MARCH 2021

MONTHLY TOURIST ARRIVALS REPORT



Sri Lanka Tourism Development Authority www.sltda.gov.lk



SUMMARY

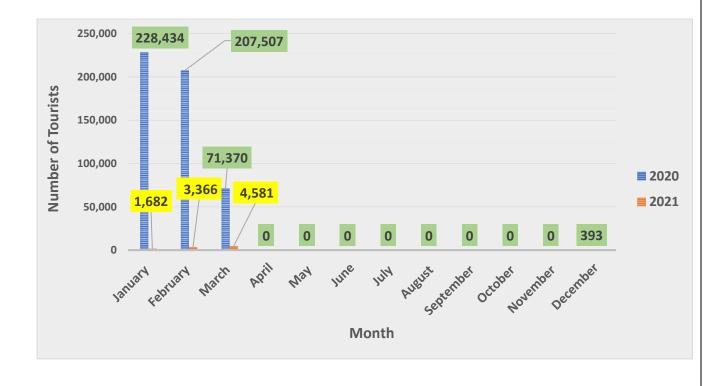
The total number of international tourist arrivals to Sri Lanka during March 2021 was 4,581. In comparison to March last year (2020), there was a decline of 93.6% when the arrivals were 71,370. As at 31stMarch 2021, 9,629 of tourists has visited Sri Lanka for this year. It is a decline of 98.1% over last year when 507,311 tourists had visited the country during the same period. The figures reflect the unprecedent health, social and economic crisis caused by the the outbreak of the COVID-19 pandemic.

The largest source markets recorded for the month of March was Kazakhstan, followed by the Germany, and United Kingdom.

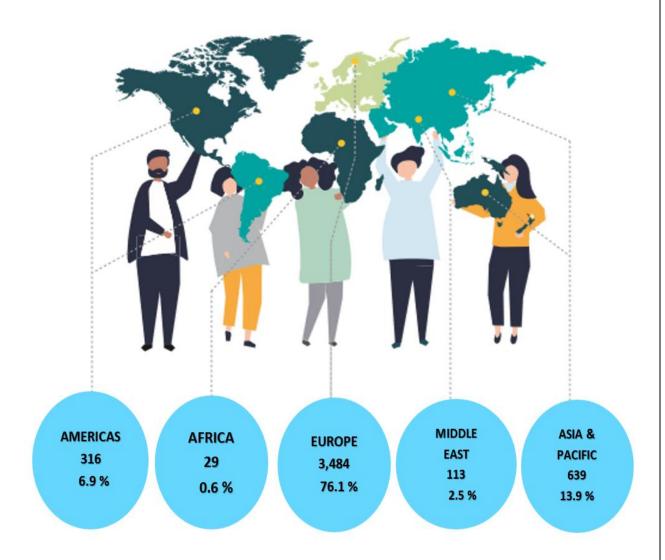
			% change
Month	2020	2021	2021/20
January	228,434	1,682	(99.3)
February	207,507	3,366	(98.4)
March	71,370	4,581	(93.6)
April	0		-
May	0	•	-
June	0	•	-
July	0	•	-
August	0	•	-
September	0	-	-
October	0	-	-
November	0	-	-
December	393	-	-
Total (Jan ~ March)	507,311	9,629	(98.1)
TOTAL	507,704		



Tourist Arrivals – March 4,581



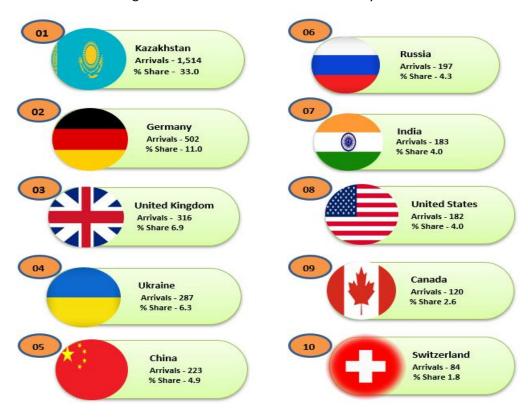
TOURIST ARRIVALS BY REGION AND PERCENTAGE SHARE- MARCH 2021



Europe became the largest source of tourist traffic to Sri Lanka with 76.1% of the total traffic received in March 2021. Asia and Pacific accounted for 13.9% of the total traffic while Americas accounted for 6.9%. In comparison to March last year all regions have recorded a decline in arrivals. It is noteworthy that arrivals from Kazakhstan and Iran have recorded a growth in comparison to March 2020.

TOP TEN SOURCE MARKETS – MARCH 2021

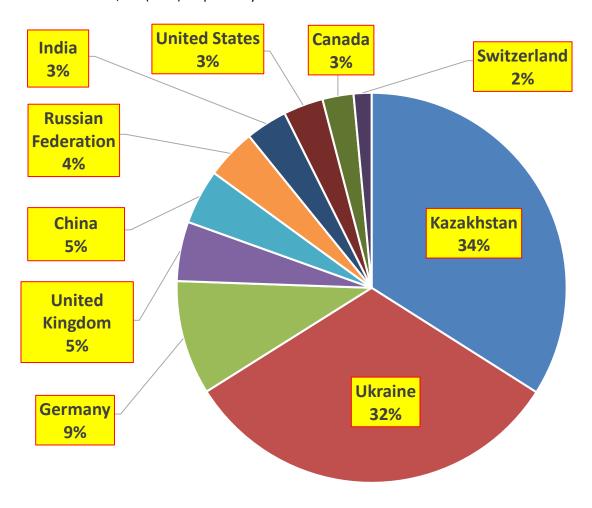
Kazakhstan, Germany, United Kingdom, Ukrain and China were Sri Lanka's top five international tourist generating markets in the month of March this year. Kazakhstan was the largest source of tourist traffic to Sri Lanka with 33 % of the total traffic received in above period. Germany accounted for 11% of the total traffic; while United Kindgom, Ukrain and China accounted for 6.9%, 6.3% and 4.9% respectively. The increased tourist arrivals from the Central and Eastern European countries could be partly owing to the pilot project carried out from 28th December 2020 by the Government of Sri Lanka. This has resulted in Kazakhstan and Ukraine moving in to the top positions of the main source markets. Further the presence of countries from the Americas , Western Europe and South Asiain regions among the top source markets indicates the gradual revitalisation of tourism industry in Sri Lanka.



Rank	Country of Residence		urist Arriv Aarch 202	Tourist Arrivals March 2020	
		By Air	By Sea	Total	
1	Kazakhstan	1,514		1,514	478
2	Germany	502	-	502	6,608
3	United Kingdom	316	-	316	7,969
4	Ukraine	287	-	287	2,155
5	China	223	-	223	1,688
6	Russian Federation	197	-	197	8,833
7	India	183	-	183	12,600
8	United States	182	-	182	1,545
9	Canada	120	-	120	1,444
10	Switzerland	84	-	84	957

TOP TEN SOURCE MARKETS – JANUARY TO MARCH - 2021

Kazakhstan, Ukraine, Germany, United Kingdom and China were Sri Lanka's top five international tourist generating markets from January to March this year. Kazakhstan was the largest source of tourist traffic to Sri Lanka with 34% of the total traffic received from January to March 2021 and it has recorded a growth of 17.7% compared to 2020 in terms of total arrivals for the consecutive months of January, February and March. Ukraine accounted for 32% of the total traffic; while Germany and China accounted for 9%, 5% (both) respectively.



Rank	Country of Residence	Tourist Arrivals (Jan-March) 2021	Tourist Arrivals (Jan - March) 2020	% Change (Jan - Mar 2021 & Jan - Mar 2020)	
1	Kazakhstan	2,746	2,333	17.7	
2	Ukraine	2,592	16,776	(84.5)	
3	Germany	766	34,507	(97.8)	
4	United Kingdom	398	55,455	(99.3)	
5	China	367	26,147	(98.6)	
6	Russian Federation	336	49,397	(99.3)	
7	India	279	89,357	(99.7)	
8	United States	267	16,842	(98.4)	
9	Canada	208	12,436	(98.3)	
10	Switzerland	120	6,389	(98.1)	

INTERNATIONAL TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

[March 2021 Tourist Arrivals		Total Tourist	% Change March (21/20)	Total Tourist Arrivals up to	Total Tourist	% Change	
			Arrivals March			Arrivals up to	up to March	
	By Air	By Sea	Total	2020		March 2021	March 2020	2021/20
<u>AMERICAS</u>	316	0	316	3,273	(90.3)	502	31,843	(98.4)
North America	304	0	304	3,019	(89.9)	480	29,627	(98.4)
Canada	120	0	120	1,444	(91.7)	208	12,436	(98.3)
Mexico	2	0	2	30	(93.3)	5	349	(98.6)
United States	182	0	182	1,545	(88.2)	267	16,842	(98.4)
Caribbean & Central America	3	0	3	22	(86.4)	7	226	(96.9)
Costa Rica	-	-	-	-	-	-	33	-
Jamaica	1	0	1	-	-	1	25	(96.0)
Others	2	0	2	22	(90.9)	6	168	(96.4)
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South America	9	0	9	232	(96.1)	15	1,990	(99.2)
Argentina		-	-	52	-	-	416	-
Brazil	3	0	3	71	(95.8)	6	875	(99.3)
Chile	-	-	-	26	-	1	271	(99.6)
Colombia	3	0	3	41	(92.7)	5	201	(97.5)
Others	3	0	3	42	(92.9)	3	227	(98.7)
AFRICA	29	0	29	373	(92.2)	35	2,880	(98.8)
<u>AFRICA</u>	29	U	29	3/3	(92.2)	33	2,000	(30.0)
North Africa		-	•	120	-	2	689	(99.7)
Morocco	-	-	-	50	•	1	311	(99.7)
Sudan	-	-	1	36	-	1	143	(99.3)
Others	-	-	-	34	-	-	235	-
Sub-Saharan Africa	29	0	29	253	(88.5)	33	2,191	(98.5)
Kenya	1	0	1	15	(93.3)	1	110	(99.1)
Mauritius	2	0	2	19	(89.5)	3	170	(98.2)
Nigeria	-	-	-	-	-	-	25	-
South Africa	23	0	23	134	(82.8)	24	1,364	(98.2)
Others	3	0	3	85	(96.5)	5	522	(99.0)

	N	1arch 202	1	Total Tourist	% Change	Total Tourist	Total Tourist	% Change up to March 2021/20
	To	urist Arriv	als	Arrivals March	March (21/20)		Arrivals up to March 2020	
	By Air	By Sea	Total	2020		March 2021		
ASIA & PACIFIC	639	0	639	24,299	(97.4)	1,020	181,154	(99.4)
North East Asia	245	0	245	2,600	(90.6)	404	37,320	(98.9)
China	223	0	223	1,688	(86.8)	367	26,147	(98.6)
Japan	12	0	12	712	(98.3)	22	6,644	(99.7)
South Korea	7	0	7	87	(92.0)	12	2,499	(99.5)
Taiwan	3	0	3	109	(97.2)	3	1,985	(99.8)
Others	-	-	-	4	-	-	45	-
South East Asia	31	0	31	3,028	(99.0)	72	14,927	(99.5)
Cambodia	1	0	1	74	(98.6)	1	372	(99.7)
Indonesia	3	0	3	198	(98.5)	11	1,114	(99.0)
Malaysia	3	0	3	695	(99.6)	7	3,494	(99.8)
Myanmar	1	0	1	128	(99.2)	6	532	(98.9)
Philippines	8	0	8	1,160	(99.3)	29	4,249	(99.3)
Singapore	4	0	4	453	(99.1)	5	2,545	(99.8)
Thailand	6	0	6	217	(97.2)	8	1,880	(99.6)
Vietnam	5	0	5	97	(94.8)	5	709	(99.3)
Others	-	-	-	6	-	-	32	-
Oceania	36	0	36	2,895	(98.8)	71	22,706	(99.7)
Australia	29	0	29	2,590	(98.9)	56	20,283	(99.7)
New Zealand	7	0	7	302	(97.7)	15	2,342	(99.4)
Others	-	-	-	3	-	-	99	-
South Asia	327	0	327	15,776	(97.9)	473	106,201	(99.6)
Afghanistan	1	0	1	17	(94.1)	1	146	(99.3)
Bangladesh	3	0	3	212	(98.6)	9	1,986	(99.5)
Bhutan	1	0	1	2	(50.0)	1	208	(99.5)
India	183	0	183	12,600	(98.5)	279	89,357	(99.7)
Iran	65	0	65	25	160.0	65	648	(68.8)
Maldives	56	0	56	2,183	(97.4)	86	9,407	(99.1)
Nepal	1	0	1	235	(99.6)	2	1,384	(99.9)
Pakistan	17	0	17	502	(96.6)	30	3,065	(99.0)

	March 2021 Tourist Arrivals		Total Tourist	% Change March (21/20)	Total Tourist	Total Tourist	% Change	
			Arrivals March		Arrivals up to	Arrivals up to	up to March	
	By Air	By Sea	Total	2020		March 2021	March 2020	2021/20
<u>EUROPE</u>	3,484	0	3,484	42,804	(93.3)	7,945	281,203	(97.2)
Northern Eur.	403	0	403	10,099	(96.0)	539	75,146	(99.3)
Denmark	21	0	21	506	(95.8)	32	4,905	(99.3)
Finland	7	0	7	275	(97.5)	9	2,298	(99.6)
Norway	21	0	21	336	(93.8)	35	3,019	(98.8)
Sweden	22	0	22	723	(97.0)	31	7,061	(99.6)
United Kingdom	316	0	316	7,969	(96.0)	398	55,455	(99.3)
Others	16	0	16	290	(94.5)	34	2,408	(98.6)
Western Eur.	743	0	743	14,235	(94.8)	1,159	82,229	(98.6)
Austria	38	0	38	602	(93.7)	62	4,300	(98.6)
Belgium	9	0	9	628	(98.6)	16	3,371	(99.5)
France	72	0	72	4,056	(98.2)	116	24,838	(99.5)
Germany	502	0	502	6,608	(92.4)	766	34,507	(97.8)
Netherlands	35	0	35	1,355	(97.4)	74	8,656	(99.1)
Switzerland	84	0	84	957	(91.2)	120	6,389	(98.1)
Others	3	0	3	29	(89.7)	5	168	(97.0)
Central / Eastern Europe	2,217	0	2,217	16,170	(86.3)	6,064	100,373	(94.0)
Belarus	23	0	23	438	(94.7)	67	2,638	(97.5)
Czech Republic	52	0	52	1,280	(95.9)	69	7,599	(99.1)
Estonia	8	0	8	140	(94.3)	11	1,185	(99.1)
Hungary	6	0	6	175	(96.6)	12	1,588	(99.2)
Kazakhstan	1,514	0	1,514	478	216.7	2,746	2,333	17.7
Lithuania	11	0	11	143	(92.3)	16	1,054	(98.5)
Poland	45	0	45	1,638	(97.3)	56	11,908	(99.5)
Romania	4	0	4	246	(98.4)	6	1,724	(99.7)
Russian Federation	197	0	197	8,833	(97.8)	336	49,397	(99.3)
Slovakia	26	0	26	244	(89.3)	40	1,513	(97.4)
Ukraine	287	0	287	2,155	(86.7)	2,592	16,776	(84.5)
Others	44	0	44	400	(89.0)	113	2,658	(95.7)

		March 2021 Tourist Arrivals		Total Tourist Arrivals	% Change March (21/20)	Total Tourist Arrivals	Total Tourist Arrivals	% Change up to	
_		By Air	By Sea	Total	March 2020		up to March 2021	up to March 2020	March 2020
Southern / Mediterranean Europe		121	0	121	2,300	(94.7)	183	23,455	(99.2)
Greece		3	0	3	357	(99.2)	4	1,573	(99.7)
Italy		34	0	34	406	(91.6)	59	8,603	(99.3)
Portugal		4	0	4	184	(97.8)	8	1,602	(99.5)
Spain		36	0	36	496	(92.7)	54	3,385	(98.4)
Turkey		15	0	15	163	(90.8)	19	2,121	(99.1)
Israel		14	0	14	329	(95.7)	15	3,556	(99.6)
Others		15	0	15	365	(95.9)	24	2,615	(99.1)
	T								
MIDDLE EAST		113	0	113	621	(81.8)	127	10,231	(98.8)
Bahrain	I	8	0	8	14	(42.9)	8	549	(98.5)
Egypt		9	0	9	152	(94.1)	12	956	(98.7)
Iraq		3	0	3	15	(80.0)	3	138	(97.8)
Jordan		34	0	34	60	(43.3)	38	627	(93.9)
Kuwait		3	0	3	34	(91.2)	3	825	(99.6)
Lebanon		48	0	48	48	0.0	54	483	(88.8)
Oman		1	0	1	48	(97.9)	1	1,045	(99.9)
Qatar		-	-	-	7	-	1	129	(99.2)
Saudi Arabia		1	0	1	179	(99.4)	1	4,755	-
United Arab Emirates		4	0	4	30	(86.7)	4	352	(98.9)
Others		2	0	2	34	(94.1)	2	372	(99.5)
TOTAL		4,581	0	4,581	71,370	(93.6)	9,629	507,311	(98.1)

 $[\]ensuremath{^*}$ All visitor arrival statistics in this report are from the Department of Immigration & Emigration.