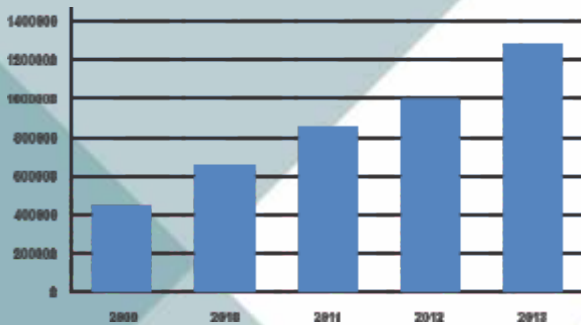


ANNUAL STATISTICAL REPORT 2013



Research & International
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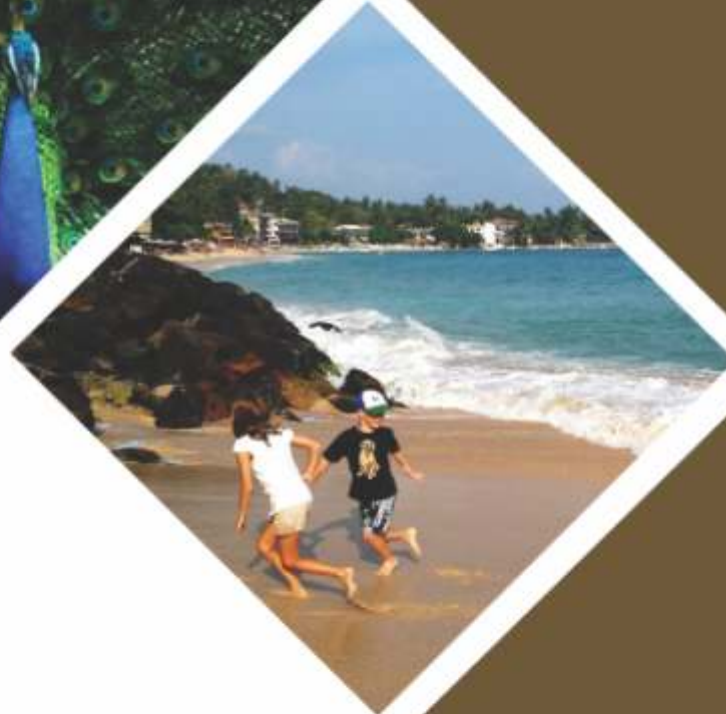
Sri Lanka Tourism Development Authority



This is the forty-fifth in the series of Annual Statistical Reports published by the Sri Lanka Tourism Development Authority (formerly "Sri Lanka Tourist Board") and it provides a continuing review of the trends and developments of the tourism industry.

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The report is divided into three sections. Section I contains a summary of performance of the tourism sector in 2013 and Section II presents statistical tables and charts. Section III comprises the definitions of the terms and sources of information.

The statistical analyses presented in this year's report cover the following subject areas:

- A - Trends and Structural Characteristics of Tourist Traffic
- B - Scheduled Airline Operations & Passenger Movements
- C - Accommodation Industry - Capacity and its Utilization
- D - Income and Employment
- E - Tourist Prices
- F - Foreign Travel by Sri Lankans
- G - Growth of Travel and Tourism
- H - Revenue from Tourism

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Performance of Tourism Sector Highlights

- International tourist arrivals grew by 5.1% in 2013 to a total 1,087 million, up from 1,035 million in 2012. The highest growth of all regions with 10.2% was recorded from South Asia which is twice as large as world tourism growth.
- Sri Lanka Tourism has boomed to a new milestone of 1,274,593 arrivals in 2013, transcending all time high hits in the history which is an increase of 26.7 percent over last year's 1,005,605 arrivals.
- The foreign exchange earnings increased by 66.9% from Rs. 132,427.0 million (US \$ 1,038.3 million) in 2012 to Rs. 221,147.1 million (US \$ 1,715.5 million) in 2013.
- Foreign Exchange (FE) Receipts per tourist per day recorded an increase of US \$ 53.5, from US \$ 103.0 to US \$ 156.5 in 2013, compared to the previous year.
- Tourism has increased its rank up to fourth level as the largest source of Foreign Exchange Earner of the national economy in 2013 from fifth level in last year. Those that ranked above tourism were Foreign Remittances – 827.6 billion, Textiles and Garments – Rs. 583.0 billion and Transportation – 230.2. The portion of tourism contribution to total FE earnings in 2013 amounted to 7.9 per cent.
- Asia emerged as the main source of tourism to Sri Lanka in year 2013 accounting to 40 per cent of the total share. Western Europe was the second source of tourism recording 33 per cent of the share. Eastern Europe 9.9 per cent, Middle East 6.3 per cent and North America 5.1 percent.
- As in previous years, India emerged as the leading producer of tourism to Sri Lanka amounting to 208,795 arrivals, accounting for 18.4 per cent of the total traffic.
- The average duration of stay is 8.6 nights.
- The room capacity in tourist hotels (graded establishments) increased by 713 rooms from 15,510 in 2012 to 16,223 in 2013.
- The Room Occupancy Rate of graded accommodation increased to 71.7 per cent in 2013 as compared to 71.2 per cent in the previous year recording an increase of 0.5 percentage points.
- The total foreign guest nights recorded in graded accommodation establishments increased at a rate of 34.8 per cent in 2013 to 6,793,024 from 5,038,066 the previous year.
- Employment generated in the tourism sector (both direct and indirect) increased by 65.9 per cent to 270,150 in 2013.

A-WORLD TOURISM SCENE

A- International

International tourist arrivals grew by 5.1% in 2013, reaching record level of 1,087 million, up from 1,035 million in 2012. Despite a global economy in 'low gear', international tourism results were well above expectations, with an additional 52 million international tourists travelling the world in 2013.

Asia & Pacific recorded the strongest growth with a 6.5% increase in arrivals or 15.2 million more than in 2012. Europe and Africa saw an increase of 5.6% and 5.4%, equivalent to 18.5 million and 2.9 million more tourists, reaching 563.8 million and 55.9million respectively. In the Americas, international arrivals grew by 3.4% to 168.2 million, or an increase of 5.5million. Even though all the other regions manage to show a robust growth in 2013, Middle East saw a 0.6 decline.

Table A-1 World Tourist Arrivals by Regions in million (2010 to 2013)

Region	2010	2011	2012	2013	% Change		
					11/10	12/11	13/12
Africa	44.9	49.7	53.0	55.9	-0.3	6.5	5.4
Americas	150.6	156.1	162.7	168.2	3.6	4.3	3.4
East Asia & Pacific	204.9	218.5	233.5	248.7	6.6	6.9	6.5
Europe	484.4	515.6	534.1	563.8	6.4	3.6	5.6
Middle East	58.2	54.7	51.1	50.8	-5.9	-6.6	-0.6
World	948	995	1,035	1,087	4.9	4.0	5.1

Source - World Tourism Organization

(Note - Figures for 2013 are provisional estimates)

In 2013, international tourism receipts in destinations around the world grew 5.3% in real terms (taking into account exchange rate fluctuations and inflation) to reach US\$ 1159 billion (euro 873 billion). Growth in receipts mirrored the growth in international arrivals (also +5%), confirming the strong correlation between these two key indicators of international tourism.

In absolute terms, receipts increased by US\$ 81 billion (euro 34 billion, comparatively less due to the depreciation of the dollar). Europe, which accounts for 42% of all international tourism receipts, saw the largest growth in 2013 increased up to US\$ 489 billion

(euro 368 billion), boosted partly by a stronger euro. Destinations in Asia and the Pacific (accounting for 31% of worldwide receipts) increased earnings by US\$ 30 billion to US\$ 359 billion (euro 270 billion). In the Americas (20% share), receipts increased by US\$ 16 billion to US\$ 229 billion (euro 173 billion). In the Middle East (4% share) international tourism receipts are estimated at US\$ 47 billion (euro 36 billion) and in Africa (3% share) at US\$ 34 billion (euro 26 billion).

In relative terms, Asia and the Pacific (+8%) recorded the largest increase in receipts, followed by the Americas (+6%) and Europe (+3%) while Africa (-0.1%) and Middle East (-4.6%) suffered a decline in tourism receipts.

Table A-2 Regional Distribution of World Tourist Arrivals (2010 to 2013)

Region	Relative Share			
	2010	2011	2012	2013
Africa	5.3	5.1	5.1	5.1
Americas	16.0	15.9	15.7	15.5
E. Asia & Pacific	20.6	20.8	21.1	21.4
Europe	50.5	51.3	51.7	51.8
Middle East	6.4	5.7	5.1	4.7
South Asia	1.2	1.3	1.4	1.5
Total	100	100	100	100

Source - World Tourism Organization

(Note - Figures for 2009 are provisional estimates)

The European Region has showed a slight improvement by registering of 51.8 per cent in 2013. But the said share has marginally increased up to 51.7 per cent in 2012. As the traditional scenes of international tourism, European Region and Americas have received almost seven-tenths, (67.3 per cent) of world tourism.

The relative share of the Asia and Pacific has gradually increased past four consecutive years from 21.8 per cent to 22.9 per cent of the world tourism share. Though Middle East was a robust performer during the year 2010, it was gradually decreased down to 4.7 per cent in 2013. It is noteworthy that the gain in relative share of South Asia has increased marginally since 2010.

Only two changes took place in the top 10 rankings by international tourist arrivals in 2013. In the ranking by arrivals, Spain (with 61 million arrivals) regained the third position it had lost in 2012 to China (56 million). Thailand entered the top 10 arrivals ranking at number 10. When considering tourism receipts, Thailand shifted to 7th place from 9th place in 2012, Germany and UK moved one rank below to 8th and 9th place respectively.

Source - World Tourism Organization

B - Tourism Demand - Volume and Value

(B-1) Volume

Surpassing all previous records, tourist arrivals reached to a new milestone of 1,274,593 arrivals in 2013 registering 26.7 per cent increase compared to 2012. The peaceful environment of the country urged to attract huge tourist traffic to Sri Lanka. As a better and stable measure of tourism volume is the total number of nights spent by the tourists who visited the country during the year. In term of Tourist Nights, the total of 10,909,050 nights has estimated in 2013, showing an increase of 8.5 per cent compared to the year 2012 with average duration of stay as 8.6 nights. (See tables 7 & 12).

(B-2) Value

As a whole, the official tourist receipts for 2013 was estimated to be Rs.221,147 million as compared to Rs.132,427 million in 2012 representing an increase of 66.9 per cent as compared to 26.7 per cent increase in tourist arrivals. In terms of US Dollars, the total tourist receipts was estimated as US\$ 1,715.5 million, as against US\$ 1,038.3 million for the previous year, showing an increase 65.2 per cent.

The Per Capita Tourist Receipts increased up to US \$ 1,345, recording an increase of 30.6 per cent compared to US \$ 1,030 in 2012. The Per Capita Tourist Receipts per day amounted to US \$ 156.5, which showed an increase of 51.9 per cent as compared to US \$ 103 in 2012.

Tourism plays an important role as one of the core source of Foreign Exchange Earner in overall economy of Sri Lanka. The relative importance of the sector can be recognized from the following Table. (Table B-1)

Table B-1 **Relative Importance of Tourism as FE Earner**

2012				2013			
Rank	Sector	FE Earnings Rs. Million	% of FE Earnings Rs. Million	Rank	Sector	FE Earnings Rs. Million	% of FE Earnings Rs. Million
1	Private Foreign Remittances	763,980	30.3%	1	Private Foreign Remittances	827,689	29.6%
2	Textiles & Garments	508,607	20.2%	2	Textiles & Garments	583,046	20.8%
3	Transportation Services	208,620	8.3%	3	Transportation Services	230,275	8.2%
4	Tea	180,429	7.2%	4	Tourism	221,720	7.9%
5	Tourism	132,427	5.3%	5	Tea	199,446	7.1%
6	Rubber Based Products Gems, Diamonds and Jewellery	109,458	4.3%	6	Rubber Based Products	114,790	4.1%
7		71,278	2.8%	7	Computer & Information Technology Services	62,965	2.2%
8	Petroleum Products Computer & Information Technology Services	58,902	2.3%	8	Gems, Diamonds and Jewellery	57,591	2.1%
9		57,203	2.3%	9	Petroleum Products	55,128	2.0%
10	Others	428,579	17.0%	10	Others	446,124	15.9%
Total		2,519,483	100.0	Total		2,798,774	100.0

Source - Central Bank of Sri Lanka
- Sri Lanka Tourism Development Authority

The analysis of the tourism rank in the National Economy reveals that tourism was in the 4th position as one largest earner of Foreign Exchange in 2013. It was next to private Foreign Remittances, Textiles & Garments and Transportation Services. Even though ranked in the 4th level, the contribution of tourism to the total FE earnings increased up to 7.9 per cent from 5.3 per cent compared to the previous year. The top three FE earners who accounted for 58.6 per cent of the total amount, namely Private Foreign Remittances 29.6 per cent, Textiles and Garments 20.8 per cent and Transportation service 8.2. However, Tourism was able to improve its contribution by 2.6 percentage points in 2013 against component of 2012.

C - Sources of Tourism Demand - Markets

Western Europe emerged as the primary source region for tourism in Sri Lanka after four consecutive years. But its importance as the major market has dwindled over the previous years due to increasing demand experienced from others sources namely South East Asia, Australasia, North America and Middle East. These improvements can be seen by referring the below table. (Table C-1).

Table C-1 Tourism Arrivals by Regions
(2010, 2011, 2012 & 2013)

Market Region	2010	2011	2012	2013	% Change		
					11/10	12/11	13/12
America-North	40,216	49,057	59,236	65,616	22	20.7	10.8
Asia-North East	35,891	51,588	73,942	102,851	43.7	43.3	39.1
Asia-South East	32,539	44,606	58,788	80,246	37.1	31.8	36.5
Asia-South	175,694	237,647	247,559	326,556	35.3	4.2	31.9
Australasia	37,290	46,467	57,776	60,836	24.6	24.3	5.3
Europe-West	256,861	315,210	373,063	421,037	22.7	18.4	12.9
Europe-East	35,517	49,249	72,401	125,695	38.7	47	73.6
Middle East	37,540	57,501	56,169	80,509	53.2	-2.3	43.3
Others	2,928	4,650	6,671	11,247	58.8	43.5	68.6
World	654,476	855,975	1,005,605	1,274,593	30.8	17.5	26.7

The distribution of tourist arrivals in different source market regions for past four consecutive years is shown in table c-1. As a whole, it is noteworthy to find that all the source markets shows significant growth of their arrivals. Western Europe was the major tourists generating source market in 2013 showing an increase of 12.9 per cent against 2012. South Asia was second major source market, recording 31.9 per cent as increase compared to the previous year. Europe East, North East Asia and Middle East placed third, fourth and fifth positions recording increases 73.6 per cent, 39.1 per cent and 43.3 per cent respectively as compared to the last year. Rest of the source market regions recorded increases during the year, showing Asia-South East by 36.5 per cent, Australia 5.3 per cent and Middle-East 43.3 percent. It should be noted that as a whole, all the markets recorded an increase of 26.7 percent compared to the previous year.

Table C-2 below gives the relative share of the different regions as tourism generators to the country for past three consecutive years.

Table C-2 Relative Importance of
Market Regions (2010, 2011 & 2012)

Market Region	Percentage Share		
	2011	2012	2013
North America	6.3	5.9	5.1
Western Europe	37.4	37.1	33.0
Eastern Europe	6.1	7.2	9.9
Middle East	4.2	5.6	6.3
Asia - South	28.5	24.6	25.6
Asia - South East	4.3	5.8	6.3
Asia - North East	6.0	7.4	8.1
Australasia	5.1	5.7	4.8
Others	2.2	0.7	0.9
World	100.0	100.0	100.0

Even though the Western Europe holds the major market share of the whole region, it has increased up from 37.4 per cent in 2011 to 37.6 per cent in 2012. But it has decreased again in 2013 to 33.0 percent. However, the market share of South Asia has decreased marginally from 28.5 per cent in 2011 to 24.6 percent in 2012. But it

has increased up to 25.6 per cent in 2013. It is noteworthy that the share of Eastern Europe, Asia-North East, and Asia-South East shows positive growths 7.0 per cent to 9.9 percent, 6.2 per cent to 8.1 per cent and 6.0 per cent to 6.3 per cent respectively. Meanwhile North America dwindled its share down to 5.1 per cent from 5.6 per cent and Australia grew its shares from 4.2 per cent to 4.8 percent.

Table C-3 below shows the top ten source market ranks for tourism to Sri Lanka within the years 2012 and 2013.

Table C-3 Top-Ten Source Markets
(2011 & 2012)

2012			2013		
Market	Total Arrivals	Percentage Share	Market	Total Arrivals	Percentage Share
India	176,340	17.5	India	208,795	18.4
U.K.	114,218	11.4	U.K.	137,416	10.8
Germany	71,642	7.1	Germany	85,470	6.7
France	56,863	5.7	Maldives	79,474	6.2
Australia	51,614	5.1	France	64,388	5.1
Maldives	47,572	4.7	China	54,288	4.3
U. S. A.	29,907	2.9	Australia	54,252	4.3
Canada	29,329	2.9	Russia	51,235	4.0
Russia	28,402	2.8	Ukraine	38,607	3.0
Netherlands	26,754	2.6	U. S. A.	34,690	2.7
Total	632,641	62.6	Total	808,615	63.4

Source – Sri Lanka Tourism Development Authority

The analysis of the major ten source of markets reflects that the dominance of India exists as the leading tourist producer to the country, by increasing 18.40 percent from 176,340 in 2012 to 208,795 in 2013. Even though UK survived its position as the second major tourist producer to the country, it showed a improvement registering 20.3 per cent from 2012 to 2013 in United Kingdom. The highest tourist producers namely India and UK claimed almost one third of the total tourist traffic to the country during the year reviewed.

Germany has continued its position as the third major source of tourism to the country as the claiming 6.7 percentage share of the total. It is noteworthy to see that the France who ranked the sixth position in 2009 moved up to fifth place in 2013, recording 5.1 percentage shares. But Australia has an increment of a percentage 5.1% compared to the previous year. It can be noted that Russia who ranked the ninth position in 2012 moved up to eighth place in 2013. The top ten markets accounted almost 63.4 percent of the total tourist traffic to the country in 2013. This is an increase when compared to the previous year.

D - Profile Characteristics

(D-1) Seasonality of Arrivals

Tourism arrivals for 2013 has improved extremely well and all previous time high hits and has fallen February, August, December as peak months and April, May as mini peak for arrivals. The highest number of arrivals was recorded in December, with the seasonal index 145, which has moved up, recording 45 per cent increase over the monthly average. The seasonality ratio in 2013 remained same (1.5) compared to the previous year. The coefficient of seasonal variation in 2013 was 20, a decrease compared to 22 in 2012. (See Tables c & 3).

The Lowest number of arrivals was recorded in May, with the seasonal index falling to 70 (See Table c).

(D-2) Mode of Transport and Port of Arrival

Katunayake International Airport, as the main access point to Sri Lanka, handled 97.9 per cent of the total tourist arrivals during the year under review. The balance 1.5 per cent used the Galle Harbour, 0.5 per cent used as the Colombo Harbour and 0.1 per cent used as the Mattala International Airport as tourist percentage of entry to the country. (See Tables d & 4).

(D-3) Arrivals by Carrier

During the year under review, altogether twenty seven scheduled airlines including the national carrier, Sri Lankan airline, operated as regular services to Sri Lanka accounting 98.5 per cent of the total tourist traffic to the country. Charter flights (0.4 per cent) and the rest of the arrivals were by sea (1.1 per cent) accounted for the year. There was a decrease in the operation of charter flights recording 6.9 per cent growth carrying 17,387 tourists compared to the year 2012. Tourist arrivals by sea carriers has improved by 727.4 per cent compared to the previous year carrying 25,947 tourists to the country.

There were 11 major airlines carrying more than 20,000 tourists namely Sri Lankan Airlines, Emirates, Qatar Airways, Singapore Airlines (SIA), Mihin Lanka, Air Arabia, Fly Dubai, Saudia, Ethihad, Jet Airways, Cathay Pacific which

accounted for 87.6 per cent of the total tourist traffic to the country (See Table 5).

It is noteworthy that the Inter-regional flights occurred 87.6 per cent of the total tourist arrivals, showing an decrease of 2 percentage points compared to the 87.8 per cent recorded in 2012 (See Table e). Correspondingly, the share of intra-regional traffic decreased to 10.9 per cent, from 11.3 per cent in the previous year. During the year under review, there were more than four European Charter Airlines operated to Sri Lanka.

(D-4) Purpose of Visit

With the continued high tourist traffic flow, the pattern of tourists visiting the country has undergone important changes. Thus, the prime motivation for travel to Sri Lanka continued to be pleasure purpose such as holiday, recreation and site-seeing etc, recording 71.8 percent to the whole tourist population compared during the year. But pleasure purpose has dropped down as a percentage 2.6% compared to the previous year. There was decrease of those who visited for Private and Official Business down from 9.0 per cent to 5.3 per cent in 2013. Convention and Meetings decreased to 2.2 per cent from 2.1 per cent and Visiting Friends and Relations increased to 12.9 per cent from 11.7 per cent during the year. Religious and Cultural tourists have increased to 5.1 per cent from 2.2 per cent. Mean while other purposes increased up to 2.8 per cent from 0.5 per cent compared to the previous year (Table 6 & f).

Of the total pleasure travellers, 37.2 per cent were from Western Europe, 34.8 per cent from Asia, 4.8 per cent from Middle East, 11.6 per cent from Eastern Europe, Australasia and America 6 per cent. (See Table 6). The largest proportion of business tourists (private and official) came from Asia recording 39.5 per cent of the business travellers while Western Europe claimed the second place recording 30.6 per cent. It is noted that out of those who came as Business Travellers, 14.6 per cent were from India only showing a decrease of 6.9 per cent compared to the previous year.

India, as the major tourist source market, produced over two hundred and eight thousand tourists to Sri Lanka in 2013 is comparatively different from that of all other markets constituted 59.8 per cent Pleasure, 29.1 per cent Visiting Friends and Relations (VFR), 4.7 per cent Business, 1.3 per cent Convention and Meetings, 2.7 per cent Religious & Cultural, and other purposes 2.2 per cent in 2013.

(D-5) Average Duration of Stay and Tourist Nights

The overall average duration of stay of tourists during the year 2013 was 8.6 nights (See Table g)

It was revealed that, 9.9 per cent of tourists stayed 3 nights or less whilst 30.3 per cent stayed between 4-7 nights, 38.8 per cent stayed between 8-14 nights and 21 per cent stayed for more than two weeks.

The total number of nights spent by the 1,274,593 tourists who visited the country in 2013 amounted to 10,909,050 (See Table 7). This was an increase of 8.5 per cent when compared with the 10,056,050 nights recorded for the previous year (See Table 12).

As at end of year 2013, the tourist who occupied in graded accommodation, amounted to 6,793,024 nights. This was an increase of 34.8 per cent, when compared with the figure of 5,038,066 nights recorded in 2012. (See Table 12).

Noted that, the tourist occupied in other establishments(unregistered accommodations units and private houses) amounted to 1,211,204 nights in 2013, which was a decrease of 54.2 per cent as compared to 2,645,718 nights recorded in 2012.

It is noteworthy to understand that only 62.03per cent of the tourist nights were spent in graded establishments and another 26.6 per cent were spent in supplementary accommodation establishments. The rest of the tourists, 11.1 per cent have been spent in unregistered accommodations units and private houses (See Table 12).

(D-6) Age & Sex Distributions

Of the total tourists in 2013, 62.1 per cent were male and the rest of the 37.9 per cent were female (See Table h).

In the case of age distribution, the majority of the tourists were in between 30-39 years, accounting for 30.3 per cent of the total tourists recording a improvement of 16.9 percentage points for 25.9 per cent recorded in 2012. Compared to 2012 age groups, 20-29, 30-39, 50-59 and 60 & over, showed increases while 3-19 showed decreases of their age brackets.

(D-7) Occupation

According to the notifications of the arrival cards,

80.5 per cent of the tourists who arrived to Sri Lanka during the year 2013 were fruitfully occupied. Compared to the previous year, this was an increase of 1.6 percentage points over 78.9 per cent in 2012. Retired Persons constituted 9.5 per cent while the 10.1 per cent declared themselves as having no occupation. Those in the "No Occupation" category were mainly housewives and dependants (See Tables 9 & I).

From tourists who engaged in money making occupations, 10.1per cent were engaged in "Other Occupations" viz.: white-collar workers in the non-executive grades and skilled/ semi-skilled workers.

Others in gainful occupations were Businessmen (29.5 per cent), Executives (7.4 per cent), Professionals (17.5 per cent), Scientists & Technicians (6.7 per cent) and Educationists (9.2 per cent).

E- Scheduled Airline Operations

During the year 2013, there were twenty seven scheduled airlines operated flights to Sri Lanka including National Carrier, Sri Lankan Airline. (See Table 5).

In the summer season from May to October, the number of flights operated per week amounted to 799 with a seating capacity of 182,002 per week whilst during the winter season from November to April in 2013; the number of flights operated amounted to 854 per week, with a seating capacity of 194,696 per week. (See Table 10).

F- Passenger Movements

As a whole, in term of two-way passenger traffic into and out of the country was amounted 5.3 million for the year, through the main access points. Katunayake International Airport being one of the air access points to Sri Lanka, handled 97.9 per cent of the total passenger movement during the year. New International Airport, Mattala Rajapaksa International Airport was opened in 2013 and handled 0.1 per cent of the total passenger movement during the year. This represented an increase of 2.9 per cent as compared to the both way passenger traffic of 5.2 million recorded for the previous year (See Tables 11 & 23).

The analysis of the composition of this up & down passenger traffic revealed that almost half of these passengers (46.5 %) were Sri Lankans. The both way

Tourist Passengers accounted for 43.0 per cent of the total. The balance 10.5 per cent constituted the Resident Visa Holders and Other Foreign Travelers, who could not be classified as tourists (See Table 11).

G - Tourism Supply

(G-1) Accommodation Capacity

The total number of graded accommodation units increased to 279 units with 16,223 rooms from 269 units with 15,510 rooms in the previous year. [See Table 13(a)].

Further total supply of supplementary accommodation units (namely guest-houses, hotels, inns etc) increased to 688 units in 2013 from 620 units in 2012. Consequently, the total room capacity in these units increased by 1,232 from 6,141 to 7,373 under the reviewed period.

The percentage distribution of room capacity of graded accommodations units by star category was 19.4 per cent in five star category, 12.8 per cent in four star category, 6.5 per cent in three star category, 10.6 per cent in two star category, 8.2 per cent in one star category and 42.5 per cent in unclassified category. In term of resort regions, the distribution of room capacity was 19.4 per cent in Colombo City, 17.9 per cent in the Greater Colombo region, 34.8 per cent in the South Coast region, 3.6 per cent in East Coast region, 5.0 per cent in the High Country region, 19.2 per cent in the Ancient Cities regions and the balance 0.1 per cent in the North Region (See Table j).

(G-2) Occupancy Rate

The Overall annual room occupancy rate of tourist hotel decreased to 71.7 per cent in 2013 from 71.2 per cent in the previous year (see table K)

During the year, Colombo city, Greater Colombo and South Coast have recorded significant drop down in room occupancy rates, when compared with the corresponding figures for 2013. But during year East Coast, High Country and Ancient cities have recorded significant increase when compared to the previous year. Ancient Cities has recorded a substantial growth with an increase of 7.0 percentage points compared to the previous year and High country, East coast increased by 5.1 and 1.6 percentage points respectively. Greater Colombo, South Coast and Colombo City dropped by 4.4, 3.7 & 0.6 percentage points respectively. It is noted that

there were two graded accommodation units in Northern region for the year under review and annual room occupancy rate was 69.9 percentage points.

Under the review of the regions, the highest occupancy level was recorded in the Colombo City (75.2 per cent), followed by the Ancient cities (73.5 per cent) and High country (73.2 per cent).

It is important to highlight that the highest overall monthly occupancy rate of 81.4 per cent was recorded in December due to the highest tourist traffic to the country while the lowest monthly occupancy rate of 59.9 per cent in April. (Table 13).

(G-3) Guest Nights

As a result of the high tourist flow to the country, the total foreign guest nights recorded in all tourist hotels amounted to 6,793,024 which was an increase of 34.8 per cent against the amount of 5,038,066 nights recorded in the previous year in 2012. (See Table 12). The total domestic guest nights recorded a decrease of 4.7 per cent from 1,457,063 in 2012 to 1,388,324 in 2013. Altogether a total of 8,181,348 guest nights have recorded in 279 graded accommodation units. This was an increase of 26.0% compared to the figure of 6,495,063 in 2012.

Notably, that there was a marginal increase of supplementary accommodation establishments, during the year. The growth of foreign guest nights indicated as 22.4 per cent, from 2,372,266 in 2012 to 2,904,822 nights in 2013. Local guest nights in these supplementary establishments were increased by 1.2 per cent, from 682,374 in 2012 to 690,434 in 2013. As a proportion to the total guest nights in supplementary establishments, the local guest nights were 19.2 per cent during the year.

In term of distribution of foreign guest nights in graded Accommodation by resort regions shows that 33.9 per cent of the total foreign guest nights have been occupied hotels in the South Coast Region recording the highest proportion. The hotels Colombo City region have been claimed for 19.9 per cent, Greater Colombo region 18.9 per cent, Ancient Cities region 20.0 per cent, High Country 5.0 per cent, East Coast region 2.1 per cent and Northern region 0.1 per cent (See Table 14).

In the case of foreign guest night distribution in star class categories, 25.6 per cent in five star category claiming the highest proportion. Unclassified category recorded the second highest proportion indicating 22.0 per cent of the total foreign guest

nights. Four stars, three stars, two stars and one star categories claimed 17.2 per cent, 12.6 per cent, 12.2 per cent and 10.3 per cent respectively.

H - Employment in the Tourism Industry

The employment generation due to the tourism industry has increased significantly by 65.9 per cent compared to the persons employed directly in the tourism sector as at end of 2013 amounted to 112,550 over the previous year amount 67,862 direct employment. (See Table 18).

Almost eight tenth of the total employment were in the Accommodation and Catering sector. This amount is 80.4 per cent of the total direct employment recording a substantial increase of 89.4 per cent against the previous year amount 47,761. Due to the more registration of Travel Agents and Tour Operators, the employment in this sector has increased to 7,011 registering an increase of 9.4 per cent compared to the previous year. For the year 2013 total of amount of 5862 direct employment was recorded in the Air transport sector registering an increase of 29 per cent. Meanwhile Agencies providing recreational facilities showed an improvement of their employment capacity recording an increase of 29.0 per cent. Tourist guides have increased to amount of 4,295 and it was 10.2 per cent increase compared to 2012. An increase of 47.2 per cent showed in the employment of Tourist Shops amounting to 1,490 over the previous year amount 1,012.

Although the majority of the total direct employments were Technical, Clerical and Supervisory grade, it showed a marginal improvement of 62.1 per cent over the previous year. The said category claimed a share of more than half of the total employment recording 51.2 per cent. The rest of the share constituted so that 35.0 per cent for Manual and Operative grades and the balance 13.8 per cent for the Managerial grades. It was estimated that the total indirect employment in the supplying sector in 2013 was estimated to 157,600 (See Table 21). Thus the total of both direct and indirect employment as a result of tourism in 2013 adds up to 270,150. This was a gradual increase of 65.9 per cent over the figure of 162,869 recorded in 2012.

The ratio of jobs generated, both directly and indirectly, to the number of tourist arrivals for the year review was, one job for every 5 arrivals.

I - Tourist Prices

Tourist price indices were computed for three major expenditure items on which tourists spend money on accommodation, meals and transport which covers two third of the total tourists spending during their visit. As at end of the year reviewed, the overall tourist price index showed an increase of 3.2 per cent, when compared with the previous year. It has increased by 205 points from 6,450 in the 2012/2013 season, to 6655 in the 2013/2014 season (See Table 19). It reveals in which the prices of Accommodation sector increased by 2.9 per cent while Food & Beverage sector increased by 3.5 per cent and Transport sector increased by 4.2 per cent mainly due the increase of fuel charges.

J - Public Sector Revenue.

Public sector institutions derive revenue from tourism in variety of ways, namely direct and indirect taxes, fees and levies, profits from business undertakings etc. However, statistics of revenue collections are readily available only from few sources, such as tourism development levy, embarkation tax, Income of Tourism Development Authority, entrance fees to cultural triangle, Wild life parks, Museums, Botanic gardens, BMICH etc. The revenue collections from some of these sources are given in Tables 24 to 31.

In 2013, the revenue collected from the listed sources amounted to Rs 5,526.6 million as compared to Rs 4,872.6 million collected from the same sources in the previous year. This was an increase of 13.4 per cent.

Out of the total revenue collected in 2013, the top three contributors were; embarkation taxes – Rs.1,604.8 million, cultural triangle entrance fees – 1,330.7 million and Tourism Development Levy 1,014.2 million. The Wild Life Parks, the Zoological gardens, and Botanical Gardens also contributed considerable amount recording 424.8 millions, 480.7 millions and 279 million respectively.

The government earns substantial amount of income in addition to the above revenue as indirect taxes such as from income tax, electricity, water, post and telecommunication, lease rentals etc. are unavailable. The presented figures are only a partial indication of total revenue from tourism.



PART A: TRENDS & STRUCTURAL CHARACTERISTICS OF TOURIST TRAFFIC

Tourists Arrivals by Year - 2001 to 2013

Chart 1 (a)

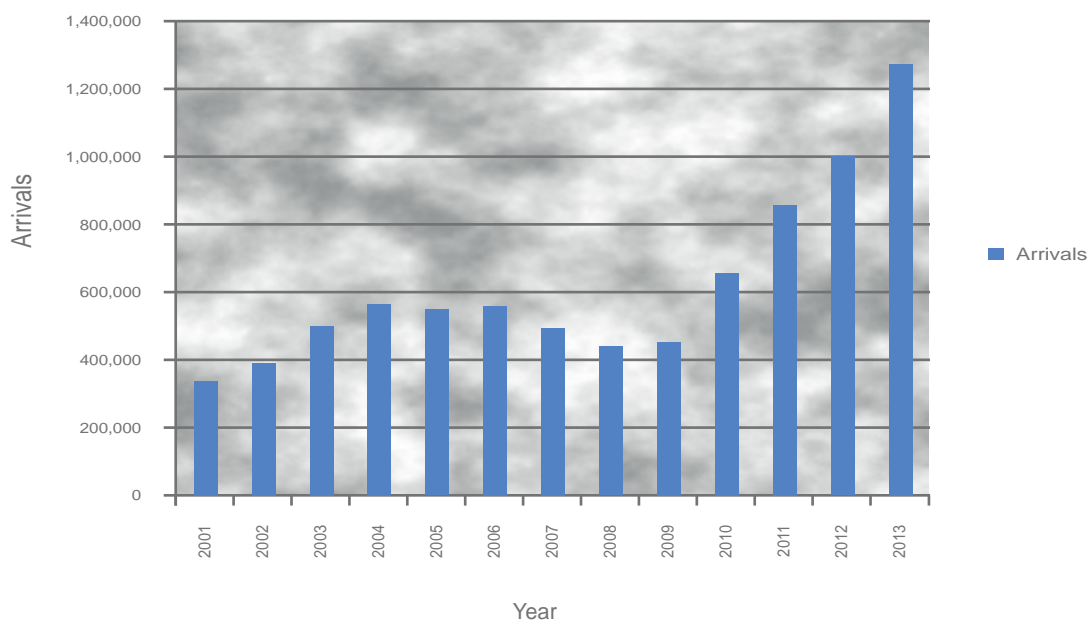


Chart 1 (b)

Tourist Arrivals Growth Change - 2001 to 2013

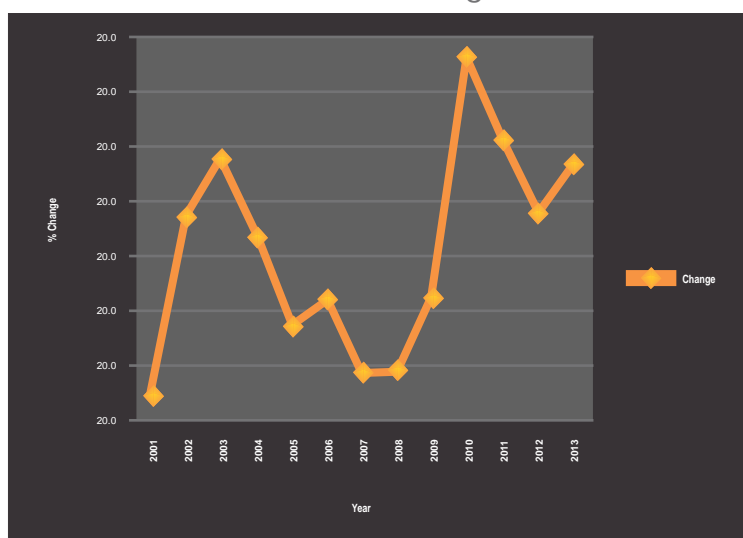


Table (a)

Market Growth Trends by Nationality - Growth Indices
(Average 1963/1966 = 100)

Market	2005	2006	2007	2008	2009	2010	2011	2012	2013	Average Annual Growth Rates
Western Europe	2,903	2,917	2,498	2,115	2,171	3,255	4,088	4,820	5,337	17.3
Asia	3,706	4,024	3,338	2,926	2,900	4,087	5,559	6,382	8,775	22.8
North America	1,328	1,014	806	660	712	1,153	1,525	1,612	1,990	10.1
Australasia	3,508	2,954	2,728	2,752	3,087	4,392	6,099	5,936	8,576	23.3
Others	2,815	3,536	5,749	6,492	6,507	9,461	11,980	17,092	23,193	73.4
All Markets	2,889	2,943	2,598	2,306	2,355	3,442	4,501	5,288	6,703	21.0

Table 1

Tourist Arrivals by Country of Nationality - 2007 to 2013

Country of Nationality	2007	2008	2009	2010	2011	2012	2013
NORTH AMERICA	28,338	23,203	25,044	40,552	53,658	56,694	70,003
Canada	11,862	9,745	10,785	21,231	26,090	28,786	30,382
U.S.A.	16,476	13,458	14,259	19,321	27,568	27,908	39,621
LATIN AMERICA & THE CARIBBEAN	4,104	3,721	666	594	1,167	1,001	3,109
WESTERN EUROPE	195,813	165,822	170,186	255,172	320,431	377,873	418,395
Austria	3,573	2,684	2,411	3,963	6,185	6,601	9,394
Belgium	4,653	2,394	2,613	5,371	10,853	13,013	10,432
Denmark	1,782	1,336	1,306	4,301	6,640	9,753	6,746
Finland	498	489	742	1,971	3,819	6,230	2,763
France	9,540	10,703	16,205	31,119	50,175	55,473	62,771
Germany	35,016	30,154	29,664	45,981	55,339	69,652	91,150
Italy	11,451	9,137	7,214	11,512	14,182	17,661	17,860
Netherlands	17,532	13,180	11,297	17,628	26,004	25,564	21,989
Norway	2,304	1,620	1,669	3,884	5,135	9,093	8,971
Spain	2,481	2,251	2,383	4,489	5,879	9,709	8,852
Sweden	4,824	3,745	3,578	7,128	11,715	15,165	15,423
Switzerland	4,911	5,261	6,247	9,514	13,161	21,644	17,329
U.K	94,089	80,214	81,682	105,938	106,895	111,828	135,425
Others	3,159	2,654	3,175	2,373	4,449	6,487	9,290
EASTERN EUROPE	25,485	29,352	26,177	35,630	51,922	70,437	112,737
Russia	13,530	15,831	11,390	13,312	21,291	30,156	47,265
Ukraine	489	765	5,177	5,582	9,067	20,530	34,067
Others	11,466	12,756	9,610	16,736	21,564	19,751	31,405
MIDDLE EAST	13,587	16,701	23,821	37,501	36,376	58,901	62,680
AFRICA	2,991	2,354	1,591	2,249	6,736	6,912	7,717
ASIA	200,697	175,944	174,382	245,753	334,274	383,748	527,656
Bangladesh	1,668	1,438	1,295	1,846	4,934	5,748	10,037
China (P.R.)	10,623	10,436	9,899	12,234	17,013	21,220	51,704
India	105,906	88,628	83,650	125,112	178,359	191,281	229,674
Indonesia	1,404	1,258	1,039	1,281	2,011	2,812	11,161
Japan	14,274	10,578	10,931	14,998	20,951	23,421	33,506
Korea (South)	4,860	4,102	3,595	4,318	5,965	6,133	11,700
Malaysia	6,666	5,021	6,878	13,101	15,915	29,181	20,914
Maldives	29,550	31,458	31,890	35,401	43,926	45,321	78,726
Nepal	885	897	679	602	858	984	2,019
Pakistan	10,173	7,702	7,388	9,001	15,857	14,543	24,095
Philippines	2,106	1,520	1,421	1,369	2,394	4,761	11,745
Singapore	5,691	5,702	7,976	12,514	10,666	15,453	15,020
Thailand	2,517	3,510	3,198	3,713	5,403	7,904	9,323
Taiwan (P.C.)	2,544	1,988	2,711	5,019	7,067	11,231	10,736
Others	1,830	1,706	1,832	5,244	2,955	3,755	7,296
AUSTRALASIA	22,993	21,378	26,023	37,025	51,411	50,039	72,296
Australia	20,241	19,145	23,249	33,512	43,737	42,310	62,242
New Zealand	2,655	2,148	2,623	3,301	5,175	5,837	7,023
Others	97	85	151	212	2,499	1,892	3,031
Total	494,008	438,475	447,890	654,476	855,975	1,005,605	1,274,593

Chart 2

Tourist Arrivals by Top Ten Markets 2012 & 2013

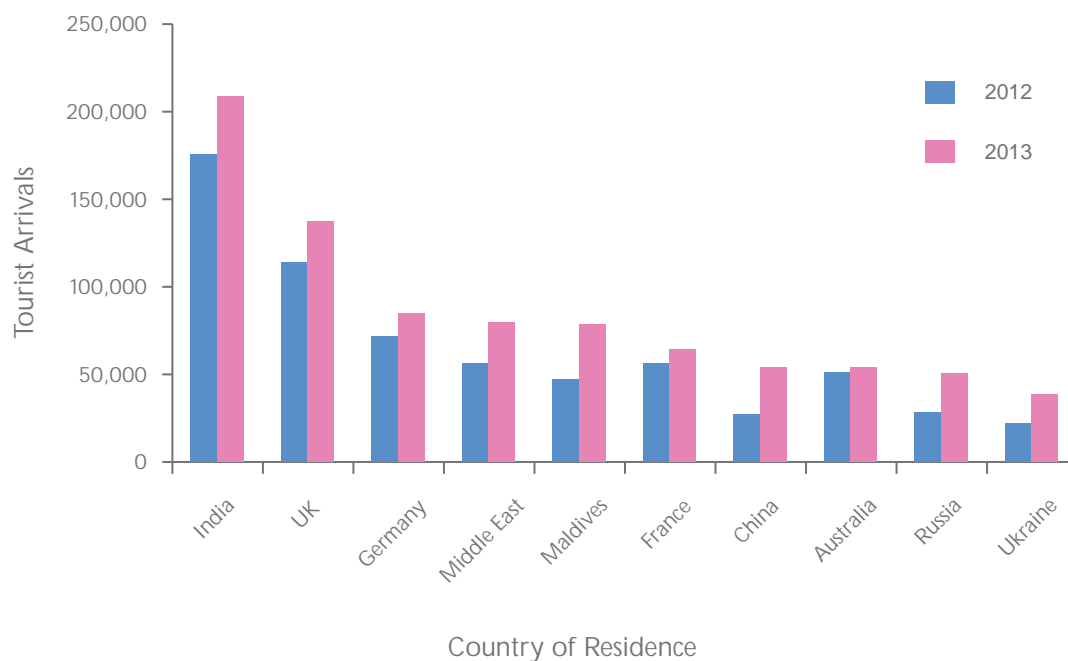


Table (b)

Market Growth Trends by Residence - Growth Indices (Average 1963/1966 = 100)

Market	2005	2006	2007	2008	2009	2010	2011	2012	2013	Average Annual Growth Rates
Western Europe	3,071	3,088	2,628	2,260	2,299	3,472	4,260	5,042	5,690	15.2
Asia	3,157	3,423	2,862	2,446	2,467	3,451	4,719	5,376	7,205	15.7
North America	1,674	1,273	1,022	876	899	1,449	1,768	2,135	2,365	9.5
Oceania	4,224	3,569	3,256	3,102	3,703	5,297	6,600	8,207	8,641	19.5
Others	2,121	2,686	4,305	4,896	4,908	7,141	10,470	12,711	20,437	47.1
All Markets	2,889	2,943	2,598	2,306	2,355	3,442	4,501	5,288	6,703	16.6

Table 2

Tourist Arrivals by Country of Residence - 2007 to 2013

Country of Residence	2007	2008	2009	2010	2011	2012	2013
NORTH AMERICA	28,355	24,311	24,948	40,216	49,057	59,236	65,616
Canada	11,869	10,258	10,707	21,123	24,671	29,329	30,926
U.S.A.	16,486	14,053	14,241	19,093	24,386	29,907	34,690
LATIN AMERICA & THE CARIBBEAN	3,962	3,739	617	620	1,036	1,626	3,166
WESTERN EUROPE	194,448	167,187	170,123	256,861	315,210	373,063	421,037
Austria	3,580	2,651	2,409	3,925	6,262	7,991	11,300
Belgium	4,669	2,378	2,617	5,398	10,122	11,323	9,138
Denmark	1,796	1,320	1,362	4,393	6,582	8,323	9,845
Finland	497	468	738	1,950	3,649	4,840	2,471
France	8,091	10,594	15,886	31,285	48,695	56,863	64,388
Germany	35,042	30,625	29,654	45,727	55,882	71,642	85,470
Italy	11,451	9,126	7,514	11,423	13,527	15,871	17,982
Netherlands	17,526	13,030	11,291	17,861	23,966	26,754	22,281
Norway	2,304	1,613	1,666	3,955	4,977	7,703	8,573
Spain	2,484	2,282	2,387	4,461	5,886	8,319	8,183
Sweden	4,851	3,711	3,560	7,096	10,937	13,775	12,597
Switzerland	4,917	5,326	6,331	9,427	14,110	20,054	19,141
U.K	94,060	81,331	81,594	105,496	106,082	114,218	137,416
Others	3,180	2,732	3,114	4,464	4,533	5,387	12,252
EASTERN EUROPE	25,573	29,440	26,310	35,517	49,249	72,401	125,695
Russia	13,621	15,797	11,834	13,278	21,385	28,402	51,235
Ukraine	524	952	2,577	5,703	9,967	22,348	38,607
Others	11,428	12,691	11,899	16,536	17,897	21,651	35,853
MIDDLE EAST	13,554	16,776	23,741	37,540	57,501	56,169	80,509
AFRICA	2,712	2,141	1,549	2,308	3,614	5,045	8,081
South Africa	933	756	779	1,415	1,962	3,048	3,366
Others	1,779	1,385	770	893	1,652	1,997	4,715
EAST ASIA	52,854	44,944	48,329	68,430	96,194	132,730	183,097
China (P.R.)	12,135	10,349	9,880	11,660	18,507	27,316	54,288
Indonesia	1,404	1,157	1,040	1,343	2,049	2,890	17,295
Japan	14,274	10,075	10,926	14,352	20,586	26,085	31,505
Korea (South)	4,870	4,300	3,695	4,426	5,485	7,838	12,207
Malaysia	6,704	5,188	6,850	13,367	16,094	21,776	19,181
Philippines	2,162	1,693	1,421	1,391	2,047	5,687	14,616
Singapore	5,688	5,802	7,808	11,875	15,953	17,273	15,546
Thailand	2,467	3,583	3,208	3,684	5,880	7,897	9,608
Taiwan (P.C.)	2,553	1,907	2,715	5,277	7,010	12,703	3,931
Others	597	890	786	1,055	2,583	3,265	4,920
SOUTH ASIA	149,626	128,098	126,205	175,694	237,647	247,559	326,556
Bangladesh	1,665	1,564	1,294	1,954	4,726	4,646	10,037
India	106,067	85,238	83,634	126,882	171,374	176,340	208,795
Maldives	29,539	31,564	31,916	35,791	44,018	47,572	79,474
Nepal	885	860	676	753	826	1,038	2,019
Pakistan	10,204	7,885	7,373	9,148	14,724	16,056	25,336
Others	1,266	987	1,312	1,166	1,979	1,907	895
AUSTRALASIA	22,924	21,839	26,068	37,290	46,467	57,776	60,836
Australia	20,241	19,536	23,239	33,456	41,728	51,614	54,252
New Zealand	2,627	2,240	2,672	3,487	4,212	5,641	6,174
Others	56	63	157	347	527	521	410
Total	494,008	438,475	447,890	654,476	855,975	1,005,605	1,274,593

Chart 2(a)

Share of Tourist Arrivals by Region - 2005 to 2013

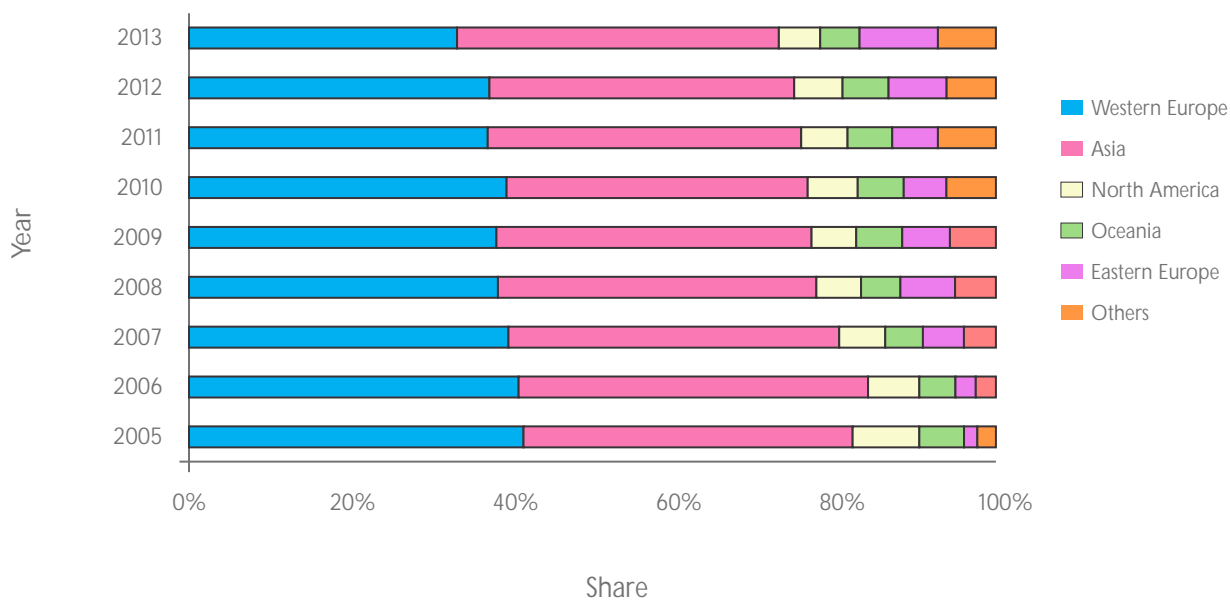


Chart 2(b)

Tourist Arrivals by Region - 2012 & 2013

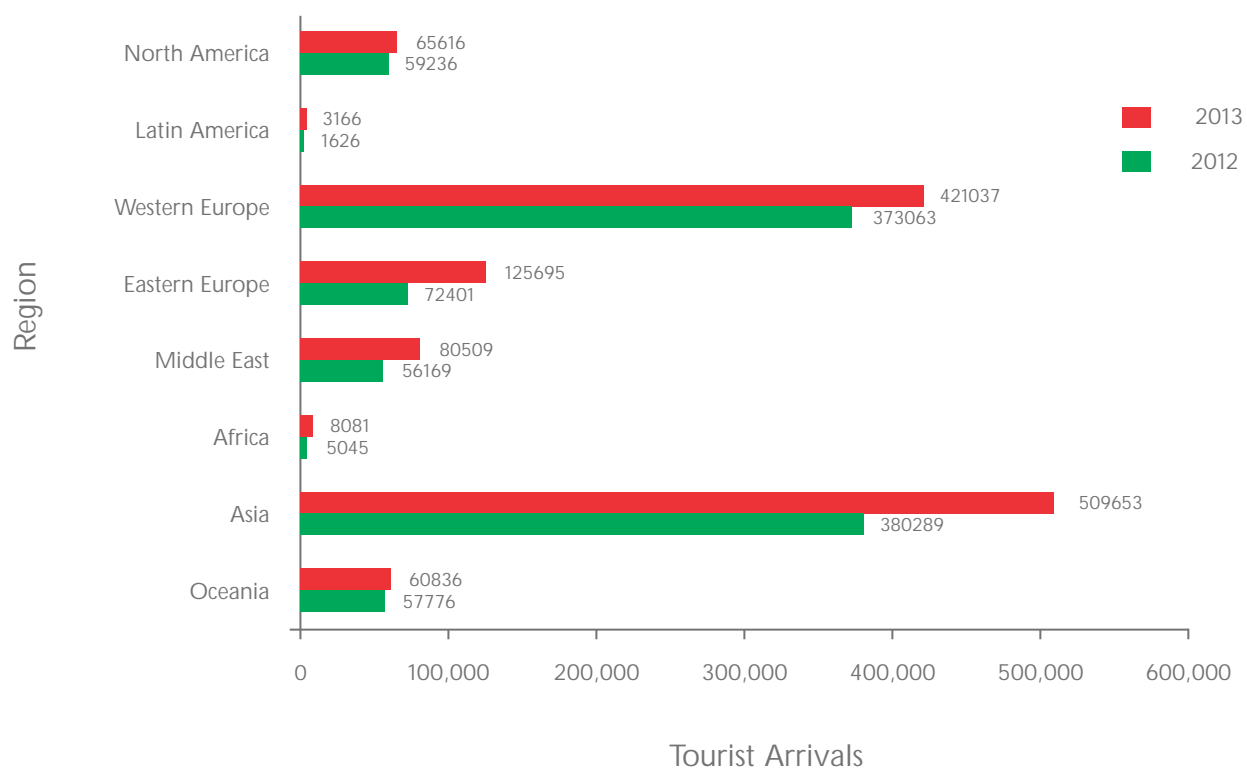
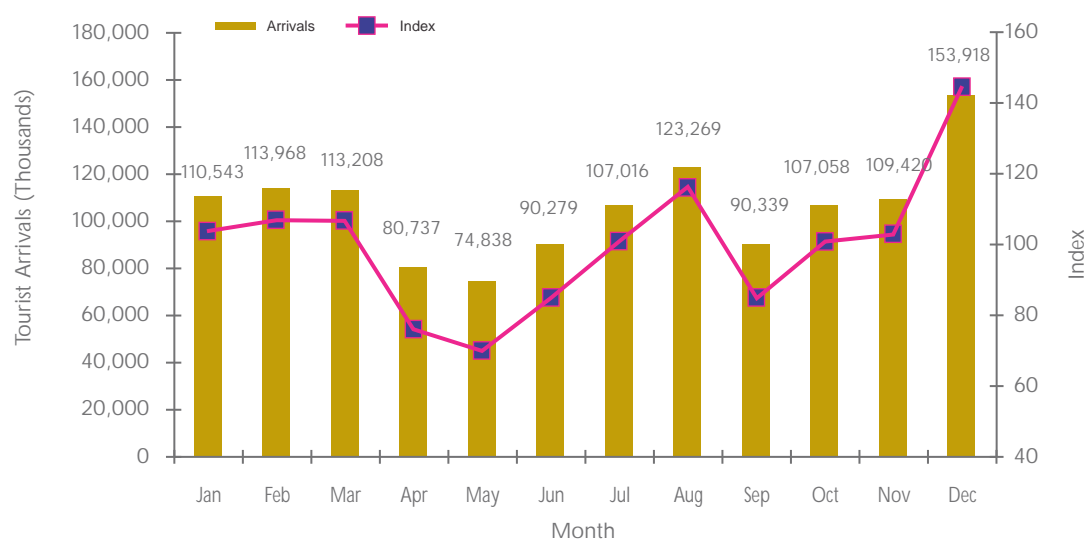


Table 2(a)

Tourist Arrivals by Miscellaneous Countries - 2009 to 2013

Country of Residence	2009	2010	2011	2012	2013
LATIN AMERICA & THE CARIBBEAN	617	620	1,036	1,626	3,166
Argentina	75	133	148	387	400
Bolivia	39	76	23	229	23
Brazil	157	217	362	476	803
French Guyana	229	86	8	33	1,226
Others	117	108	495	501	714
WESTERN EUROPE-OTHERS	3,114	4,464	4,533	5,387	12,252
Greece	906	1,599	1,240	1,415	4,010
Ireland	1,366	1,758	1,452	1,951	4,512
Portugal	565	850	1,032	1,284	2,097
Others	277	257	809	737	1,633
EASTERN EUROPE-OTHERS	11,899	16,536	17,897	21,651	35,853
Bulgaria	207	703	375	789	754
Czech. Republic	2,814	4,204	5,548	5,877	8,881
Hungary	418	836	911	1,418	1,653
Poland	5,138	6,613	5,817	5,806	9,688
Romania	272	710	726	1,029	1,687
Slovakia	1,164	1,716	1,314	2,040	1,731
Lithuania	546	636	673	1,078	1,405
Turkey	378	563	664	1,171	2,399
Kazakhstan	71	110	160	240	2,362
Others	891	445	1,709	1,158	5,293
AFRICA-OTHERS	700	893	1,652	1,997	4,715
Algeria	69	71	64	114	129
Kenya	229	297	394	645	507
Mauritius	117	179	160	284	288
Nigeria	131	212	378	684	550
Zambia	51	63	67	87	42
Others	103	71	589	183	3,199
MIDDLE EAST	23,741	37,540	57,501	56,169	80,509
Bahrain	943	1,459	1,819	2,016	2,743
Iran	1,270	1,900	2,223	1,815	2,058
Israel	1,901	3,919	6,164	7,212	8,545
Jordan	1,108	1,708	1,478	1,852	2,976
Kuwait	1,123	2,303	2,812	3,245	7,427
Lebanon	940	1,816	1,960	2,116	3,371
Oman	727	1,359	2,177	2,602	7,634
Saudi Arabia	6,685	9,301	15,081	19,423	23,753
Qatar	1,158	1,574	2,788	2,271	1,073
UAE	5,974	9,825	17,664	11,083	8,471
Egypt	510	849	767	800	1,806
Others	1,402	1,527	2,568	1,734	10,652
ASIA-OTHERS	2,098	2,221	4,862	5,172	5,815
Myanmar	262	262	914	1,108	2,848
Vietnam	224	440	735	906	1,163
Afganistan	200	176	363	649	559
Bhutan	668	530	824	831	266
Others	744	813	2,026	1,678	979
Total	42,169	62,274	87,481	92,002	142,310

Seasonality of Tourist Traffic - 2013



Seasonal Variation in Traffic Flow - 1969 to 2013 (Seasonal Indices) (1)

Table (c)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Seasonality ratio (2)	Coefficient of Seasonal Variation (3)
1969	132	123	112	82	79	58	72	84	78	107	120	153	1.5	27
1970	134	141	125	85	97	56	67	87	80	88	95	145	1.4	28
1971	179	199	156	47	29	29	57	75	57	78	121	173	2.0	60
1972	123	125	119	66	70	50	79	99	73	96	132	168	1.7	33
1973	145	129	121	84	66	50	91	103	64	91	110	146	1.5	30
1974	154	136	139	90	46	47	76	87	70	88	118	149	1.5	37
1975	137	121	130	68	65	56	69	100	62	87	131	174	1.7	44
1976	158	153	135	90	62	46	43	35	68	107	137	166	1.7	47
1977	137	141	143	77	59	43	77	87	59	90	134	153	1.5	37
1978	144	140	128	73	55	44	82	97	64	89	129	155	1.6	36
1979	136	121	122	90	63	51	81	97	71	93	123	152	1.5	30
1980	135	126	128	81	73	57	86	102	74	88	108	142	1.4	27
1981	146	127	124	92	70	54	92	106	78	87	96	127	1.5	26
1982	121	118	124	88	85	77	91	101	88	89	99	119	1.2	16
1983	175	156	159	116	117	87	89	30	36	58	73	104	1.7	45
1984	127	122	123	89	69	68	101	104	82	98	105	112	1.3	19
1985	134	126	139	92	65	52	86	94	71	85	108	148	1.5	30
1986	172	159	151	101	68	50	64	79	65	66	94	131	1.7	41
1987	167	156	150	106	54	50	67	75	66	80	93	135	1.7	40
1988	134	126	128	91	73	76	116	123	98	110	69	56	1.3	25
1989	84	80	104	80	83	75	99	112	93	98	123	169	1.7	25
1990	107	106	109	92	74	73	106	108	90	93	99	143	1.4	18
1991	109	106	103	78	67	66	115	109	94	95	107	151	1.5	22
1992	108	118	101	86	64	70	103	122	91	97	109	125	1.3	18
1993	131	123	116	91	68	62	101	100	84	94	107	123	1.3	21
1994	134	121	122	83	64	63	104	97	91	98	98	126	1.3	22
1995	137	127	119	100	73	67	107	107	92	91	84	95	1.4	21
1996	123	117	105	81	70	78	101	98	92	93	99	142	1.4	20
1997	107	115	112	88	73	76	101	105	98	93	105	128	1.3	16
1998	117	111	102	81	64	71	93	99	100	100	121	142	1.4	21
1999	122	114	113	95	69	72	92	107	93	97	115	111	1.2	16
2000	130	130	121	101	70	66	100	104	93	80	98	105	1.3	20
2001	157	166	158	131	96	101	102	56	42	46	62	83	1.4	43
2002	86	97	101	83	81	80	109	108	101	111	114	129	1.5	15
2003	97	94	98	81	72	76	105	101	86	120	132	138	1.4	23
2004	106	92	81	65	64	68	107	103	109	126	138	140	1.4	26
2005	114	115	120	109	96	96	121	116	84	85	82	86	1.1	15
2006	112	113	117	107	94	94	119	114	83	83	81	84	1.2	15
2007	137	105	85	80	64	75	107	109	90	90	110	148	1.5	25
2008	156	111	104	81	85	77	90	84	81	96	101	134	1.6	24
2009	103	92	91	70	66	81	113	110	102	101	119	152	1.5	23
2010	93	105	96	70	65	82	116	110	87	96	132	155	1.6	25
2011	104	92	105	89	69	75	117	102	84	98	127	137	1.4	20
2012	102	100	109	83	69	78	108	95	85	96	130	146	1.5	22
2013	104	107	107	76	70	85	101	116	85	101	103	145	1.5	20

(1) Seasonal indices are compiled by taking average arrivals per month as 100

(2) Seasonality ratio = Highest Monthly Arrival / Average Arrival per month

(3) Coefficient of Seasonal Variation is obtained by calculating the standard deviation of the Seasonal Indices.

Table 3

Tourist Arrivals by Country of Residence & Month - 2013

Country of Residence	Total	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Seasonality Ratio
NORTH AMERICA	65,616	5,644	5,235	5,772	4,411	4,490	6,169	6,463	5,729	3,279	4,715	4,439	9,270	1.7
Canada	30,926	2,724	2,343	2,512	2,088	2,406	3,400	3,608	2,949	1,490	1,954	1,807	3,645	1.4
U.S.A.	34,690	2,920	2,892	3,260	2,323	2,084	2,769	2,855	2,780	1,789	2,761	2,632	5,625	2.0
LATIN AMERICA & THE CARIBBEAN	3,166	252	249	269	233	138	148	259	296	337	327	266	392	1.5
WESTERN EUROPE	421,037	39,283	45,481	42,891	25,259	17,084	21,313	49,731	43,471	26,516	29,127	31,827	49,054	1.4
Austria	11,300	1,640	1,890	1,197	632	314	258	899	830	482	579	989	1,590	2.0
Belgium	9,138	652	959	917	536	293	494	1,682	889	688	502	640	886	2.2
Denmark	9,845	1,380	1,527	1,067	329	225	840	1,363	496	265	545	422	1,386	1.9
France	64,388	6,312	8,253	7,248	4,170	2,318	2,298	7,093	7,607	3,350	4,191	4,999	6,549	1.5
Netherlands	22,281	2,015	1,825	1,497	1,277	816	1,372	4,884	2,184	1,609	1,482	1,276	2,044	2.6
Italy	17,982	2,196	1,655	1,484	948	520	830	1,513	2,833	1,059	1,036	1,318	2,590	1.9
Norway	8,573	633	583	577	314	215	1,530	1,882	489	427	449	530	944	2.6
Spain	8,183	316	373	679	387	280	368	953	1,693	762	828	793	751	2.5
Sweden	12,597	1,847	1,651	1,034	474	240	638	734	326	394	867	968	3,424	3.3
Switzerland	19,141	1,708	2,054	1,684	1,371	690	803	4,158	1,091	1,030	1,169	1,345	2,038	2.6
U.K	137,416	11,350	13,604	13,590	8,642	6,567	7,642	16,424	15,519	9,356	9,850	9,663	15,209	1.4
Germany	85,470	7,893	9,828	10,384	5,099	3,929	3,407	7,027	8,012	6,070	6,436	7,715	9,670	1.5
Others	14,723	1,341	1,279	1,533	1,080	677	833	1,119	1,502	1,024	1,193	1,169	1,973	1.6
EASTERN EUROPE	125,695	15,183	14,746	12,513	8,687	5,000	3,667	4,659	5,511	7,569	12,676	16,664	18,820	1.8
Russia	51,235	5,586	5,065	4,826	3,490	1,693	1,501	1,892	2,379	3,285	5,302	7,575	8,641	2.0
Ukraine	38,607	5,309	4,656	3,632	2,796	1,939	792	1,244	1,464	2,542	4,584	4,627	5,022	1.7
Czech Republic	8,881	994	1,581	1,148	629	214	230	451	368	331	533	1,086	1,316	2.1
Poland	9,688	1,269	1,571	1,138	766	366	356	347	461	348	448	1,263	1,355	1.9
Others	17,284	2,025	1,873	1,769	1,006	788	788	725	839	1,063	1,809	2,113	2,486	1.7
AFRICA	8,081	575	484	541	442	434	500	502	764	550	718	999	1,572	2.3
South Africa	3,366	219	239	296	231	182	212	278	265	211	305	248	680	2.4
Others	4,715	356	245	245	211	252	288	224	499	339	413	751	892	2.3
MIDDLE EAST	80,509	6,235	4,212	5,580	4,248	3,721	11,245	3,870	16,232	6,119	8,783	4,834	5,430	2.4
Saudi Arabia	23,753	2,274	652	1,346	893	1,141	5,253	800	5,850	1,199	2,642	897	806	3.0
UAE	8,471	252	170	425	633	265	1,074	234	2,617	441	1,080	458	822	3.7
Israel	8,545	756	899	1,084	338	221	226	776	1,107	1,618	301	559	660	2.3
Kuwait	7,427	613	818	427	430	315	541	257	1,657	705	1,076	274	314	2.7
Oman	7,634	444	347	336	354	434	2,259	272	1,308	501	515	488	376	3.6
Others	24,679	1,896	1,326	1,962	1,600	1,345	1,892	1,531	3,693	1,655	3,169	2,158	2,452	1.8
EAST ASIA	183,097	13,200	19,099	15,162	11,409	12,798	15,390	15,294	19,009	14,904	14,672	14,502	17,658	1.3
China (P.R.)	54,288	3,328	6,296	3,018	2,959	2,715	3,707	5,576	5,951	5,804	5,388	4,828	4,718	1.4
Indonesia	17,295	1,153	2,486	2,989	1,245	1,179	2,348	1,582	978	792	580	631	1,332	2.1
Japan	31,505	1,872	3,142	2,472	1,963	1,488	1,866	2,226	4,893	3,408	2,539	2,213	3,423	1.9
Malaysia	19,181	1,258	2,418	1,516	965	1,732	2,169	1,062	1,520	1,233	1,248	1,875	2,185	1.5
Philippines	14,616	1,613	1,098	967	1,389	2,191	1,805	1,183	907	814	948	876	825	1.8
Singapore	15,546	997	1,269	1,166	909	1,067	1,644	1,114	1,511	1,058	975	1,357	2,479	1.9
Thailand	9,608	742	845	876	687	1,131	597	717	1,200	552	738	612	911	1.5
Korea (South)	12,207	1,429	576	1,349	814	705	745	1,149	1,202	699	1,161	1,224	1,154	1.4
Others	8,851	808	969	809	478	590	509	685	847	544	1,095	886	631	1.5
SOUTH ASIA	326,556	24,774	21,137	25,799	21,837	28,192	27,317	20,863	27,282	26,037	32,279	31,233	39,806	1.5
India	208,795	16,938	14,429	15,281	12,657	17,834	15,297	14,783	18,999	18,389	21,833	19,796	22,559	1.3
Maldives	79,474	5,185	4,569	7,304	6,227	7,487	8,800	3,138	4,529	4,462	6,486	7,674	13,613	2.1
Pakistan	25,336	1,709	1,330	2,134	2,025	1,919	2,393	2,062	2,259	2,154	2,574	2,489	2,288	1.2
Bangladesh	10,037	700	658	856	734	732	612	692	1,155	793	1,075	991	1,039	1.4
Others	2,914	242	151	224	194	220	215	188	340	239	311	283	307	1.4
AUSTRALASIA	60,836	5,397	3,325	4,681	4,211	2,981	4,530	5,375	4,975	5,028	3,761	4,656	11,916	2.4
Australia	54,252	4,860	3,029	4,209	3,731	2,665	4,064	4,724	4,454	4,404	3,312	4,012	10,788	2.4
New Zealand	6,174	525	289	448	470	310	456	610	494	565	373	542	1,092	2.1
Others	410	12	7	24	10	6	10	41	27	59	76	102	36	3.0
Total	1,274,593	110,543	113,968	113,208	80,737	74,838	90,279	107,016	123,269	90,339	107,058	109,420	153,918	1.5

Chart 4

Mode of Transport and Port of Arrivals - 2013

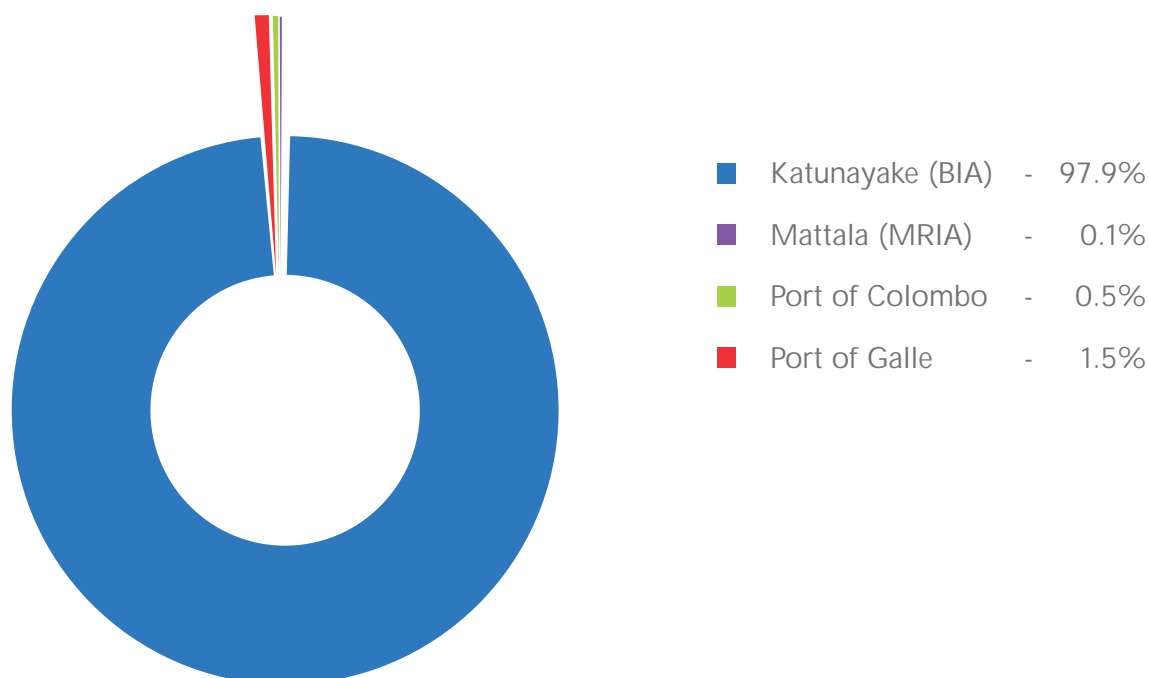


Table (d)

Relative Importance of Different Ports Percentage Distribution of Arrivals - 2004 to 2013

Port	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Katunayake (BIA)	99.9	99.9	99.9	99.9	99.9	99.9	99.9	99.8	99.7	97.9
Mattala (MRIA)	-	-	-	-	-	-	-	-	-	0.1
TOTAL AIR	99.9	99.9	99.9	99.9	99.9	99.9	99.9	99.8	99.7	98.0
Galle Harbour	-	-	-	-	-	-	-	-	-	1.5
Colombo Harbour	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.3	0.5
TOTAL SEA	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.3	2.0
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Source : Department of Immigration & Emigration

Table 4

Tourist Arrivals by Country of Residence & Mode of Transport - 2013

Country of Residence	Total	By Air	Sea
NORTH AMERICA	65,616	64,969	647
Canada	30,926	30,762	164
U.S.A.	34,690	34,207	483
LATIN AMERICA & THE CARIBBEAN	3,166	3,074	92
WESTERN EUROPE	421,037	414,118	6,919
Austria	11,300	11,020	280
Belgium	9,138	9,051	87
Denmark	9,845	9,705	140
Finland	2,471	2,471	0
France	64,388	64,233	155
Germany	85,470	81,377	4,093
Italy	17,982	17,750	232
Netherlands	22,281	22,093	188
Norway	8,573	8,530	43
Spain	8,183	8,043	140
Sweden	12,597	12,554	43
Switzerland	19,141	19,015	126
U.K	137,416	136,411	1,005
Others	12,252	11,865	387
EASTERN EUROPE	125,695	122,631	3,064
Russia	51,235	50,718	517
Others	74,460	71,913	2,547
AFRICA	8,081	7,854	227
MIDDLE EAST	80,509	79,838	671
ASIA	509,653	495,807	13,846
China	54,288	52,746	1,542
India	208,795	205,514	3,281
Indonesia	17,295	16,246	1,049
Japan	31,505	31,143	362
Korea (South)	12,207	12,110	97
Malaysia	19,181	18,659	522
Maldives	79,474	79,377	97
Philippines	14,616	10,136	4,480
Singapore	15,546	15,348	198
Thailand	9,608	9,434	174
Taiwan (P.C.)	3,931	3,047	884
Others	43,207	32,351	1,160
AUSTRALASIA	60,836	60,355	481
Australia	54,252	53,846	406
New Zealand	6,174	6,099	75
Others	410	410	0
Total	1,274,593	1,248,646	25,947

Chart 5

Tourist Arrivals by Type of Carrier 2012 & 2013

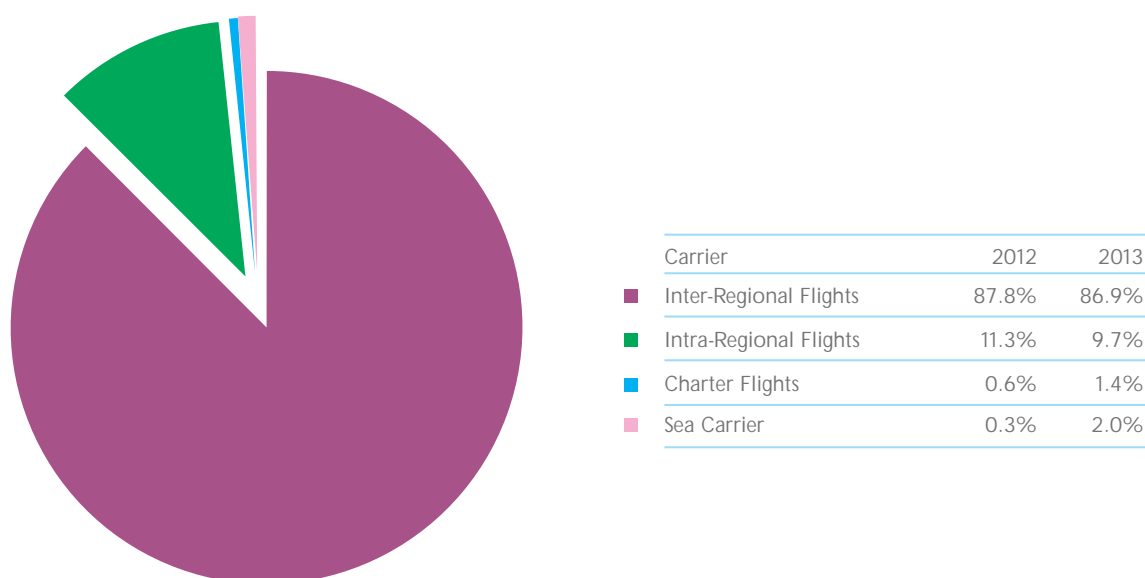


Table (e)

Relative Importance of Different Carriers Percentage Distribution of Arrivals - 2005 to 2013

Carrier	2005	2006	2007	2008	2009	2010	2011	2012	2013
Inter-Regional Flights	77.3	76.1	77.6	78.1	82.5	81.5	86.2	87.8	86.9
Intra-Regional Flights	21.6	22.9	20.6	18.8	16.2	17.4	11.8	11.3	9.7
Charter Flights	1.0	0.9	1.7	3.0	1.2	1.0	1.8	0.6	1.4
TOTAL AIR	99.9	99.9	99.9	99.9	99.9	99.9	99.8	99.7	98.0
Passenger Ships (CBO)	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.3	2.0
TOTAL SEA	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.3	2.0
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Table 5

Tourist Arrivals by Country of Residence & Carrier - 2013

Country of Residence	Total	Sri Lanka A/L	Air Asia	Air India Express	Qatar	Singapore A/L	Thailand A/L	Korean A/L	Kuwait A/L	Gulf AW	Saudia	Oman	Emirates	RJ	Cathay	Mihin Lanka	Air India	Turkey
NORTH AMERICA	65,616	39,050	508	263	2,201	1,985	738	60	201	39	585	-	7,906	237	1,903	1,126	331	434
Canada	30,926	20,105	164	107	2,003	433	255	60	52	9	238	-	2,883	64	716	316	163	103
U.S.A.	34,690	15,954	344	156	198	10,552	483	-	149	30	347	-	2,023	173	987	510	168	331
LATIN AMERICA & CARRIBEAN	3,166	902	18	7	158	22	23	555	8	3	16	513	413	13	26	48	11	29
WESTERN EUROPE	421,037	164,121	4,536	834	49,298	4,162	1,289	3,866	1,155	433	15,038	4,013	108,057	3,490	2,981	3,019	1,243	5,709
Austria	11,300	1,206	23	16	1,607	64	35	1,031	2	2	205	1,663	4,276	115	26	32	22	181
Belgium	9,138	3,015	21	14	2,214	103	48	-	11	7	129	-	1,186	61	59	47	16	275
Denmark	9,845	2,666	24	13	2,473	40	27	655	8	81	86	650	2,111	18	118	139	68	233
Finland	2,471	718	7	4	176	13	9	598	1	1	2	328	192	6	10	21	6	196
France	64,388	28,436	159	118	5,447	379	173	955	415	61	3,610	964	15,743	1,328	486	353	245	542
Netherlands	22,281	5,138	61	14	1,448	238	57	90	19	58	321	123	10,034	856	149	110	32	337
Italy	17,982	6,374	135	142	1,878	102	48	55	169	27	490	12	6,129	101	107	127	132	445
Norway	8,573	3,251	131	19	2,744	64	45	45	8	4	63	14	535	19	38	350	111	508
Spain	8,183	2,108	46	43	2,068	80	41	-	14	2	115	-	2,295	19	41	126	22	243
Sweden	12,597	3,823	84	20	4,034	71	65	-	3	32	354	-	2,218	65	81	132	57	669
Switzerland	19,141	3,888	1,120	122	3,824	1,115	55	19	30	1	708	15	6,066	158	106	92	53	372
U.K	137,416	69,499	2,495	199	8,724	1,368	422	418	300	99	4,424	244	28,791	266	1,370	979	294	580
Germany	85,470	29,696	188	99	10,739	458	224	-	144	56	4,410	-	25,328	402	283	392	166	819
Others	12,252	4,303	42	11	1,922	67	40	-	31	2	121	-	3,153	76	107	119	19	309
EASTERN EUROPE	125,695	35,171	1,537	710	7,194	711	529	405	467	436	1,111	455	25,468	624	627	3,387	712	576
Russia	51,235	18,519	101	78	5,817	156	63	-	32	28	228	-	11,285	98	122	1,250	138	337
Ukraine	38,607	5,336	1,100	113	713	104	30	-	16	6	110	-	2,178	61	50	2,049	109	94
Others	35,853	11,316	336	519	664	451	436	405	419	402	773	455	12,005	45	455	88	465	145
AFRICA	8,081	4,085	28	11	293	88	35	-	7	3	143	-	1,949	10	59	104	29	22
MIDDLE EAST	80,509	27,286	167	119	11,126	345	228	419	1,657	116	7,019	600	12,121	3,256	250	1,835	144	1,118
ASIA	509,653	321,173	6,026	2,357	5,396	14,407	7,165	668	1,463	514	3,433	470	30,743	863	15,157	24,231	10,744	1,207
China	54,288	34,847	792	31	615	1,734	1,308	-	177	7	156	-	1,981	48	6,644	732	98	53
Indonesia	17,295	6,541	711	10	92	454	29	-	3	1	354	-	383	36	147	5,872	77	31
Japan	31,505	21,053	458	42	260	2,295	442	-	245	7	71	-	655	28	2,416	927	52	57
Malaysia	19,181	8,668	2,090	30	146	387	120	-	6	-	990	-	761	50	429	917	31	40
Philippines	14,616	6,372	393	2	172	696	217	-	14	1	53	-	655	3	470	172	9	31
Singapore	15,546	5,807	77	8	119	4,318	123	1	8	-	35	-	2,297	6	1,153	76	20	44
Thailand	9,608	5,681	91	4	54	246	1,707	-	8	-	14	-	216	1	1,025	43	14	17
Taiwan	3,931	1,380	58	19	66	111	320	-	9	1	10	1	149	7	321	126	3	9
South Korea	12,207	4,164	207	65	218	1,032	496	198	329	2	63	-	780	11	823	126	78	63
India	208,795	145,759	852	1,323	2,044	2,146	1,491	-	125	23	945	-	6,744	169	926	9,279	9,349	278
Maldives	79,474	59,460	105	60	736	343	120	-	50	2	176	-	15,569	17	266	335	26	58
Bangladesh	10,037	3,002	64	68	243	83	129	-	18	-	64	-	348	14	38	5,022	89	48
Others	33,170	18,439	128	695	631	562	663	469	471	470	502	469	205	473	499	604	898	478
AUSTRALASIA	60,836	14,712	2,853	130	1,586	13,168	2,178	-	62	8	472	1	10,935	207	2,591	634	156	200
Australia	54,252	12,610	2,668	119	1,437	11,672	2,050	-	57	4	434	-	10,037	154	2,410	536	120	151
New Zealand	6,174	2,054	181	10	143	1,493	122	-	2	2	29	1	815	15	174	69	30	11
Others	410	48	4	1	6	3	6	-	3	2	9	-	83	38	7	29	6	38
Total	1,274,593	606,500	15,673	4,431	77,252	34,888	12,185	5,973	5,020	1,552	27,817	6,052	197,592	8,700	23,594	34,384	13,370	9,295

Table 5 (Contd)

Tourist Arrivals by Country of Residence & Carrier - 2013

Country of Residence	Jet Airways	Ethihad	Air Arabia	Spice Jet	Fly Dubai	MH	China Eastern	Tiger	Air Maldives	BA	Charter	Sea
NORTH AMERICA	948	1,658	301	344	792	411	44	351	1	19	224	447
Canada	578	1,278	199	125	301	309	17	153	-	5	126	164
U.S.A.	370	380	102	219	491	102	27	198	1	14	98	283
LATIN AMERICA & CARRIBEAN	36	42	31	24	89	43	4	16	-	-	24	92
WESTERN EUROPE	6,656	15,359	2,140	1,493	3,766	2,474	124	2,403	4	120	6,335	6,919
Austria	54	277	28	13	18	41	4	53	-	4	22	280
Belgium	341	1,017	168	20	162	39	-	78	-	3	17	87
Denmark	38	81	13	17	47	24	-	54	1	3	17	140
Finland	31	22	6	13	29	13	1	41	-	-	27	-
France	791	2,191	280	196	451	253	36	336	1	10	274	155
Netherlands	233	1,776	80	352	127	208	10	117	-	2	103	188
Italy	169	340	81	37	173	271	9	120	-	1	76	232
Norway	87	49	38	36	102	83	10	108	2	10	56	43
Spain	111	131	58	57	122	42	-	125	-	5	129	140
Sweden	131	162	51	54	73	79	6	202	-	13	75	43
Switzerland	149	637	69	33	84	92	8	100	-	9	90	126
U.K	3,552	2,600	832	362	1,674	956	21	625	-	32	5,285	1,005
Germany	821	5,502	324	255	415	291	17	328	-	18	2	4,093
Others	148	574	112	48	289	82	2	116	-	10	162	387
EASTERN EUROPE	925	2,815	16,656	725	15,332	663	421	884	402	434	3,542	2,776
Russia	240	1,956	5,119	150	4,372	163	4	169	-	11	282	517
Ukraine	170	395	10,983	136	10,350	45	-	81	-	12	3,022	1,344
Others	515	464	554	439	610	455	417	634	402	411	238	915
AFRICA	293	122	186	42	251	48	1	23	-	1	21	227
MIDDLE EAST	732	2,196	4,205	311	3,618	333	59	296	-	29	253	671
ASIA	13,713	2,131	4,584	5,736	3,291	8,078	1,401	2,986	456	520	6,408	14,332
China	379	182	107	141	220	1,153	602	567	-	4	168	1,542
Indonesia	14	18	127	21	79	175	2	67	-	1	72	1,978
Japan	182	82	78	71	100	733	68	217	1	2	601	362
Malaysia	71	66	61	64	66	3,310	13	325	-	11	7	522
Philippines	61	63	56	9	175	358	6	126	-	-	22	4,480
Singapore	116	31	49	41	21	111	3	826	-	2	56	198
Thailand	44	17	32	21	28	110	1	44	-	1	15	174
Taiwan	67	22	31	21	40	61	97	69	-	2	46	885
South Korea	127	90	92	75	82	223	1	100	-	1	2,664	97
India	11,430	790	3,116	4,574	1,688	841	36	302	2	22	1,260	3,281
Maldives	196	217	211	69	212	388	91	52	-	5	613	97
Bangladesh	126	29	51	108	41	219	8	12	-	-	58	155
Others	900	524	573	521	539	396	473	279	453	469	826	561
AUSTRALASIA	695	613	319	239	533	6,234	16	1,195	1	35	580	483
Australia	600	463	274	208	462	5,782	16	1,036	1	30	515	406
New Zealand	90	96	27	21	67	442	-	157	-	4	42	77
Others	5	54	18	10	4	10	-	2	-	1	23	-
Total	23,998	24,936	28,422	8,914	27,672	18,284	2,070	8,154	864	1,158	17,387	25,947

Table 5(a)

Tourist Arrivals by Charter Carriers - 2004 to 2013

Charter Carrier	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Balair	-	-	-	855	-	-	-	-	-	-
Lot Polish Airlines	-	-	-	-	-	-	-	-	-	5,873
Enter Air	-	-	-	-	-	-	-	-	-	2,927
Fin Air	1,181	12	-	-	-	-	3,423	-	-	-
Montana	-	-	-	-	-	-	-	-	-	-
Hapag Lloyd	-	-	-	-	-	-	-	-	-	-
Scan Air	-	-	-	-	-	-	-	-	-	-
Lauda	1,374	908	-	-	-	-	-	-	-	-
Air Europe	3,712	-	-	-	-	-	-	-	-	-
Wind Rose Airlines	-	-	-	-	-	-	-	-	-	4,494
U. T. A.(Charter)	-	-	-	-	-	-	-	-	-	-
Air Solvika	978	-	-	-	-	-	-	-	-	-
Air Holland	-	-	-	-	-	-	-	-	-	-
Orenburg Airlines	-	-	-	-	-	-	-	-	-	1,581
Austrian Airlines	-	-	-	-	-	-	-	-	-	-
TNT	-	-	-	-	-	-	-	-	1,183	-
Condor	-	-	-	-	-	-	-	-	3,827	-
Transaero Airlines	-	-	-	-	-	-	-	-	-	636
PB Air	-	-	-	-	-	-	-	2,645	-	-
Meridiana	-	-	-	-	-	-	-	337	2,770	-
Travel Service	-	-	-	-	-	-	-	-	-	517
Travels Service Poloska	-	-	-	-	-	-	-	-	-	733
Air Monarach	4,117	-	-	-	-	-	-	-	-	-
Smart Wings(QS)	-	-	-	-	-	1,438	-	1,076	-	-
Edelweiss Air	1,536	478	1,070	1,324	1,517	1,226	2,908	371	612	-
CSA Czech Airline	-	-	-	-	-	-	-	-	-	-
Tvansavia Airline	657	-	-	-	-	-	-	-	-	-
TOM 938	-	-	-	-	-	-	-	-	976	-
My Travel	2,925	1,278	-	-	-	-	-	-	-	-
First Choice	-	-	578	6,310	9,537	2,805	5,713	727	-	-
Arkeyfly	-	-	983	-	31	-	-	-	2,140	-
VIM Airlines	-	-	-	-	-	-	-	-	-	626
Holland Excel	3,828	237	-	-	-	-	-	-	-	-
Euro Fly	1,476	1,848	2,086	-	-	-	-	-	-	-
NVR	-	-	-	-	-	-	1,952	8,757	3,918	-
Rossia Airline	-	-	-	-	-	-	-	798	-	-
Others	447	462	399	-	2,344	-	679	411	3,255	-
Total	22,231	5,223	5,116	8,489	13,429	5,469	14,675	15,122	18,681	17,387

Chart 6

Purpose of Visit 2013

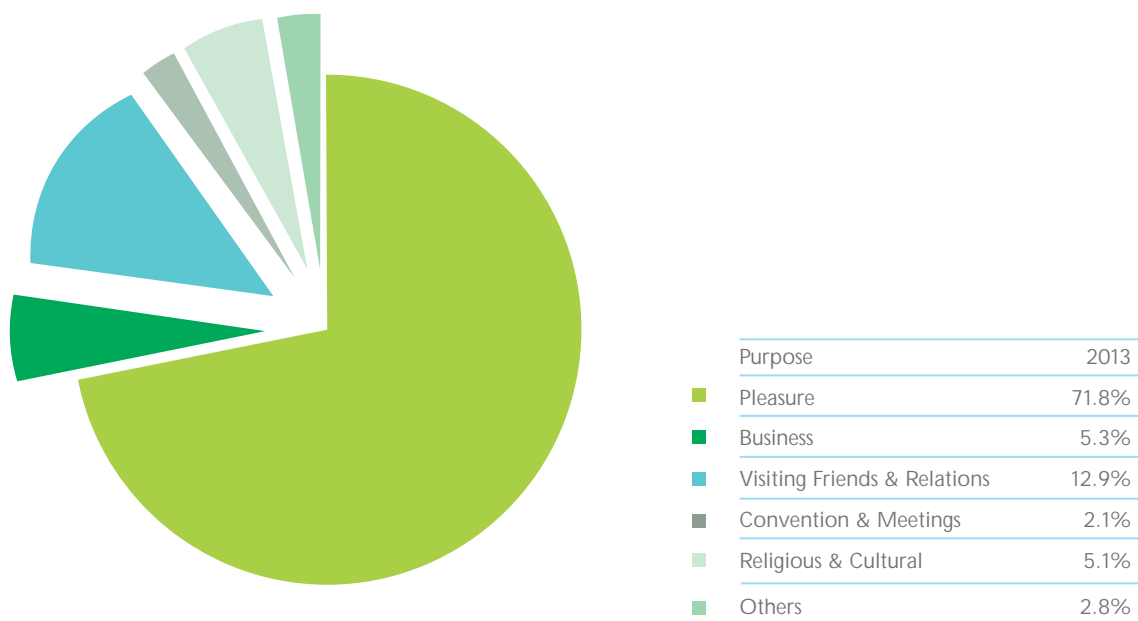


Table (f)

Percentage Distribution of Tourists by Purpose of Visit - 2004 to 2013

Purpose	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Pleasure	78.2	69.6	67.4	67.1	73.2	80.0	78.9	80.4	74.4	71.8
Business	10.6	16.9	17.8	10.5	8.5	8.6	12.7	8.0	9.0	5.3
Visiting Friends & Relations	6.4	8.0	7.6	8.3	8.3	5.2	5.4	8.2	11.7	12.9
Convention & Meeting	2.5	2.3	3.0	1.5	1.3	1.4	1.0	1.7	2.2	2.1
Religious & Cultural	1.5	1.0	1.7	2.8	2.6	2.0	0.8	0.3	2.2	5.1
Others	0.9	2.2	2.5	9.8	6.1	2.8	1.2	1.4	0.5	2.8
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Table 6

Tourist Arrivals by Country of Residence & Purpose of Visit - 2013

Country of Residence	Total	Pleasure	Private & Official Business	Visiting Friends & Relations	Conventions Conference & Meetings	Religious & Cultural	Others
NORTH AMERICA	65,616	51,263	3,073	6,088	1,616	1,902	1,674
Canada	30,926	22,594	1,964	2,751	1,026	1,290	1,301
U.S.A.	34,690	28,669	1,109	3,337	590	612	373
LATIN AMERICA & THE CARIBBEAN	3,166	1,817	180	597	91	346	135
WESTERN EUROPE	421,037	340,822	20,824	30,000	7,794	15,333	6,264
Austria	11,300	8,651	692	556	301	759	341
Belgium	9,138	8,107	262	397	58	231	83
Denmark	9,845	6,631	646	846	483	759	480
France	64,388	53,640	1,776	6,336	538	1,699	399
Netherlands	22,281	18,909	954	1,572	222	463	161
Italy	17,982	14,286	895	2,399	83	165	154
Norway	8,573	6,700	408	970	189	217	89
Spain	8,183	6,267	655	610	70	515	66
Sweden	12,597	10,767	449	649	138	414	180
Switzerland	19,141	14,376	1,490	1,105	531	1,153	486
U.K	137,416	107,212	7,320	9,758	3,805	6,445	2,876
Germany	85,470	76,108	3,719	2,920	416	1,718	589
Others	14,723	9,168	1,558	1,882	960	795	360
EASTERN EUROPE	125,695	106,266	5,985	6,432	1,316	3,855	1,841
Czech, Republic	8,881	7,977	197	441	20	164	82
Poland	9,688	7,190	597	749	274	571	307
Russia	51,235	44,084	2,409	2,267	382	1,534	559
Ukraine	38,607	32,963	1,636	2,157	408	904	539
Others	17,284	14,052	1,146	818	232	682	354
AFRICA	8,081	4,447	463	1,890	192	794	295
South Africa	3,366	2,587	193	387	26	100	73
Others	4,715	1,860	270	1,503	166	694	222
MIDDLE EAST	80,509	44,359	7,170	11,646	4,186	8,232	4,916
Israel	8,545	7,600	372	278	43	199	53
Saudi Arabia	23,753	18,232	963	2,439	133	1,719	267
Kuwait	7,427	3,635	731	952	516	835	758
UAE	8,471	5,338	522	1,465	209	605	332
Oman	7,634	5,377	516	953	273	330	185
Others	24,679	4,177	4,066	5,559	3,012	4,544	3,321
EAST ASIA	183,097	127,280	11,309	25,296	3,801	7,501	7,910
China	54,288	41,238	2,990	7,229	680	1,053	1,098
Indonesia	17,295	7,722	1,461	2,622	1,154	1,732	2,604
Japan	31,505	25,841	1,952	2,278	78	734	622
Malaysia	19,181	13,052	927	3,470	252	660	820
Philippines	14,616	7,578	1,252	2,424	709	1,173	1,480
Singapore	15,546	11,350	1,012	2,194	338	372	280
Thailand	9,608	7,242	433	969	89	644	231
South Korea	12,207	8,647	654	2,031	163	493	219
Others	8,851	4,610	628	2,079	338	640	556
SOUTH ASIA	326,556	191,803	15,555	77,596	4,797	25,714	11,091
India	208,795	124,961	9,915	60,842	2,619	5,747	4,711
Maldives	79,474	46,310	3,455	6,576	1,309	17,944	3,880
Pakistan	25,336	14,976	1,116	5,914	400	1,090	1,840
Bangladesh	10,037	4,499	544	3,871	198	570	355
Others	2,914	1,057	525	393	271	363	305
AUSTRALASIA	60,836	47,151	3,387	4,991	2,402	1,818	1,087
Australia	54,252	41,947	3,066	4,341	2,166	1,748	984
New Zealand	6,174	5,030	293	572	180	34	65
Others	410	174	28	78	56	36	38
Total	1,274,593	915,208	67,946	164,536	26,195	65,495	35,213

Chart 7 (a)

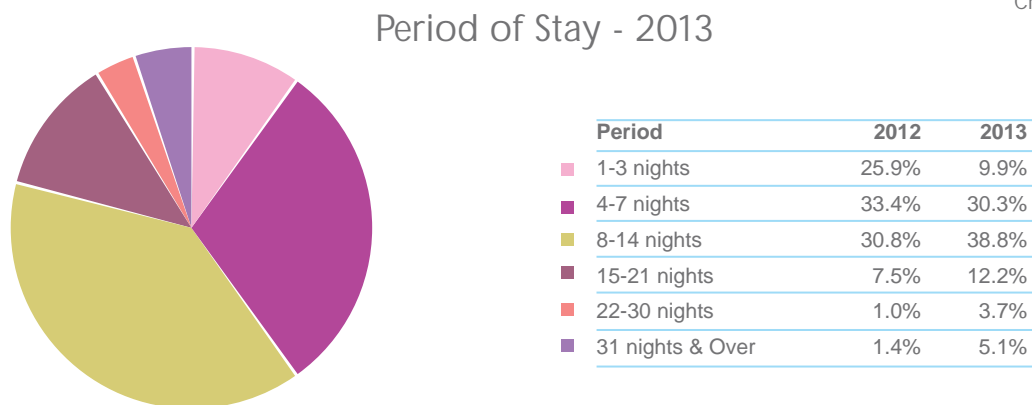


Chart 7 (b)

Average Duration of Stay & Region - 2012 & 2013

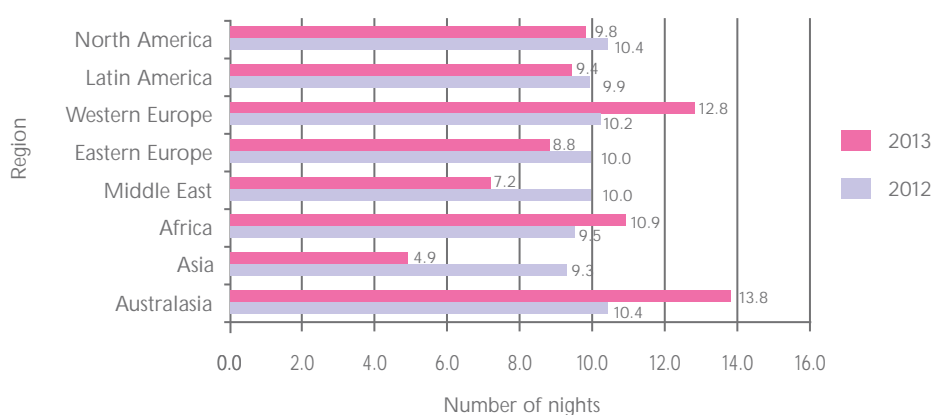


Table (g)

Period of Stay - Percentage Distribution - 1982 to 2013

Year	Nights						Total	Average Stay
	1 - 3	4 - 7	8 - 14	15 - 21	22 - 30	31 & Over		
1982	17.7	36.0	27.3	12.3	5.5	1.2	100.0	10.0
1983	18.1	37.6	26.3	11.7	5.2	1.1	100.0	9.6
1984	20.8	45.0	20.3	9.8	3.6	0.5	100.0	8.9
1985	4.7	23.2	30.7	21.1	12.5	7.8	100.0	9.2
1986	4.2	14.0	28.4	23.0	13.5	16.9	100.0	10.9
1987	3.1	9.6	24.5	22.6	15.4	24.8	100.0	13.2
1988	3.3	10.0	24.9	23.1	15.9	22.8	100.0	12.6
1989	5.0	13.9	26.2	22.1	16.4	16.4	100.0	10.7
1990	5.0	12.8	29.5	26.3	13.3	13.1	100.0	10.8
1991	4.5	12.2	26.9	23.8	15.2	17.4	100.0	11.4
1992	25.2	26.2	27.5	14.1	4.9	2.1	100.0	10.3
1993	19.6	30.0	30.6	12.2	4.1	3.5	100.0	10.6
1994	18.1	34.5	30.9	11.6	3.4	1.5	100.0	10.4
1995	20.4	38.5	27.5	8.2	3.4	2.0	100.0	10.0
1996	29.6	24.7	27.7	11.5	4.6	1.9	100.0	9.8
1997	26.1	24.4	30.8	13.0	4.5	1.2	100.0	10.1
1998	23.7	25.1	33.7	12.6	3.8	1.1	100.0	10.4
1999	20.4	27.1	37.8	11.1	2.7	0.9	100.0	10.3
2000	21.9	26.4	35.9	12.2	2.6	1.0	100.0	10.1
2001	23.3	26.8	34.5	12.0	2.5	0.9	100.0	9.9
2002	22.6	27.0	34.7	12.1	2.6	1.0	100.0	10.1
2003	23.1	27.3	34.8	11.5	2.3	1.0	100.0	10.2
2004	23.8	27.6	34.1	11.8	1.9	0.8	100.0	10.1
2005	38.5	24.3	25.3	8.1	2.6	1.2	100.0	8.7
2006	28.3	26.4	32.2	10.2	1.8	1.1	100.0	10.4
2007	24.2	29.3	33.9	8.8	2.0	1.8	100.0	10.0
2008	26.4	28.7	33.2	8.7	1.8	1.2	100.0	9.5
2009	25.7	29.2	34.1	8.1	1.5	1.4	100.0	9.1
2010	24.5	30.4	33.6	8.3	1.8	1.4	100.0	10.0
2011	26.1	32.1	31.1	7.9	1.2	1.6	100.0	10.0
2012	25.9	33.4	30.8	7.5	1.0	1.4	100.0	10.0
2013	9.9	30.3	38.8	12.2	3.7	5.1	100.0	8.6

Table 7

Average Duration of Stay and Tourist Nights by Country of Nationality - 2012 & 2013

Country of Nationality	2012			2013		
	Arrivals	Average Duration of Stay	Tourist Nights	Arrivals	Average Duration of Stay	Tourist Nights
NORTH AMERICA	56,694	10.4	588,677	65,616	9.7	636,006
Canada	28,786	10.6	305,132	30,926	10.5	324,250
U.S.A.	27,908	10.2	283,545	34,690	9.0	311,756
LATIN AMERICA & THE CARIBBEAN	1,001	9.9	9,870	3,166	9.4	29,717
WESTERN EUROPE	377,873	10.2	3,985,577	421,037	12.3	5,173,278
Austria	6,601	9.6	63,634	11,300	14.9	168,125
Belgium	13,013	10.2	132,342	9,138	11.9	108,584
Denmark	9,753	10.2	99,676	9,845	12.2	119,934
Finland	6,230	10.1	62,612	2,471	14.3	35,284
France	55,473	10.9	604,656	64,388	11.2	720,096
Germany	69,652	10.7	741,794	85,470	13.6	1,160,700
Italy	17,661	9.8	173,608	17,982	10.8	193,923
Netherlands	25,564	10.3	262,287	22,281	14.0	311,480
Norway	9,093	10.5	95,113	8,573	12.1	103,582
Spain	9,709	10.2	99,323	8,183	11.6	94,785
Sweden	15,165	10.4	157,109	12,597	15.0	188,680
Switzerland	21,644	10.5	227,911	19,141	13.0	248,471
U.K	111,828	10.7	1,201,033	137,416	11.4	1,564,261
Others	6,487	9.9	64,481	12,252	12.7	155,373
EASTERN EUROPE	70,437	10.0	715,140	125,695	8.9	1,114,983
Russia	30,156	10.1	304,274	51,235	9.5	486,024
Ukraine	-	-	-	38,607	8.7	335,392
Others	40,281	10.2	410,866	35,853	8.2	293,567
MIDDLE EAST	58,901	10.0	591,366	80,509	7.2	578,821
AFRICA	6,912	9.5	65,940	8,081	10.9	87,955
ASIA	383,748	9.3	3,542,964	509,653	4.9	2,505,226
China (P.R.)	20,323	9.8	198,352	54,288	6.7	363,200
India	191,281	8.7	1,671,796	208,795	4.3	896,512
Indonesia	2,812	9.2	25,870	17,295	3.7	63,899
Japan	23,421	9.6	224,842	31,505	6.0	188,755
Korea (South)	6,133	9.2	56,178	12,207	6.3	76,792
Malaysia	29,181	9.7	284,223	19,181	4.3	82,358
Maldives	45,321	10.4	469,526	79,474	5.7	452,343
Pakistan	14,543	9.0	130,596	25,336	3.8	96,137
Philippines	4,761	9.1	43,135	14,616	3.2	46,703
Singapore	15,453	8.9	138,150	15,546	5.4	83,826
Thailand	11,231	9.6	108,267	9,608	6.4	61,401
Bangladesh	-	-	-	10,037	3.8	38,085
Others	10,487	10.3	108,436	11,765	4.7	55,215
AUSTRALASIA	50,039	10.4	556,516	60,836	12.9	783,064
Australia	42,310	11.2	475,564	54,252	12.4	671,745
New Zealand	5,837	10.5	61,464	6,174	14.9	91,859
Others	1,892	10.3	19,488	410	47.5	19,460
Total	1,005,605	10.0	10,056,050	1,274,593	8.6	10,909,050

Tourist Arrivals by Age & Sex - 2013

by Age



by Sex

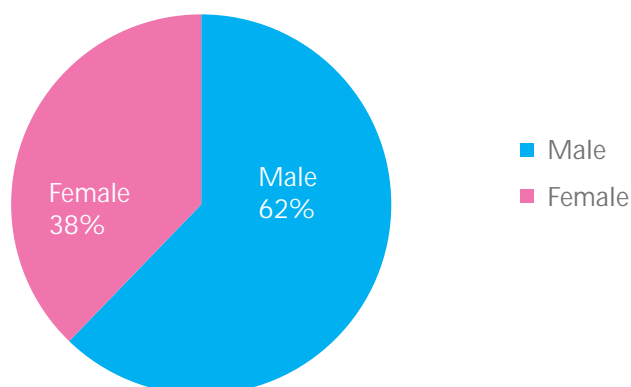


Table (h)

Percentage Distribution by Sex & Age - 2004 to 2013

		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Sex	Male	58.9	62.5	63.0	60.2	60.4	59.7	54.1	59.2	55.4	62.1
	Female	41.1	37.5	37.0	39.8	39.6	40.3	45.9	40.8	44.6	37.9
Age Group	3 - 19	9.0	9.8	9.6	9.6	10.1	9.6	10.3	11.6	10.6	2.4
	20 - 29	23.1	18.3	18.9	17.1	14.8	15.3	15.0	16.9	19.2	20.6
	30 - 39	26.4	24.3	24.0	27.6	28.7	28.4	28.1	22.6	25.9	30.3
	40 - 49	20.6	23.0	23.6	30.3	27.4	28.6	28.9	26.6	25.1	21.7
	50 - 59	12.8	15.4	14.5	8.3	11.7	11.5	12.9	11.7	10.2	13.9
	60 & Over	8.1	9.3	9.4	6.9	7.3	6.6	4.8	10.6	9.0	11.1

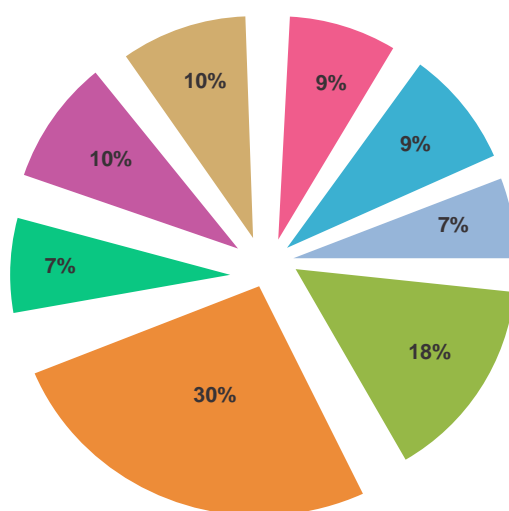
Table 8

Tourist Arrivals by Country of Residence, Sex & Age - 2013

Country of Residence	Total	Sex		Age Groups					
		Male	Female	(3-19)	(20-29)	(30-39)	(40-49)	(50-59)	(60 & Over)
NORTH AMERICA	65,616	39,753	25,863	1,492	11,606	15,378	14,534	9,896	12,710
Canada	30,926	19,633	11,293	555	4,418	6,626	8,283	5,522	5,522
U.S.A.	34,690	20,120	14,570	937	7,188	8,752	6,251	4,374	7,188
LATIN AMERICA & THE CARIBBEAN	3,166	1,837	1,329	85	656	799	571	399	656
WESTERN EUROPE	421,037	235,882	185,155	7,554	75,646	88,412	91,751	81,033	76,641
Austria	11,300	6,176	5,124	226	2,187	2,218	2,325	2,087	2,257
Belgium	9,138	4,993	4,145	182	1,769	1,794	1,880	1,687	1,826
Denmark	9,845	5,380	4,465	186	2,092	1,538	1,846	1,785	2,400
Finland	2,471	1,351	1,120	47	525	386	463	448	602
France	64,388	39,277	25,111	901	8,319	11,397	16,097	15,556	12,118
Netherlands	22,281	12,177	10,104	444	4,313	4,374	4,584	4,115	4,451
Italy	17,982	10,532	7,450	230	2,305	6,456	4,150	2,766	2,075
Norway	8,573	4,686	3,887	161	1,821	1,340	1,607	1,554	2,090
Spain	8,183	4,472	3,711	164	1,584	1,606	1,683	1,511	1,635
Sweden	12,597	6,884	5,713	237	2,676	1,969	2,361	2,283	3,071
Switzerland	19,141	8,457	10,684	786	5,244	3,409	3,409	2,884	3,409
U.K	137,416	81,908	55,508	1,621	25,406	34,323	29,047	22,974	24,045
Germany	85,470	42,623	42,847	2,127	15,034	15,197	19,778	19,120	14,214
Others	12,252	6,966	5,286	244	2,371	2,405	2,521	2,263	2,448
EASTERN EUROPE	125,695	66,571	59,124	5,443	41,711	34,849	21,427	14,545	7,720
Russia	51,235	32,148	19,087	2,300	11,825	13,465	11,164	9,197	3,284
Ukraine	38,607	15,518	23,089	1,679	18,746	12,031	4,475	1,398	278
Others	35,853	18,905	16,948	1,464	11,140	9,353	5,788	3,950	4,158
AFRICA	8,081	4,180	3,901	500	1,016	2,853	1,616	999	1,097
South Africa	3,366	1,414	1,952	209	423	1,188	673	416	457
Others	4,715	2,766	1,949	291	593	1,665	943	583	640
MIDDLE EAST	80,509	53,918	26,591	3,190	17,953	28,089	18,822	10,427	2,028
Israel	8,545	5,722	2,823	338	1,906	2,981	1,998	1,107	215
Saudi Arabia	23,753	15,908	7,845	941	5,297	8,287	5,553	3,076	599
Kuwait	7,427	4,974	2,453	295	1,656	2,591	1,736	962	187
Oman	7,634	5,113	2,521	302	1,702	2,664	1,785	989	192
Others	33,150	22,201	10,949	1,314	7,392	11,566	7,750	4,293	835
EAST ASIA	183,097	108,771	74,326	5,974	49,823	67,964	28,486	16,841	14,009
China	54,288	34,999	19,289	2,069	19,645	20,682	8,788	1,552	1,552
Indonesia	17,295	10,709	6,586	580	4,305	6,370	2,697	1,853	1,490
Japan	31,505	13,791	17,714	322	7,394	11,896	4,502	3,856	3,535
Malaysia	19,181	11,148	8,033	853	4,689	6,394	2,557	2,557	2,131
Philippines	14,616	9,150	5,466	489	3,638	5,384	2,279	1,566	1,260
Singapore	15,546	10,146	5,400	639	2,404	5,930	2,886	2,244	1,443
Thailand	9,608	5,950	3,658	321	2,392	3,539	1,498	1,030	828
Taiwan	3,931	2,434	1,497	132	978	1,448	613	421	339
South Korea	12,207	7,558	4,649	410	3,038	4,496	1,903	1,308	1,052
Others	4,920	2,886	2,034	159	1,340	1,825	763	454	379
SOUTH ASIA	326,556	244,202	82,354	5,238	54,093	133,191	88,302	31,450	14,282
India	208,795	169,632	39,163	1,295	24,781	89,815	69,939	18,831	4,134
Maldives	79,474	49,214	30,260	2,660	19,782	29,274	12,393	8,516	6,849
Pakistan	25,336	15,692	9,644	849	6,306	9,332	3,951	2,715	2,183
Others	12,951	9,664	3,287	434	3,224	4,770	2,019	1,388	1,116
AUSTRALASIA	60,836	35,830	25,006	1,587	10,672	14,582	11,069	11,122	11,804
Australia	54,252	31,764	22,488	1,416	9,517	12,901	9,974	9,918	10,526
New Zealand	6,174	3,823	2,351	161	1,083	1,609	994	1,129	1,198
Others	410	243	167	10	72	72	101	75	80
Total	1,274,593	790,944	483,649	31,063	263,176	386,117	276,578	176,712	140,947

Chart 9

Occupational Categories - 2013



Occupation	2012	2013
Educationists	6.8%	9.2%
Retired Persons	8.1%	9.4%
Scientists & Technicians	9.9%	6.7%
Professionals	17.5%	17.5%
Businessmen	19.9%	29.5%
Executives	16.8%	7.4%
No Occupation	13.0%	10.1%
Other Occupation	19.2%	10.2%

Table (i)

Percentage Distribution by Occupational Categories - 2004 to 2013

Occupation	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Businessmen	11.2	13.8	15.1	16.3	15.3	12.4	13.5	18.3	14.8	29.5
Professionals	8.4	6.7	7.7	7.6	8.0	10.3	13.7	7.6	11.4	17.5
Executives	15.7	15.6	14.7	12.7	13.3	13.9	15.5	16.7	16.8	7.4
Scientists & Technicians	7.6	6.6	7.4	7.2	7.7	7.7	8.3	8.0	9.9	6.7
Educationists	6.0	4.6	5.3	5.7	5.9	8.0	10.0	4.8	6.8	9.2
Other Occupation	26.7	24.3	23.2	27.4	26.1	26.1	18.9	25.2	19.2	10.2
No Occupation	18.2	23.7	21.4	18.0	18.2	17.2	15.1	14.1	13.0	10.1
Retired Persons	6.2	4.7	5.2	5.1	5.5	4.4	5.0	5.3	8.1	9.5

Table 9

Tourist Arrivals by Country of Residence & Occupation - 2013

Country of Residence	Total	Business-men	Professionals	Executives	Scientists & Technicians	Educationalists	Other Occupation	No Occupation	Retired Persons
NORTH AMERICA	65,616	5,443	11,435	2,132	2,132	9,070	15,017	11,868	8,519
Canada	30,926	1,658	3,866	554	554	4,970	7,714	7,191	4,419
U.S.A.	34,690	3,785	7,569	1,578	1,578	4,100	7,303	4,677	4,100
LATIN AMERICA & THE CARIBBEAN	3,166	345	691	144	144	374	173	921	374
WESTERN EUROPE	421,037	72,931	83,766	40,074	31,684	45,598	32,990	51,798	62,196
Austria	11,300	1,015	1,980	458	424	1,329	3,310	1,186	1,598
Belgium	9,138	1,003	1,713	913	853	1,200	1,712	883	861
Denmark	9,845	900	1,231	649	605	1,354	2,043	1,508	1,555
Finland	2,471	248	320	375	291	340	169	342	386
France	64,388	14,673	10,341	1,996	3,535	6,529	3,378	6,791	17,145
Netherlands	22,281	7,431	4,178	1,834	917	2,925	1,189	1,439	2,368
Italy	17,982	4,748	4,096	1,481	2,008	1,822	1,076	1,386	1,365
Norway	8,573	666	1,072	762	989	1,179	1,276	1,289	1,340
Spain	8,183	1,011	1,434	695	466	962	1,365	1,156	1,094
Sweden	12,597	1,240	997	1,427	1,516	1,732	2,660	1,056	1,969
Switzerland	19,141	2,104	4,458	1,690	2,313	1,369	1,952	2,546	2,709
U.K	137,416	12,986	33,818	15,772	11,034	15,143	7,173	22,279	19,211
Germany	85,470	18,336	15,855	11,717	6,217	8,496	5,068	9,815	9,966
Others	12,252	6,570	2,273	305	516	1,218	619	122	629
EASTERN EUROPE	125,695	48,003	21,860	11,079	7,898	9,474	9,185	9,349	8,847
Russia	51,235	18,025	7,552	4,708	3,836	3,940	3,882	3,375	5,917
Ukraine	38,607	14,477	7,407	2,838	2,556	2,838	2,683	4,673	1,135
Others	35,853	15,501	6,901	3,533	1,506	2,696	2,620	1,301	1,795
AFRICA	8,081	787	783	1,459	1,004	945	1,351	1,078	674
South Africa	3,366	328	326	608	418	394	562	449	281
Others	4,715	459	457	851	586	551	789	629	393
MIDDLE EAST	80,509	15,739	13,394	7,220	6,902	11,851	9,382	10,618	5,403
Israel	8,545	1,958	1,553	661	691	1,030	842	1,262	548
Saudi Arabia	23,753	5,187	4,318	2,171	2,374	2,872	2,247	2,777	1,807
Kuwait	7,427	1,510	1,299	574	402	895	572	1,714	461
Oman	7,634	1,749	1,388	590	581	920	589	1,255	562
Others	33,150	5,335	4,836	3,224	2,854	6,134	5,132	3,610	2,025
EAST ASIA	183,097	61,556	34,617	14,013	17,017	15,607	13,468	14,495	12,324
China	54,288	18,094	10,080	5,997	4,227	3,517	5,998	2,754	3,621
Indonesia	17,295	5,761	3,046	926	1,195	1,183	575	1,881	2,728
Japan	31,505	13,386	5,409	971	2,426	4,455	1,591	1,676	1,591
Malaysia	19,181	4,262	4,262	1,705	2,482	1,279	853	3,059	1,279
Philippines	14,616	4,869	2,574	783	2,249	1,209	756	1,490	686
Singapore	15,546	4,969	3,846	962	1,011	801	1,327	1,668	962
Thailand	9,608	3,201	1,692	514	1,020	1,722	958	50	451
Taiwan	3,931	1,309	692	211	380	269	413	455	202
South Korea	12,207	4,066	2,150	1,667	1,463	835	414	1,039	573
Others	4,920	1,639	866	277	564	337	583	423	231
SOUTH ASIA	326,556	162,368	44,715	14,411	13,455	17,640	38,039	21,109	14,819
India	208,795	114,441	22,655	6,197	6,990	9,583	28,808	14,053	6,068
Maldives	79,474	35,173	15,317	5,075	3,788	5,438	5,385	3,600	5,698
Pakistan	25,336	8,440	4,462	1,429	1,297	1,733	2,934	2,609	2,432
Others	12,951	4,314	2,281	1,710	1,380	886	912	847	621
AUSTRALASIA	60,836	9,104	11,355	4,109	4,886	7,087	9,535	7,441	7,319
Australia	54,252	8,119	10,126	3,664	4,357	6,320	8,503	6,636	6,527
New Zealand	6,174	924	1,152	417	496	719	968	755	743
Others	410	61	77	28	33	48	64	50	49
Total	1,274,593	376,276	222,616	94,641	85,122	117,646	129,140	128,677	120,475



PART B:SCHEDULED AIRLINE OPERATIONS AND PASSENGER MOVEMENTS

Chart 10

Share of Total Seating Capacity by Carrier - 2013

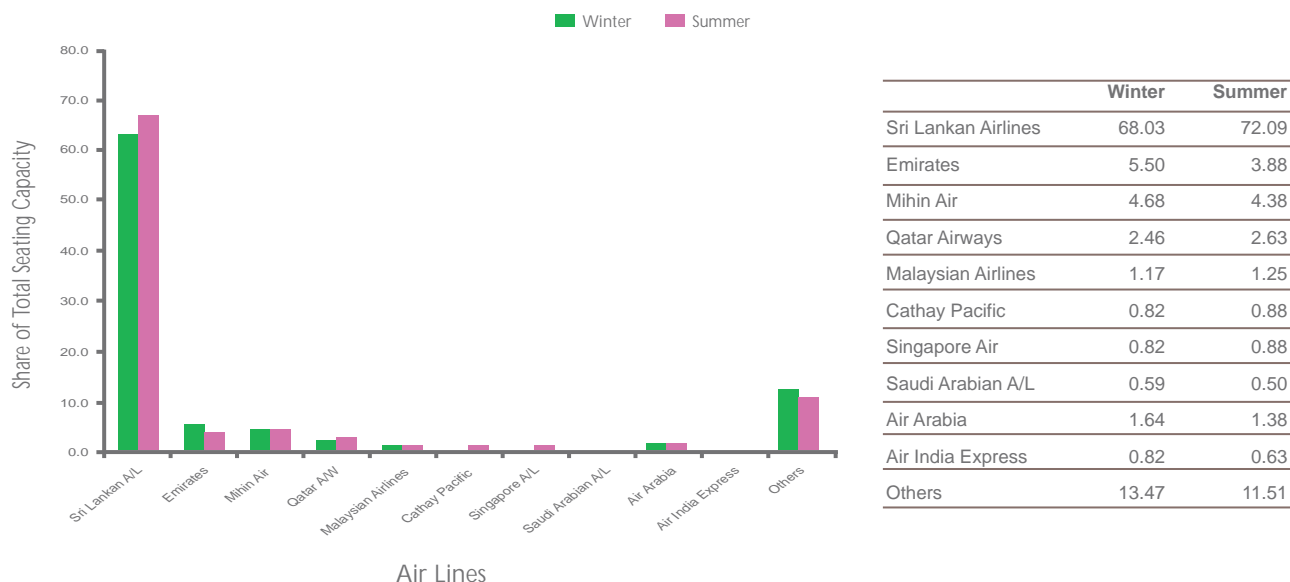


Table 10

Scheduled Airline Operations & Seating Capacity - 2013

	Airline	Type of Aircraft	Seating Capacity	No. of incoming flights per week		No. of seats available on incoming flights per week		Percentage of total seating capacity by carrier	
				Winter	Summer	Winter*	Summer	Winter*	Summer
1	Air Arabia	A320	168	14	11	2,352	1,848	1.2	1.0
2	Air India	A321	172	6	6	1,032	1,032	0.5	0.6
3	Air Asia X*	A330	377	4	4	1,508	1,508	0.8	0.8
4	Air India Express	B737	185	7	5	1,295	925	0.7	0.5
5	British Airways *	B777	275	3	3	825	825	0.4	0.5
6	Cathay Pacific Airways	B777	398	7	7	2,786	2,786	1.4	1.5
7	China Eastern Air Lines	B737	134	3	3	402	402	0.2	0.2
8	Emirates	B777	442	27	21	11,934	9,282	6.1	5.1
		B773	265	20	10	5,300	2,650	2.7	1.5
9	Ethihad Airways	A320	140	7	7	980	980	0.5	0.5
10	Fly Dubai	A738	189	14	14	2,646	2,646	1.4	1.5
11	Jet Airways	B737	170	14	14	2,380	2,380	1.2	1.3
12	Korean Air	B330	276	3	3	828	828	0.4	0.5
13	Kuwait Airways	A306	232	6	2	1,392	464	0.7	0.3
14	Malaysian Airlines	A333	283	10	10	2,830	2,830	1.5	1.6
15	Island Aviation (Maldivian)*	A320	152	2	2	304	304	0.2	0.2
16	Mihin Lanka	A320	152	40	35	6,080	5,320	3.1	2.9
17	Oman Air	B737	156	7	7	1,092	1,092	0.6	0.6
18	Qatar Airways	A321	196	21	21	4,116	4,116	2.1	2.3
19	Royal Jordanian	A330	283	4	3	1,132	849	0.6	0.5
20	Saudi Arabian Airlines	B744	358	5	4	1,790	1,432	0.9	0.8
21	Singapore Airlines	A333	285	7	7	1,995	1,995	1.0	1.1
22	Spice Jet	B737	212	14	14	2,968	2,968	1.5	1.6
23	Sri Lankan Airlines	A320	156	288	285	44,928	44,460	23.1	24.4
		A330	276	163	155	44,988	42,780	23.1	23.5
		A340	314	130	136	40,820	42,704	21.0	23.5
24	Thai Airways	B777	309	7	4	2,163	1,236	1.1	0.7
25	Turkish Airlines	A330	250	7	4	1,750	1,000	0.9	0.5
26	Tiger Airways *	A320	180	4	2	720	360	0.4	0.2
27	Gulf Air **	A320	136	10	0	1,360	-	0.7	0.0
Total				854	799	194,696	182,002	100.0	100.0

* (Tiger Airways) - Operation Ceased on Aug 2013

** (Gulf Air) - Operation Ceased on Feb 2013

Chart 11

Growth of Passenger Arrivals & Departures 2003 to 2013

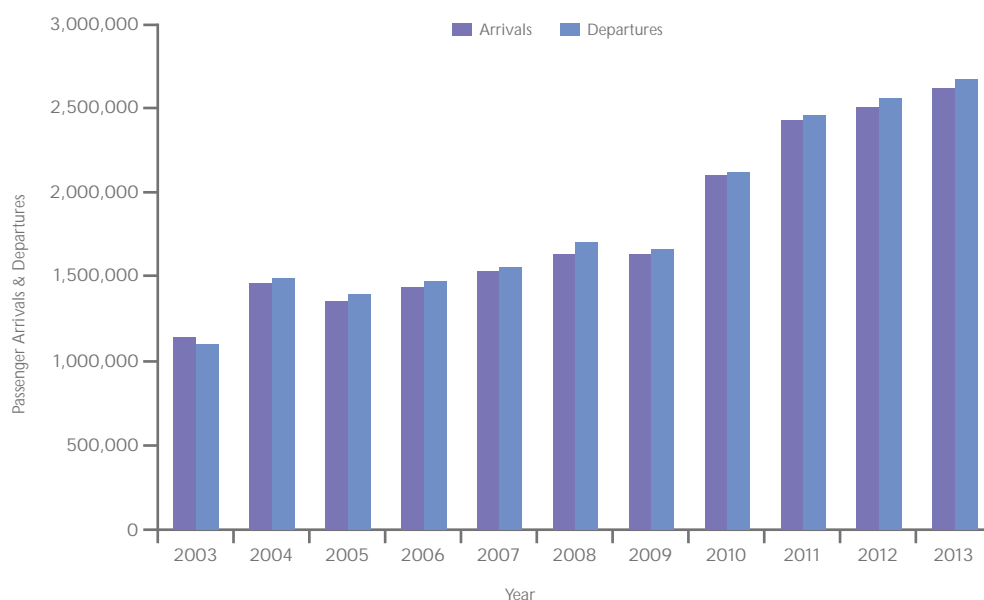


Table (11)

Passenger Arrivals and Departures by Port and Category of Travellers (1) - 2013

Port	Total		Sri Lankan Residents		Foreign Tourists (1)		Other Foreigners (2)	
	Arrivals	Departures	Arrivals	Departures	Arrivals	Departures	Arrivals	Departures
Katunayake	2,593,818	2,644,467	1,196,522	1,257,304	1,247,427	976,884	149,869	410,279
Mattala	2,828	2,850	1,609	1,838	1,219	1,012	-	-
TOTAL AIR	2,596,646	2,647,317	1,198,131	1,259,142	1,248,646	977,896	149,869	410,279
Colombo Harbour	7,238	6,010	942	931	6,296	6,010	-	-
Galle Harbour	21,366	18,738	1,715	1,638	19,651	17,100	-	-
Other Ports	3,136	3,084	-	-	-	-	-	-
TOTAL SEA	31,740	27,832	2,657	2,569	25,947	23,110	-	-
Grand Total	2,628,386	2,675,149	1,200,788	1,261,711	1,274,593	1,001,006	149,869	410,279

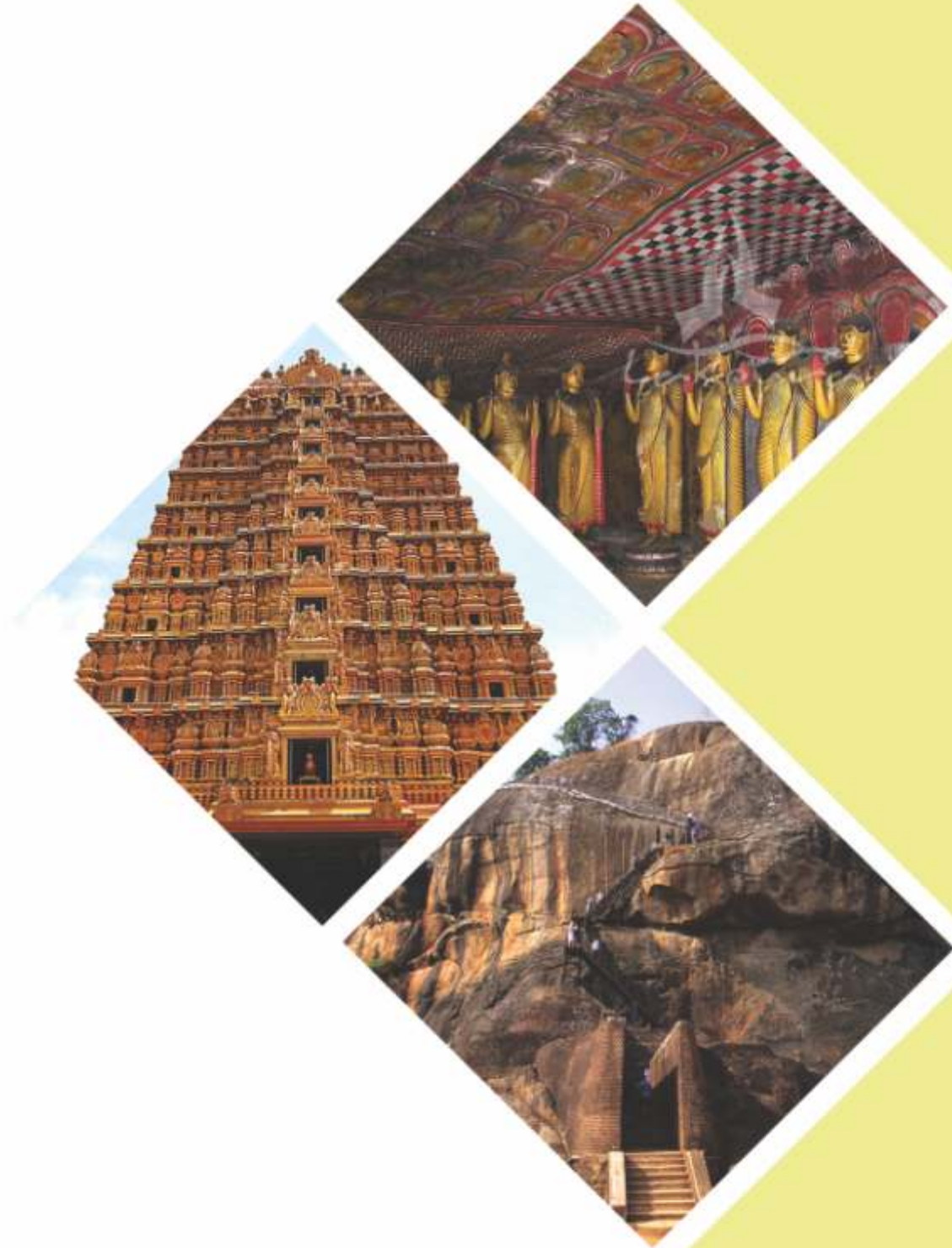
(1) Excluding Indians who are repatriated under Indo-Sri Lanka Agreement

(2) Consists of resident visa holders and other foreign travellers who cannot be classified as tourists

Source : Sri Lanka Tourism Development Authority
Department of Immigration & Emigration

sri lanka

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PART C

PART C: ACCOMMODATION INDUSTRY - CAPACITY AND ITS UTILIZATION

Chart 12

Shares of Accommodation Capacity (Rooms) by Resort Region - 2004 to 2013

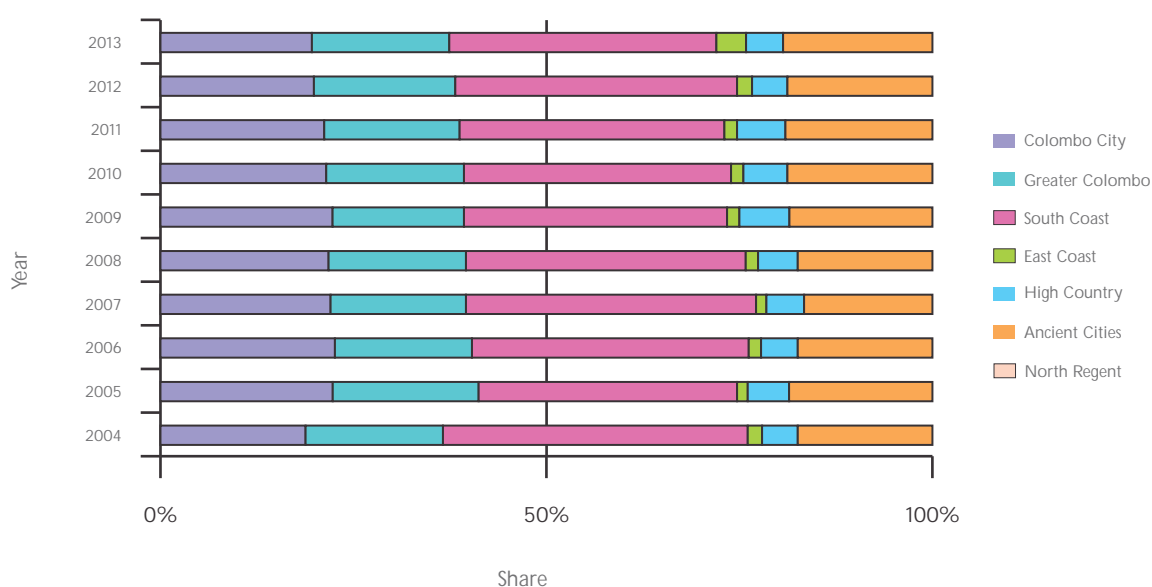


Table (j)

Accommodation Capacity (Rooms) in Graded Establishments and its Regional Distribution - 2004 to 2013

Resort Regions	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Colombo City	2,670	2,926	3,209	3,209	3,188	3,190	3,141	3,086	3,054	3,149
Greater Colombo	2,581	2,490	2,520	2,555	2,651	2,494	2,640	2,573	2,856	2,896
South Coast	5,632	4,431	5,112	5,505	5,370	4,940	5,099	5,037	5,660	5,639
East Coast	263	178	184	184	230	230	238	238	296	588
High Country	690	709	726	734	772	928	847	940	743	815
Ancient Cities	2,486	2,428	2,467	2,417	2,582	2,679	2,749	2,779	2,901	3,115
Northern Region	-	-	-	-	-	-	-	-	-	21
All Regions	14,322	13,162	14,218	14,604	14,793	14,461	14,714	14,653	15,510	16,223

Chart 13

Tourist Nights and Occupancy Rates by Month - 2013

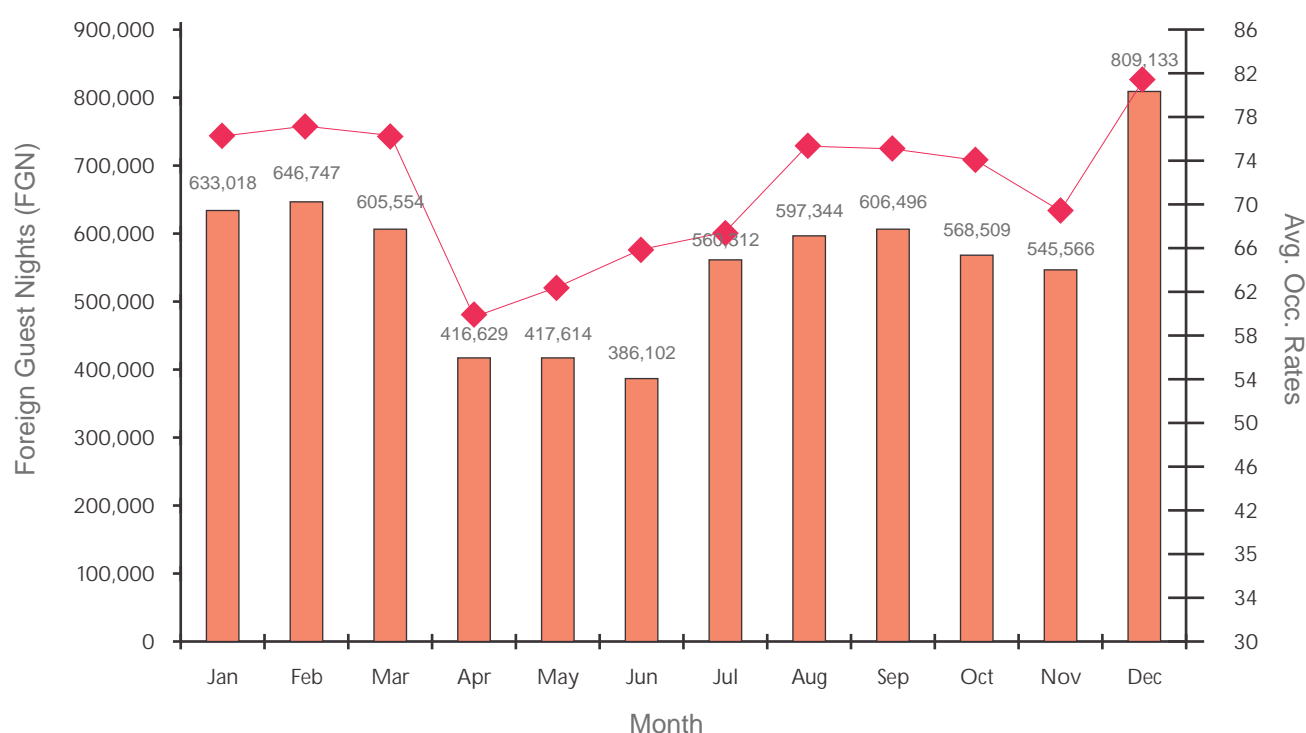


Table 12

Accommodation Capacity and Guest Nights in Graded and Supplementary Establishments - 2005 to 2013

Resort Regions	2005	2006	2007	2008	2009	2010	2011	2012	2013
A. Accommodation Capacity - Graded Establishments									
(a). No. of Units	223	241	245	256	242	253	252	269	279
(b). No. of Rooms	13,162	14,218	14,604	14,793	14,461	14,714	14,653	15,510	16,223
(c). No. of Beds	24,740	27,117	27,500	28,698	28,344	28,978	28,844	30,399	32,284*
B. Accommodation Capacity - Supplementary Establishments									
(a). No. of Units	415	508	513	578	629	530	551*	620	688
(b). No. of Rooms	3,962	4,989	5,030	5,397	5,946	5,895	5,980*	6,577	7,373*
(c). No. of Beds	6,537	8,232	8,299	9,712	11,654	11,210	11,654*	13,113	14,450
C. Guest Nights - Graded Establishments									
(a). Foreign	2,857,575	3,134,243	2,777,599	2,763,223	2,818,487	4,126,544	5,011,480	5,038,066	6,793,024
(b). Local	818,207	806,143	1,051,077	979,438	1,163,220	1,464,098	1,607,393	1,457,063	1,388,324
D. Guest Nights - Supplementary Establishments									
(a). Foreign	391,520	680,604	598,931	701,254	779,317	1,249,146	2,247,407	2,372,266	2,904,822*
(b). Local	474,095	495,957	497,321	421,987	471,730	425,350	574,958	682,374	690,434*
E. Tourist Nights (Total)									
(a). Graded Establishments	2,857,575	3,134,243	2,777,599	2,763,223	2,818,487	4,126,544	5,011,480	5,038,066	6,793,024
(b). Supplementary Establishments	391,520	680,604	598,931	701,254	779,317	1,249,146	2,241,407	2,372,266	2,904,822
©. Others	1,504,990	1,978,741	1,563,550	701,034	477,995	1,169,070	1,306,863	2,645,718	1,211,204

* Revised

Chart 13 (a)

Occupancy Rates by Resort Region - 2012 & 2013

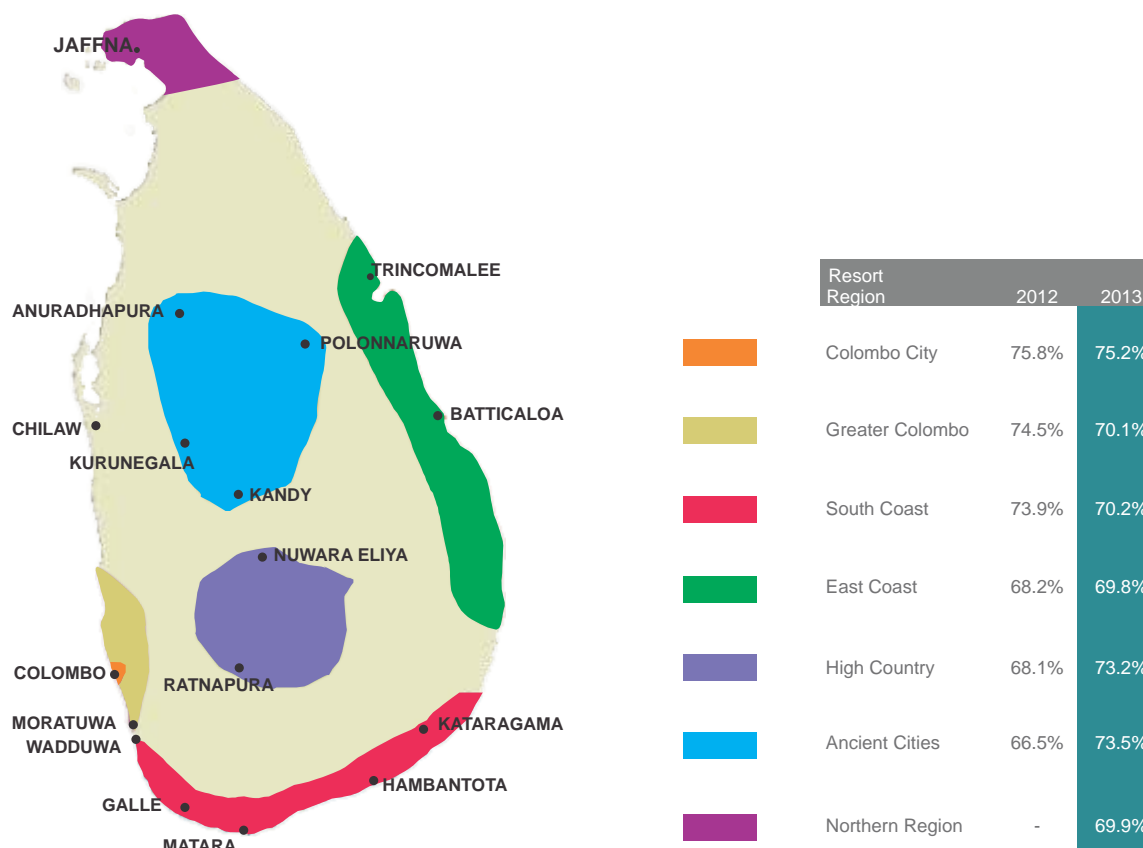


Table (k)

Occupancy Rates by Region - 2003 to 2013

Region	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Colombo City	68.7	75.5	76.3	64.3	63.9	57.1	57.8	78.3	84.0	75.8	75.2
Greater Colombo	48.9	52.9	44.8	48.0	49.3	52.6	52.7	75.1	79.5	74.5	70.1
South Coast	48.3	52.6	31.5	41.2	47.6	46.1	49.6	71.9	78.1	73.9	70.2
East Coast	51.1	44.2	29.1	16.9	18.0	21.6	37.8	70.0	75.7	68.2	69.8
High Country	44.3	52.4	36.6	39.9	41.2	34.2	42.2	63.5	73.3	68.1	73.2
Ancient Cities	54.0	60.4	39.5	43.3	40.3	35.2	44.4	62.6	71.7	66.5	73.5
Northern Region	-	-	-	-	-	-	-	-	-	-	69.9
All Regions	53.2	59.3	45.4	47.8	46.2	43.9	48.4	70.1	77.1	71.2	71.7

Table 13

Monthly Occupancy Rates in Graded Establishments by Region - 2013

Resort Region	No. of Units	Rooms	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec	Annual O/R
Colombo City	21	3,149	76.1	73.2	74.2	58.3	72.1	65.8	78.0	89.3	72.5	80.6	76.0	86.5	75.2
Greater Colombo	56	2,896	75.7	75.1	74.7	53.9	64.5	59.6	59.9	78.6	71.5	74.7	72.9	79.9	70.1
I. North of Colombo	45	2,402	84.5	75.4	76.6	54.3	58.6	63.3	55.9	79.4	74.1	75.3	68.9	81.8	70.7
II. South of Colombo	11	494	73.5	75.0	74.2	50.7	65.9	58.7	60.9	78.4	70.8	74.6	72.2	79.4	69.5
South Coast	102	5,639	78.8	80.5	73.7	53.9	60.1	60.3	63.9	65.3	76.8	75.8	73.1	79.8	70.2
I. Upto Galle	64	4,244	79.3	79.8	74.6	57.6	64.1	61.5	69.5	65.4	77.8	76.1	76.0	80.9	71.9
II. Beyond Galle	38	1,395	81.3	80.7	76.0	50.4	56.3	61.4	57.5	68.6	79.3	68.2	62.5	81.4	68.6
East Coast	14	588	75.0	80.8	77.9	60.9	55.6	62.3	60.1	81.1	76.6	63.6	64.3	79.2	69.8
High Country	22	815	72.3	77.8	78.9	74.8	64.5	74.2	72.5	63.0	79.4	74.6	63.2	83.4	73.2
Ancient Cities	62	3,115	81.1	80.9	82.4	59.5	62.5	63.6	68.1	81.4	79.4	73.0	68.3	82.0	73.5
I. Kandy Area	27	1,273	79.5	81.8	83.2	68.5	59.7	60.0	71.7	85.3	79.8	73.0	79.4	86.9	75.7
II. Anuradhapura Area	10	337	80.4	86.4	81.4	68.0	63.8	69.2	59.0	83.9	82.3	74.8	75.0	82.6	75.6
III. Polonnaruwa / Giritale	17	1,104	77.5	81.5	80.7	71.5	57.4	59.3	64.8	75.0	79.4	73.8	72.1	80.8	72.8
IV. Habarana / Slg. / Damb.	8	401	73.8	67.4	69.4	68.9	57.6	67.5	65.3	77.2	69.7	70.8	75.7	76.2	70.0
Northern Region	2	21	75.1	71.6	72.0	58.1	57.4	74.9	69.4	67.4	69.7	76.1	68.4	78.9	69.9
All Regions	279	16,223	76.3	77.1	86.2	59.9	62.4	65.8	67.4	75.2	75.1	74.0	69.5	81.4	71.7

Table 13(a)

Capacity and Nights in all Accommodation Establishments by Class - 2012 & 2013

Class of Accommodation	No. of Units		No. of Rooms		No. of Beds		Total Guest Nights		Foreign Guest Nights		Local Guest Nights		Room Occupancy Rate	
	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
(A) Hotel	269	279	14,653	16,223	30,399	33,950*	6,495,129	8,181,348	5,038,066	6,793,024	1,457,063	1,388,324	71.2	71.7
5 Star	14	12	3,230	3,152	6,420	6,265*	1,472,859	1,926,189	1,290,825	1,740,306	182,034	185,883	71.5	71.9
4 Star	15	18	1,784	2,070	3,329	3,863*	1,005,604	1,369,709	852,772	1,170,496	152,832	199,213	69.7	70.2
3 Star	16	14	1,178	1,061	2,378	2,142*	548,643	934,194	453,678	853,394	94,965	80,800	65.3	70.3
2 Star	36	33	2,022	1,717	3,981	3,381*	931,487	930,592	728,896	830,174	202,591	100,418	71.9	69.9
1 Star	33	35	1,171	1,325	2,322	2,627*	571,943	830,224	462,798	700,958	109,145	129,266	70.3	73.1
Unclassified	155	167	5,268	6,898	11,969	15,672*	1,964,593	2,190,440	1,249,097	1,497,696	715,496	692,744	78.6	74.9
(B) Supplementary Establishments	625	688	6,141	7,373*	13,131	14,750*	3,054,640	3,595,256*	2,372,266	2,904,822*	682,374	690,434*	76.2	77.1*

*Estimated

Table 14

Foreign Guest Nights in Graded Accommodation Establishments by Region and Month - 2013

Resort Region	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec	Annual Total
Colombo City	120,991	111,833	97,530	79,494	108,577	82,654	110,074	154,401	105,926	111,051	87,602	182,961	1,353,094
Greater Colombo	123,763	112,617	117,334	78,357	64,297	78,677	115,546	107,557	113,442	109,110	104,957	157,884	1,284,168
I. North of Colombo	98,958	89,720	89,335	51,295	51,295	65,990	80,884	84,310	85,505	79,868	78,296	111,862	972,612
II. South of Colombo	24,805	22,897	27,999	13,632	13,632	12,687	34,662	23,247	27,937	29,242	26,658	46,022	311,556
South Coast	222,815	230,457	219,397	145,694	134,155	127,047	181,128	152,429	216,624	204,079	203,567	268,181	2,305,573
I. Upto Galle	169,429	181,080	172,475	117,740	106,928	106,402	146,759	121,627	170,026	165,534	162,979	202,899	1,823,878
II. Beyond Galle	53,386	49,377	46,922	27,954	27,227	20,645	34,369	30,802	46,598	38,545	40,588	65,282	481,695
East Coast	13,419	16,281	10,949	9,521	6,675	9,082	11,311	13,930	11,770	11,114	12,230	19,473	145,755
High Country	32,871	37,798	31,501	25,739	12,269	15,089	31,002	33,380	34,108	22,787	28,359	31,435	336,338
Ancient Cities	118,384	136,979	128,110	77,455	90,756	73,202	110,411	135,085	123,844	109,437	108,498	148,091	1,360,252
I. Kandy Area	49,129	56,106	53,864	35,130	42,948	33,963	53,166	63,165	52,499	52,137	49,985	65,633	607,725
II. Anuradhapura Area	11,250	12,044	10,455	6,399	5,714	5,113	7,434	11,266	11,479	7,608	6,727	12,400	107,889
III. Polonnaruwa / Giritale	47,921	57,941	52,715	28,599	35,999	27,473	40,537	49,877	50,243	40,519	42,255	56,136	530,215
IV. Habarana / Sig. / Damb.	10,084	10,888	11,076	7,327	6,095	6,653	9,274	10,777	9,623	9,173	9,531	13,922	114,423
Northern Region	775	782	733	369	255	351	840	562	782	931	356	1108	7,844
All Regions	633,018	646,747	605,554	416,629	417,614	386,102	560,312	597,344	606,496	568,509	545,566	809,133	6,793,024

Table 15

Local Guest Nights in Graded Accommodation Establishments by Region and Month - 2013

Resort Region	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec	Annual Total
Colombo City	10,825	11,616	9,300	8,059	9,037	6,400	6,919	16,352	14,208	14,302	16,165	19,550	142,733
Greater Colombo	18,542	17,273	15,284	14,959	15,317	15,305	15,011	21,122	16,558	17,914	15,292	21,727	204,304
I. North of Colombo	10,478	10,278	8,857	8,975	8,597	9,289	7,796	12,998	9,424	10,790	8,604	12,226	118,312
II. South of Colombo	8,064	6,995	6,427	5,984	6,720	6,016	7,215	8,124	7,134	7,124	6,688	9,501	85,992
South Coast	32,297	30,447	24,426	38,290	27,748	38,119	30,514	56,521	30,611	29,751	31,209	43,235	413,168
I. Upto Galle	22,655	20,203	16,105	27,435	22,133	28,324	22,777	42,732	20,187	21,584	25,238	35,333	304,706
II. Beyond Galle	9,642	10,244	8,321	10,855	5,615	9,795	7,737	13,789	10,424	8,167	5,971	7,902	108,462
East Coast	5,867	4,881	4,857	12,923	5,536	12,034	7,836	9,337	5,299	8,086	6,360	8,905	91,921
High Country	6,739	4,308	5,339	10,415	5,903	10,217	8,094	8,088	5,192	8,439	5,304	7,449	85,487
Ancient Cities	37,172	34,095	36,731	44,548	32,406	43,744	39,129	50,432	40,204	38,267	22,069	30,897	449,694
I. Kandy Area	19,489	18,408	19,924	21,504	18,082	21,529	17,811	21,040	19,958	17,860	6,586	9,221	211,412
II. Anuradhapura Area	4,970	5,307	5,605	5,215	3,432	4,191	4,881	8,028	5,512	4,813	4,453	6,235	62,642
III. Polonnaruwa / Giritale	7,184	5,177	5,910	11,887	6,366	11,848	9,047	12,575	8,969	8,865	6,452	9,032	103,312
IV. Habarana / Sig. / Damb.	5,529	5,203	5,292	5,942	4,526	6,176	7,390	8,789	5,765	6,729	4,578	6,409	72,328
Northern Region	70	59	69	58	94	84	80	159	57	6	84	117	937
All Regions	111,512	102,679	96,006	129,252	96,041	125,903	107,583	162,011	112,129	116,845	96,483	131,880	1,388,324



PART D: INCOME & EMPLOYMENT

Chart 14

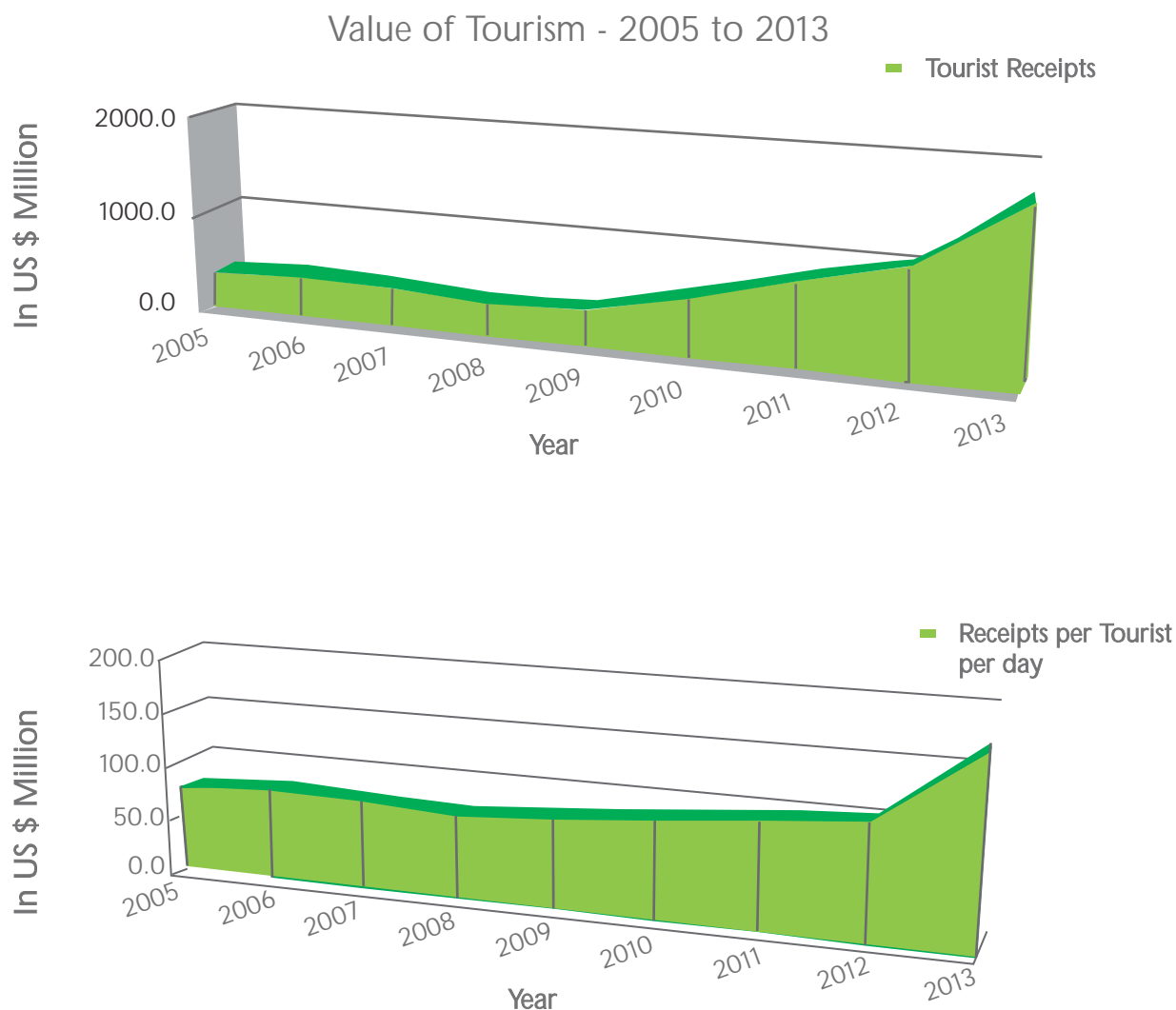


Table 16

Volume & Value of Tourism - 2005 to 2013

	2005	2006	2007	2008	2009	2010	2011	2012	2013
Tourist Arrivals	549,308	559,603	494,008	438,475	447,890	654,476	855,975	1,005,605	1,274,593
Excursionist Arrivals	119,618	128,719	98,432	87,695	89,526	112,497	119,875	126,523	140,009
Official Receipts Rs. mn.	36,377.3	42,585.5	42,519.3	37,094.0	40,133	65,018.0	91,926.0	132,427	221,147.1*
US\$ mn.	362.3	410.3	384.4	319.5	349.3	575.9	838.9	1038.3*	1,715.5*
SDR Units (mn.)	244.6	278.3	250.9	202.1	226.5	376.9	530.2	677.7	1,128.8*
Receipt per Tourist per day (in US \$)	74.6	83.4	79.1	76.7	81.8	88.0	98.0	103.0	156.5*

*Provisional

Source: Department of Immigration & Emigration

Table 17

Foreign Exchange Earnings from Tourism - 2012 & 2013

Source	In Rs. Mn.			In US \$ Mn.		
	2012	2013	Change %	2012	2013	Change %
Banks	14,877.9	23,994.5*	61.3	116.7	186.1*	59.4
Travel Agencies	12,415.2	20,146.5*	62.3	97.4	156.3*	60.4
Shops	15,210.6	23,198.3*	52.5	119.3	180.0*	50.8
Hotels	84,918.6	144,453.3*	70.1	665.6	1,120.6*	68.3
Gem Corporation	5,004.7	9,354.5*	86.9	39.3	72.6*	84.6
Total	132,427.0	221,147.1*	67.0	1,038.3	1,715.5*	65.2

**Provisional

Table (I)

Exchange Rates (Annual Average) - 2001 to 2013

Currency	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Japanese Yen	0.7	0.8	0.8	0.9	0.9	0.9	0.9	1.1	1.2	1.3	1.4	1.6	1.3
Sterling Pound	128.7	143.7	157.7	185.3	183.3	191.5	221.4	200.7	179.9	174.8	177.2	202.3	202.1
U.S. Dollar	89.4	95.7	96.5	101.1	100.4	104.0	110.6	108.3	114.9	113.1	110.6	127.6	129.1
S.D.R. Unit	113.8	123.9	135.2	140.9	148.7	153.0	169.4	171.2	177.2	172.5	174.5	195.4	196.2
Euro	79.9	90.4	109.2	125.8	125.5	130.6	151.6	159.3	160.2	150.1	153.9	164.0	171.5

Source: Central Bank of Sri Lanka

Chart 15

Direct Employment in the Tourism Industry - 2011 to 2013

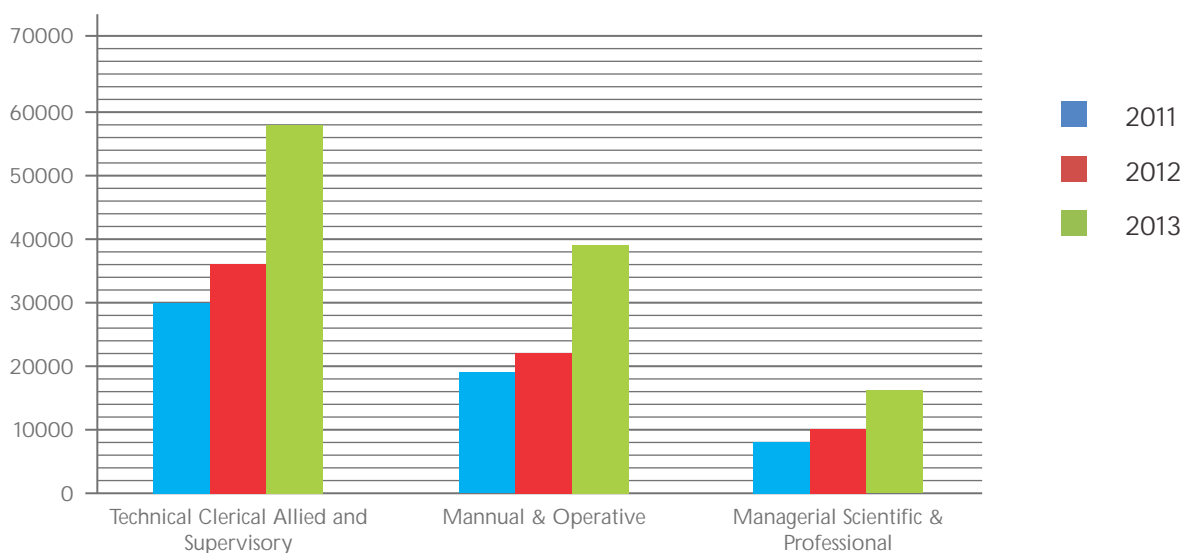
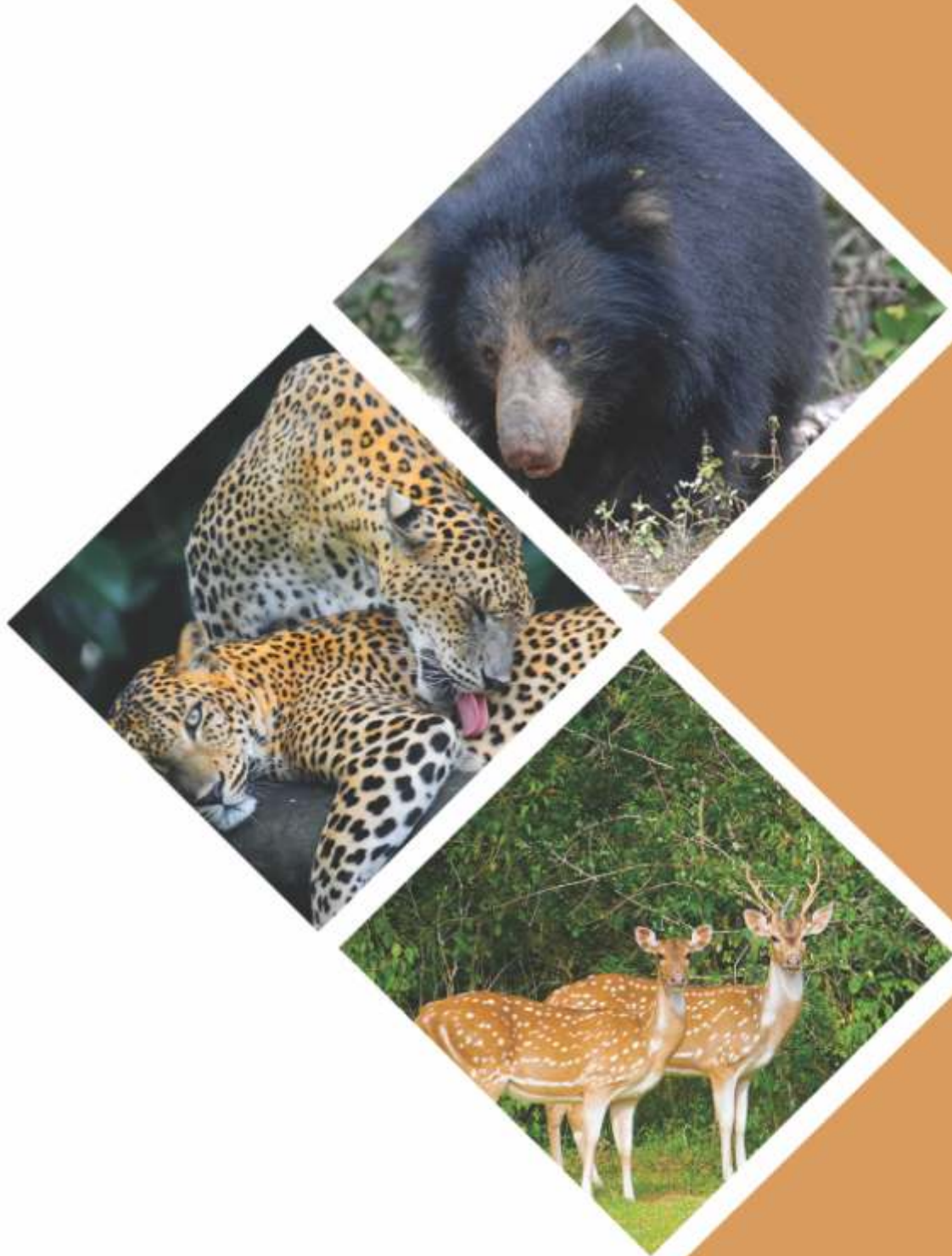


Table 18

Direct Employment in the Tourism Industry - 2011 to 2013

Category of Establishments	No. of Establishments			Managerial Scientific & Professional			Technical Clerical Allied and Supervisory			Manual & Operative			Total		
	2011	2012	2013	2011	2012	2013	2011	2012	2013	2011	2012	2013	2011	2012	2013
Hotels and Restaurants	1,371	1,306	1,745	5,496	6,037	11,432	18,762	22,707	43,000	15,643	19,017	36,012	39,901	47,761	90,444*
Travel Agents and Tour Operators	360	533	592	1,234	2,232	2,095	2,348	3,543	4,321	654	634	595	4,236	6,409	7,011*
Airlines	32	29	31	819	814	848	3,611	3,591	3,739	1,225	1,225	1,275	5,655	5,630	5,862*
Agencies Providing Recreational Facilities	25	48	62	50	121	156	168	234	302	94	197	254	312	552	712*
Tourist shops	145	52	58	278	117	172	1,021	763	1,123	274	132	195	1,573	1,012	1,490*
Guides	-	-	-	-	-	-	3,548	3,896	4,295	-	-	-	3,548	3,896	4,295*
National Tourist Organisation	4	4	4	120	133	177	130	148	196	119	129	171	369	410	544*
State Sector	18	18	18	655	655	655	690	690	690	847	847	847	2,192	2,192	2,192*
Total	1,955	1,990	2,510	8,652	10,109	15,535	30,278	35,572	57,666	18,856	22,181	39,349	57,786	67,862	112,550*

*Estimated



PART E: TOURIST PRICES

Chart 16

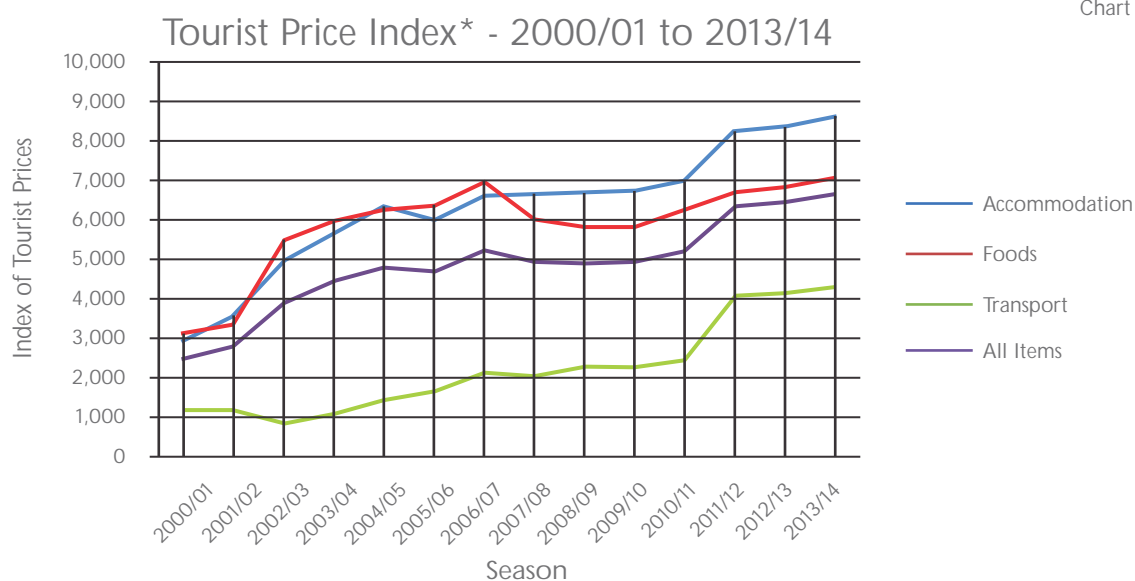


Table 19

Index of Tourist Prices - 1977/78 to 2013/14

Season	Accommodation				Food	Transport	All Items
	City	Beaches	Circuits	All Areas			
1977/78	168	159	149	160	167	151	159
1978/79	262	254	188	243	199	198	219
1979/80	420	336	246	346	248	206	281
1980/81	555	453	367	462	354	233	369
1981/82	701	532	463	558	409	241	429
1982/83	741	595	526	578	487	262	464
1983/84	812	499	451	561	488	265	457
1984/85	759	448	449	516	452	279	431
1985/86	741	439	419	510	468	277	432
1986/87	740	440	427	514	497	281	442
1987/88	734	440	407	512	502	287	444
1988/89	832	474	430	577	521	306	484
1989/90	884	521	504	645	596	360	550
1990/91	1,176	753	665	851	790	491	731
1991/92	1,396	872	870	1,006	968	609	882
1992/93	1,464	1,080	965	1,144	1,170	656	1,009
1993/94	1,695	1,440	1,829	1,565	1,700	661	1,337
1994/95	1,497	1,801	1,908	1,755	1,744	631	1,427
1995/96	1,609	1,894	1,998	1,848	2,001	766	1,572
1996/97	1,702	1,842	1,963	1,837	2,068	822	1,600
1997/98	2,284	2,126	1,976	2,128	2,136	836	1,755
1998/99	2,454	2,148	2,472	2,259	2,470	910	1,920
1999/00	2,679	2,456	2,904	2,584	2,906	1,061	2,228
2000/01	2,992	2,725	3,562	2,927	3,101	1,160	2,458
2001/02	3,996	3,128	4,600	3,553	3,361	1,167	2,813
2002/03	4,928	4,363	6,431	4,962	5,462	835	3,890
2003/04	5,878	5,123	6,906	5,690	5,937	1,075	4,413
2004/05	6,465	5,835	7,566	6,327	6,240	1,438	4,761
2005/06	6,589	5,345	6,923	5,986	6,358	1,678	4,674
2006/07	6,874	5,987	7,215	6,636	6,941	2,128	5,235
2007/08	6,913	5,805	6,994	6,751	6,031	2,042	4,941
2008/09	7,009	5,941	7,108	6,686	5,800	2,245	4,910
2009/10	7,097	5,967	7,198	6,733	5,826	2,260	4,940
2010/11	7,342	6,247	7,398	6,996	6,183	2,435	5,204
2011/12	8,598	8,134	7,996	8,243	6,678	4,024	6,315
2012/13	8,753	8,267	8,163	8,394	6,834	4,121	6,450
2013/14	9,008	8,495	8,420	8,631	7,070	4,293	6,655
Avg. Annual Growth Rates	18.9	16.4	17.0	19.3	15.2	22.8	17.5



PART F: FOREIGN TRAVEL BY SRI LANKANS

Chart 17

Sri Lankan Departures - 2001 to 2013

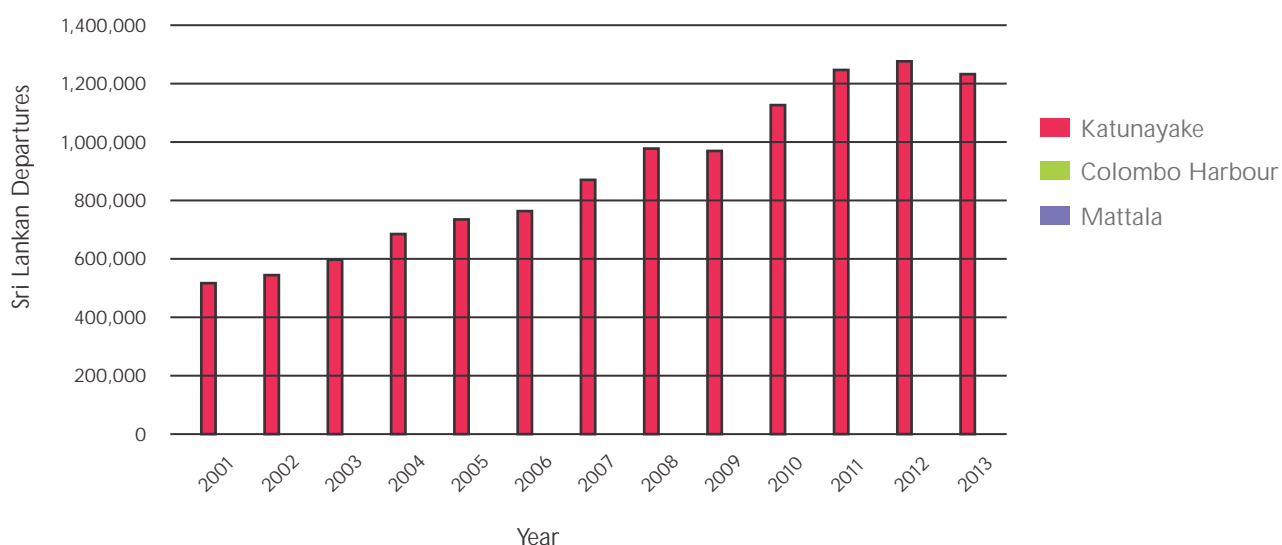


Table 20

Sri Lankan Departures - Growth Trends - 1980 to 2013

Year	Total	Air		Sea		
		Katunayake	Mattala	Talaimannar	Colombo Harbour	Galle Harbour
1980	137,797	100,803	-	36,396	598	-
1981	185,035	147,402	-	36,903	730	-
1982	216,466	185,215	-	30,462	789	-
1983	244,955	220,289	-	24,088	578	-
1984	274,418	229,568	-	44,234	616	-
1985	239,272	238,577	-	-	695	-
1986	229,386	228,925	-	-	461	-
1987	257,760	257,207	-	-	553	-
1988	298,583	297,677	-	-	906	-
1989	285,510	284,765	-	-	745	-
1990	296,884	296,080	-	-	804	-
1991	310,373	309,588	-	-	785	-
1992	420,749	419,726	-	-	1,023	-
1993	416,246	415,434	-	-	812	-
1994	448,437	447,224	-	-	1,213	-
1995	504,420	502,059	-	-	2,361	-
1996	494,258	493,407	-	-	851	-
1997	530,712	529,908	-	-	804	-
1998	518,050	517,222	-	-	828	-
1999	496,963	496,045	-	-	918	-
2000	524,212	523,485	-	-	727	-
2001	505,341	504,503	-	-	838	-
2002	532,737	531,909	-	-	828	-
2003	591,126	590,039	-	-	1,087	-
2004	680,248	679,131	-	-	1,117	-
2005	727,301	725,956	-	-	1,345	-
2006	756,735	756,735	-	-	-	-
2007	862,011	862,011	-	-	-	-
2008	966,337	966,337	-	-	-	-
2009	962,786	962,786	-	-	-	-
2010	1,122,212	1,122,212	-	-	-	-
2011	1,239,290	1,239,290	-	-	-	-
2012	1,268,792	1,268,792	-	-	-	-
2013	1,261,711	1,257,099	1,838	-	931	1,638



PART G: GROWTH OF TRAVEL & TOURISM

Tourism Growth Trends - 1970 to 2013

Table 21

Year	Tourist Arrivals	Excursionist Arrivals	Tourist Nights '000	Official Tourist Receipts			Receipt per Tourist per day (in US \$)	Average Duration (Nights)	Accommodation Capacity (Graded)		Annual Room Occupancy Rate (Graded)	Sri Lanka Nationals		Employment	
				Rs. mn	US\$ mn	Euro mn			Rooms	Beds		Arrivals	Departures	Direct	Indirect (Estd)
1970	46,247	68,529	489	21.5	3.6	-	7.4	10.5	1,408	2,816	42.8	-	-	5,138	6,940
1971	39,654	58,292	395	20.3	3.4	-	8.6	10.5	1,767	3,534	31.1	-	-	6,397	8,640
1972	56,047	48,310	614	43.8	7.3	-	11.9	10.9	1,891	3,646	38.8	26,624	32,971	7,040	9,500
1973	77,888	27,920	804	79.5	12.8	-	15.9	10.3	2,468	4,801	42.4	35,188	42,305	7,134	10,780
1974	85,011	23,434	874	107.1	16.4	-	18.7	10.3	2,905	5,699	39.7	37,868	44,825	8,551	11,550
1975	103,204	25,490	1,015	157.1	22.4	-	22.0	9.8	3,632	7,142	36.8	46,999	53,848	10,148	13,700
1976	118,971	14,499	1,194	237.8	28.2	-	23.8	10.0	4,581	8,913	37.7	46,425	53,305	11,752	15,900
1977	153,665	7,672	1,645	363.1	40.0	-	24.5	10.7	4,851	9,447	42.0	58,992	66,900	13,716	18,520
1978	192,592	8,494	2,061	870.0	55.8	-	27.1	10.8	5,347	10,431	47.7	102,142	117,075	15,404	20,795
1979	250,164	5,565	2,777	1,209.4	77.7	-	28.0	11.1	5,599	11,212	52.8	100,603	122,197	18,472	24,937
1980	321,780	8,636	3,548	1,830.3	110.7	-	31.2	11.0	6,042	11,790	57.8	105,484	137,797	19,878	28,022
1981	370,742	7,737	3,907	2,546.5	132.4	-	33.9	10.5	6,891	13,773	54.5	142,426	185,035	23,023	32,232
1982	407,230	6,632	4,048	3,050.4	146.6	-	36.2	10.0	7,539	15,001	47.8	162,034	216,466	26,776	37,486
1983	337,530	7,208	3,179	2,896.1	125.8	-	39.6	9.6	8,852	17,605	35.9	180,729	244,955	22,374	31,234
1984	317,734	8,638	2,818	2,669.5	104.9	-	37.2	8.9	9,627	18,970	35.6	212,365	274,418	24,541	34,357
1985	257,456	9,882	2,365	2,233.3	82.2	-	34.8	9.2	8,826	19,352	32.7	220,094	239,272	22,723	31,810
1986	230,106	6,266	2,513	2,300.1	82.1	-	32.7	10.9	9,794	19,301	32.9	220,614	229,386	22,285	31,199
1987	182,620	2,417	2,414	2,415.2	82.0	-	34.0	13.2	9,921	19,322	31.5	217,127	257,760	20,338	28,473
1988	182,662	6,108	2,305	2,438.3	76.6	-	33.3	12.6	9,977	19,432	32.1	245,065	298,583	19,960	27,944
1989	184,732	4,064	1,970	2,739.7	76.0	-	38.6	10.7	9,459	18,464	31.0	258,950	285,510	21,958	30,741
1990	297,888	3,954	3,225	5,303.3	132.0	-	41.1	10.8	9,556	18,669	47.2	306,367	296,884	24,964	34,950
1991	317,703	2,665	3,633	6,485.8	156.8	-	42.8	11.4	9,679	18,947	48.4	237,424	310,373	26,878	37,629
1992	393,669	5,651	4,055	8,825.6	201.4	-	49.7	10.3	10,214	19,907	55.3	339,109	420,749	28,790	-
1993	392,250	6,093	4,148	10,036.8	208.0	-	50.1	10.6	10,365	20,242	57.0	375,740	416,246	30,710	-
1994	407,511	8,413	4,251	11,401.6	230.7	-	54.2	10.4	10,742	20,929	56.6	422,367	448,437	33,956	-
1995	403,101	10,556	4,024	11,551.6	225.4	-	56.1	10.0	11,255	21,680	52.6	459,441	504,420	35,068	-
1996	302,265	12,863	2,947	9,559.1	173.0	-	57.9	9.8	11,600	22,040	40.3	488,055	494,258	31,963	-
1997	366,165	18,265	3,680	12,980.3	216.7	-	58.6	10.1	12,370	22,944	49.1	482,850	530,712	34,006	-
1998	381,063	27,629	3,944	14,868.0	230.5	-	59.5	10.4	12,770	23,373	52.8	481,793	518,050	34,780	-
1999	436,440	28,335	4,479	19,297.3	274.9	-	61.4	10.3	12,918	24,216	57.6	521,073	496,963	36,560	-
2000	400,414	44,518	4,056	19,162.2	252.8	274.1	62.3	10.1	13,311	24,953	52.3	514,448	524,212	37,943	-
2001	336,794	60,084	3,342	18,863.3	211.1	236.1	63.1	9.9	13,626	25,595	42.1	487,356	505,341	33,710	-
2002	393,171	63,560	3,989	24,202.0	253.0	267.7	63.4	10.1	13,818	25,956	43.1	493,947	533,565	38,821	-
2003	500,642	82,066	5,093	32,810.0	340.0	300.5	66.8	10.2	14,137	26,511	53.2	560,602	591,126	46,761	-
2004	566,202	110,000	5,742	42,666.3	416.8	334.3	72.2	10.1	14,322	26,854	59.3	646,990	680,248	53,766	-
2005	549,308	119,618	4,754	36,377.3	362.3	289.8	74.6	8.7	13,162	24,740	45.4	683,169	727,301	52,085	-
2006	559,603	128,719	5,793	42,585.5	410.3	326.1	83.4	10.4	14,218	27,117	47.8	734,421	756,735	55,649	-
2007	494,008	98,432	4,940	42,519.3	384.4	280.5	79.1	10.0	14,604	27,500	46.2	817,524	862,011	60,516	-
2008	438,475	87,695	4,166	37,094.0	319.5	217.2	76.7	9.5	14,793	28,698	43.9	900,815	966,337	51,306	71,828
2009	447,890	89,526	4,075	40,133.0	349.3	250.5	81.8	9.1	14,461	28,344	48.4	914,584	962,786	52,071	72,899
2010	654,476	112,497	6,548	65,018.0	575.9	433.2	88.0	10.0	14,714	28,978	70.1	1,081,417	1,122,212	55,023	77,032
2011	855,975	119,875	8,560	91,926.0	838.9	603.4	98.0	10.0	14,653	28,844	77.1	1,210,951	1,239,290	57,786	80,899
2012	1,005,605	126,523	10,056	132,427.0	1,038.3	807.5	103.0	10.0	15,510	30,399	71.2	1,210,914	1,268,792	67,862*	95,007*
2013	1,274,593	140,009*	10,909	221,147.1	1,715.5	1,291.4	156.5	8.6	16,223	32,284*	71.7	1,200,788	1,261,711	112,550*	157,600*

* Provisional

Table 22

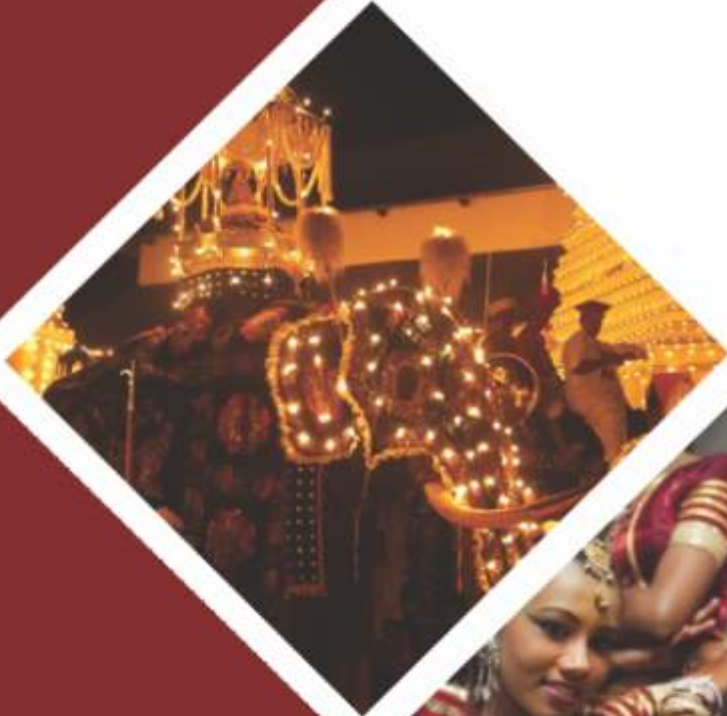
Tourist Arrivals by Month - 1971 to 2013

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
1971	5,931	6,570	5,166	1,539	952	961	1,897	2,467	1,881	2,585	4,003	5,702	39,654
1972	5,762	5,848	5,564	3,091	3,282	2,302	3,703	4,634	3,402	4,476	6,155	7,828	56,047
1973	9,386	8,343	7,875	5,468	4,168	3,246	5,919	6,680	4,184	5,977	7,137	9,505	77,888
1974	10,915	9,648	9,847	6,400	3,241	3,303	5,404	6,147	4,986	6,199	8,338	10,583	85,011
1975	11,740	10,388	11,158	5,890	5,587	4,787	5,925	8,565	5,287	7,622	11,271	14,984	103,204
1976	15,627	15,214	13,431	8,886	6,097	4,550	4,278	3,481	6,707	10,636	13,600	16,464	118,971
1977	17,569	18,064	18,216	9,891	7,602	5,536	9,881	11,129	7,594	11,541	17,106	19,536	153,665
1978	23,114	22,427	20,497	11,545	8,803	7,134	13,252	15,542	10,245	14,340	20,759	24,934	192,592
1979	28,366	25,226	25,472	18,847	13,042	10,674	16,801	20,203	14,798	19,376	25,743	31,616	250,164
1980	36,108	33,896	34,416	21,806	19,468	15,082	22,986	27,440	19,962	23,646	23,988	37,982	316,780
1981	45,168	39,384	38,376	28,568	21,642	16,836	28,266	32,788	24,086	27,030	29,512	39,086	370,742
1982	40,932	40,148	42,178	29,606	28,972	25,772	30,942	34,332	29,754	30,296	33,748	40,550	407,230
1983	49,104	44,018	44,710	32,556	32,850	24,350	25,132	8,430	10,050	16,410	20,570	29,350	337,530
1984	33,546	32,406	32,628	23,684	18,224	17,866	26,694	27,626	21,764	25,800	27,906	29,590	317,734
1985	28,814	27,012	29,886	19,778	14,014	11,092	18,362	20,138	15,242	18,176	23,218	31,724	257,456
1986	32,890	30,512	28,932	19,262	13,100	9,536	12,330	15,190	12,398	12,732	18,114	25,110	230,106
1987	25,446	23,714	22,838	16,238	8,204	7,650	10,200	11,408	10,072	12,146	14,188	20,516	182,620
1988	20,400	19,150	19,430	13,834	11,124	11,540	17,660	18,670	14,980	16,742	10,560	8,572	182,662
1989	12,962	12,344	16,032	12,312	12,750	11,630	15,194	17,220	14,264	15,050	18,948	26,026	184,732
1990	26,592	26,368	26,946	22,788	18,286	18,050	26,410	26,786	22,438	23,060	24,596	35,568	297,888
1991	28,932	28,080	27,153	20,541	17,745	17,394	30,645	28,824	24,762	25,173	28,272	40,182	317,703
1992	35,730	38,859	33,399	28,410	21,024	23,157	33,771	40,143	29,838	32,079	35,967	41,292	393,669
1993	42,726	40,116	37,953	29,589	22,368	20,412	32,904	32,796	27,495	30,621	35,103	40,167	392,250
1994	45,402	41,067	41,277	28,080	21,777	21,399	35,370	32,817	31,062	33,216	33,306	42,738	407,511
1995	45,987	42,591	40,074	33,756	24,672	22,416	35,994	35,814	30,828	30,603	28,365	32,001	403,101
1996	30,957	29,550	26,442	20376	17,655	19,668	25,380	24,765	23,211	23,511	24,921	35,829	302,265
1997	32,652	35,010	34,098	26,907	22,407	23,160	30,867	32,034	29,793	28,314	31,995	38,928	366,165
1998	37,224	35,283	32,256	25,578	20,394	22,410	29,529	31,446	31,653	31,767	38,421	45,102	381,063
1999	44,379	41,526	41,022	34,443	25,212	26,184	33,288	39,081	33,915	35,112	41,952	40,326	436,440
2000	43,311	43,287	40,110	33,642	23,404	21,825	33,267	34,422	31,035	26,658	32,469	36,984	400,414
2001	44,187	46,575	44,290	36,906	26,924	28,323	28,566	15,717	11,758	12,904	17,344	23,300	336,794
2002	28,296	31,683	33,084	27,057	26,661	26,355	35,742	35,475	32,982	36,258	37,395	42,183	393,171
2003	40,647	39,081	40,818	33,714	30,048	31,836	43,743	42,111	36,054	49,922	54,946	57,722	500,642
2004	49,950	43,584	38,418	30,672	30,162	32,119	50,525	48,675	51,525	59,442	64,971	66,159	566,202
2005	38,187	36,645	50,418	42,261	40,878	45,699	56,745	51,216	43,536	44,095	48,457	51,171	549,308
2006	52,103	52,687	54,746	49,776	43,825	44,066	55,354	52,931	38,485	38,815	37,591	39,224	559,603
2007	56,553	43,051	35,031	33,039	26,307	30,810	44,142	44,742	37,104	37,011	45,102	61,116	494,008
2008	56,916	40,551	38,049	29,747	31,140	27,960	32,982	30,672	29,529	35,103	36,901	48,925	438,475
2009	38,468	34,169	34,065	26,054	24,739	30,234	42,223	41,207	37,983	37,575	44,311	56,862	447,890
2010	50,757	57,300	52,352	38,300	35,213	44,730	63,339	55,898	47,339	52,370	72,251	84,627	654,476
2011	74,197	65,797	75,130	63,835	48,943	53,636	83,786	72,463	60,219	69,563	90,889	97,517	855,975
2012	85,874	83,549	91,102	69,591	57,506	65,245	90,338	79,456	71,111	80,379	109,202	122,252	1,005,605
2013	110,543	113,968	113,208	80,737	74,838	90,279	107,016	123,269	90,339	107,058	109,420	153,918	1,274,593

Passenger Arrivals and Departures - 1979 to 2013

Table 23

Year	Katunayake		Mattala		Colombo Port		Galle Port		Talaimannar		Other Ports		Total	
	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep
1979	302,280	325,710	-	-	-	-	-	-	69,181	66,610	3,267	3,626	374,728	395,946
1980	364,018	388,270	-	-	-	-	-	-	81,524	79,020	3,309	1,966	448,851	469,256
1981	493,619	562,421	-	-	-	-	-	-	82,003	72,800	2,599	2,456	578,221	637,677
1982	584,326	546,490	-	-	-	-	-	-	95,108	106,876	2,226	2,175	681,660	655,541
1983	559,276	534,217	-	-	-	-	-	-	70,402	93,168	1,862	2,277	631,540	629,662
1984	593,883	650,812	-	-	-	-	-	-	61,568	99,796	1,738	1,760	657,189	752,368
1985	543,397	585,213	-	-	-	-	-	-	-	-	1,927	1,735	545,324	586,948
1986	570,304	591,448	-	-	-	-	-	-	-	-	1,875	1,561	572,179	593,009
1987	512,289	548,408	-	-	-	-	-	-	-	-	1,797	1,533	514,086	549,941
1988	516,400	544,760	-	-	-	-	-	-	-	-	2,100	2,200	518,500	546,960
1989	552,189	563,027	-	-	-	-	-	-	-	-	1,493	1,286	553,682	564,313
1990	603,595	581,698	-	-	-	-	-	-	-	-	3,493	1,756	607,088	583,454
1991	646,869	712,073	-	-	-	-	-	-	-	-	2,706	2,366	649,575	714,439
1992	764,453	836,310	-	-	-	-	-	-	-	-	2,794	2,919	767,247	839,229
1993	813,535	823,841	-	-	-	-	-	-	-	-	3,551	3,134	817,086	826,975
1994	893,387	892,778	-	-	-	-	-	-	-	-	4,120	4,392	897,507	897,170
1995	912,877	946,109	-	-	-	-	-	-	-	-	5,897	8,105	918,774	954,214
1996	857,727	851,272	-	-	-	-	-	-	-	-	3,628	3,668	861,355	854,940
1997	904,712	916,397	-	-	-	-	-	-	-	-	3,793	3,578	908,505	919,975
1998	921,343	938,656	-	-	-	-	-	-	-	-	3,793	3,619	925,136	942,275
1999	970,311	977,066	-	-	-	-	-	-	-	-	3,595	3,114	973,906	980,180
2000	999,418	970,383	-	-	-	-	-	-	-	-	2,933	2,827	1,002,351	973,210
2001	971,621	962,586	-	-	-	-	-	-	-	-	2,942	2,682	974,563	965,268
2002	912,419	950,655	-	-	-	-	-	-	-	-	2,947	2,804	915,366	953,459
2003	1,140,687	1,102,864	-	-	-	-	-	-	-	-	1,532	1,729	1,142,219	1,104,593
2004	1,459,575	1,484,685	-	-	-	-	-	-	-	-	2,112	2,255	1,461,687	1,486,940
2005	1,360,217	1,396,227	-	-	-	-	-	-	-	-	1,930	1,560	1,362,147	1,397,787
2006	1,444,408	1,474,559	-	-	-	-	-	-	-	-	360	401	1,444,768	1,474,960
2007	1,529,930	1,565,341	-	-	-	-	-	-	-	-	338	211	1,530,268	1,565,552
2008	1,644,172	1,707,376	-	-	-	-	-	-	-	-	145	168	1,644,317	1,707,544
2009	1,644,142	1,673,265	-	-	-	-	-	-	-	-	420	379	1,644,562	1,673,644
2010	2,111,629	2,128,404	-	-	-	-	-	-	-	-	385	356	2,112,014	2,128,760
2011	2,435,660	2,464,622	-	-	-	-	-	-	-	-	1,842	1,842	2,437,502	2,466,464
2012	2,518,082	2,571,871	-	-	-	-	-	-	-	-	3,136	3,084	2,521,218	2,575,007
2013	2,593,818	2,644,467	2,828	2,850	7,238	6,010	21,366	18,738	-	-	3,136	3,084	2,625,250	2,672,065



PART H: REVENUE FROM TOURISM

Conferences Held and Revenue Earned at Bandaranaike
Memorial International Conference Hall (B.M.I.C.H.) - 1983 to 2013

Table 24

Year	Conference Status		No. of Delegates		Revenue in Rs.'000
	National	International	Local	Foreign	
1983	133	18	49,063	2,518	2,626.2
1984	141	10	51,012	3,645	3,511.2
1985	128	9	72,953	720	4,217.9
1986	114	8	72,446	2,461	3,009.2
1987	50	8	25,410	376	1,619.0
1988	42	4	13,850	156	1,264.3
1989	34	9	8,639	592	777.1
1990	31	7	12,145	2,011	1,201.3
1991	40	6	12,000	2,500	1,700.0
1992	127	33	69,601	5,248	13,939.3
1993	141	11	20,080	5,540	7,798.2
1994	105	9	35,080	1,730	4,906.7
1995	120	10	40,000	1,900	5,933.2
1996	152	16	58,000	1,300	5,411.2
1997	98	10	48,415	3,150	4,157.5
1998	101	5	49,475	1,550	6,039.4
1999	125	1	55,855	350	4,759.0
2000	134	4	54,110	600	6,685.5
2001	83	13	35,001	400	3,574.5
2002	577	6	285,545	1,005	46,244.7
2003	594	4	324,565	650	61,762.1
2004	642	4	432,510	1,550	70,700.5
2005	660	12	502,335	2,120	101,381.0
2006	804	17	916,845	2,560	120,490.4
2007	844	3	310,100	625	142,919.1
2008	758	3	294,870	475	137,504.4
2009	751	3	289,080	725	146,730.5
2010	442	1	175,980	200	133,426.7
2011	441	3	163,275	625	178,289.5
2012	496	10	223,650	4,500	239,228.6
2013	595	4	349,850	250	233,781.4

Number of Foreign Visitors Visiting the Museums and
Revenue from Sale of Tickets - 1986 to 2013

Table 25

Year	Total no. of foreign visitors	Collection in Rs.'000
1986	15,088	352.9
1987	5,538	138.5
1988	12,315	254.0
1989	20,354	479.3
1990	38,248	902.1
1991	22,159	821.4
1992	26,920	1,005.8
1993	31,373	1,180.8
1994	31,229	1,154.1
1995	24,997	1,171.0
1996	13,278	622.2
1997	13,916	712.1
1998	14,417	738.7
1999	16,686	860.7
2000	10,122	506.2
2001	11,157	620.4
2002	13,577	769.0
2003	19,213	1,181.1
2004	23,883	1,463.2
2005	15,281	3,937.6
2006	13,771	6,522.5
2007	9,040	4,190.9
2008	7,353	3,340.6
2009	10,244	4,636.4
2010	22,061	9,868.6
2011	31,096	14,200.0
2012	37,305	16,843.0
2013	44,751	14,981.0

Details by Museums - 2013

Museums	Foreign Tickets		Local Tickets	
	No. of Foreign Tourists	Revenue (in Rs.)	No. of Domestic Tourists	Revenue (in Rs.)
Colombo National Museum	32,392	10,530,071	192,520	2,387,429
National History Museum	1,471	460,500	59,653	709,690
Kandy National Museum	3,252	1,610,600	20,742	260,320
Ratnapura National Museum	99	28,650	12,551	139,510
Galle National Museum	2,939	863,100	21,616	237,815
Anuradhapura Folk Museum	117	35,100	4,795	55,005
Dutch Museum	767	379,700	4,308	81,125
Galle Maritime Museum	3,111	902,400	32,373	339,110
Independence Memorial Museum	6036	171,750	26,873	189,185
Total	50,184	14,981,871	375,431	4,399,189

Source : Department of National Museum

Number of Foreign Visitors Visiting the Cultural Triangle and Revenue from Sale of Tickets 1987 to 2013

Year	No. of Tourists	Collection in Rs. Million
1987	76,645	13.7
1988	74,062	14.1
1989	79,683	19.2
1990	124,382	44.7
1991	132,641	69.6
1992	153,817	102.3
1993	148,913	149.6
1994	168,402	176.1
1995	166,661	168.7
1996	102,788	121.2
1997	144,517	186.0
1998	165,463	225.0
1999	207,398	300.5
2000	155,167	276.0
2001	129,201	222.0
2002	131,804	242.8
2003	212,521	403.3
2004	246,380	543.1
2005	110,443	284.7
2006	138,232	400.9
2007	104,583	279.8
2008	112,190	307.5
2009	109,404	402.8
2010	197,947	743.5
2011	239,920	998.2
2012	592,980	1,330.7
2013	504,699	1,727.1

Source : Central Cultural Fund

Number of Visitors Visiting the Cultural Triangle and Income From Sale of Tickets - 2013

Foreign		Domestic	
No. of Visitors	Revenue (in Rs.)	No. of Visitors	Revenue (in Rs.)
504,699	1,727,079,216	591,938	23,430,050

Details of Foreign Visitors by Location - 2013

Location	No. of Foreign Visitors	Revenue (in Rs.)
Anuradhapura	69,705	223,573,474.38
Polonnaruwa	155,824	485,983,965.49
Sigiriya	269,906	1,012,087,532.07
Kataragama	116	73,950.00
Galle	436	5,250,979.19
Dambulla	8,712	109,315.00
Total	504,699	1,727,079,216.13

Details of Domestic Visitors by Location - 2013

Location	No. of Local Visitors	Revenue (in Rs.)
Anuradhapura	37,894	680,320.00
Polonnaruwa	87,158	2,740,720.00
Sigiriya	398,769	18,480,500.00
Kataragama	17,880	319,490.00
Galle	49,065	1,190,110.00
Dambulla	1,172	18,910.00
Total	591,938	23,430,050.00

Table 27

Number of Foreign Visitors to the Zoological Gardens and Revenue from Gate Fees 1983 to 2013

Year	No. of Tourists	Collection in Rs. '000
1983	66,185	1,873
1984	57,906	1,686
1985	46,309	1,349
1986	38,008	1,117
1987	16,863	661
1988	20,648	806
1989	23,898	941
1990	93,949	4,374
1991	110,458	6,361
1992	156,868	9,283
1993	173,628	10,274
1994	186,175	11,479
1995	189,043	11,448
1996	130,237	9,222
1997	175,984	15,128
1998	191,123	18,846
1999	233,968	23,068
2000	204,681	29,215
2001	150,353	22,249
2002	147,329	30,204
2003	217,930	42,297
2004	252,445	119,547
2005	135,006	61,419
2006	178,902	82,655
2007	155,310	133,118
2008	153,934	134,286
2009	149,833	201,659
2010	249,556	410,097
2011	284,898	470,239
2012	287,485	480,663
2013*	305,860	550,923

* Details are given below

Revenue By Location - 2012 & 2013

Location	Year	Domestic Tourists		Foreign Tourists		Total	
		Number	Revenue	Number	Revenue	Number	Revenue
Dehiwala	2012	1,412,062	110,039,210	21,188	25,108,000	1,433,250	135,147,210
	2013	1,429,322	112,079,300	27,120	34,521,500	1,456,442	146,600,800
Pinnawala	2012	497,157	36,083,510	266,297	455,554,750	763,454	491,638,260
	2013	437,628	33,115,310	278,740	516,401,750	716,368	549,517,060
Total	2012	1,909,219	146,122,720	287,485	480,662,750	2,196,704	626,785,470
	2013	1,866,950	145,194,610	305,860	550,923,250	2,172,810	696,117,860

Ticket Rates

Local	Rs.100.00	Adults
	Rs.30.00	Child
	Rs.20.00	School Child
Foreigners	Rs.2,000.00	Adults
	Rs.1,000.00	Child
SAARC Foreigners	Rs.500.00	Adults
	Rs.250.00	Child

Table 28

Revenue from Foreign Visitors Visiting the Botanical Gardens - 1983 to 2013

Year	Peradeniya	Hakgala	Gampaha	Mirijjawila	Total Revenue In Rs. '000
1983	2,016.4	154.8	2.2	–	2,173.4
1984	2,000.3	122.2	2.5	–	2,125.0
1985	1,641.2	85.4	1.8	–	1,728.4
1986	1,468.1	97.0	1.4	–	1,566.5
1987	1,164.5	62.6	1.4	–	1,228.5
1988	1,019.1	58.0	1.2	–	1,078.3
1989	1,873.1	77.5	4.9	–	1,955.5
1990	4,068.3	209.0	5.7	–	4,283.0
1991	5,799.2	372.8	12.7	–	6,184.7
1992	8,981.2	584.0	19.3	–	9,584.5
1993	9,608.8	634.9	23.4	–	10,267.1
1994	18,477.5	1,037.4	36.0	–	19,550.9
1995	23,922.2	1,227.9	49.1	–	25,199.2
1996	16,082.6	689.1	28.1	–	16,799.8
1997	20,931.5	866.5	36.3	–	21,834.3
1998	25,481.6	1,211.1	5.3	–	26,698.0
1999	31,160.3	1,428.7	45.9	–	32,634.9
2000	28,066.6	1,357.0	37.2	–	29,460.8
2001	20,250.0	940.0	36.4	–	21,226.4
2002	25,348.2	962.9	34.4	–	26,345.5
2003	55,711.3	2,154.2	53.9	–	57,919.4
2004	68,010.3	2,613.3	80.4	–	70,704.0
2005	104,272.0	6,136.0	23.1	–	32,605.2
2006	42,500.7	1,642.7	66.8	–	44,210.2
2007	64,257.0	2,202.3	100.2	–	66,559.5
2008	66,515.7	2,513.4	90.3	–	69,119.4
2009	68,838.3	3,353.4	75.0	–	72,266.7
2010	117,223.8	5,825.4	112.8	–	123,162.0
2011	243,097.3	10,571.8	226.9	–	253,895.9
2012	265,585.1	13,194.2	265.6	–	279,044.9
2013*	299,086.9	15,527.0	250.8	6.6	314,871.4

* Details are given below

Details by Location - 2013

	Foreign Tickets		Local Tickets		Total Revenue (Rs.)
	No. of Foreign Tourists	Revenue (Rs.)	No. of Domestic Tourists	Revenue (Rs.)	
2013					
Peradeniya	278,499	299,086,975	1,054,216	42,938,800	342,025,775
Hakgala	14,713	15,527,050	511,873	20,116,290	35,643,340
Gampaha	236	250,800	206,236	9,584,520	9,835,320
Mirijjawila	6	6,600	10,744	394,240	400,840
Total	293,454	314,871,425	1,783,069	73,033,850	387,905,275

Table 29

Revenue from Foreign Visitors Visiting the Wild Life Parks 1988 to 2013 (in Rs.'000)

Year	Yala National Park	Wilpattu National Park	Kumana Bird Sanctuary	Udawalawa National Park	Others*	Total Revenue In Rs.'000
1988	226.7	-	-	11.0	49.4	287.1
1989	365.4	-	-	2.7	65.0	433.1
1990	1,151.6	-	-	3.6	-	1,155.2
1991	1,511.6	-	-	9.5	214.7	1,735.8
1992	2,700.9	-	-	207.3	456.2	3,364.4
1993	10,803.8	-	-	829.2	1,824.9	13,457.9
1994	21,613.4	-	-	5,529.1	2,224.0	29,366.5
1995	21,595.8	-	-	3,905.1	13,037.8	38,538.7
1996	15,196.9	-	-	2,928.7	9,776.1	27,901.7
1997	12,138.6	-	-	10,642.1	11,708.5	34,489.2
1998	8,918.7	-	-	13,626.4	18,681.0	41,226.1
1999	20,420.1	-	-	18,098.6	17,454.1	55,972.8
2000	25,417.8	-	-	15,876.9	18,857.8	60,152.5
2001	25,183.4	-	-	10,940.6	18,266.0	54,390.0
2002	25,802.4	-	-	14,813.7	17,920.4	58,536.5
2003	46,480.0	230.0	-	22,780.0	32,744.0	102,234.0
2004	48,413.9	522.3	274.6	29,647.2	34,944.0	113,802.0
2005	23,945.8	734.9	75.9	16,205.3	21,729.9	62,691.8
2006	45,411.8	366.4	82.1	23,514.4	30,176.2	99,550.9
2007	30,247.9	-	-	20,316.5	35,168.9	85,733.3
2008	27,707.4	-	-	18,223.5	38,488.7	84,419.6
2009	50,221.2	-	-	9,864.3	43,907.5	103,993.0
2010	123,850.1	1,503.6	445.8	22,718.5	78,731.3	227,249.2
2011	154,310.8	3,881.3	906.7	33,531.2	108,378.7	301,008.7
2012	222,269.9	10,032.3	2,499.9	43,252.7	233,295.5	468,097.6
2013	272,581.0	91,358.8	79,078.1	1,166.3	135,440.9	578,458.8

* Details are given below

Details by Location - 2013

Location	Foreign Tickets		Local Tickets		Total No. of Visitors	Total Revenue (in Rs.)
	No. of Visitors	Revenue (in Rs.)	No. of Visitors	Revenue (in Rs.)		
1. Yala National Park	142,714	272,581,034.28	236,700	12,273,771.00	379,414	284,854,805.28
2. Wilpattu National Park	48,827	91,358,886.28	170,966	9,437,698.00	219,793	100,796,584.28
3. Kumana National Park	41,487	79,078,190.10	70,927	4,276,640.00	112,414	83,354,830.10
4. Udawalawa National Park	934	1,166,391.71	20,402	764,160.00	21,336	1,930,551.71
5. Horton Plains National Park	34,065	64,550,923.18	46,511	2,722,570.00	80,576	67,273,493.18
6. Bundala National Park	6,947	8,892,194.85	9,124	354,590.00	16,071	9,246,784.85
7. Wasgamuwa National Park	9	11,648.00	6,737	248,701.60	6,746	260,349.60
8. Minneriya National Park	15,775	20,153,230.00	20,539	804,060.00	36,314	20,957,290.00
9. Kaudulla National Park	740	964,931.00	4,101	168,640.00	4,841	1,133,571.00
10. Lunugamvehera National Park	165	41,330.00	2,626	84,480.00	2,791	125,810.00
11. Gal Oya National Park	3,105	3,991,650.00	14,027	516,060.00	17,132	4,507,710.00
12. Horagolla National Park	0	0.00	1,358	57,580.00	1,358	57,580.00
13. Maduru Oya National Park	154	184,150.65	1,730	60,360.00	1,884	244,510.65
14. Angammedilla National Park	8,846	16,775,711.42	37,705	2,214,520.00	46,551	18,990,231.42
15. Galwaysland National Park	29	37,275.50	1,084	36,570.00	1,113	73,845.50
16. Lahugala National Park	59	76,340.00	243	9,560.00	302	85,900.00
17. Pigeon Island National Park	12,886	16,015,360.00	38,978	1,495,100.00	51,864	17,510,460.00
18. Hikkaduwa National Park	5,968	174,660.00	26,817	132,087.50	32,785	306,747.50
19. Bareef Kalpitiya	2,443	2,404,915.00	8,494	167,565.00	10,937	2,572,480.00
Total	325,153	578,458,821.97	719,069	35,824,713.10	1,044,222	614,283,535.07

Table 30

Revenue from Embarkation Tax 1979 to 2013

Year	Total Amount in Rs'000
1979	9,588.3
1980	29,811.1
1981	34,577.1
1982	36,363.4
1983	29,742.1
1984	29,007.9
1985	25,745.6
1986	46,021.2
1987	36,421.2
1988	37,201.2
1989	53,861.0
1990	99,020.3
1991	130,943.1
1992	177,151.1
1993	196,125.0
1994	203,755.5
1995	201,550.5
1996	151,132.5
1997	183,082.5
1998	190,531.5
1999	218,220.0
2000	200,207.0
2001	269,268.0
2002	393,171.0
2003	500,646.0
2004	566,202.0
2005	823,962.0
2006	839,404.5
2007	741,012.0
2008	738,821.9
2009	766,266.7
2010	1,000,080.0
2011	1,041,700.0
2012	1,161,686.0
2013	1,604,887.1

Table 31

Public Sector Revenue from Tourism (In Rs. Million) 2010 - 2013

Source of Revenue	2010	2011	2012	2013
Tourism Development Levy	516.9	649.7	809.4	1014.2
Tourism Development Authority Income	54.8	110.1	130.3	136.4
Embarkation Tax on Foreign Tourists	1,000.1	1,041.7	1,161.7	1604.8
Cultural Triangle	743.5	998.2	1,330.7	1330.7
Botanical Gardens	123.2	253.9	279.0	279.0
Zoological Gardens	410.1	470.2	480.7	480.7
Wild Life Parks	227.2	301.0	424.8	424.8
Museums	9.9	14.2	16.8	16.8
BMICH	133.4	178.3	239.2	239.2
Total	3,219.1	4,017.3	4,872.6	5,526.6

DEFINITIONS OF TERMS AND SOURCES OF INFORMATION

SECTION III

Definitions of Terms and Sources of Information

1. DEFINITIONS OF TERMS

(a) Visitor/Tourist Excursionist:

In March 1993, the U.N.O. Statistical Commission adopted a set of recommendations for tourism statistics prepared by the World Tourism Organization (W.T.O) as a follow-up to the Ottawa International Conference for Travel and Tourism Statistics, held in June 1991. These recommendations have been followed in this report for defining "International Visitor", "International Tourist" and "International Excursionist."

The definitions are:

- i. The term "International Visitor" refers to any person who, travels to a country other than that in which he/she has his/her usual residence, but outside his/her usual environment for a period not exceeding 12 months and whose main purpose of visit is other than the exercise of an activity remunerated from within the country visited.
- ii. The term "International Tourist" (overnight visitor) is an International Visitor who, stays at least one night in a collective or private accommodation in the country visited.
- iii. The term "International Excursionist" (same day visitor) refers to an International Visitor, who does not spend the night in a collective or private accommodation in the country visited.

To clarify further the following are excluded from the definition of "International Visitor":

1. All persons arriving with a specific purpose of engaging themselves in gainful occupation or to establish residence in Sri Lanka irrespective of their length of stay.
2. Diplomatic personnel.

3. Crews of ships and aircraft even if they stay for one night or more.
4. Dependents of temporary immigrants and children below 3 years.

In this report the term "Visitor", "Tourist" and "Excursionist" are used for "International Visitor", "International Tourist" and "International Excursionist" respectively. In Sri Lanka's tourism statistics, excursionists consist almost exclusively of passengers on sea cruises, who come on shore for purposes of sightseeing, shopping, etc. while the ship is in harbour.

(b) Tourist Arrivals:

Every single visit (or entry) of a tourist to the country either in the course of the same trip or in the course of different trips is counted as an arrival, provided the visit (or entry) lasts at least one night in the country (N.B. those who do not cross the frontiers are not regarded as visitors).

(c) Tourist Night:

A night spent in Sri Lanka by a tourist in any type of immobile accommodation.



(d) Guest Night:

A night spent in a Tourist Hotel, Rest-House or Guest-House approved by the Sri Lanka Tourism Development Authority, as being suitable for occupation by foreign visitors.

(e) Tourist Hotels (Graded Establishments):

All Tourist Hotels, which are reckoned to be up to international standards of operation.

(f) Supplementary Accommodation:

All Guest-Houses, Rest-Houses, Inns, Youth Hostels etc., which are approved by the Sri Lanka Tourism Development Authority as being suitable for occupation by foreign visitors.

(g) Official Receipts:

Official Receipts constitute the foreign exchange purchases and acceptances by authorized dealers and commercial banks from foreign visitors either directly or indirectly.

scheduled airlines, which operate flights to Sri Lanka.

(f) Statistics on Official Tourist Receipts:

Monthly returns on foreign exchange purchases and acceptances obtained from the authorized dealers and the commercial banks.

(g) Employment Statistics:

Annual Surveys conducted by the Sri Lanka Tourism Development Authority among all registered Tourist Establishments; viz. Accommodation and Catering Establishments, Travel and Transport Agencies, Recreational Clubs, Tourist Shops, Airlines and National Tourist Organizations.

(h) Statistics of Tourist Prices:

Price data collected from a sample of tourist establishments.

2. SOURCES OF INFORMATION

(a) Tourist Statistics:

Passenger arrival reports (ETA) compiled by the Immigration Department.

(b) Excursionist Statistics

Passenger arrival reports compiled by the Immigration Department.

(c) Accommodation Statistics:

Monthly reports obtained by the Sri Lanka Tourism Development Authority from the registered accommodation establishments.

(d) Passenger Statistics:

Passenger arrival and departure reports compiled by the Immigration Department.

(e) Air Traffic Statistics:

Quarterly returns obtained by the Sri Lanka Tourism Development Authority from the



LIST OF RESEARCH PUBLICATIONS OF THE SRI LANKA TOURISM DEVELOPMENT AUTHORITY (SRI LANKA TOURIST BOARD)

Title of the Report	Year of Publication	No. of Pages
Report on the Survey of Foreign Visitors (July 1967 to March 1968)	Volum I	50
	Volum II	30
Travel Industry Survey	1969	92
Quarterly Review of Tourism Statistics	1969	
	1-4 Quarter	74
Report of the Charter Tourist Survey	Jan-Apr 1970	38
Ceylon Tourist Board Quarter Review of Statistics-1 Quarter	1970	95
Ceylon Tourist Board Quarter Review of Statistics-1 Quarter	1971	85
Survey of Foreign Tourists to Sri Lanka	Jan-Dec 1972	40
Ceylon Tourist Board Quarter Review of Tourism Statistics-1 Quarter	1972	90
Ceylon Tourist Board Quarter Review of Statistics		
1 Quarter	1973	18
2 Quarter	1973	23
Ceylon Tourist Board Quarter Review of Statistics-1 Quarter	1974	16
Report of the AD HOC committee on expansion of tourist accommodation	Aug 1976	23
Tourism in Sri Lanka - A Review of Performance	1977	15
Report of the Census of the Unauthorised Establishments providing facilities to tourists in Sri Lanka	1983	37
The United Kingdom - A market profile	Dec 1983	17



Title of the Report	Year of Publication	No. of Pages
Italy Market Study	1983	18
Market Intelligence News Release		
No. 1	Jan 1983	
No. 2	Feb 1983	
No. 3	May 1983	
No. 4	June 1983	
No. 5	July 1983	
No. 6	Aug 1983	
No. 7	Sep/Oct 1983	
No. 8	Nov/Dec 1983	
Survey of Departing Foreign Tourists from Sri Lanka	Feb-Apr 1983	54
The Middle East Region - A Market Profile	Feb 1984	54
Market Intelligence News Release Vol. II (No. 1 to 10)	Jan/Dec 1984	115
Airport Survey of German. French & UK Tourists	Dec 1987	24
Japan Outbound - A Market Profile	Nov 1988	29
Report of the Census of Unauthorised Establishments providing tourist services in Hikkaduwa	Apr/May 1988	39
Report of the Census of Unauthorised Establishments providing tourist services in Negombo	August 1988	21
The Federal Republic of Germany - A Market Profile	May 1989	31
Korea Outbound - A Market Profile	May 1989	21
Performance of the Hotel Sector in Winter 1990/91	Sep 1991	16
Survey of Foreign Tourists -1991/92	March 1993	32
Korea Outbound 1995	June 1995	6
India Outbound 1995	July 1995	8
Survey of Departing Foreign Tourists from Sri Lanka	July-November 2000	45
Tourism Update - Market Intelligence Report (Vol. I)	Jan-Dec 2001	174
Hotel Industry Study 1999/2000	2001	42
Tourism Update-Market Intelligence Report (Vol. II)	Jan-Dec 2002	104
Hotel Industry Study 2000/2001	2002	51
Report on Eco-tourism Seminar- 2002	September 2002	128
Seminar Report on "How Tourism could help to Reduce Poverty, Create Jobs & Contribute to Social Harmony"	September 2003	39
Survey of Departing Indian Foreign Tourists from Sri Lanka	April-June 2003	60
Hotel Industry Survey 2002/2003	2003	51
Survey of Departing Foreign Tourists from Sri Lanka	July 2005-Feb 2006	35
Survey of Departing Foreign Tourists from Sri Lanka	Sep 2008-Feb 2009	100
Survey of Departing Foreign Tourists from Sri Lanka	January - June 2011	134
Survey of Departing Foreign Tourists from Sri Lanka	January - December 2013	131

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