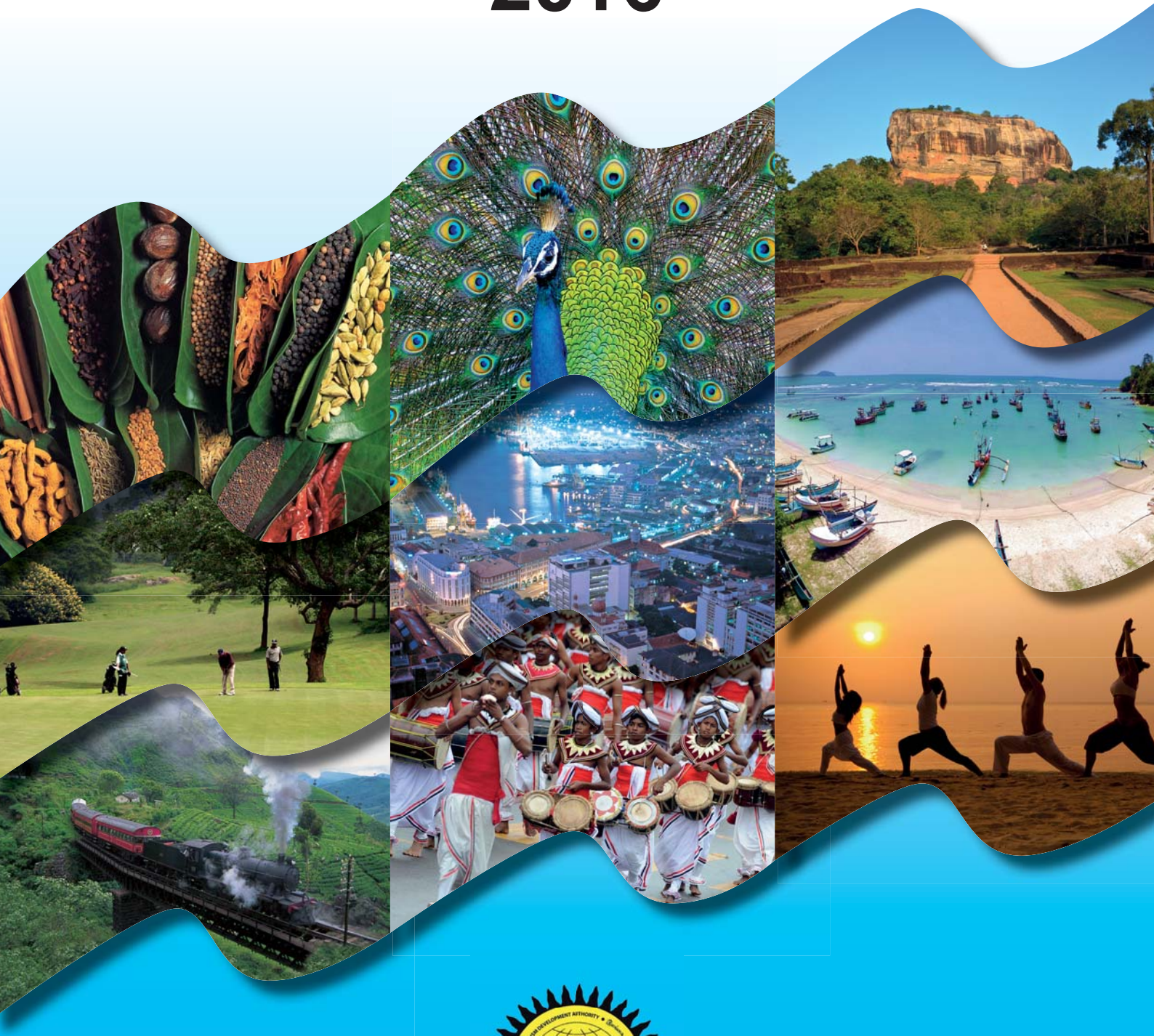




# Annual Statistical Report 2016



**SRI LANKA TOURISM DEVELOPMENT AUTHORITY**  
RESEARCH & INTERNATIONAL RELATIONS DIVISION

This is the forty – eight in the series of Annual Statistical Reports published by the Sri Lanka Tourism Development Authority (formerly “Sri Lanka Tourist Board”) and it provides a continuing review of the trends and developments of the tourism industry.





ANNUAL STATISTICAL REPORT  
OF SRI LANKA TOURISM - 2016

The report is divided in to three sections. Section I contains a summary of performance of the tourism sector in 2016 and section II presents statistical tables and charts. Section III comprises the definitions of the terms and sources of information.

The statistical analysis presented in this year's report cover the following subject areas:

- A. Trends and Structural Characteristics of Tourist Traffic
- B. Scheduled Airline Operators & Passenger Movements
- C. Accommodation Industry – Capacity and its Utilization
- D. Income and Employment
- E. Tourist Prices
- F. Foreign Travel by Sri Lankans
- G. Growth of Travel and Tourism
- H. Revenue from Tourism

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## SECTION I:

### SUMMARY - PERFORMANCE OF TOURISM SECTOR - 2016 HIGHLIGHTS

5

## SECTION II:

### TABLES AND CHARTS

13

### PART A: TRENDS AND STRUCTURAL CHARACTERISTICS OF TOURIST TRAFFIC

Chart 1(a)	Tourist Arrivals by Year - 2001 to 2016	14
Chart 1(b)	Tourist Arrivals Growth Change - 2002 to 2016	14
Table (a)	Market Growth Trends by Nationality - Growth Indices - 2006 to 2016	14
Table 1	Tourist Arrivals by Country of Nationality - 2010 to 2016	15
Chart 2	Tourist Arrivals by Top Ten Markets - 2015 & 2016	16
Table (b)	Market Growth Trends by Residence - Growth Indices - 2007 to 2016	16
Table 2	Tourist Arrivals by Country of Residence - 2012 to 2016	17
Chart 2(a)	Share of Tourist Arrivals by Region - 2005 to 2016	18
Chart 2(b)	Tourist Arrivals by Region - 2015 & 2016	18
Table 2(a)	Tourist Arrivals by Miscellaneous Countries - 2012 to 2016	19
Chart 3	Seasonality of Tourist Traffic - 2016	20
Table (c)	Seasonal Variation in Traffic Flow - 1971 to 2016	20
Table 3	Tourist Arrivals by Country of Residence & Month - 2016	21
Chart 4	Modes of Transport and Ports of Arrival - 2016	22
Table (d)	Relative Importance of Different Ports - Percentage Distribution of Arrivals - 2008 to 2016	22
Table 4	Tourist Arrivals by Country of Residence & Modes of Transport - 2016	23
Chart 5	Tourist Arrivals by Type of Carrier - 2014 & 2016	24
Table (e)	Relative Importance of Different Carriers - Percentage Distribution of Arrivals - 2006 to 2016	24
Table 5	Tourist Arrivals by Country of Residence & Carrier - 2016	25
Table 5 (Cont.)	Tourist Arrivals by Country of Residence & Carrier - 2016	26
Table 5(a)	Tourist Arrivals by Charter Carriers - 2010 to 2016	27
Chart 6	Purpose of Visit by Country of Residence - 2016	28
Table (f)	Percentage Distribution of Tourists by Purpose of Visit - 2006 to 2016	28
Table 6	Tourist Arrivals by Country of Residence & Purpose of Visit - 2016	29
Chart 7(a)	Period of Stay - 2016	30
Chart 7(b)	Average Duration of Stay & Region - 2015 & 2016	30
Table (g)	Period of Stay - Percentage Distribution - 1984 to 2016	31
Table 7	Average Duration of Stay and Tourist Nights by Country of Residence - 2015 & 2016	32
Chart 8	Tourist Arrivals by Age & Sex by Country of Residence - 2016	33
Table (h)	Percentage Distribution by Sex & Age by Country of Residence - 2007 to 2016	33
Table 8	Tourist Arrivals by Country of Residence, Sex & Age - 2016	34
Chart 9	Occupational Categories - 2016	35
Table (I) i	Percentage Distribution by Occupational Categories - 2005 to 2016	35
Table 9	Tourist Arrivals by Country of Residence & Occupation - 2016	36

### PART B: SCHEDULED AIRLINE OPERATIONS AND PASSENGER MOVEMENTS

Chart 10	Share of Total Seating Capacity by Carrier - 2016	38
Table 10	Scheduled Airline Operations & Seating Capacity - 2016	38
Chart 11	Growth of Passenger Arrivals & Departures - 2003 to 2016	39
Table 11	Passenger Arrivals and Departures by Port and Category of Travelers (1) - 2016	39

### PART C: ACCOMMODATION INDUSTRY - CAPACITY AND ITS UTILIZATION

Chart 12	Shares of Accommodation Capacity (Rooms) by Resort Region - 2006 to 2016	41
Table (j)	Accommodation Capacity (Rooms) in Tourist Hotels and its Regional Distribution - 2006 to 2016	41
Chart 13	Tourist Nights and Occupancy Rates by Month - 2016	42

Table 12	Accommodation Capacity and Guest Nights in Tourist Hotels and Supplementary Establishments - 2007 to 2016	42
Chart 13(a)	Occupancy Rates by Resort Region - 2015 & 2016	43
Table (k)	Occupancy Rates by Region - 2005 to 2016	43
Table 13	Monthly Occupancy Rates in Tourist Hotels by Region - 2016	44
Table 13(a)	Capacity and Nights in all Accommodation Establishments by Category - 2015 & 2016	44
Table 14	Foreign Guest Nights in Tourist Hotels by Region and Month - 2016 (Classified / Unclassified / Boutique Hotels)	45
Table 15	Local Guest Nights in Hotels by Region and Month - 2016 (Classified / Unclassified / Boutique Hotels)	45

#### **PART D: INCOME & EMPLOYMENT**

Chart 14	Value of Tourism - 2005 to 2016	47
Table 16	Volume & Value of Tourism - 2006 to 2016	47
Table 17	Foreign Exchange Earnings from Tourism - 2015 & 2016	48
Table (l)	Exchange Rates (Annual Average) - 2003 to 2016	48
Chart 15	Direct Employment in the Tourism Industry - 2014 to 2016	49
Table 18	Direct Employment in the Tourism Industry - 2014 to 2016	49

#### **PART E: TOURIST PRICES**

Chart 16	Tourist Prices Index - 2002/2003 to 2016/2017	51
Table 19	Index of Tourist Prices - 1978/1979 to 2015/2016	51

#### **PART F: FOREIGN TRAVEL BY SRI LANKANS**

Chart 17	Sri Lankan Departures - 2004 to 2016	53
Table 20	Sri Lankan Departures - Growth Trends - 1980 to 2016	53

#### **PART G: GROWTH OF TRAVEL & TOURISM**

Table 21	Tourism Growth Trends - 1970 to 2016	55
Table 22	Tourist Arrivals by Month - 1971 to 2016	56
Table 23	Passenger Arrivals and Departures - 1981 to 2016	57

#### **PART H: REVENUE FROM TOURISM**

Table 24	Conferences Held and Revenue Earned at BMICH - 1985 to 2016	59
Table 25	Number of Foreign Visitors Visiting the Museums and Revenue from Sale of Tickets - 1986 to 2016	60
Table 26	Number of Foreign Visitors Visiting the Cultural Triangle and Revenue from Sale of Tickets - 1986 to 2016	61
Table 27	Number of Foreign Visitors to the Zoological Gardens and Revenue from Gate Fees - 1982 to 2016	62
Table 28	Revenue from Foreign Visitors Visiting the Botanical Gardens - 1983 to 2016	63
Table 29	Revenue from Foreign Visitors Visiting the Wild Life Parks - 1988 to 2016	64
Table 30	Revenue from Embarkation Tax - 1980 to 2016	65
Table 31	Public Sector Revenue from Tourism (In Rs.million) - 2012 to 2016	65

#### **SECTION III:**

DEFINITIONS OF THE TERMS AND SOURCES OF INFORMATION	66-67
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LIST OF RESEARCH PUBLICATIONS OF THE SRI LANKA TOURISM DEVELOPMENT AUTHORITY (SRI LANKA TOURIST BOARD)	68-69
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## Performance of Tourism Sector

### Highlights

- ▶ Worldwide, global tourism rebounded strongly, with the growth of international tourist arrivals by 3.9 per cent in 2016 to a total of 1,235 million, from 1,189 million in 2015. The highest growth of all regions with 8.4 per cent was recorded from Asia & Pacific in 2016.
- ▶ Tourism in Sri Lanka has surged to a new limit of over 2 million (2,050,832) arrivals in 2016, which is an increase of 14.0 per cent over last year's 1,798,380 arrivals.
- ▶ The foreign exchange earnings increased by 18.05 per cent from Rs. 405,492 million (US 2,980.6 million) in 2015 to Rs. 512,293 million (US \$ 3,518.5 million) in 2016.
- ▶ Foreign Exchange (FE) Receipts per tourist per day recorded an increase of US \$ 4.1, from US\$ 164.1 to US\$ 168.2 in 2016.
- ▶ In 2016, the tourism sector continued to perform well and was able to retain its rank in the third level as one of the main sources of Foreign Exchange Earners of the national economy. Foreign Remittances (Rs. 1,054.48 billion) and Textiles and Garments (Rs.710.76 billion) were the first two highest sources of foreign exchange. The portion of tourism's contribution to total FE earnings in 2016 amounted to 14.2 per cent.
- ▶ Visitors from Asia continued to be the main source of Tourism to Sri Lanka in the year 2016 accounting for 45.1 per cent of the total share. Similarly, the number of arrivals from Western Europe continued to be the second source of tourism with a share of 31.4 per cent.
- ▶ Similar to as previous years, India emerged as the leading producer of tourism to Sri Lanka amounting to 356,729 arrivals, accounting for 17.4 per cent of the total traffic. China progressed to the second place with 271,577 arrivals and a growth of 26.4 % while UK moved down to third position (188,159) with 16.3 percentage change in 2016.
- ▶ The average duration of stay is 10.2 nights as compared to 10.1 nights in the previous year of 2016.
- ▶ The room capacity in tourist hotels (Classified/Unclassified & Boutique Hotels) increased by 2,960 rooms from 19,376 in 2015 to 22,336 in 2016.
- ▶ The room occupancy rate of graded accommodation has shown 74.76 percent (Estimated) in year 2016 as compared to 74.5 percent in the previous year recording an increase of 0.26 percent.
- ▶ The total foreign guest nights recorded in tourist hotels has increased from 8,945,380 in 2015 to 10,595,118 in 2016 with a growth rate of 18.4%.
- ▶ Employment generated in the tourism sector (both direct and indirect) increased from 319,436, in 2015 to 335,659 in 2016 with a growth rate of 5.1%. (Estimated).

## A - WORLD TOURISM SCENE

### A- International



Globally, international tourist arrivals grew by 3.9% to reach a total of 1,235 million. In addition 46 million more overnight visitors travelled internationally in year 2016 compared to year 2015.

Following the 2009 global economic and financial crisis, 2016 can be identified as the seventh consecutive year of sustained growth. Since 1960 a comparable sequence of uninterrupted solid growth was not evident. As a result, 300 million more international tourists travelled the world in 2016 as compared to the pre – crisis record in 2008. International tourism receipts also have grown compared to previous year.

By region, Asia and the Pacific (+8%) soared in international tourist arrivals in 2016, backed by strong demand from both intra – and interregional source markets. Africa (+8%) enjoyed the strong rebound after two weaker years while Americas (+4%) maintained the positive momentum. Europe (+2%) showed rather mixed results, with double digit growth in some destinations offset by decreases in other. Demand in the Middle East (-4%) was also uneven, with positive and negative results.

**Table A-1**  
**World Tourist Arrivals by Regions in Million (2014 to 2016)**

Region	2014	2015	2016	Change (%)		
				14/13	15/14	16/15
Africa	55.2	53.8	58.2	2.3	-2.5	8.1
America	181.9	192.7	200.9	7.4	6.0	4.3
Asia & Pacific	264.4	279.3	302.9	5.3	5.6	8.4
Europe	580.2	607.5	619.7	3.9	4.7	2.0
Middle East	55.4	55.9	53.6	4.4	0.8	-4.1
<b>World</b>	<b>1,137</b>	<b>1,189</b>	<b>1,235</b>	<b>4.7</b>	<b>4.6</b>	<b>3.9</b>

Source -World Tourism Organization

In Europe the results were rather mixed with a number of destinations affected by issues of safety and security. International arrivals reached to 620 million in 2016, or 12 million more than in 2015. Asia and Pacific (+8%) led growth across regions in both relative and absolute terms, recording 24 million more international tourist arrivals in 2016 to total 303 million.

International tourist arrivals in the Americas (+4%) increased by 8 million to reach 201 million, securing the solid results recorded in the last two years. Africa was able to increase 4 million tourist arrivals to reach 58 million after a troubled period of 2 years. (UNWTO World Tourism Barometer - Volume 15, 2017)

**Table A-2**  
**Regional Distribution of World Tourist Arrivals (2013 to 2016)**

Region	Relative Share (%)			
	2013	2014	2015	2016
Africa	5.0	4.9	4.5	4.7
America	15.5	15.9	16.1	16.3
East Asia & Pacific	21.5	21.6	21.9	22.9
Europe	52.1	51.7	51.4	50.2
Middle East	4.4	4.4	4.6	4.3
South Asia	1.5	1.5	1.5	1.6
<b>World</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>

Source - World Tourism Organization

The European Region showed a slight drop in tourist's arrivals by registering of 50.2 per cent in 2016 when compared to 2014 & 2015 a slight decline can be seen. Continuing the positive trend, European region and Asia & Pacific have received almost 75% of world tourism.

## B - Tourism Demand - Volume and Value

### (B-1) Volume

For the first time in the history, Tourist arrivals reached to new milestone of 2,050,832 (2 million) arrivals in 2016 registering 14.0 per cent increase compared to 2015. Total number of nights spent by a tourist who visited the country during the year could be taken as a better and stable measure of tourism volume. Reported number of tourist nights in 2016 was 20,918,486 showing an increase of 15.17 per cent with an average duration of 10.2 nights (See Table 7 & 12).



## (B-2) Value

As a whole, the official tourist receipts for 2016 were estimated to be Rs. 512,293 million as compared to Rs. 405,492 million in 2015 representing an increase of 26 per cent. In terms of US Dollars, the total tourist receipts were estimated at US\$ 3,518.5 million, as against US\$ 2,980.6 for the previous year, showing an increase of 18 per cent.

The per capita tourist receipts increased up to US\$ 1,715.6 recording an increase of 3.5 per cent compared to US\$ 1,657.4 in 2015. The per capita tourist receipts per day amounted to US\$ 168.2, showing an increase of 2.5 per cent as compared to US\$ 164.1 in 2015.

Tourism plays an important role as one of the core sources of Foreign Exchange Earners in the economy of Sri Lanka. The relative importance of the sector is depicted in the following table. (Table B-1)

**Table B-1**  
**Relative Importance of Tourism as FE Earner**

2015				2016			
Sector	FE Earnings (Rs. Million)	%of Total FE Earnings	Rank	Sector	FE Earnings (Rs. Million)	%of Total FE Earnings	Rank
Workers' Remittances	948,957	29.0%	1	Workers' Remittances	1,054,489	29.2%	1
Textiles & Garments	654,794	20.0%	2	Textiles and garments	710,768	19.7%	2
Tourism	405,492	12.4%	3	Tourism ***	512,293	14.2%	3
Tea	182,054	5.6%	4	Tea	184,778	5.1%	4
Telecommunication, Computer & Information Services	109,314	3.3%	5	Telecommunication, Computer & Information Services	124,934	3.5%	5
Rubber based Products	103,263	3.2%	6	Rubber based Products	111,791	3.1%	6
Spices	51,278	1.6%	7	Coconut	53,283	1.5%	7
Petroleum Products	50,461	1.5%	8	Food beverages and tobacco	47,087	1.3%	8
Coconut	47,745	1.5%	9	Machinery and mechanical appliances	46,267	1.3%	9
Gems, Diamonds and Jewellery	44,958	1.4%	10	Spices	46,224	1.3%	10
Others	672,571	20.6%		Others	722,866	20.0%	
<b>Total</b>	<b>3,270,887</b>	<b>100.0%</b>		<b>Total ***</b>	<b>3,614,780</b>	<b>100.0%</b>	

\*\*\* - Revised

Source : Central Bank of Sri Lanka

The analysis of the relative importance in the National Economy reveals that tourism was in the 3rd position

as one of the largest earners of Foreign Exchange in 2016. It was next to Workers' Remittances and Textile & Garments. Even though it was ranked in the third position, the contribution of tourism to the total FE earnings increased up to 14.2 per cent from 12.4 per cent compared to the previous year. The top two FE earners that accounted to 48.9 per cent of the total amount, were Workers' remittances and Textile & Garments which contributed 29.2 per cent and 19.7 per cent respectively. However, Tourism was able to improve its contribution by 1.8 percentage points in 2016 against 2015.

## C – Sources of Tourism Demand – Markets

Western Europe continues to be the major source market in year 2016 despite the demand in other source markets as well. These improvements in other markets and performance of Western Europe is depicted in the below table. (Table C – 1)

**Table C-1**  
**Tourist Arrivals by Regions (2013, 2014, 2015 & 2016)**

Market Region	year				Change (%)		
	2013	2014	2015	2016	14/13	15/14	16/15
America -North	65,616	72,653	84,943	98,376	10.7	16.9	15.8
Asia -North East	102,851	185,907	273,844	329,207	80.8	47.3	20.2
Asia -South east	80,246	94,604	89,013	95,954	17.9	(5.9)	7.8
Asia - South	326,556	370,299	459,415	513,536	13.4	24.1	11.8
Australasia	60,836	65,252	71,672	83,851	7.3	9.8	17.0
Europe -West	421,037	479,007	552,442	643,333	13.8	15.3	16.5
Europe - East	125,695	154,153	148,458	161,171	22.6	(3.7)	8.6
Middle East	80,509	88,991	101,066	107,635	10.5	13.6	6.5
Others	11,247	16,287	17,527	17,769	44.8	7.6	1.4
<b>Total</b>	<b>1,274,593</b>	<b>1,527,153</b>	<b>1,798,380</b>	<b>2,050,832</b>	<b>19.8</b>	<b>17.8</b>	<b>14.0</b>

Source: Sri Lanka Tourism Development Authority

Tourist arrivals from different source market regions in the past four consecutive years is indicated in table C-1. It is noteworthy that almost all the source markets showed a significant growth in tourist arrivals. Western Europe showed an increase of 16.5 per cent compared to the previous year. Asia - South was the second major source market, recording 11.8 per cent of growth compared to the year 2015. Further, Asia - North East, Europe -East and Middle East are placed in third fourth and fifth positions recording an increase of 20.2 per cent, 8.6 per cent and 6.5 per cent respectively as compared to the last year. Rest

of the source market regions also recorded an increase during the year, America -North by 15.8 per cent, South East Asia by 7.8 percent and Australasia by 17.0 percent. It should be noted that as a whole, all the markets recorded an increase of 14 per cent compared to the previous year.

Table C-2 below gives the relative share of the different regions as sources of tourism to the country in the past three consecutive years.

**Table C -2**  
**Relative Importance of Market Regions (2014,2015 & 2016)**

Market Region	Percentage Share		
	2014	2015	2016
America -North	4.8	4.7	4.8
Europe -West	31.4	30.7	31.4
Europe - East	10.1	8.3	7.9
Middle East	5.8	5.6	5.2
Asia - South	24.2	25.5	25.0
Asia -North East	12.2	15.2	16.1
Asia -South east	5.8	4.7	4.0
Australasia	4.3	4	4.1
Others	1.4	1.3	1.5
<b>Total</b>	<b>100</b>	<b>100</b>	<b>100.0</b>

Source: Sri Lanka Tourism Development Authority

Even though Europe - West holds the major market share of the whole region, there is only a slight increase to 31.4 per cent in 2016 from 30.7 per cent in 2015. The market share of Asia - South has decreased to 25.0 per cent in 2016 from 25.5 per cent in the previous year. It is noteworthy that the share of Asia – North East shows a positive growth of 15.2 per cent to 16.1 per cent. On the other hand, the shares of Europe – East, Middle - East, Asia South East decreased from 8.3 per cent to 7.9 per cent, 5.6 per cent to 5.2 per cent, 4.7 per cent to 4.0 per cent respectively. The rest America North and Australasia increased from 4.7 per cent to 4.8 per cent and 4.0 per cent to 4.1 per cent respectively.

**Table C-3**  
**Top – Ten Source Markets (2015 & 2016)**

Market Region	2015		Market Region	2016	
	Total Arrivals	Percentage Share		Total Arrivals	Percentage Share
India	316,247	17.59	India	356,729	17.39
China	214,783	11.94	China	271,577	13.24
UK	161,845	9.00	UK	188,159	9.17
Germany	115,868	6.44	Germany	133,275	6.50
Maldives	90,617	4.79	France	96,440	4.70
France	86,126	5.04	Maldives	95,167	4.64
Australia	63,554	3.53	Australia	74,496	3.63
Russia	61,846	3.44	Russia	58,176	2.84
USA	47,211	2.63	USA	54,254	2.65
Japan	39,358	2.10	Canada	44,122	2.15
<b>Total</b>	<b>1,197,455</b>	<b>66.58</b>	<b>Total</b>	<b>1,372,395</b>	<b>66.92</b>

Source: Sri Lanka Tourism Development Authority

The analysis of the major ten source markets reflects that India continues to be the leading tourist producer to the country. China was the second major tourist producer to the country with a share of 13.24 per cent in 2016. The highest tourist producers namely India and China claimed almost one third of the total tourist traffic to the country during the year under review.

UK has become the third major source of tourism to the country claiming 9.17 per cent of share out of the total tourist traffic.

France who ranked in the sixth position in 2015 moved up to fifth position in 2016. In year 2016 Maldives has come down to the sixth position from fifth position in 2015. Australia, Russia, USA continued to be in seventh, eighth and ninth position in 2016. Japan has dropped from the top ten ranking list. The top ten markets accounted for almost 66.92 per cent of the total tourist traffic to the country in 2016. This is a slight increase of 0.34 per cent when compared to the previous year.

## D – Profile Characteristics

### (D – 1) Seasonality of Arrivals

Tourist arrivals for 2016 has improved extremely well. The peak months were January, February, March, July, December while August, September, October and November were mini peak months for arrivals. The highest number of arrivals were recorded in December, with the seasonal index of 132. The coefficient of seasonal variation in 2016 was 20, which was a decrease compared to 2016. The lowest number of arrivals was recorded in June, with the decrease of seasonal index compared to previous year. (See Table C-1 & Table 3)



## **(D-2) Mode of Transport and Port of Arrival**

Passenger movements by ports show that the katunayake International Airport continued to handle majority of the tourist traffic, indicating 98.7 per cent of the total tourist arrivals. The balance of 1.3 per cent was reported from Colombo Harbour (0.8%), Galle Harbour (0.4%) and Mattala Rajapaksha International Airport (0.1%) respectively. (See Table D & Chart 4)

## **(D-3) Arrival by Carrier**

During the year under review, altogether twenty eight scheduled air lines including the National Carrier, Sri Lankan Airlines, operated regular flight services to Sri Lanka accounting 31.95 per cent of the total tourist traffic to the country. Charter flights (0.6 %) and sea (1.2 %) accounted for the rest of arrivals. There was an increase in the operation of charter flights recording 13,144 tourists in 2016. Further, tourist arrivals by sea carriers have dropped by 3.75 % per cent compared to the previous year carrying 24,267 tourists to the country in 2016 (See Table 5 & Chart 5).

There were 11 major airlines carrying more than 1. 6 million tourists namely Sri Lankan Airlines, Emirates, Qatar Airways, Jet Airways, Spice Jet, Etihad Airways, Cathay Pacific, Fly Dubai, China Eastern Airlines, Air Asia, Air China. These airlines had accounted for 82.7 per cent of the total tourist traffic to the country (See Table 5)

It is noteworthy that the Inter – regional flights occurred 84.7 percent of the total tourist arrival, showing a decrease of 11.3 percentage points compared to the 96.0 per cent recorded in 2016 (see Table e). Correspondingly, the share of intra – regional traffic increased to 13.5 per cent, from 2.4 per cent in the previous year. During the year under review, there were more than forty charter airlines operating to Sri Lanka.

## **(D-4) Purpose of Visit**

Country wise data on purpose of visit are presented in Table 6. The data for the purpose of visit have been analyzed by using Electronic Travel Authorization system for year 2016. ETA card has a wide range of new categories to obtain information in response to the purpose of visit (i.e. Health, Sports, Education and officials). Majority of the tourist had visited for the purpose of pleasure/holiday (83.4%), followed by visiting friends and relatives (11.5%). Rest of the share was distributed among the purposes such as business (1.8%), Convention & meetings (0.8%), Health (0.6%), Sports (0.4%), Official (0.3%) and Other purposes (1.2%).

The Highest proportion of visitors recorded from the Pleasure / Holiday category were from India (17.1%) followed by China (14.2%) and UK (7.8%). (See Table 6)

Out of the total pleasure travellers, 31.2 per cent were from Western Europe, 25.5 per cent were from South Asia, 24.8 per cent were from East Asia, 9.0 per cent were from Eastern Europe, 5.7 per cent were from Middle East, 3.1 per cent were from North America 3.0 per cent were from Australasia and 0.5 percent were from Africa.

The largest proportion of business travellers were from South Asia (50.5%), followed by East Asia (22.2%) and Western Europe (15.6%). The highest proportion recorded for the purpose of visiting friends and relatives were from Western Europe (35.1%), followed by North America (16.7%) and South Asia (16.3%).

India as the major tourist source market, produced over three hundred thousand tourists to Sri Lanka in 2016 which is comparatively different from all the other markets that constituted 82.1 per cent for Pleasure/ Holiday, 8.1 per cent for Visiting Friends and Relations (VFR), 5.1 per cent for Business, 1.4 per cent for MICE and 3.3 per cent for other purposes.

## **(D – 5) Average Duration of Stay and Tourist Nights**

The overall average duration of stay of tourists during the year 2016 increased to 10.2 nights compared to previous years average duration of 10.1 nights. (See Table G).

It was revealed that 10.4 per cent of tourists stayed 1-3 nights while 29.6 per cent stayed between 4-7 nights, 40.7 per cent stayed between 8-14 nights and rest of the 19.3 per cent tourists stayed more than two weeks.

The total number of nights spent by the 2,050,832 tourists who visited the country in 2016 amounted to 20,918,486 (See Table 7). This was an increase of 15.17 per cent when compared with 18,163,638 night recorded for the previous year (See Table 12).

As at end of year 2016 the foreign tourist nights in the hotels (i.e.–Classified Hotels, Unclassified Hotels, Boutique Hotels), amounted to 10,595,118 nights. This was an increase of 18.44 per cent, when compared with the figure of 8,945,380 nights recorded in 2015. (See Table 12).

Foreign Tourist nights recorded in supplementary establishments (i.e. – Boutique Villa, Guest Houses, Rest Houses, Home Stay Units, Tourist Bungalows, Rented Tourist Homes, Rented Tourist Apartments and Heritage

Bungalows / Homes etc.) in 2016 was 5,404,602 which was an increase of 24.3 per cent when compared with the figure of 4,349,313 nights in year 2015.

The tourist who occupied other establishments (Unregistered accommodation units and private houses) amounted to 4,918,786 nights in 2016, which was an increase of 1.02 percent compared to 4,868,945 nights recorded in 2015.

It is noteworthy that only 50.65 per cent of the tourist nights were spent in tourist hotels and another 25.84 per cent was spent in supplementary establishments. The rest of tourists, (23.51%) had utilised unregistered accommodation units and private houses (See Table 12).

#### **(D – 6) Age & Sex Distribution**

Of the total tourists in 2016, 54.7 per cent were female while the rest of the 45.3 per cent were male. (See Table h) In the case of age distribution, the majority of the tourists were in between 30-39 years, accounting for 22.5 per cent of the total tourists, recording a decrease of 0.1 per cent over 22.6 per cent recorded in 2015. Compared to the year 2015 3-19, 20-29, 30-39 and 50-59 showed a decrease while 40-49 and 60 & over showed an increase.

#### **(D – 7) Occupation**

According to the notification of the arrival cards 78.9 per cent of the tourists who arrived to Sri Lanka during the year 2016 were gainfully occupied. Compared to the previous year, this was a decrease of 1 per cent from 79.9 per cent in year 2015. Retired persons constituted 4.6 per cent while 16.5 per cent declared themselves as having no occupation. Those in the “No Occupation” category were mainly housewives and dependents (See Table 9 & I).

Among the tourists who engaged in money making occupations, 12.4 per cent were engaged in “Other occupations” such as white -collar workers in the non-executive grades and skilled/ semi – skilled workers.

Other types of occupations consisted of Professionals (23.4 per cent), Businessmen (16.2 per cent), Scientists & Technicians (10.0 per cent), Executives (8.8 per cent) and 8.1 percent of Educationists.

#### **E – Scheduled Airline Operations**

During the year 2016, there were twenty eight scheduled airlines operating flights to Sri Lanka including National Carrier, Sri Lankan Airlines (See Table 5).

During the summer season from May to October, the number of flights operated per week amounted to 590 with a seating capacity of 129,084 per week and during the winter season from November to April in 2016, the number of flights operated amounted to 605 per week with a seating capacity of 136,599 per week (See Table 10).

#### **F- Passenger Movement**

As a whole, the two-way passenger traffic into and out of the country amounted to 7 million for the year, through the main access point (BIA- Katunayake). This represents an increase of 9.3 per cent as compared to the both way passenger traffic of 6.48 million recorded for the previous year. (See Table 11 & 23). Katunayake International Airport being one of the air access points to Sri Lanka, handled 99.2 per cent of the total passenger movements during the year. Newly established, Mattala Rajapaksa International Airport handled 0.07 percent of the total passenger movements during this year. The analysis of the composition of up & down passenger traffic revealed that almost half of these passengers (58.9%) were tourist passengers. The both way Sri Lankans accounted for 41.1 per cent of the total. (See Table 11)

#### **G – Tourism Supply**

##### **(G – 1) Accommodation Capacity**

The total number of tourist hotel units increased to 382 units with 22,336 rooms from 354 units with 19,376 rooms in the previous year. [See Table 13(a)].

Further, total supply of supplementary accommodation units increased to 1,558 units in 2016 from 1,409 units in 2015. Consequently, the total room capacity in these units increased by 833 rooms from 10,702 to 11,535 under the period.

The percentage distribution of room capacity of graded accommodation units by star category was 15.89 per cent in five-star category, 9.78 per cent in four-star category, 8.05 per cent in three-star category, 8.52 per cent in two-star category, 5.95 per cent in one-star category 49.80 per cent in unclassified category and 2.01 per cent in Boutique Hotels (See Table 12 & 13).

In terms of resort regions, the distribution of room capacity was 19.34 per cent in Colombo City, 14.26 per cent in the Greater Colombo region, 37.72 per cent in the South Coast region, 5.02 per cent in East Coast region, 5.27 per cent in High Country region, 17.86 per cent in the Ancient Cities region and the balance 0.48 per cent in the Northern region (See Table j).

## **(G-2) Occupancy Rate (Estimated)**

The overall annual room occupancy rate of tourist hotels increased to 74.76 per cent in 2016 from 74.50 per cent in the previous year. (See Table K)

During the year, all the regions except south coast and Northern region have recorded significant increase in room occupancy rates when compared with the corresponding figures for 2015. Colombo city recorded an increase of 0.35 percentage compared to the previous year. Greater Colombo has recorded an increase of 0.78 percentage compared to the previous year. East Coast, High Country and Ancient Cities showed an increase by 0.82, 0.44, 0.26 respectively. The room capacity in Southern Coast in 2016 has decreased by 0.06 per cent compared to the previous year. It is notable that there were five tourist hotels operating in Northern region during the year under review and annual room occupancy rate was 69.58 per cent. (See Table K and Table 13)

It is important to highlight that the highest overall monthly occupancy rate of 81.11 per cent was recorded in December due to the higher rates of tourist traffic to the country while the lowest monthly occupancy rate of 65.84 per cent was recorded in the month of May. (See Table 13)

## **(G-3) Guest Nights (Estimated)**

As a result of the high tourist flow to the country, the total foreign guest nights recorded in all tourist hotels amounted to 10,595,118 which was an increase of 18.44 per cent against the amount of 8,945,380 nights recorded in the previous year, 2015 (See Table 12). The total domestic guest nights in tourist hotels also recorded an increase of 8.75 per cent amounting to an increase from 1,588,223 to 1,727,292 during the period. Altogether a total of 12,322,410 guest nights had recorded in 382 tourist hotels. This was a significant increase of 16.9 percent compared to the corresponding figure in 2015 [See Table 13(a)].

Notably, there was an increase in the total guest nights in supplementary accommodation establishments, during the year. The growth of foreign guest nights indicated an increase of 24.3 per cent from 4,349,313 in 2015 to 5,404,602 in 2016 (See Table 12).

When considering the local guest nights in these supplementary establishments there was an increase by 28.22 per cent, from 636,644 in 2015 to 816,297 in 2016. As a proportion of the total guest nights in supplementary establishments, the local guest nights were 13.12 per cent during the last year. [See Table 13(a)]

In terms of distribution of foreign guest nights in tourist hotel accommodations (i.e. – Classified Hotels,

Unclassified Hotels, Boutique Hotels) by resort regions, 37.98 per cent of the total foreign guest nights had been recorded from the hotels in south coast region which is the highest proportion. The hotels in Colombo City region had been claimed for 20.88 per cent, 14.72 per cent in greater Colombo region, 17.18 per cent in ancient cities region, 4.95 per cent in hill country, 4.03 per cent in East coast region and 0.24 per cent in Northern region during the year. (See Table 14)

When considering the foreign guest night distribution in tourist hotels, 36.74 per cent in unclassified category recorded the highest proportion. Five-star category recorded the second highest proportion indicating 19.53 per cent of the total foreign guest nights. Four stars, three stars, two stars and one star categories claimed 13.10 per cent, 10.32 per cent, 10.19 per cent 8.27 per cent respectively. Boutique Hotels recorded 1.83 per cent [See Table 13 (a)].

## **H – Employment in the Tourism Industry (Estimated)**

The total number of persons directly employed in the tourist industry amounted to 146,115 in 2016, which was an increase of 7.49 per cent over the corresponding figure of the previous year. (See Table 18).

As in the previous years, majority of the employees were in the accommodation and catering sector. This amount is 80.93 per cent of the total direct employment, recording a substantial increase of 7.93 per cent against the previous year amount of 109,567. Due to the increased registration of travel agents and tour operators, the employment in this sector had increased again to 9,734 which was an increase of 2.64 per cent compared to the previous year.

For the year 2016, total amount of 7,154 direct employments were recorded from the Airline sector indicating an increase of 12.32 per cent. Meanwhile, agencies providing recreational facilities showed an improvement of their employment capacity recording an increase of 3.5 per cent. Tourist guides had increased to an amount of 4,689 and it was an increase of 2.15 per cent. The number of employment opportunities at tourist shops had increased to 1929 in 2016 from 1796 in 2015. (See Table 18)

Although the majority of the total direct employment was under the categories of Technical, Clerical allied and Supervisory, it showed a marginal improvement of 6.9 per cent over the previous year. The said category claimed a share of more than half of the total employment, recording 51.17 per cent. The share of the Manual and Operative grades was 34 per cent while the balance 13.63 per cent of the Managerial grades.



Total indirect employment in the supply sector in 2016 was estimated to be 189,544 (See Table 21). As a result of increased tourist arrivals in the year under review, there is one job for 6.1 arrivals. Due to the increased number of arrivals and application of new technology in tourism establishments, this ratio has increased to one job for every five arrivals compared with the previous year.

## **I - Tourist Prices**

Tourist price indices were computed for three major expenditure items on which tourists spend money on such as accommodation, meals and transport which covers two third of the total tourists spending during their visits. As at end of the year, the overall tourist price index showed an increase of 1.92 per cent, when compared with the previous year. It has increased by 137 points from 7,121 in the 2015/2016 season to 7,258 in the 2016/2017 season (See table 19). It reveals that the prices of accommodation sector has increased by 1.72 per cent while prices in food & beverage sector increased by 2.05 per cent and the prices in transport sector has increased by 2.44 per cent.

## **J – Public Sector Revenue**

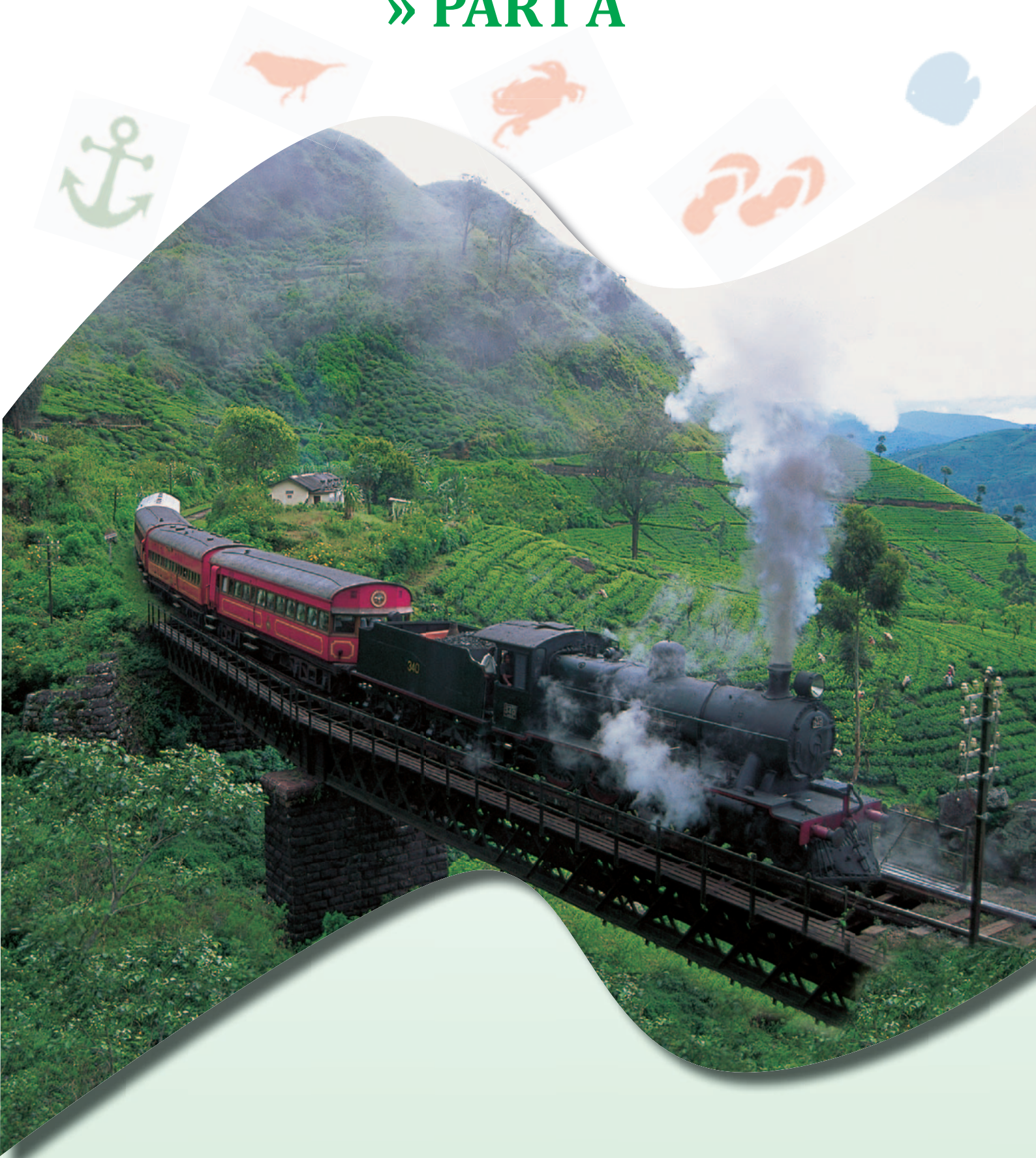
Public sector institutions derive revenue from tourism in variety of ways, namely direct and indirect taxes, fees and levies, profits from business undertakings etc. However, statistics of revenue collections are readily available only from few sources, such as Tourism Development Levy, Embarkation tax, Income of Tourism Development Authority, Entrance fees to Cultural triangle, Wild Life Parks, Museums, Zoological Gardens, Botanical Gardens, BMICH etc. The revenue collections from some of these sources are given in Tables 24 to 31.

In 2016, the revenue collected from listed sources amounted to Rs. 10,630.5 million as compared to Rs. 8,282.7 million collected from the same sources in the previous year. This was an increase of 28.3 per cent.

Out of the total revenue collected in 2016, the top three contributors were; Cultural Triangle entrance fees - Rs. 3,363.3 million, Embarkation Taxes – 2,355.4 and Tourism Development Levy – Rs. 1,276.8 million. The Wild Life Parks, Zoological Gardens and Botanical Gardens also contributed considerable amounts recording Rs. 1,445.9 million, Rs. 841.1 million, Rs. 594.3 million respectively.

In addition to the above sources of revenue the government earns substantial amount of income from indirect taxes such as from electricity, water, post and telecommunications, lease, rental etc. The presented figures are only a partial indication of total revenue from tourism.

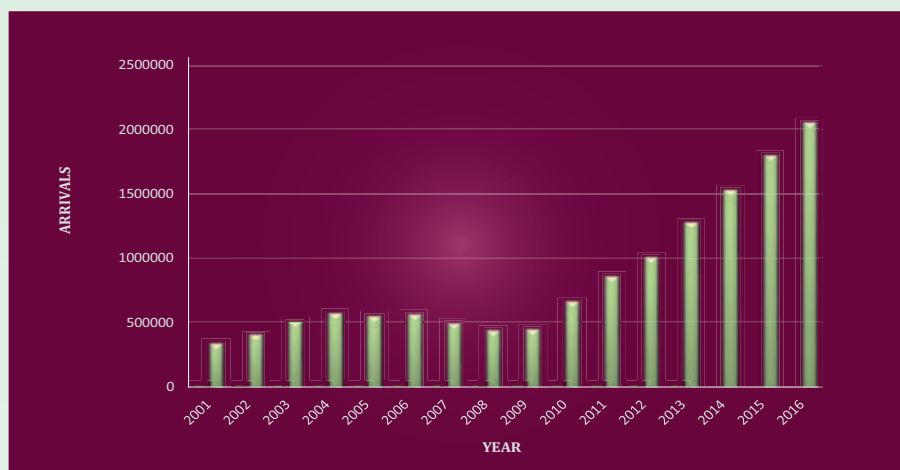
# » PART A



## PART A: TRENDS & STRUCTURAL CHARACTERISTICS OF TOURIST TRAFFIC

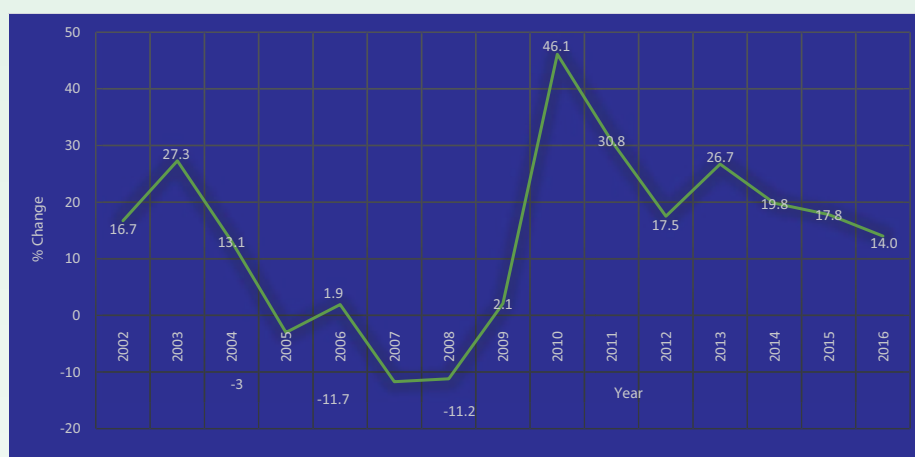
### Tourist Arrivals by Year - 2001 to 2016

Chart 1 (a)



### Tourist Arrival Growth Change - 2002 to 2016

Chart 1 (b)



### Market Growth Trends by Nationality - Growth Indices (Average 1963/1966 = 100) - 2006 to 2016

Table (a)

Market	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Average Annual Growth Rates
Western Europe	2,917	2,498	2,115	2,171	3,255	4,088	4,820	5,337	6,363	7,647	8,613	29.6
Asia	4,024	3,338	2,926	2,900	4,087	5,559	6,382	8,775	10,644	10,644	14,686	28.6
North America	1,014	806	660	712	1,153	1,525	1,612	1,990	2,065	2,614	3,216	7.2
Australasia	2,954	2,728	2,752	3,087	4,392	6,099	5,936	8,576	8,444	8,588	11,033	25.0
Others	3,536	5,749	6,492	6,507	9,461	11,980	17,092	23,193	30,450	30,776	30,776	54.0
All Markets	2,943	2,598	2,306	2,355	3,442	4,501	5,288	6,703	8,031	9,457	10,785	26.2



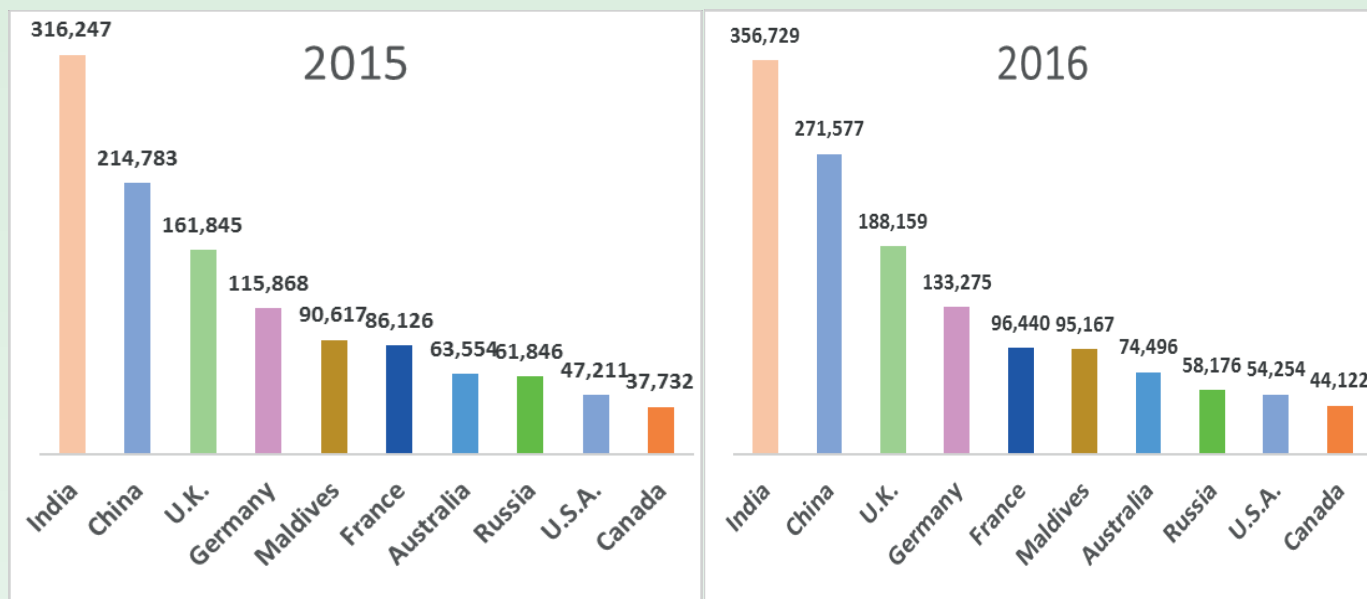
## Tourist Arrivals by Country of Nationality - 2010 to 2016

Table 1

Country of Nationality	2010	2011	2012	2013	2014	2015	2016
<b>NORTH AMERICA</b>	<b>40,552</b>	<b>53,658</b>	<b>56,694</b>	<b>70,003</b>	<b>72,653</b>	<b>91,956</b>	<b>113,153</b>
Canada	21,231	26,090	28,786	30,382	32,156	38,897	50,087
USA	19,321	27,568	27,908	39,621	40,497	53,059	63,066
<b>LATIN AMERICA &amp; THE CARIBBEAN</b>	<b>594</b>	<b>1,167</b>	<b>1,001</b>	<b>3,109</b>	<b>3,202</b>	<b>5,698</b>	<b>7,533</b>
<b>WESTERN EUROPE</b>	<b>255,172</b>	<b>320,431</b>	<b>377,873</b>	<b>418,395</b>	<b>498,758</b>	<b>599,415</b>	<b>675,139</b>
Austria	3,963	6,185	6,601	9,394	11,201	14,968	20,271
Belgium	5,371	10,853	13,013	10,432	11,532	14,239	13,551
Denmark	4,301	6,640	9,753	6,746	10,745	15,339	22,486
Finland	1,971	3,819	6,230	2,763	8,859	3,765	6,499
France	31,119	50,175	55,473	62,771	82,874	96,505	107,703
Germany	45,981	55,339	69,652	91,150	105,432	125,376	139,997
Italy	11,512	14,182	17,661	17,860	22,520	25,162	32,701
Netherlands	17,628	26,004	25,564	21,989	23,165	33,087	33,511
Norway	3,884	5,135	9,093	8,971	5,876	12,630	14,331
Spain	4,489	5,879	9,709	8,852	9,864	16,315	13,517
Sweden	7,128	11,715	15,165	15,423	13,287	17,615	27,868
Switzerland	9,514	13,161	21,644	17,329	18,965	23,428	25,645
UK	105,938	106,895	111,828	135,425	153,875	175,559	198,363
Others	2,373	4,449	6,487	9,290	20,563	25,427	18,696
<b>EASTERN EUROPE</b>	<b>35,630</b>	<b>51,922</b>	<b>70,437</b>	<b>112,737</b>	<b>141,984</b>	<b>125,284</b>	<b>181,148</b>
Russia	13,312	21,291	30,156	47,265	49,876	63,648	64,894
Ukraine	5,582	9,067	20,530	34,067	35,674	22,961	35,403
Others	16,736	21,564	19,751	31,405	56,434	38,675	80,851
<b>MIDDLE EAST</b>	<b>37,501</b>	<b>36,376</b>	<b>58,901</b>	<b>62,680</b>	<b>88,654</b>	<b>101,676</b>	<b>82,604</b>
<b>AFRICA</b>	<b>2,249</b>	<b>6,736</b>	<b>6,912</b>	<b>7,717</b>	<b>10,674</b>	<b>14,473</b>	<b>15,181</b>
<b>ASIA</b>	<b>245,753</b>	<b>334,274</b>	<b>383,748</b>	<b>527,656</b>	<b>640,045</b>	<b>787,483</b>	<b>883,066</b>
Bangladesh	1,846	4,934	5,748	10,037	9,598	10,860	11,162
China (P.R.)	12,234	17,013	21,220	51,704	112,867	224,210	280,687
India	125,112	178,359	191,281	229,674	238,951	278,017	317,419
Indonesia	1,281	2,011	2,812	11,161	26,786	19,182	10,964
Japan	14,998	20,951	23,421	33,506	42,136	45,418	44,649
Korea (South)	4,318	5,965	6,133	11,700	13,543	15,727	16,427
Malaysia	13,101	15,915	29,181	20,914	22,120	21,771	23,747
Maldives	35,401	43,926	45,321	78,726	82,342	95,248	91,998
Nepal	602	858	984	2,019	3,296	5,809	12,682
Pakistan	9,001	15,857	14,543	24,095	24,657	18,975	20,926
Philippines	1,369	2,394	4,761	11,745	15,210	7,156	9,187
Singapore	12,514	10,666	15,453	15,020	17,643	16,647	18,712
Thailand	3,713	5,403	7,904	9,323	8,765	10,372	9,107
Taiwan (P.C.)	5,019	7,067	11,231	10,736	7,564	5,856	7,176
Others	5,244	2,955	3,755	7,296	14,567	12,235	8,223
<b>AUSTRALASIA</b>	<b>37,025</b>	<b>51,411</b>	<b>50,039</b>	<b>72,296</b>	<b>71,183</b>	<b>72,395</b>	<b>93,008</b>
Australia	33,512	43,737	42,310	62,242	59,786	64,097	83,195
New Zealand	3,301	5,175	5,837	7,023	8,854	8,003	9,570
Others	212	2,499	1,892	3,031	2,543	295	243
<b>Total</b>	<b>654,476</b>	<b>855,975</b>	<b>1,005,605</b>	<b>1,274,593</b>	<b>1,527,153</b>	<b>1,798,380</b>	<b>2,050,832</b>

## Tourist Arrivals by Top Ten Markets - 2015 & 2016

Chart 2



## Market Growth Trends by Residence - Growth Indices (Average 1963/1966 = 100)

Table(b)

Market	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Average Annual Growth Rates
Western Europe	2,628	2,260	2,299	3,472	4,260	5,042	5,690	6,474	7,466	8,695	41.8
Asia	2,862	2,446	2,467	3,451	4,719	5,376	7,205	9,200	11,624	13,270	35.6
North America	1,022	876	899	1,449	1,768	2,135	2,365	2,618	3,061	3,545	12.2
Oceania	3,256	3,102	3,703	5,297	6,600	8,207	8,641	9,269	10,181	11,911	39.5
Others	4,305	4,896	4,908	7,141	10,470	12,711	20,437	24,383	25,099	26,934	44.7
All Markets	2,598	2,306	2,355	3,442	4,501	5,288	6,703	8,031	9,457	10,785	35.2

## Tourist Arrivals by Country of Residence - 2012 to 2016

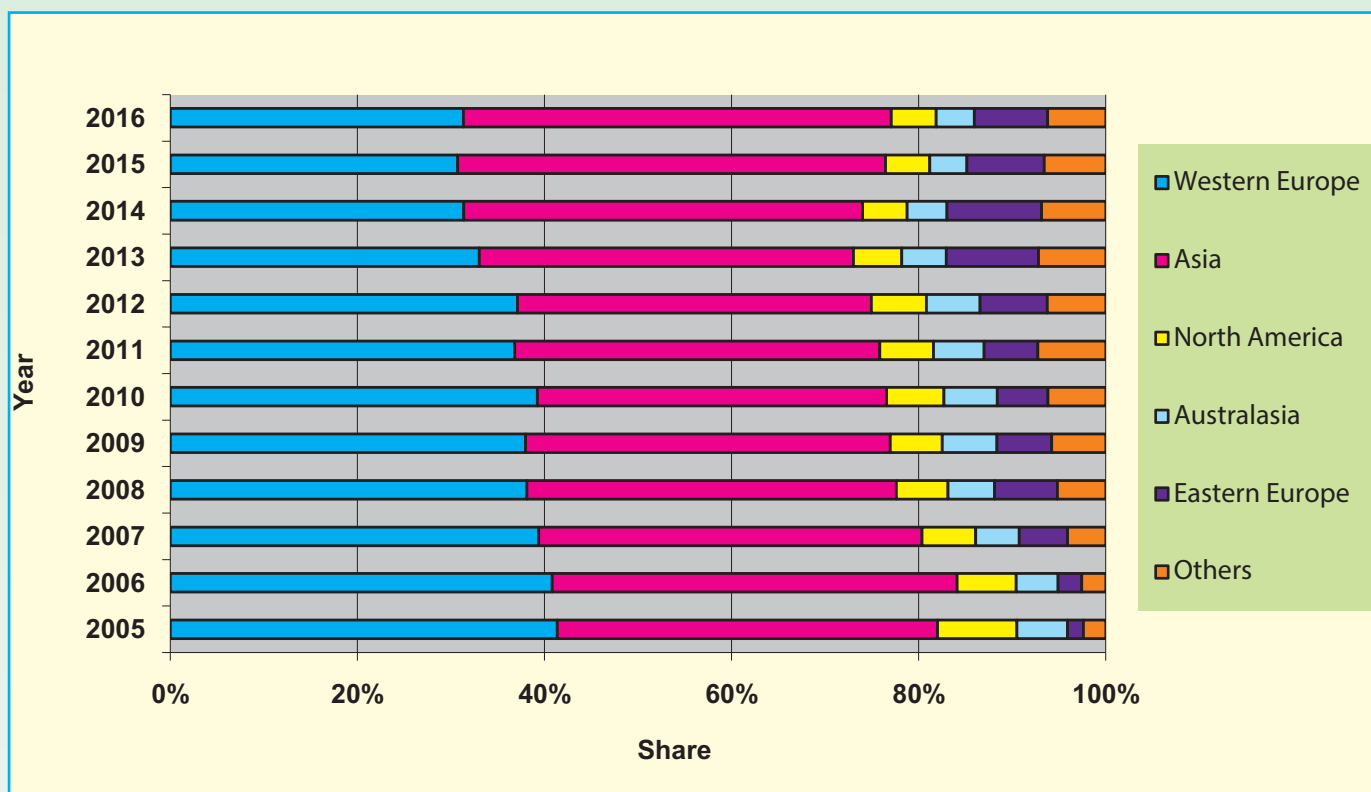
Table 02

Country of Residence	2012	2013	2014	2015	2016
<b>NORTH AMERICA</b>	<b>59,236</b>	<b>65,616</b>	<b>72,653</b>	<b>84,943</b>	<b>98,376</b>
Canada	29,329	30,926	33,282	37,732	44,122
U.S.A.	29,907	34,690	39,371	47,211	54,254
<b>LATIN AMERICA &amp; THE CARIBBEAN</b>	<b>1,626</b>	<b>3,166</b>	<b>4,124</b>	<b>4,628</b>	<b>5,625</b>
<b>WESTERN EUROPE</b>	<b>373,063</b>	<b>421,037</b>	<b>479,007</b>	<b>552,442</b>	<b>643,333</b>
Austria	7,991	11,300	12,664	14,253	16,995
Belgium	11,323	9,138	9,915	13,054	14,387
Denmark	8,323	9,845	11,239	15,203	18,097
Finland	4,840	2,471	2,903	3,830	5,057
France	56,863	64,388	78,883	86,126	96,440
Germany	71,642	85,470	102,977	115,868	133,275
Italy	15,871	17,982	21,116	24,293	29,791
Netherlands	26,754	22,281	24,196	32,742	41,373
Norway	7,703	8,573	9,237	12,007	12,790
Spain	8,319	8,183	11,914	15,582	19,425
Sweden	13,775	12,597	14,259	18,423	21,589
Switzerland	20,054	19,141	20,097	22,418	26,282
U.K.	114,218	137,416	144,168	161,845	188,159
Others	5,387	12,252	15,439	16,798	19,673
<b>EASTERN EUROPE</b>	<b>72,401</b>	<b>125,695</b>	<b>154,153</b>	<b>148,458</b>	<b>161,171</b>
Russia	28,402	51,235	69,718	61,846	58,176
Ukraine	22,348	38,607	29,882	23,853	31,302
Others	21,651	35,853	54,553	62,759	71,693
<b>MIDDLE EAST</b>	<b>56,169</b>	<b>80,509</b>	<b>88,991</b>	<b>101,066</b>	<b>107,635</b>
<b>AFRICA</b>	<b>5,045</b>	<b>8,081</b>	<b>12,163</b>	<b>12,899</b>	<b>12,144</b>
South Africa	3,048	3,366	4,155	4,717	5,208
Others	1,997	4,715	8,008	8,182	6,936
<b>EAST ASIA</b>	<b>132,730</b>	<b>183,097</b>	<b>280,511</b>	<b>362,857</b>	<b>425,161</b>
China (P.R.)	27,316	54,288	128,166	214,783	271,577
Indonesia	2,890	17,295	29,558	23,305	16,047
Japan	26,085	31,505	39,136	39,358	43,110
Korea (South)	7,838	12,207	13,412	14,373	14,520
Malaysia	21,776	19,181	23,178	22,772	24,727
Philippines	5,687	14,616	11,160	11,305	12,747
Singapore	17,273	15,546	15,762	15,846	19,033
Thailand	7,897	9,608	9,260	10,112	9,462
Taiwan (P.C)	12,703	3,931	5,193	5,330	6,579
Others	3,265	4,920	5,686	5,673	7,359
<b>SOUTH ASIA</b>	<b>247,559</b>	<b>326,556</b>	<b>370,299</b>	<b>459,415</b>	<b>513,536</b>
Bangladesh	4,646	10,037	10,754	13,358	17,098
India	176,340	208,795	242,734	316,247	356,729
Maldives	47,572	79,474	86,359	90,617	95,167
Nepal	1,038	2,019	3,319	5,801	13,153
Pakistan	16,056	25,336	25,424	32,300	29,965
Others	1,907	895	1,709	1,092	1,424
<b>AUSTRALASIA</b>	<b>57,776</b>	<b>60,836</b>	<b>65,252</b>	<b>71,672</b>	<b>83,851</b>
Australia	51,614	54,252	57,940	63,554	74,496
New Zealand	5,641	6,174	6,880	7,762	9,045
Others	521	410	432	356	310
<b>Total</b>	<b>1,005,605</b>	<b>1,274,593</b>	<b>1,527,153</b>	<b>1,798,380</b>	<b>2,050,832</b>



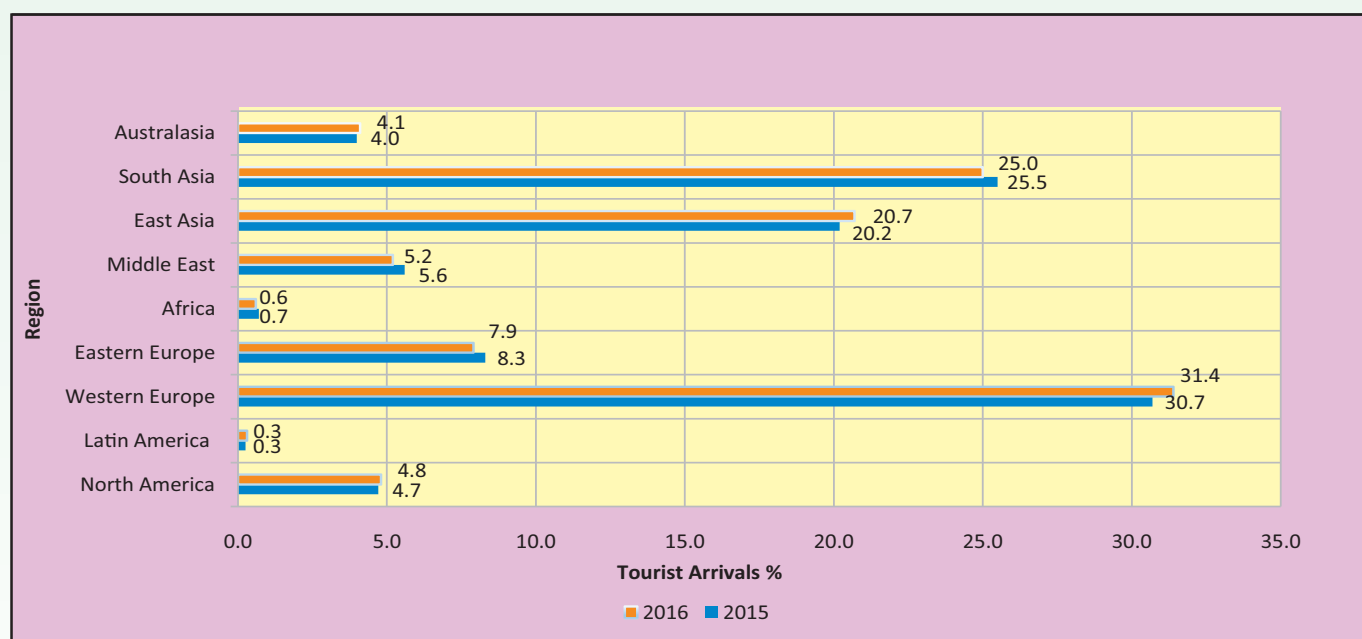
## Share of Tourist Arrivals by Region – 2005 to 2016

Chart 2(a)



## Tourist Arrivals by Region - 2015 & 2016

Chart 2 (b)



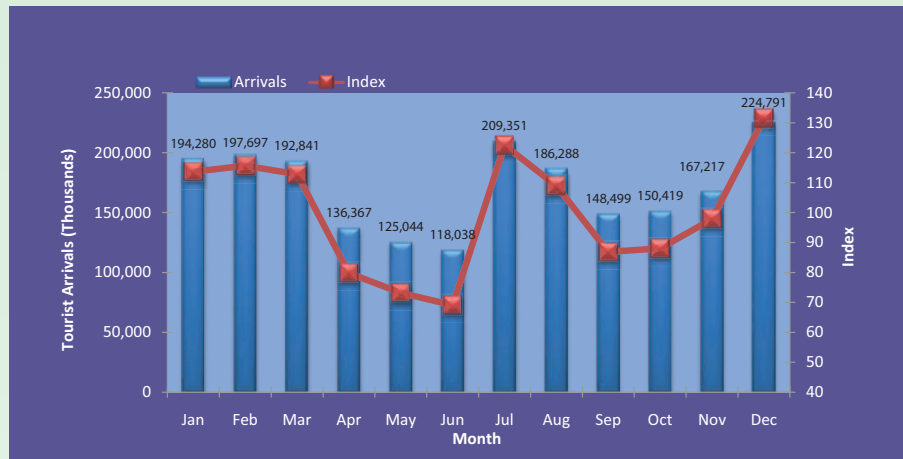
## Tourist Arrivals by Miscellaneous Countries – 2012 to 2016

Table 2 (a)

Country of Residence	2012	2013	2014	2015	2016
<b>LATIN AMERICA &amp; THE CARIBBEAN</b>	<b>1,626</b>	<b>3,166</b>	<b>4,124</b>	<b>4,628</b>	<b>5,625</b>
Argentina	387	400	509	550	771
Chille	-	255	366	433	524
Colombia	-	268	340	466	567
Brazil	476	803	1,071	1,341	1,385
Others	763	1,440	1,838	1,838	2,378
<b>WESTERN EUROPE-OTHERS</b>	<b>5,387</b>	<b>12,252</b>	<b>15,439</b>	<b>16,798</b>	<b>19,673</b>
Greece	1,415	4,010	5,002	5,144	4,573
Ireland	1,951	4,512	5,163	5,970	7,968
Portugal	1,284	2,097	2,620	3,001	4,095
Others	737	1,633	2,654	2,683	3,037
<b>OTHERS</b>	<b>21,651</b>	<b>35,853</b>	<b>54,553</b>	<b>54,553</b>	<b>71,693</b>
Czech. Republic	5,877	8,881	11,736	15,278	17,858
Hungary	1,418	1,653	2,697	2,955	3,942
Poland	5,806	9,688	13,370	13,245	14,432
Romania	1,029	1,687	2,331	3,107	3,466
Slovakia	2,040	1,731	2,411	4,214	5,696
Lithuania	1,078	1,405	1,858	1,764	2,372
Turkey	1,460	2,399	2,500	3,108	3,804
Kazakhstan	996	2,362	3,750	6,371	5,285
Others	1,947	6,047	13,900	4,511	14,838
<b>AFRICA -OTHERS</b>	<b>1,997</b>	<b>4,715</b>	<b>8,008</b>	<b>8,182</b>	<b>6,936</b>
Kenya	645	507	665	601	706
Mauritius	284	288	347	430	550
Nigeria	684	550	487	390	343
Sudan	-	426	718	665	902
Others	270	2,815	5,755	5,818	4,435
<b>MIDDLE EAST</b>	<b>56,169</b>	<b>80,509</b>	<b>88,991</b>	<b>101,066</b>	<b>107,635</b>
Baharain	2,016	2,743	2,699	2,697	2,887
Iran	1,815	2,058	2,809	3,486	5,862
Isreal	7,212	8,545	8,058	7,790	10,391
Jordan	1,852	2,976	2,998	3,370	4,488
Kuwait	3,245	7,427	8,170	6,522	5,726
Lebanon	2,116	3,371	3,714	4,829	6,000
Oman	2,602	7,634	12,756	14,216	13,268
Saudi Arabia	19,423	23,753	30,875	36,617	38,836
Qatar	2,271	1,073	1,400	1,547	1,709
UAE	11,083	8,471	9,895	10,576	8,475
Egypt	800	1,806	2,179	2,734	3,240
Others	1,734	10,652	3,438	6,682	6,753
<b>ASIA -OTHERS</b>	<b>5172</b>	<b>5,815</b>	<b>7,395</b>	<b>6,765</b>	<b>8,783</b>
Myanmar	1108	2,848	2,644	2,794	3,645
Vietnam	906	1,163	1,432	1,798	2,114
Afganistan	649	559	699	587	869
Bhutan	831	266	425	397	462
Others	1,678	979	2,195	1,189	1,693
<b>TOTAL</b>	<b>92,002</b>	<b>142,310</b>	<b>178,510</b>	<b>191,992</b>	<b>220,345</b>

## Seasonality of Tourist Traffic - 2016

Chart 3



## Seasonal Variation in Traffic Flow - 1971-2016 (Seasonal Indices) (1)

Table (c)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Seasonality ratio (2)	Coefficient of Seasonal Variation (3)
1971	179	199	156	47	29	29	57	75	57	78	121	173	2.0	60
1972	123	125	119	66	70	50	79	99	73	96	132	168	1.7	33
1973	145	129	121	84	66	50	91	103	64	91	110	146	1.5	30
1974	154	136	139	90	46	47	76	87	70	88	118	149	1.5	37
1975	137	121	130	68	65	56	69	100	62	87	131	174	1.7	44
1976	158	153	135	90	62	46	43	35	68	107	137	166	1.7	47
1977	137	141	143	77	59	43	77	87	59	90	134	153	1.5	37
1978	144	140	128	73	55	44	82	97	64	89	129	155	1.6	36
1979	136	121	122	90	63	51	81	97	71	93	123	152	1.5	30
1980	135	126	128	81	73	57	86	102	74	88	108	142	1.4	27
1981	146	127	124	92	70	54	92	106	78	87	96	127	1.5	26
1982	121	118	124	88	85	77	91	101	88	89	99	119	1.2	16
1983	175	156	159	116	117	87	89	30	36	58	73	104	1.7	45
1984	127	122	123	89	69	68	101	104	82	98	105	112	1.3	19
1985	134	126	139	92	65	52	86	94	71	85	108	148	1.5	30
1986	172	159	151	101	68	50	64	79	65	66	94	131	1.7	41
1987	167	156	150	106	54	50	67	75	66	80	93	135	1.7	40
1988	134	126	128	91	73	76	116	123	98	110	69	56	1.3	25
1989	84	80	104	80	83	75	99	112	93	98	123	169	1.7	25
1990	107	106	109	92	74	73	106	108	90	93	99	143	1.4	18
1991	109	106	103	78	67	66	115	109	94	95	107	151	1.5	22
1992	108	118	101	86	64	70	103	122	91	97	109	125	1.3	18
1993	131	123	116	91	68	62	101	100	84	94	107	123	1.3	21
1994	134	121	122	83	64	63	104	97	91	98	98	126	1.3	22
1995	137	127	119	100	73	67	107	107	92	91	84	95	1.4	21
1996	123	117	105	81	70	78	101	98	92	93	99	142	1.4	20
1997	107	115	112	88	73	76	101	105	98	93	105	128	1.3	16
1998	117	111	102	81	64	71	93	99	100	100	121	142	1.4	21
1999	122	114	113	95	69	72	92	107	93	97	115	111	1.2	16
2000	130	130	121	101	70	66	100	104	93	80	98	105	1.3	20
2001	157	166	158	131	96	101	102	56	42	46	62	83	1.4	43
2002	86	97	101	83	81	80	109	108	101	111	114	129	1.5	15
2003	97	94	98	81	72	76	105	101	86	120	132	138	1.4	23
2004	106	92	81	65	64	68	107	103	109	126	138	140	1.4	26
2005	114	115	120	109	96	96	121	116	84	85	82	86	1.1	15
2006	112	113	117	107	94	94	119	114	83	83	81	84	1.2	15
2007	137	105	85	80	64	75	107	109	90	90	110	148	1.5	25
2008	156	111	104	81	85	77	90	84	81	96	101	134	1.6	24
2009	103	92	91	70	66	81	113	110	102	101	119	152	1.5	23
2010	93	105	96	70	65	82	116	102	87	96	132	155	1.6	25
2011	104	92	105	89	69	75	117	102	84	98	127	137	1.4	20
2012	102	100	109	83	69	78	108	95	85	96	130	146	1.5	22
2013	104	107	107	76	70	85	101	116	85	101	103	145	1.4	20
2014	115	111	104	88	70	81	105	110	82	95	94	140	1.4	19
2015	104	110	105	82	76	77	117	111	96	88	96	138	1.4	18
2016	114	116	113	80	73	69	122	109	87	88	98	132	1.3	20

(1) Seasonal indices are compiled by taking average arrivals per month as 100

(2) Seasonality ratio = Highest Monthly Arrival / Average Arrival per month

(3) Coefficient of Seasonal Variation is obtained by calculating the standard deviation of the Seasonal indices



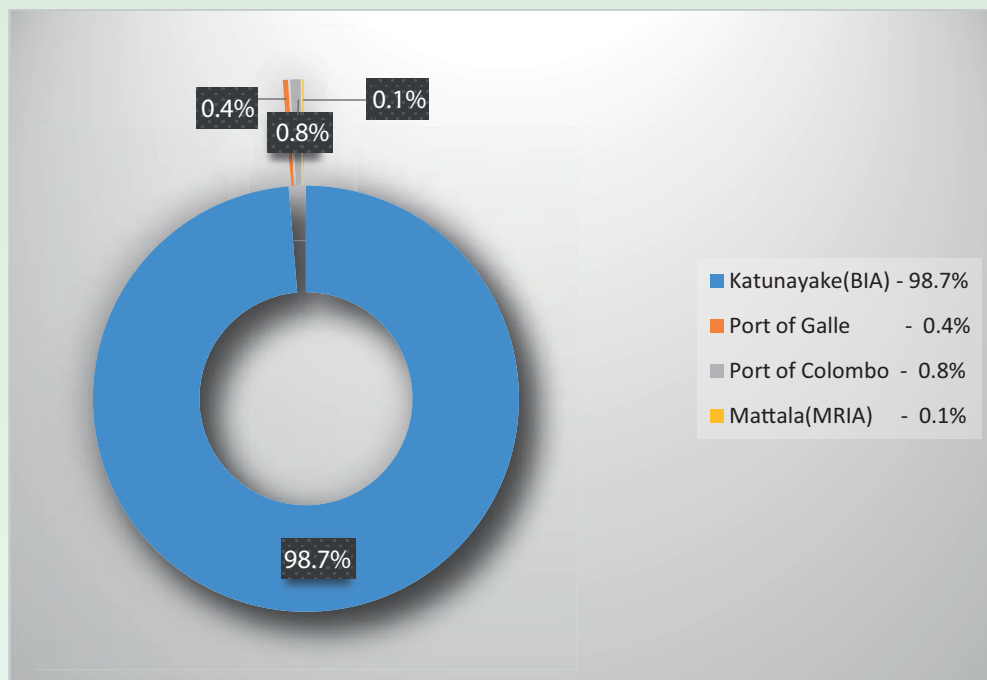
## Tourist Arrivals by Country of Residence & Month – 2016

Table 3

Country of Residence	TOTAL	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Season-ality Ratio
<b>NORTH AMERICA</b>	<b>98,376</b>	<b>9,160</b>	<b>8,372</b>	<b>9,165</b>	<b>6,370</b>	<b>6,857</b>	<b>8,028</b>	<b>10,249</b>	<b>9,105</b>	<b>5,803</b>	<b>5,777</b>	<b>6,670</b>	<b>12,820</b>	<b>1.6</b>
Canada	44,122	4,016	3,521	3,900	2,962	3,319	4,111	5,330	5,044	2,527	2,345	2,447	4,600	1.4
USA	54,254	5,144	4,851	5,265	3,408	3,538	3,917	4,919	4,061	3,276	3,432	4,223	8,220	1.8
<b>LATIN AMERICA &amp; THE</b>	<b>5,625</b>	<b>492</b>	<b>527</b>	<b>578</b>	<b>445</b>	<b>392</b>	<b>318</b>	<b>486</b>	<b>332</b>	<b>440</b>	<b>471</b>	<b>445</b>	<b>699</b>	<b>1.5</b>
<b>WESTERN EUROPE</b>	<b>643,333</b>	<b>63,690</b>	<b>73,533</b>	<b>69,972</b>	<b>39,243</b>	<b>26,826</b>	<b>29,599</b>	<b>77,862</b>	<b>64,942</b>	<b>39,956</b>	<b>42,790</b>	<b>46,565</b>	<b>68,355</b>	<b>1.5</b>
Austria	16,995	2,463	2,917	1,949	774	596	395	1,456	1,232	649	1,063	1,422	2,079	2.1
Belgium	14,387	1,285	1,552	1,639	675	377	586	2,705	1,511	1,180	688	839	1,350	2.3
Denmark	18,097	2,892	3,029	2,216	679	490	1,096	2,632	783	502	921	896	1,961	2.0
France	96,440	9,878	14,602	11,175	7,518	3,281	3,659	10,949	10,805	5,008	5,849	5,845	7,871	1.8
Netherlands	41,373	3,194	3,555	2,442	2,496	1,458	1,711	9,755	4,726	2,915	2,272	2,941	3,908	2.8
Italy	29,791	4,131	3,607	2,683	1,455	1,010	1,390	2,418	4,517	1,392	1,274	1,803	4,111	1.8
Norway	12,790	1,164	1,336	1,318	496	374	1,825	2,260	644	504	808	877	1,184	2.1
Spain	19,425	984	1,054	1,587	856	719	735	2,371	3,888	1,846	1,758	1,691	1,936	2.4
Sweden	21,589	3,715	3,277	2,339	771	416	859	937	498	466	1,305	1,943	5,063	2.8
Switzerland	26,282	2,483	2,580	2,122	1,870	966	1,208	5,540	1,672	1,432	2,103	1,695	2,611	2.5
UK	188,159	16,253	19,194	21,430	12,006	8,412	9,406	23,948	20,475	12,288	10,964	13,337	20,446	1.5
Germany	133,275	12,760	14,426	16,264	8,065	7,591	5,461	10,971	12,224	10,101	12,246	11,172	11,994	1.5
Others	24,730	2,488	2,404	2,808	1,582	1,136	1,268	1,920	1,967	1,673	1,539	2,104	3,841	1.9
<b>EASTERN EUROPE</b>	<b>161,171</b>	<b>22,733</b>	<b>21,745</b>	<b>16,899</b>	<b>11,285</b>	<b>5,313</b>	<b>4,733</b>	<b>7,472</b>	<b>7,403</b>	<b>7,728</b>	<b>12,109</b>	<b>21,249</b>	<b>22,502</b>	<b>1.7</b>
Russia	58,176	8,358	6,958	5,916	4,081	1,756	1,608	2,269	2,511	2,353	4,726	8,461	9,179	1.9
Ukraine	31,302	4,662	4,261	2,979	2,338	1,213	755	1,014	1,164	1,413	2,782	4,323	4,398	1.8
Czech Republic	17,858	2,576	3,330	2,443	1,222	357	530	1,124	885	941	791	1,755	1,904	2.2
Poland	14,432	2,067	2,167	1,289	943	435	466	810	817	842	745	2,045	1,806	1.8
Others	39,403	5,070	5,029	4,272	2,701	1,552	1,374	2,255	2,026	2,179	3,065	4,665	5,215	1.6
<b>AFRICA</b>	<b>12,144</b>	<b>1,038</b>	<b>839</b>	<b>1,148</b>	<b>818</b>	<b>869</b>	<b>568</b>	<b>1,078</b>	<b>877</b>	<b>1,068</b>	<b>756</b>	<b>910</b>	<b>2,175</b>	<b>2.1</b>
South Africa	5,208	322	327	562	273	315	344	424	300	454	308	292	1,287	3.0
Others	6,936	716	512	586	545	554	224	654	577	614	448	618	888	1.5
<b>MIDDLE EAST</b>	<b>107,635</b>	<b>10,109</b>	<b>4,896</b>	<b>10,094</b>	<b>5,803</b>	<b>6,005</b>	<b>2,210</b>	<b>18,591</b>	<b>18,746</b>	<b>11,560</b>	<b>5,626</b>	<b>7,274</b>	<b>6,721</b>	<b>2.1</b>
Saudi Arabia	38,836	3,813	1,075	3,636	1,372	2,279	400	7,514	9,338	4,057	1,290	3,052	1,010	2.9
UAE	8,475	562	287	641	363	507	132	2,021	1,297	1,130	286	424	825	2.9
Isreal	10,391	768	921	459	972	302	408	1,007	1,328	1,055	1,585	518	1,068	1.8
Kuwait	5,726	961	368	410	409	394	207	761	779	630	211	219	377	2.0
Oman	13,268	1,764	558	613	632	727	105	3,812	2,662	693	541	580	581	3.4
Others	30,939	2,241	1,687	4,335	2,055	1,796	958	3,476	3,342	3,995	1,713	2,481	2,860	1.7
<b>EAST ASIA</b>	<b>425,161</b>	<b>38,807</b>	<b>46,632</b>	<b>33,957</b>	<b>29,786</b>	<b>27,612</b>	<b>30,363</b>	<b>42,890</b>	<b>41,436</b>	<b>34,150</b>	<b>31,597</b>	<b>31,586</b>	<b>36,345</b>	<b>1.3</b>
China(P.R.) **	271,577	26,083	32,186	19,645	18,972	16,004	19,952	30,631	27,519	22,111	20,566	18,590	19,318	1.4
Japan	43,110	3,134	4,726	4,074	3,172	2,233	2,674	3,633	5,179	4,032	2,845	2,702	4,706	1.4
Malaysia	24,727	1,532	2,155	2,071	1,509	2,118	1,976	2,395	1,817	2,188	1,727	2,376	2,863	1.4
Philippines	12,747	903	989	1,175	991	1,113	1,003	1,057	949	1,156	1,136	1,228	1,047	1.2
Indonesia	15,297	1,118	1,816	2,010	1,581	2,090	724	566	497	707	783	1,225	2,180	1.7
Singapore	18,602	687	1,388	1,752	1,023	1,440	1,718	1,339	1,561	1,465	1,196	1,963	3,070	2.0
Thailand	10,880	2,105	670	919	754	809	606	913	839	577	1,044	820	824	2.3
Korea(South)	14,283	1,868	1,322	1,194	749	914	909	1,231	1,296	1,001	1,173	1,386	1,240	1.6
Others	13,938	1,377	1,380	1,117	1,035	891	801	1,125	1,779	913	1,127	1,296	1,097	1.5
<b>SOUTH ASIA</b>	<b>513,536</b>	<b>40,501</b>	<b>36,216</b>	<b>44,175</b>	<b>37,312</b>	<b>47,120</b>	<b>35,797</b>	<b>42,568</b>	<b>36,421</b>	<b>40,955</b>	<b>46,579</b>	<b>46,319</b>	<b>59,573</b>	<b>1.4</b>
India	356,729	28,895	26,559	30,170	25,890	34,259	27,068	27,665	24,418	27,241	36,471	30,148	37,945	1.3
Maldives	95,167	6,908	5,780	9,006	6,706	7,441	4,722	8,203	6,739	8,385	5,417	9,948	15,912	2.0
Pakistan	29,965	2,298	1,648	2,716	2,260	2,504	1,459	3,252	3,171	2,523	2,266	2,869	2,999	1.3
Bangladesh	17,098	1,130	1,081	1,060	1,258	1,265	1,022	2,175	1,110	1,742	1,665	1,959	1,631	1.5
Others	14,577	1,270	1,148	1,223	1,198	1,651	1,526	1,273	983	1,064	760	1,395	1,086	1.4
<b>AUSTRALASIA</b>	<b>83,851</b>	<b>7,750</b>	<b>4,937</b>	<b>6,853</b>	<b>5,305</b>	<b>4,050</b>	<b>6,422</b>	<b>8,155</b>	<b>7,026</b>	<b>6,839</b>	<b>4,714</b>	<b>6,199</b>	<b>15,601</b>	<b>2.2</b>
Australia	74496	7,084	4,421	6,158	4,699	3,446	5,760	7,089	6,235	5,997	4,103	5,481	14,023	2.3
New Zealand	9,045	658	507	673	592	585	640	1,022	747	824	564	689	1,544	2.0
Others	310	8	9	22	14	19	22	44	44	18	47	29	34	1.8
<b>TOTAL</b>	<b>2,050,832</b>	<b>194,280</b>	<b>197,697</b>	<b>192,841</b>	<b>136,367</b>	<b>125,044</b>	<b>118,038</b>	<b>209,351</b>	<b>186,288</b>	<b>14,8499</b>	<b>150,419</b>	<b>167,217</b>	<b>224,791</b>	<b>1.3</b>

## Modes of Transport and Ports of Arrival - 2016

Chart 4



## Relative Importance of Different Ports Percentage Distribution of Arrivals - 2008 to 2016

Table(d)

Port	2008	2009	2010	2011	2012	2013	2014	2015	2016
Katunayake (BIA)	99.9	99.9	99.9	99.8	99.7	98.8	98.1	98.6	98.7
Mattala (MRIA)	—	—	—	—	—	0.1	0.1	0.0	0.1
TOTAL AIR	99.9	99.9	99.9	99.8	99.7	98.9	98.2	98.6	98.8
Galle Harbor	—	—	—	—	—	0.8	1.4	1.1	0.4
Colombo Harbor	0.1	0.1	0.1	0.2	0.3	0.3	0.4	0.3	0.8
TOTAL SEA	0.1	0.1	0.1	0.2	0.3	1.1	1.8	1.4	1.2
Total	100	100	100	100	100	100	100	100	100

Source : Department of Immigration & Emigration

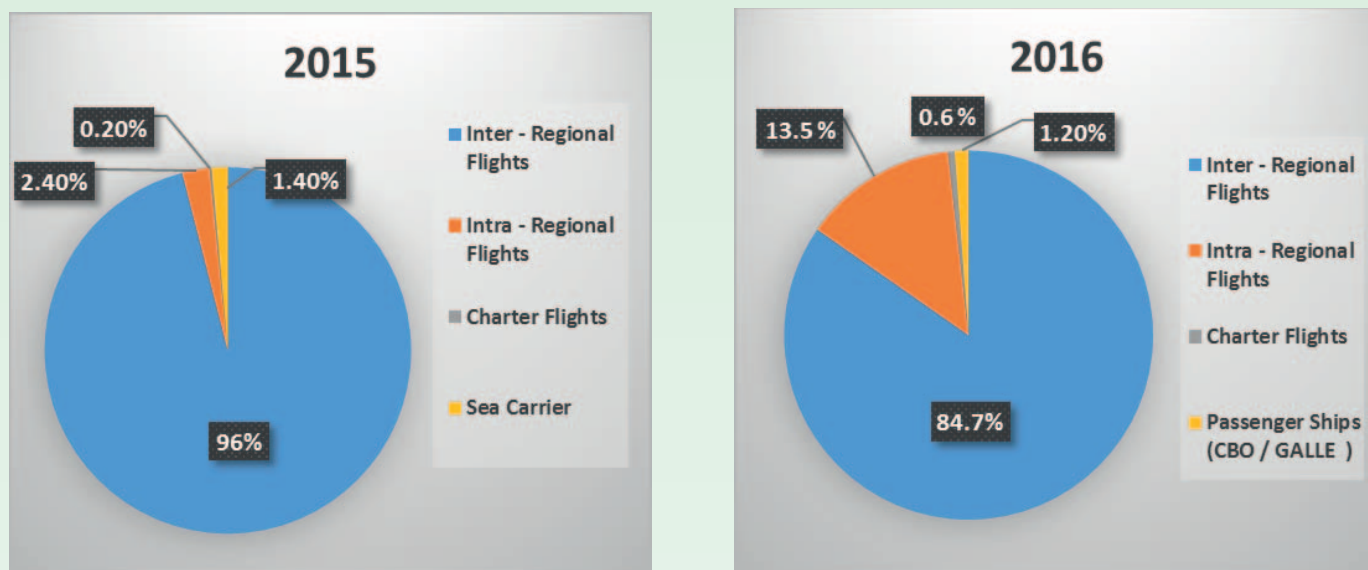
## Tourist Arrivals by Country of Residence & Modes of Transport - 2016

Table 4

Country of Residence	Total	By Air	Sea
<b>NORTH AMERICA</b>	<b>98,376</b>	<b>97,305</b>	<b>1,071</b>
Canada	44,122	43,097	1,025
USA	54,254	54,208	46
<b>LATIN AMERICA &amp;</b>	<b>-</b>		
<b>THE CARIBBEAN</b>	<b>5,602</b>	<b>4,749</b>	<b>853</b>
<b>WESTERN EUROPE</b>	<b>643,333</b>	<b>635,735</b>	<b>7,598</b>
Austria	16,995	16,995	-
Belgium	14,387	14,323	64
Denmark	18,097	18,082	15
Finland	5,057	4,412	645
France	96,440	95,989	451
Netherlands	41,373	39,689	1,684
Italy	29,791	29,773	18
Norway	12,790	12,789	1
Spain	19,425	19,420	5
Sweden	21,589	21,588	1
Switzerland	26,282	26,277	5
UK	188,159	183,781	4,378
Germany	133,275	133,249	26
Others	19,673	19,368	305
<b>EASTERN EUROPE</b>	<b>161,171</b>	<b>157,531</b>	<b>3,640</b>
Russia	58,176	55,937	2,239
Others	102,995	101,594	1,401
<b>AFRICA</b>	<b>12,149</b>	<b>11,973</b>	<b>176</b>
<b>MIDDLE EAST</b>	<b>107,635</b>	<b>107,482</b>	<b>153</b>
<b>ASIA</b>	<b>938,717</b>	<b>929,738</b>	<b>8,979</b>
China (PR)	271,597	269,962	1,635
India	356,729	350,145	6,584
Indonesia	16,047	16,030	17
Japan	43,110	43,107	3
Malaysia	24,727	24,717	10
Philippines	12,747	12,515	232
Singapore	19,033	19,017	16
Thailand	9,462	9,462	-
Korea (South)	14,520	14,514	6
Pakistan	29,965	29,949	16
Maldives	<b>95,167</b>	<b>95,156</b>	<b>11</b>
Thailand (P.C)	6,579	6,574	5
Others	39,034	38,590	444
<b>AUSTRALASIA</b>	<b>83,849</b>	<b>82,052</b>	<b>1,797</b>
Australia	74,496	72,730	1,766
New Zealand	9,045	9,045	-
Others	308	277	31
<b>Total</b>	<b>2,050,832</b>	<b>2,026,565</b>	<b>24,267</b>

## Tourist Arrivals by Type of Carrier 2015 & 2016

Chart 5



## Relative Importance of Different Carriers - Percentage Distribution of Arrivals 2006 to 2016

Table (e)

Carrier	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Inter-Regional Flights	76.1	77.6	78.1	82.5	81.5	86.2	87.8	86.9	92.3	96.0	84.7
Intra-Regional Flights	22.9	20.6	18.8	16.2	17.4	11.8	11.3	9.7	5.6	2.4	13.5
Charter Flights	0.9	1.7	3.0	1.2	1.0	1.8	0.6	1.4	0.4	0.2	0.6
<b>TOTAL AIR</b>	<b>99.9</b>	<b>99.9</b>	<b>99.9</b>	<b>99.9</b>	<b>99.9</b>	<b>99.8</b>	<b>99.7</b>	<b>98.0</b>	<b>98.3</b>	<b>98.6</b>	<b>98.8</b>
Passenger Ships (CBO)	0.1	0.1	0.1	0.1	0.1	0.2	0.3	2.0	1.7	1.4	1.2
<b>TOTAL SEA</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.2</b>	<b>0.3</b>	<b>2.0</b>	<b>1.7</b>	<b>1.4</b>	<b>1.2</b>
<b>Total</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100</b>



# Tourist Arrivals by Country of Residence & Carrier - 2016

Table 5

COUNTRY	TOTAL	SRI LANKAN AIRLINES	EMIRATES	QATAR AIRLINES	JET AIRWAYS	SPICE JET	ETHIAD AIRWAYS	CATHAY PACIFIC	FLY DUBAI	CHINA EASTERN AIR LINES	AIR ASIA	AIR CHINA	OMAN AIR	AIR ARABIA	INDIAN AIR LINES
NORTH AMERICA	98,376	27,481	22,384	15,636	5,400	1,148	5,445	4,625	1,898	1,629	2,537	330	1,629	871	334
Canada	44,122	141,666	10,750	6,572	2,781	402	1,848	1,537	627	830	888	104	730	279	140
USA	54,254	133,15	11,634	9,064	2,619	739	3,597	3,088	1,271	799	888	226	799	592	194
LATIN AMERICA & THE CARIBBEAN	5,602	12,54	1,016	485	188	201	218	123	237	27	354	6	110	110	25
WESTERN EUROPE	643,333	156,744	199,532	109,216	14,300	2,813	42,923	3,458	7,287	1,074	8,426	319	27,956	1,145	5
Austria	16,995	928	6,485	4,592	69	54	1,368	20	309	26	136	7	955	17	-
Belgium	14,387	2,240	3,649	975	34	34	1,118	49	79	23	160	16	107	107	37
Denmark	18,097	3,122	6,092	5,161	130	83	997	18	146	40	303	7	228	303	19
France	96,440	17,663	28,781	24,363	4,917	323	5,263	428	883	234	1,358	45	3,222	126	-
Netherlands	41,373	3,378	21,230	6,731	1,016	135	2,969	134	267	63	659	8	311	41	-
Italy	29,791	3,696	13,049	5,030	245	132	2,224	99	238	82	294	7	2,032	44	-
Norway	12,790	2,341	3,254	5,910	114	142	6	6	50	20	213	4	140	10	-
Spain	19,425	9,204	4,441	3,197	191	180	504	25	264	46	249	15	159	39	-
Sweden	21,589	34	4,784	11,477	294	131	1,060	59	207	68	583	73	451	35	-
Switzerland	26,282	4,812	9,027	4,999	194	99	2,382	81	103	27	237	8	3,458	26	-
UK	188,159	73,741	48,186	5,209	4,777	909	6,316	2,124	3,003	222	2,422	53	4,435	328	5
Germany	133,275	30,556	43,098	23,532	821	450	16,826	278	606	162	1,255	76	12,044	298	-
Others	24,730	5,029	7,458	3,996	557	220	1,754	137	1,132	61	557	-	414	125	-
EASTERN EUROPE	161,171	17,576	33,266	13,667	682	961	8,528	217	34,074	593	1,571	63	1,427	31,255	-
Russia	58,176	2,020	15,731	5,452	222	508	4,116	145	8,126	215	683	34	236	14,962	-
Ukraine	31,302	590	1,527	643	107	131	376	2	11,102	37	196	4	95	12,745	-
Czech Republic	17,858	1,957	4,115	487	50	38	947	12	7,746	111	147	-	307	17	-
Poland	14,432	4,251	3,758	2,831	73	88	797	18	875	76	229	7	212	42	-
Others	39,403	8,758	8,135	4,254	230	196	2,292	40	6,225	154	316	18	577	3,489	-
AFRICA	12,149	2,170	4,255	2,113	429	66	661	103	642	19	140	5	235	292	-
South Africa	5,208	760	2,078	1,118	123	40	284	74	299	6	59	2	72	64	-
Others	6,941	1,410	2,177	995	306	26	377	29	343	13	81	3	163	228	-
MIDDLE EAST	107,635	35,810	19,700	12,300	607	369	2,537	162	4,940	97	355	48	9,464	5,156	-
Saudi Arabia	38,836	21,504	2,379	3,173	90	20	391	6	1,085	25	94	2	1,543	807	-
UAE	8,475	380	5,695	74	20	10	926	4	542	-	3	4	98	645	-
Israel	10,391	1,081	4,359	2,095	335	281	33	134	10	24	10	31	29	20	-
Kuwait	5,726	1,631	268	196	18	7	54	3	78	-	10	5	75	16	-
Oman	13,268	5,838	329	434	38	14	179	10	266	-	11	-	5,884	156	-
Others	30,939	5,376	6,670	6,328	106	37	954	5	2,959	48	227	6	1,835	3,512	-
EAST ASIA	425,181	121,963	9,990	2,189	2,808	906	783	50,808	1,960	80,866	30,492	44,230	783	1,047	-
China (PR.)	271,597	65,821	2,405	731	1,924	374	279	41,917	515	77,001	19,301	43,739	237	822	-
Indonesia	16,047	2,886	288	58	23	5	26	17	38	15	625	-	30	8	-
Japan	43,110	20,449	825	214	225	182	83	3,486	49	2308	1,230	220	21	14	-
Malaysia	24,727	6,771	644	162	75	57	32	118	59	34	6,992	11	34	47	-
Philippines	12,747	6,392	1,065	668	71	25	233	534	1,135	41	426	4	370	170	-
Singapore	19,033	7,581	4,040	130	132	33	7	144	17	16	317	12	13	1	-
Thailand	9,462	5,808	85	48	33	6	15	8	7	10	113	1	10	3	-
Korea (South)	14,520	1,992	332	107	256	182	74	1,561	113	1,035	405	213	43	13	-
Others	13,938	4,263	306	71	69	42	14	3,023	27	406	1,083	30	12	7	-
SOUTH ASIA	513,536	258,112	37,248	3,192	83,349	68,807	1,211	551	3,747	1,859	1,079	58	1,178	1,741	35,893
India	356,729	146,478	6,077	1,748	82,141	68,673	782	436	2,732	129	503	44	825	1,321	35,483
Bangladesh	17,098	14,998	189	95	641	2	18	10	47	9	81	1	27	37	-
Pakistan	29,965	25,009	1,942	922	40	3	240	39	615	17	77	7	218	305	-
Maldives	95,167	60,683	28,419	265	23	27	105	60	54	1,702	387	4	20	31	-
Others	14,577	10,944	621	162	504	66	6	299	2	31	88	2	88	410	-
AUSTRALASIA	83,849	34,297	11,046	1,399	985	438	1,291	747	632	296	1,560	119	264	97	-
Australia	74,496	32,069	3,499	1,120	862	349	1,120	569	487	1,72	924	80	158	924	72
New Zealand	9,045	2,089	1317	229	123	85	169	176	145	137	629	39	53	25	-
Others	308	139	22	7	-	4	2	2	-	1	7	-	2	-	-
TOTAL	2,050,832	655,407	338,437	160,197	108,748	75,709	63,597	60,794	55,417	36,460	46,514	45,178	42,288	41,092	35,898

# Tourist Arrivals by Country of Residence & Carrier - 2016

Table 5 (Cont.)

COUNTRY	SINGAPORE AL	MALAYSIAN AL	THAI AIR WAYS	MIHIN LANKA AIR LINES	KOREAN AIR LINES	TURKISH AIR LINE	SAUDIA	MALINDO AIR	KUWAIT AIRWAYS	AUSTRIAN AIR	ROYAL DUTCH AIR LINES	ROTANA JET	HIMALAYA AIRLINE	CHINA AIR LINES	CHARTER	SHIPS
NORTH AMERICA	2,188	620	1,429	35	504	757	306	430	719	41	185	75	27	-	271	1,071
Canada	435	257	378	1	127	122	119	214	367	18	100	24	1	-	10	1,025
USA	1,753	363	1,051	34	377	635	187	216	352	23	85	51	26	-	261	46
LATIN AMERICA & THE CARIBBEAN	80	92	62	53	20	77	14	52	11	6	5	4	-	-	29	853
WESTERN EUROPE	3,456	1,931	2,390	22,149	920	10,711	3,548	1,747	5,235	2,154	1,808	288	34	-	4,166	7,598
Austria	57	25	79	2	17	371	9	52	28	1,362	10	-	2	-	15	-
Belgium	58	38	63	4	11	449	71	20	19	10	65	4	-	-	7	64
Denmark	70	86	80	-	191	1,165	15	66	15	17	22	2	2	-	5	15
France	525	240	338	3	104	2,682	2,159	213	1,773	26	151	25	-	-	144	451
Netherlands	152	102	100	15	43	994	25	146	47	17	1,057	6	1	-	42	1,684
Italy	108	50	118	-	60	394	168	87	585	30	21	12	1	-	967	18
Norway	38	31	77	-	26	281	2	31	11	5	17	-	1	-	2	1
Spain	36	42	49	-	41	435	177	59	33	5	9	6	2	-	12	5
Sweden	94	65	119	-	65	1,124	8	132	21	60	64	4	2	-	574	1
Switzerland	178	40	128	-	52	101	12	66	30	154	26	2	1	-	34	5
UK	1,638	961	773	22,038	117	1,058	649	507	2,097	32	128	98	16	-	1,939	4,378
Germany	380	171	331	-	143	633	183	181	495	401	217	23	6	-	83	26
Others	122	80	135	87	50	1,024	70	187	81	35	21	106	-	-	342	950
EASTERN EUROPE	268	184	200	275	423	4,287	177	303	251	290	39	30	4	-	6,920	3,640
Russia	50	77	62	-	207	188	27	121	46	5	5	6	3	-	2,690	2,239
Ukraine	29	25	35	-	37	155	16	48	39	16	7	3	-	-	49	350
Czech Republic	28	18	12	241	69	1,006	11	28	15	93	2	2	-	-	-	-
Poland	100	18	14	-	36	166	26	38	62	28	2	10	-	-	614	61
Others	61	46	77	34	74	2,772	97	68	89	148	23	9	1	-	369	851
AFRICA	99	60	57	55	26	84	291	60	53	1	1	23	-	-	33	176
South Africa	71	34	27	-	10	4	26	26	12	-	-	11	-	-	4	4
Others	28	26	30	55	16	80	265	34	41	1	1	12	-	-	29	172
MIDDLE EAST	123	147	368	158	117	2,075	8,033	119	4,148	13	7	80	5	-	544	153
Saudi Arabia	32	33	42	-	33	5	7,354	21	193	-	-	2	-	-	2	-
UAE	5	7	23	-	3	1	-	2	4	-	-	27	-	-	1	1
Israel	38	5	165	-	16	1,568	14	-	2	13	2	1	1	-	124	-
Kuwait	5	-	28	-	2	2	6	-	3,321	-	-	-	-	-	-	1
Oman	-	2	24	-	18	6	3	6	50	-	-	-	-	-	-	-
Others	43	100	86	158	45	493	656	90	578	-	5	50	4	-	417	151
EAST ASIA	15,869	19,639	14,194	4	14,692	148	978	7,934	232	9	5	38	7	-	648	1,959
China (PR.)	3,105	4,544	4,022	4	1,489	107	57	1,269	114	-	1	10	7	-	167	1,635
Indonesia	565	10,077	56	-	13	4	810	195	6	-	-	2	-	-	283	17
Japan	2,473	959	3,590	-	6,592	18	18	138	6	2	1	2	-	-	2	3
Malaysia	731	3,027	103	-	30	1	39	5,741	7	-	1	4	-	-	22	10
Philippines	752	206	258	-	14	1	37	55	49	-	-	9	-	-	-	232
Singapore	6,133	121	65	-	10	2	2	211	3	-	-	2	-	-	5	16
Thailand	42	26	3,205	-	8	1	1	30	-	-	1	-	-	-	1	-
Korea (South)	495	248	797	-	6,507	7	13	72	34	-	1	7	-	-	7	6
Others	1,573	431	2,098	-	29	7	1	223	13	7	-	2	-	-	161	40
SOUTH ASIA	1,316	669	893	30	2,797	81	278	734	673	2	7	55	468	37	451	7,020
India	896	318	290	-	93	28	115	415	465	2	5	38	16	-	92	6,584
Bangladesh	184	42	52	30	7	23	32	74	98	-	-	10	6	37	14	316
Pakistan	27	54	98	-	8	5	102	91	92	-	2	5	2	-	29	16
Maldives	166	203	134	-	2,671	11	27	133	8	-	-	2	11	-	10	11
Others	43	52	319	-	18	14	2	21	10	-	-	-	433	-	306	93
AUSTRALASIA	11,288	8,510	4,812	1,033	107	656	104	2,170	85	3	9	15	7	-	82	1,797
Australia	8,934	7,416	4,597	1,033	80	606	91	2,055	75	2	2	13	5	-	52	1,766
New Zealand	2,340	1,086	209	-	26	7	6	115	9	1	-	2	2	-	26	-
Others	14	8	6	-	1	43	7	-	1	-	7	-	-	-	4	31
TOTAL	34,687	31,852	24,405	23,792	19,606	18,876	13,729	13,549	11,407	2,519	2,066	608	552	37	13,144	24,267

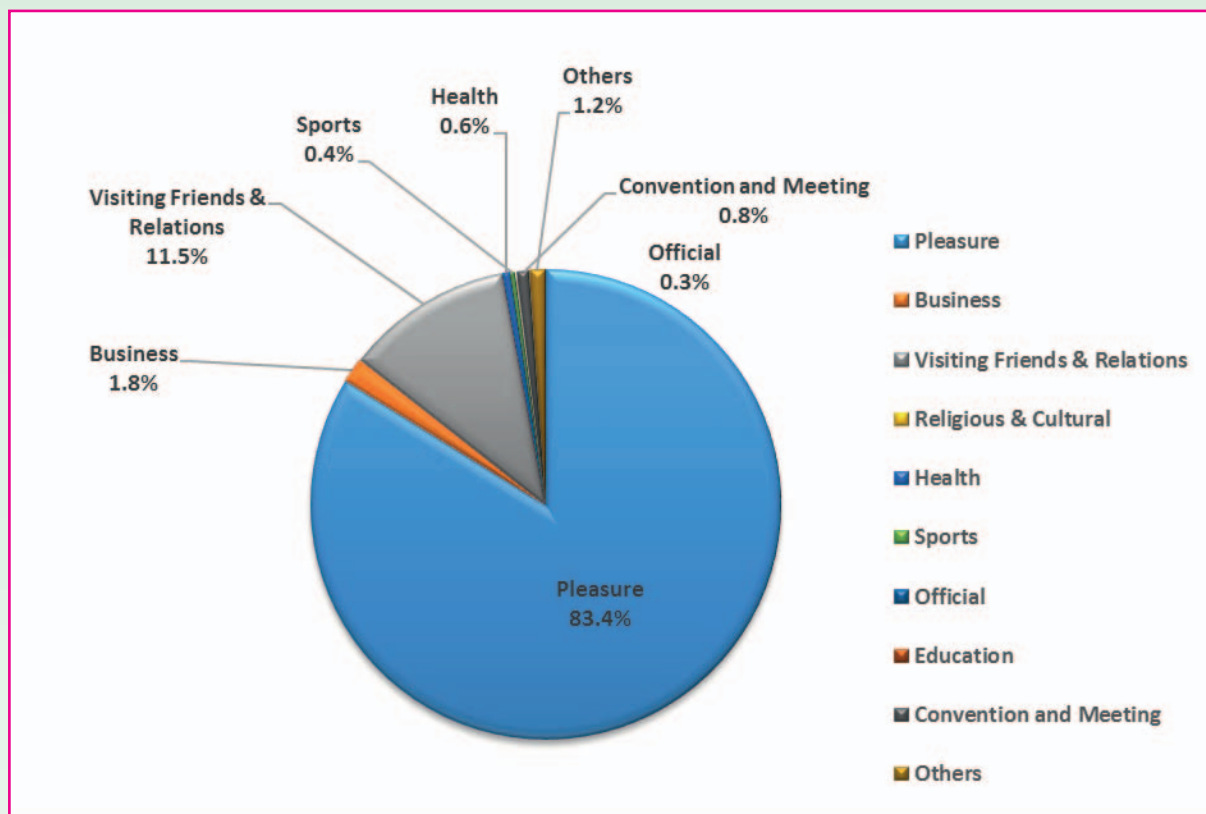
## Tourist Arrivals by Charter Carriers - 2010 to 2016

Table 5 (a)

Charter Carrier	2010	2011	2012	2013	2014	2015	2016
Aerosvit Airline	-	-	-	-	101	-	-
Indian Airforce	-	-	-	-	49	-	-
Orient Flights	-	-	-	-	86	-	48
Qantas AL	-	-	-	-	244	-	-
Spirit of Africa AL	-	-	-	-	353	-	-
Mahan Air	-	-	-	-	-	-	648
Lot Polish Airlines	-	-	-	5,873	2,513	2,144	24
Enter Air	-	-	-	2,927	-	-	-
Fin Air	3,423	-	-	-	-	-	2
Transaero Russia	-	-	-	-	-	800	-
Azur Air	-	-	-	-	-	281	1,919
Wind Rose Airlines	-	-	-	4,494	-	-	-
Special Aircraft	-	-	-	-	-	-	877
Orenburg Airlines	-	-	-	1,581	-	-	-
TNT	-	-	1,183	-	-	-	-
Condor	-	-	3,827	-	6	-	-
Transaero Airlines	-	-	-	636	-	-	-
PB Air	-	2,645	-	-	-	-	-
Meridiana	-	337	2,770	-	2	-	-
Travel Service	-	-	-	517	-	-	507
Travels Service Poloska	-	-	-	733	-	-	-
Private Aircraft	-	-	-	-	-	-	808
Smart Wings(QS)	-	1076	-	-	-	-	-
Edelweiss Air	2,908	371	612	-	-	-	-
British Airways	-	-	-	-	-	-	104
Ukraine Airline	-	-	-	-	-	5	4,152
TOM 938	-	-	976	-	-	-	-
EL AL Israel Airlines	-	-	-	-	-	-	32
First Choice	5,713	727	-	-	-	-	-
Arkeyfly	-	-	2,140	-	-	-	-
VIM Airlines	-	-	-	626	-	-	-
Island Aviation	-	-	-	-	-	502	-
Albanian Airlines	-	-	-	-	-	-	40
Thomson Airways	-	-	-	-	-	-	1,931
Royal Flights Airlines	-	-	-	-	-	-	806
NVR	1,952	8,757	3,918	-	-	-	-
Siriwijay Airlines	-	-	-	-	-	-	395
Neo Spa	-	-	-	-	-	-	671
Ethiopian Airlines	-	-	-	-	-	-	62
Rossia Airline	-	798	-	-	-	-	-
Others	679	411	3,255	-	2611	336	118
<b>Total</b>	<b>14,675</b>	<b>15,122</b>	<b>18,681</b>	<b>17,387</b>	<b>5,965</b>	<b>4,068</b>	<b>13,144</b>

## Purpose of Visit by Country of Residence - 2016

Chart 6



## Percentage Distribution of Tourists by Purpose of Visit - 2006 to 2016

Table ( f )

Purpose	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Pleasure/Holiday	67.4	67.1	73.2	80.0	78.9	80.4	74.4	72.7	67.95	66.6	83.4
Business	17.8	10.5	8.5	8.6	12.7	8.0	9.0	5.2	1.33	1.3	1.8
Visiting Friends & Relations	7.6	8.3	8.3	5.2	5.4	8.2	11.7	12.4	27.45	25.5	11.5
Convention & meeting	3.0	1.5	1.3	1.4	1.0	1.7	2.2	2.0	0.29	0.3	0.8
Religious & Cultural	1.7	2.8	2.6	2.0	0.8	0.3	2.2	4.8	0.01	0.1	0.0
Health	-	-	-	-	-	-	-	-	0.53	3.2	0.6
Sports	-	-	-	-	-	-	-	-	0.53	0.7	0.4
Official	-	-	-	-	-	-	-	-	0.31	0.4	0.3
Education	-	-	-	-	-	-	-	-	0.11	0.2	0.0
Others	2.5	9.8	6.1	2.8	1.2	1.4	0.5	2.9	1.49	1.7	1.2
<b>Total</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>



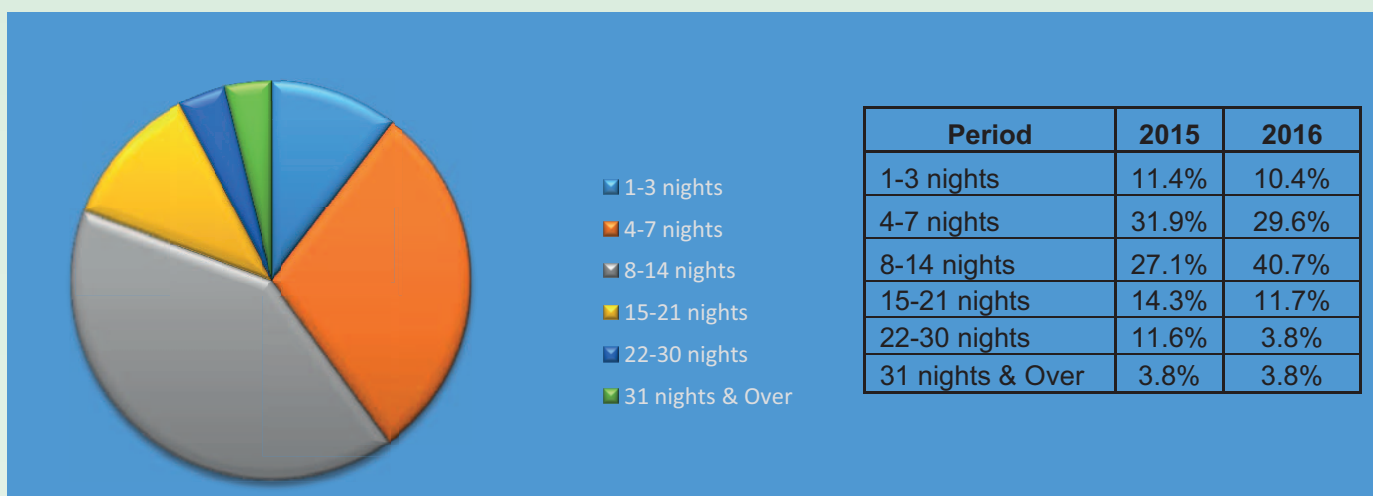
## Tourist Arrivals by Country of Residence & Purpose of Visit – 2016

Table 06

Residence	TOTAL	Pleasure/ Vacation	Visiting Friends & Relations	Business	Health	Sports	Official	MICE	Education	Religious & Cultural	Other
<b>NORTH AMERICA</b>	<b>98,376</b>	<b>53,909</b>	<b>39,448</b>	<b>1,833</b>	<b>224</b>	<b>364</b>	<b>1,105</b>	<b>966</b>	-	<b>27</b>	<b>500</b>
Canada	44,122	15,057	28,138	354	47	117	104	183	-	8	114
U.S.A.	54,254	38,852	11,310	1,479	177	247	1,001	783	-	19	386
<b>LATIN AMERICA &amp; THE CARIBBEAN</b>	<b>5,621</b>	<b>4,845</b>	<b>305</b>	<b>106</b>	<b>9</b>	<b>66</b>	<b>105</b>	<b>136</b>	-	<b>18</b>	<b>31</b>
<b>WESTERN EUROPE</b>	<b>643,333</b>	<b>534,558</b>	<b>82,955</b>	<b>5,793</b>	<b>8,970</b>	<b>1,801</b>	<b>762</b>	<b>3,539</b>	<b>17</b>	<b>62</b>	<b>4,876</b>
Austria	16,995	15,166	593	91	1,000	11	37	79	-	18	
Belgium	14,387	13,562	459	176	83	8	33	58	-	-	8
Denmark	18,097	15,359	2,236	151	189	48	19	74	-	-	21
France	96,440	87,133	8,030	567	155	94	83	263	-	-	115
Netherlands	41,373	38,442	2,166	388	133	32	48	126	-	2	36
Italy	29,791	25,322	3,225	570	215	58	64	233	3	-	101
Norway	12,790	9,205	2				8	6	-	-	3,569
Spain	19,425	18,494	425	166	178	38	41	60	-	-	23
Sweden	21,589	18,760	2,134	353	78	10	61	173	-	-	20
Switzerland	26,282	19,498	5,405	155	1,021	22	62	83	-	-	36
U.K.	188,159	134,872	46,965	2,177	382	1,292	165	1,695	6	14	591
Germany	133,275	116,363	9,677	759	5,405	128	86	525	8	-	324
Others	24,730	22,382	1,638	240	131	60	55	164	-	28	32
<b>EASTERN EUROPE</b>	<b>161,171</b>	<b>154,250</b>	<b>4,648</b>	<b>686</b>	<b>358</b>	<b>205</b>	<b>234</b>	<b>479</b>	-	<b>3</b>	<b>308</b>
Russia	58,176	57,939	160	29	9		4	17	-	-	18
Ukraine	31,302	29,556	1,578	28	27	25	4	22	-	-	62
Czech Republic	17,858	17,289	394	24	71	35	27	8	-	-	10
Poland	14,432	12,552	1,003	326	11	46	92	289	-	-	113
Others	39,403	36,914	1,513	279	240	99	107	143	-	3	105
<b>AFRICA</b>	<b>12,144</b>	<b>9,895</b>	<b>1,027</b>	<b>326</b>	<b>48</b>	<b>171</b>	<b>175</b>	<b>448</b>	-	-	<b>54</b>
South Africa	5,208	4,428	364	150	16	110	19	110	-	-	11
Others	6,936	5,467	663	176	32	61	156	338	-	-	43
<b>MIDDLE EAST</b>	<b>107,635</b>	<b>98,468</b>	<b>7,100</b>	<b>449</b>	<b>129</b>	<b>349</b>	<b>251</b>	<b>549</b>	<b>2</b>	<b>28</b>	<b>310</b>
Saudi Arabia	38,836	38,832				2		2	-	-	
UAE	8,551	7,964	391	19	3	31	76	7	-	-	60
Israel	10,333	9,866	297	65	7	51	18	23	-	-	6
Kuwait	5,718	5,293	220	12	27	24	10	7	-	-	125
Oman	13,405	8,487	4,559	65	32	8	147	90	-	-	17
Others	30,792	28,026	1,633	288	60	233		420	2	28	102
<b>EAST ASIA</b>	<b>425,161</b>	<b>366,362</b>	<b>32,628</b>	<b>8,248</b>	<b>1,800</b>	<b>2,516</b>	<b>1,271</b>	<b>3,381</b>	<b>270</b>	<b>175</b>	<b>8,510</b>
China (P.R.)	271,577	243,181	24,393	1,627	31	215	51	1,185	3	-	891
Indonesia	16,047	10,635	370	213	2	30	34	270	6	4	4,483
Japan	43,110	37,341	2,034	1,971	485	135	418	434	4	2	286
Malaysia	24,727	19,495	2,553	1,157	63	153	33	544	4	-	725
Philippines	12,747	12,713	11	2		2	8	8	-	-	3
Singapore *	19,033	10,560	865	2,001	1,176	1,654	565	75	250	75	1,812
Thailand	9,465	7,850	574	337	25	202	27	275	3	1	171
Korea (South)	14,517	12,554	1,112	495	12	50	63	114	-	-	117
Others	13,938	12,033	716	445	6	75	72	476	-	93	22
<b>SOUTH ASIA</b>	<b>513,536</b>	<b>436,417</b>	<b>38,581</b>	<b>18,738</b>	<b>584</b>	<b>2,161</b>	<b>922</b>	<b>6,431</b>	<b>14</b>	<b>73</b>	<b>9,615</b>
India	356,729	292,933	28,923	18,188	503	1,885	416	5,070	8	71	8,732
Maldives *	17,098	8,927	6,234	374	60	53	160	520	1	-	769
Pakistan	29,965	29,258	546	7	14	36	19	29	-	-	56
Bangladesh	95,167	95,167	-	-	-	-	-	-	-	-	-
Others	14,577	10,132	2,878	169	7	187	327	812	5	2	58
<b>AUSTRALASIA</b>	<b>83,855</b>	<b>51,323</b>	<b>29,435</b>	<b>942</b>	<b>129</b>	<b>732</b>	<b>308</b>	<b>723</b>	<b>1</b>	<b>4</b>	<b>258</b>
Australia	74,492	45,021	26,950	777	103	648	207	579	1	-	206
New Zealand	9,049	6,077	2,468	153	24	84	88	109	-	4	42
Others	314	225	17	12	2		13	35	-	-	10
<b>TOTAL</b>	<b>2,050,832</b>	<b>1,710,027</b>	<b>236,127</b>	<b>37,121</b>	<b>12,251</b>	<b>8,365</b>	<b>5,133</b>	<b>16,652</b>	<b>304</b>	<b>390</b>	<b>24,462</b>

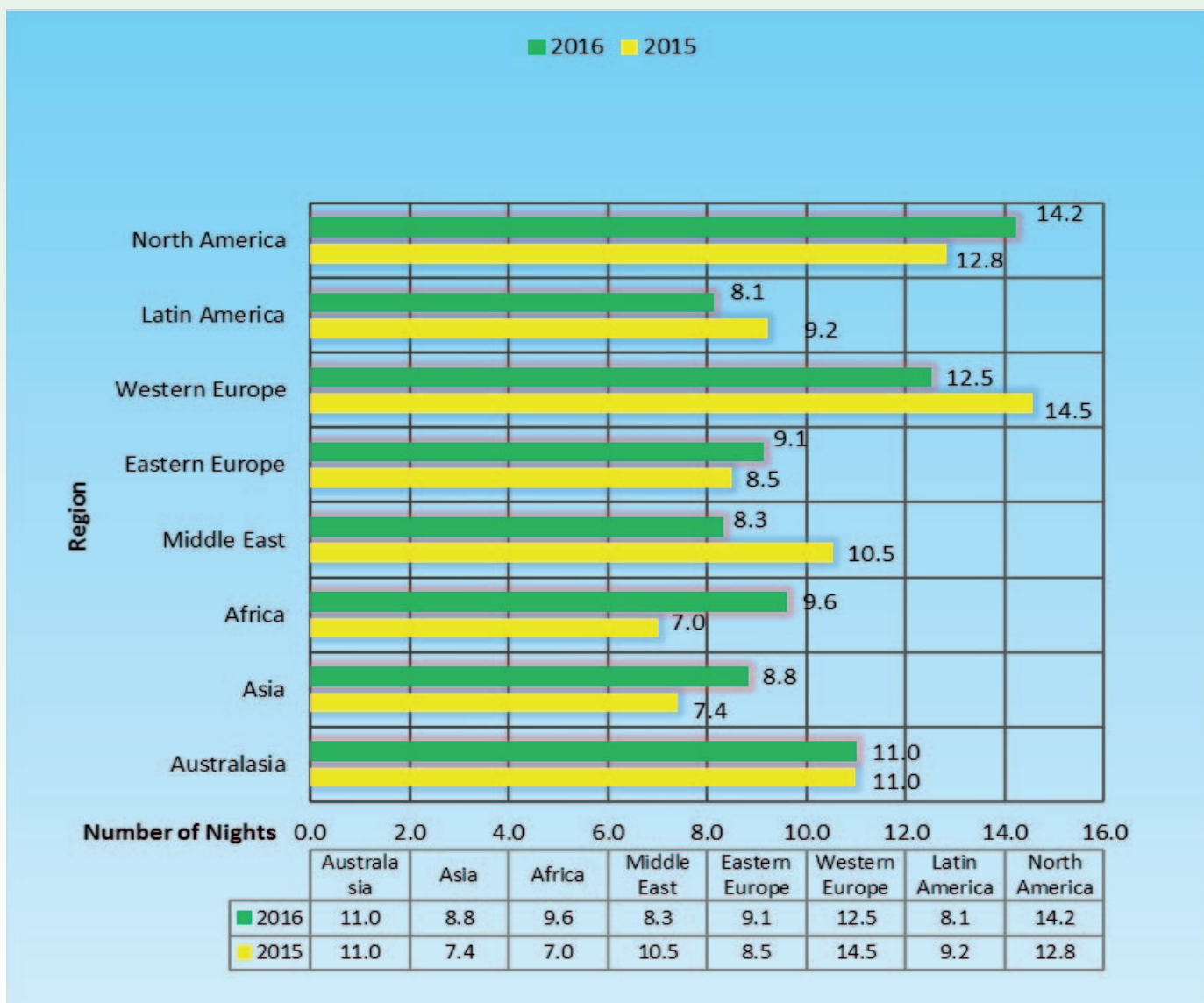
## Period of Stay - 2016

Chart 7(a)



## Average Duration of Stay & Region - 2015 & 2016

Chart 7 (b)



## Period of Stay-Percentage Distribution - 1984 -2016

Table (g)

Year	Nights						Total	Average Stay
	1 - 3	4 - 7	8 - 14	15 - 21	22 - 30	31 & Over		
1984	20.8	45.0	20.3	9.8	3.6	0.5	100.0	8.9
1985	4.7	23.2	30.7	21.1	12.5	7.8	100.0	9.2
1986	4.2	14.0	28.4	23.0	13.5	16.9	100.0	10.9
1987	3.1	9.6	24.5	22.6	15.4	24.8	100.0	13.2
1988	3.3	10.0	24.9	23.1	15.9	22.8	100.0	12.6
1989	5.0	13.9	26.2	22.1	16.4	16.4	100.0	10.7
1990	5.0	12.8	29.5	26.3	13.3	13.1	100.0	10.8
1991	4.5	12.2	26.9	23.8	15.2	17.4	100.0	11.4
1992	25.2	26.2	27.5	14.1	4.9	2.1	100.0	10.3
1993	19.6	30.0	30.6	12.2	4.1	3.5	100.0	10.6
1994	18.1	34.5	30.9	11.6	3.4	1.5	100.0	10.4
1995	20.4	38.5	27.5	8.2	3.4	2.0	100.0	10.0
1996	29.6	24.7	27.7	11.5	4.6	1.9	100.0	9.8
1997	26.1	24.4	30.8	13.0	4.5	1.2	100.0	10.1
1998	23.7	25.1	33.7	12.6	3.8	1.1	100.0	10.4
1999	20.4	27.1	37.8	11.1	2.7	0.9	100.0	10.3
2000	21.9	26.4	35.9	12.2	2.6	1.0	100.0	10.1
2001	23.3	26.8	34.5	12.0	2.5	0.9	100.0	9.9
2002	22.6	27.0	34.7	12.1	2.6	1.0	100.0	10.1
2003	23.1	27.3	34.8	11.5	2.3	1.0	100.0	10.2
2004	23.8	27.6	34.1	11.8	1.9	0.8	100.0	10.1
2005	38.5	24.3	25.3	8.1	2.6	1.2	100.0	8.7
2006	28.3	26.4	32.2	10.2	1.8	1.1	100.0	10.4
2007	24.2	29.3	33.9	8.8	2.0	1.8	100.0	10.0
2008	26.4	28.7	33.2	8.7	1.8	1.2	100.0	9.5
2009	25.7	29.2	34.1	8.1	1.5	1.4	100.0	9.1
2010	24.5	30.4	33.6	8.3	1.8	1.4	100.0	10.0
2011	26.1	32.1	31.1	7.9	1.2	1.6	100.0	10.0
2012	25.9	33.4	30.8	7.5	1.0	1.4	100.0	10.0
2013	9.8	30.3	38.9	12.2	3.7	5.1	100.0	8.6
2014	12.4	27.8	33.3	12.1	6.9	7.5	100.0	9.9
2015	11.4	31.9	27.1	14.3	11.6	3.7	100.0	10.1
2016	10.4	29.6	40.7	11.7	3.8	3.8	100.0	10.2

## Average Duration of Stay and Tourist Nights by Country of Residence - 2015/2016

Table 7

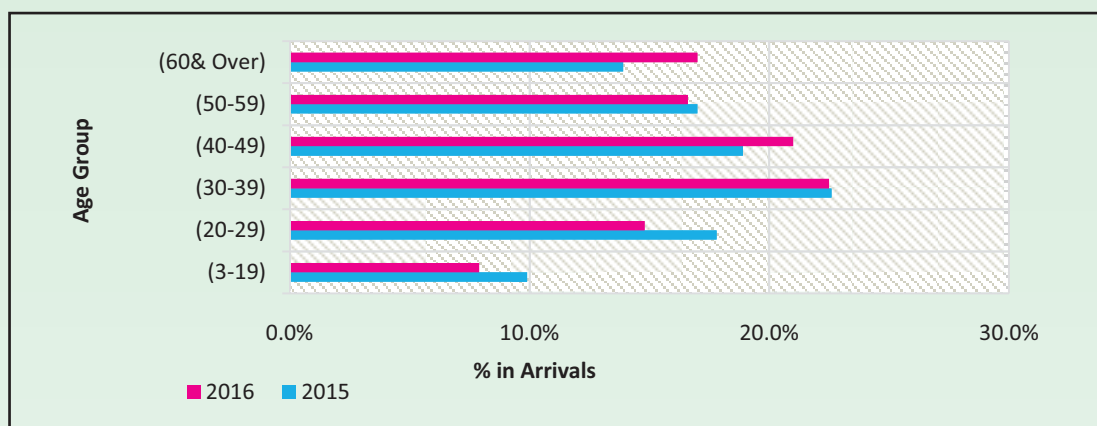
Country of Nationality	2015			2016		
	Arrivals	Average Duration of stay	Tourist nights	Arrivals	Average Duration of stay	Tourist nights
<b>NORTH AMERICA</b>	<b>84,943</b>	<b>12.7</b>	<b>1,071,740</b>	<b>98,376</b>	<b>14.2</b>	<b>1,387,540</b>
Canada	37,732	12.5	471,940	44,122	17.6	778,708
U.S.A.	47,211	12.7	599,800	54,254	11.2	608,832
<b>LATIN AMERICA &amp; THE CARIBBEAN</b>	<b>4,628</b>	<b>9.2</b>	<b>41,969</b>	<b>5,625</b>	<b>8.1</b>	<b>45,256</b>
<b>WESTERN EUROPE</b>	<b>552,442</b>	<b>14.3</b>	<b>7,895,991</b>	<b>643,333</b>	<b>12.4</b>	<b>7,923,655</b>
Austria	14,253	14.8	211,427	16,995	18.6	316,710
Belgium	13,054	11.1	144,306	14,387	11.1	160,023
Denmark	15,203	16.1	244,192	18,097	14.6	264,853
Finland	3,830	14.0	53,557	5,057	11.5	58,221
France	86,126	13.0	1,122,967	96,440	9.9	950,354
Germany	115,868	15.1	1,751,610	133,275	11.7	1,560,404
Italy	24,293	13.9	337,406	29,791	11.0	328,451
Netherlands	32,742	16.6	544,467	41,373	9.9	407,704
Norway	12,007	9.9	119,118	12,790	12.8	163,474
Spain	15,582	11.2	175,196	19,425	11.5	223,640
Sweden	18,423	15.1	278,506	21,589	11.8	254,874
Switzerland	22,418	14.3	319,836	26,282	14.6	384,642
U.K.	161,845	14.7	2,385,490	188,159	14.3	2,698,667
Others	16,798	12.4	207,913	19,673	7.7	151,638
<b>EASTERN EUROPE</b>	<b>148,458</b>	<b>8.4</b>	<b>1,243,869</b>	<b>161,171</b>	<b>9.1</b>	<b>1,456,788</b>
Russia	61,846	10.5	648,842	58,176	9.6	559,328
Ukraine	23,853	7.2	172,189	31,302	8.9	279,233
Others	62,759	6.7	422,838	71,693	8.6	618,227
<b>MIDDLE EAST</b>	<b>101,066</b>	<b>10.5</b>	<b>1,046,035</b>	<b>107,635</b>	<b>8.2</b>	<b>876,669</b>
<b>AFRICA</b>	<b>12,899</b>	<b>7.1</b>	<b>89,004</b>	<b>12,144</b>	<b>9.6</b>	<b>115,798</b>
<b>ASIA</b>	<b>822,272</b>	<b>7.4</b>	<b>5,997,899</b>	<b>938,697</b>	<b>8.8</b>	<b>8,204,954</b>
China (P.R.)	214,783	9.5	2,033,425	271,577	9.4	2,553,455
India	316,247	5.8	1,819,894	356,729	8.3	2,967,072
Indonesia	23,305	5.0	116,808	16,047	3.2	50,777
Japan	39,358	8.6	339,738	43,110	9.0	389,744
Korea (South)	14,373	6.6	94,718	14,520	10.4	150,962
Malaysia	22,772	7.9	179,659	24,727	6.4	158,720
Maldives	90,617	8.9	807,438	95,167	10.6	1,006,640
Pakistan	32,300	5.6	179,880	29,965	7.8	232,978
Philippines	11,305	5.0	56,662	12,747	7.7	97,955
Singapore	15,846	8.0	126,480	19,033	6.2	118,729
Thailand	10,112	8.0	80,717	9,462	6.6	62,446
Bangladesh	13,358	4.8	64,472	17,098	8.3	142,212
Others	17,896	5.5	98,002	28,515	9.6	273,264
<b>AUSTRALASIA</b>	<b>71,672</b>	<b>10.8</b>	<b>777,131</b>	<b>83,851</b>	<b>10.9</b>	<b>907,826</b>
Australia	63,554	10.7	677,967	74,496	10.8	809,651
New Zealand	7,762	12.6	97,680	9,045	10.7	96,900
Others	356	4.2	1,484	310	4.1	1,275
<b>Total</b>	<b>1,798,380</b>	<b>10.1</b>	<b>18,163,638</b>	<b>2,050,832</b>	<b>10.2</b>	<b>20,918,486</b>



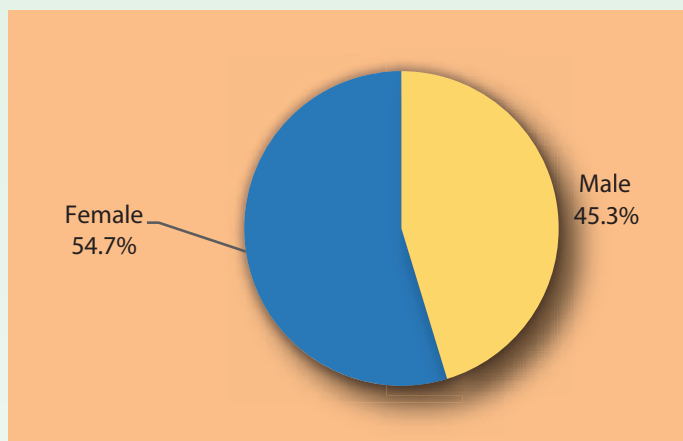
## Tourist Arrivals by Age & Sex by Country of Residence – 2016

### By Age

Chart 8



### By Sex



## Percentage Distribution by Sex & Age by Country of Residence – 2007 to 2016

Table (h)

		2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Sex	Male	60.2	60.4	59.7	54.1	59.2	55.4	62.1	55.3	53.6	45.3
	Female	39.8	39.6	40.3	45.9	40.8	44.6	37.9	44.7	46.4	54.7
Age Group	3-19	9.6	10.1	9.6	10.3	11.6	10.6	2.4	9.5	9.9	7.9
	20-29	17.1	14.8	15.3	15.0	16.9	19.2	20.6	17.6	17.8	14.8
	30-39	27.6	28.7	28.4	28.1	22.6	25.9	30.3	23.7	22.6	22.5
	40-49	30.3	27.4	28.6	28.9	26.6	25.1	21.7	20.6	18.9	21.1
	50-59	8.3	11.7	11.5	12.9	11.7	10.2	13.9	16.2	17.0	16.6
	60 & Over	6.9	7.3	6.6	4.8	10.6	9.0	11.1	12.4	13.9	17.1

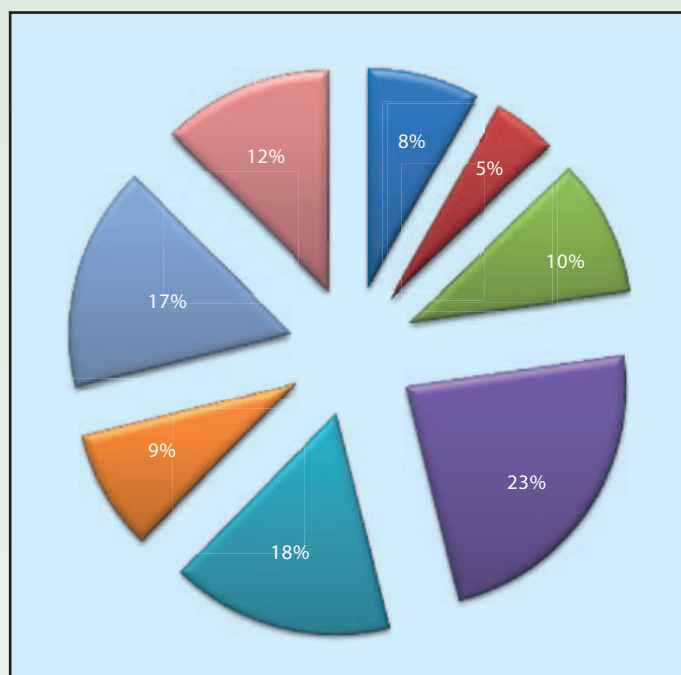
## Tourist Arrivals by Country of Residence, Sex & Age - 2016

Table 8

Country of Residence	Total	Sex		Age Group					
		Male	Female	(3-19)	(20-29)	(30-39)	(40-49)	(50-59)	(60& Over)
<b>NORTH AMERICA</b>	<b>98,376</b>	<b>47,261</b>	<b>51,115</b>	<b>7,906</b>	<b>11,379</b>	<b>18,668</b>	<b>16,554</b>	<b>18,108</b>	<b>25,761</b>
Canada	44,122	20,935	23,187	5,763	4,167	7,277	6,235	8,402	12,278
USA	54,254	26,326	27,928	2,143	7,212	11,391	10,319	9,706	13,483
<b>LATIN AMERICA &amp; THE CARIBBEAN</b>	<b>5,625</b>	<b>2,671</b>	<b>2,954</b>	<b>405</b>	<b>1,050</b>	<b>1,852</b>	<b>955</b>	<b>678</b>	<b>685</b>
<b>WESTERN EUROPE</b>	<b>643,333</b>	<b>311,868</b>	<b>331,465</b>	<b>48,669</b>	<b>91,742</b>	<b>133,266</b>	<b>95,028</b>	<b>128,800</b>	<b>145,828</b>
Austria	16,995	7,668	9,327	818	987	4,017	2,299	4,588	4,286
Belgium	14,387	6,816	7,571	1,181	2,091	3,470	1,931	2,780	2,934
Denmark	18,097	7,745	10,352	3,434	3,685	2,025	2,927	3,223	2,803
Finland	5,057	2,771	2,286	537	536	1,344	847	754	1,039
France	96,440	49,589	46,851	11,851	13,337	21,766	10,306	18,833	20,347
Netherlands	41,373	20,929	20,444	3,271	5,506	6,529	6,933	9,018	10,116
Italy	29,791	12,512	17,279	1,075	3,436	7,039	5,201	5,945	7,095
Norway	12,790	5,756	7,034	1,377	2,295	2,112	1,967	2,437	2,602
Spain	19,425	9,711	9,714	1,953	2,805	5,834	3,685	2,673	2,475
Sweden	21,589	10,527	11,062	2,486	3,914	3,900	2,633	3,657	4,999
Switzerland	26,282	13,090	13,192	2,630	4,130	4,456	4,751	5,348	4,967
UK	188,159	89,122	99,037	14,961	24,223	36,826	29,345	33,570	49,234
Germany	133,275	66,441	66,834	1,904	22,092	28,333	18,574	32,733	29,639
Others	19,673	9,191	10,482	1,191	2,705	5,615	3,629	3,241	3,292
<b>EASTERN EUROPE</b>	<b>161,171</b>	<b>79,419</b>	<b>81,752</b>	<b>11,782</b>	<b>31,571</b>	<b>49,963</b>	<b>31,661</b>	<b>22,837</b>	<b>13,357</b>
Russia	58,176	30,074	28,102	4,396	12,814	21,641	9,998	6,979	2,348
Ukraine	31,302	15,531	15,771	2,113	7,855	8,457	6,862	4,294	1,721
Others	71,693	33,814	37,879	5,273	10,902	19,865	14,801	11,564	9,288
<b>AFRICA</b>	<b>12,144</b>	<b>5,175</b>	<b>6,969</b>	<b>966</b>	<b>2,660</b>	<b>2,373</b>	<b>2,113</b>	<b>3,075</b>	<b>957</b>
South Africa	5,208	2,318	2,890	355	1,291	574	680	2,184	124
Others	6,936	2,857	4,079	611	1,369	1,799	1,433	891	833
<b>MIDDLE EAST</b>	<b>107,635</b>	<b>42,749</b>	<b>64,886</b>	<b>16,624</b>	<b>22,949</b>	<b>24,155</b>	<b>18,197</b>	<b>15,720</b>	<b>9,990</b>
Israel	10,391	3,509	6,882	827	2,246	1,349	3,223	1,143	1,603
Saudi Arabia	38,836	17,781	21,055	7,225	8,691	8,857	5,656	4,928	3,479
Kuwait	5,726	1,828	3,898	785	702	784	668	2,206	581
Oman	13,268	4,815	8,453	2,358	4,051	3,022	1,690	1,177	970
Others	39,414	14,816	24,598	5,429	7,259	10,143	6,960	6,266	3,357
<b>EAST ASIA</b>	<b>425,161</b>	<b>224,466</b>	<b>200,695</b>	<b>22,571</b>	<b>67,013</b>	<b>99,204</b>	<b>93,204</b>	<b>71,643</b>	<b>71,526</b>
China	271,577	157,619	113,958	13,920	49,769	67,969	55,469	44,948	39,502
Indonesia	16,047	5,975	10,072	331	2,681	3,336	7,861	1,039	799
Japan	43,110	19,600	23,510	1,993	4,197	8,839	9,189	6,009	12,883
Malaysia	24,727	10,999	13,728	1,657	2,816	4,469	5,452	4,579	5,754
Philippines	12,747	5,209	7,538	1,220	2,235	4,165	2,326	1,592	1,209
Singapore	19,033	8,705	10,328	1,628	1,796	2,922	5,093	3,925	3,669
Thailand	9,462	5,060	4,402	300	691	2,028	1,922	2,717	1,804
South Korea	14,520	5,084	9,436	1,061	1,308	2,378	3,087	3,352	3,334
Others	13,938	6,215	7,723	461	1,520	3,098	2,805	3,482	2,572
<b>SOUTH ASIA</b>	<b>513,536</b>	<b>180,920</b>	<b>332,616</b>	<b>45,834</b>	<b>62,892</b>	<b>116,432</b>	<b>160,044</b>	<b>64,189</b>	<b>64,145</b>
India	356,729	119,314	237,415	27,052	36,392	72,744	132,970	44,135	43,436
Maldives	95,167	38,433	56,734	13,808	16,481	21,796	16,638	10,558	15,886
Pakistan	29,965	9,293	20,672	3,701	4,922	7,315	6,134	4,370	3,523
Others	31,675	13,880	17,795	1,273	5,097	14,577	4,302	5,126	1,300
<b>AUSTRALIA</b>	<b>83,851</b>	<b>34,623</b>	<b>49,228</b>	<b>7,874</b>	<b>12,166</b>	<b>16,275</b>	<b>14,207</b>	<b>15,331</b>	<b>17,998</b>
Australia	74,496	30,454	44,042	6,532	10,894	14,656	12,622	13,587	16,205
New Zealand	9,045	4,062	4,983	1,322	1,254	1,562	1,498	1,675	1,734
Others	310	107	203	20	18	57	87	69	59
<b>TOTAL</b>	<b>2,050,832</b>	<b>929,152</b>	<b>1,121,680</b>	<b>162,631</b>	<b>303,422</b>	<b>462,188</b>	<b>431,963</b>	<b>340,381</b>	<b>350,247</b>

## Occupational Categories - 2016

Chart 9



Occupation	2015	2016
Businessmen	15.1	16.2
Professionals	21.3	23.4
Executives	10.7	8.8
Scientists & Technicians	6.4	10.0
Educationists	7.8	8.1
Other Occupation	18.6	12.4
No Occupation	14.7	16.5
Retired Persons	5.4	4.6

## Percentage Distribution by Occupational Categories - 2005 to 2016

Table (i)

Occupation	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Businessmen	13.8	15.1	16.3	15.3	12.4	13.5	18.3	14.8	29.5	17.7	15.1	16.2
Professionals	6.7	7.7	7.6	8.0	10.3	13.7	7.6	11.4	17.5	20.7	21.3	23.4
Executives	15.6	14.7	12.7	13.3	13.9	15.5	16.7	16.8	7.4	7.0	10.7	8.8
Scientists & Technicians	6.6	7.4	7.2	7.7	7.7	8.3	8.0	9.9	6.7	8.8	6.4	10.0
Educationists	4.6	5.3	5.7	5.9	8.0	10.0	4.8	6.8	9.2	10.0	7.8	8.1
Other Occupation	24.3	23.2	27.4	26.1	26.1	18.9	25.2	19.2	10.2	14.9	18.6	12.4
No Occupation	23.7	21.4	18.0	18.2	17.2	15.1	14.1	13.0	10.1	13.0	14.7	16.5
Retired Persons	4.7	5.2	5.1	5.5	4.4	5.0	5.3	8.1	9.4	7.9	5.4	4.6

## Tourist Arrivals by Country of Residence & Occupation - 2016

Table 9

Country of Residence	Total	Professionals	Businessmen	Educationists	Other Occupation	Scientists & Technicians	Retired Persons	Executives	No Occupation
<b>NORTH AMERICA</b>	<b>98,376</b>	<b>22,710</b>	<b>12,669</b>	<b>9,407</b>	<b>15,889</b>	<b>6,889</b>	<b>9,370</b>	<b>9,031</b>	<b>12,411</b>
Canada	44,122	11,009	5,563	3,814	7,753	1,552	5,470	2,995	5,966
USA	54,254	11,701	7,106	5,593	8,136	5,337	3,900	6,036	6,445
<b>LATIN AMERICA &amp; CARIBBEAN</b>	<b>5,625</b>	<b>1,493</b>	<b>759</b>	<b>628</b>	<b>995</b>	<b>408</b>	<b>661</b>	<b>331</b>	<b>350</b>
<b>WESTERN EUROPE</b>	<b>643,333</b>	<b>165,150</b>	<b>88,471</b>	<b>60,956</b>	<b>94,257</b>	<b>77,029</b>	<b>49,187</b>	<b>36,362</b>	<b>71,921</b>
Austria	16,995	3,584	2,997	2,190	455	2,951	977	2,072	1,769
Belgium	14,387	3,657	1,909	988	1,999	2,184	1,627	517	1,506
Denmark	18,097	4,866	2,628	2,136	2,697	1,234	2,572	1,024	940
France	96,440	25,643	10,544	7,756	11,358	11,255	7,220	8,270	14,394
Netherlands	41,373	10,098	6,644	2,937	5,750	3,709	2,005	2,054	8,176
Italy	29,791	5,979	2,974	1,149	4,022	2,384	1,243	1,189	10,851
Norway	12,790	3,714	1,958	1,308	1,712	778	755	662	1,903
Spain	19,425	8,667	1,655	859	835	2,248	782	1,659	2,720
Sweden	21,589	3,705	2,268	1,290	4,014	4,712	2,679	1,422	1,499
Switzerland	26,282	6,897	3,132	2,586	4,202	3,988	1,225	507	3,745
UK	188,159	48,020	27,624	21,026	32,630	20,893	18,635	8,679	10,652
Germany	133,275	34,066	20,627	14,930	20,742	18,009	7,040	7,012	10,849
Others	24,730	6,254	3,511	1,801	3,841	2,684	2,427	1,295	2,917
<b>EASTERN EUROPE</b>	<b>161,171</b>	<b>47,374</b>	<b>19,942</b>	<b>7,132</b>	<b>18,981</b>	<b>32,320</b>	<b>3,392</b>	<b>13,896</b>	<b>18,134</b>
Russia	58,176	19,106	6,616	2,066	6,273	9,548	873	5,838	7,856
Ukraine	31,302	6,881	4,134	1,694	4,202	8,233	286	2,508	3,364
Czech Republic	17,858	5,258	2,086	1,017	2,005	3,716	881	1,122	1,773
Poland	14,432	4,237	2,016	516	1,714	2,379	362	1,157	2,051
Others	39,403	11,892	5,090	1,839	4,787	8,444	990	3,271	3,090
<b>AFRICA</b>	<b>12,144</b>	<b>3,355</b>	<b>2,270</b>	<b>909</b>	<b>1,157</b>	<b>1,420</b>	<b>875</b>	<b>1,191</b>	<b>967</b>
South Africa	5,208	1,432	1,141	440	354	478	403	575	385
Others	6,936	1,923	1,129	469	803	942	472	616	582
<b>MIDDLE EAST</b>	<b>107,635</b>	<b>16,931</b>	<b>12,190</b>	<b>13,865</b>	<b>16,504</b>	<b>7,216</b>	<b>4,299</b>	<b>11,116</b>	<b>25,514</b>
Saudi Arabia	38,836	7,187	3,251	4,909	6,757	1,038	1,736	2,345	11,613
UAE	8,475	1,695	946	681	911	905	157	1,419	1,761
Israel	10,391	1,403	2,464	1,689	1,578	645	447	901	1,264
Kuwait	5,726	446	643	487	496	864	684	723	1,383
Oman	13,268	2,199	622	1,367	2,716	1,490	1,115	2,035	1,724
Others	30,939	4,001	4,264	4,732	4,046	2,274	160	3,693	7,769
<b>EAST ASIA</b>	<b>425,161</b>	<b>82,468</b>	<b>84,035</b>	<b>43,553</b>	<b>52,313</b>	<b>39,728</b>	<b>9,886</b>	<b>48,300</b>	<b>64,878</b>
China(P.R.) **	271,577	46,514	57,218	31,046	34,031	25,248	2,289	34,648	40,583
Japan	43,110	10,815	7,836	3,145	7,241	4,715	1,372	1,954	6,032
Malaysia	24,727	5,216	4,116	2,058	2,261	2,421	1,526	1,621	5,508
Philippines	12,747	2,183	2,686	1,597	1,738	1,185	107	1,627	1,624
Indonesia	16,047	3,351	2,639	1,323	1,452	1,321	1,057	1,287	3,617
Singapore	19,033	5,110	2,726	1,525	1,583	1,266	1,065	2,804	2,954
Thailand	9,462	1,620	1,994	1,186	1,291	880	80	1,208	1,203
Korea(South)	14,520	4,177	1,770	550	1,730	1,336	1,080	1,321	2,556
Others	13,938	3,482	3,050	1,123	986	1,356	1,310	1,830	801
<b>SOUTH ASIA</b>	<b>513,536</b>	<b>117,663</b>	<b>104,301</b>	<b>22,689</b>	<b>43,111</b>	<b>31,500</b>	<b>8,827</b>	<b>51,557</b>	<b>133,888</b>
India	356,729	79,192	74,936	13,273	28,925	21,133	5,875	33,766	99,629
Maldives	95,167	23,526	18,457	5,849	8,041	6,042	824	11,413	21,015
Pakistan	29,965	6,652	6,210	1,283	2,512	1,775	494	2,753	8,286
Bangladesh	17,098	4,689	1,871	1,388	2,401	1,625	1,508	1,876	1,740
Others	14,577	3,604	2,827	896	1,232	925	126	1,749	3,218
<b>AUSTRALASIA</b>	<b>83,851</b>	<b>22,064</b>	<b>8,973</b>	<b>6,477</b>	<b>11,930</b>	<b>9,164</b>	<b>7,754</b>	<b>7,781</b>	<b>9,708</b>
Australia	74,496	20,430	8,154	6,047	10,454	7,087	6,568	7,176	8,582
New Zealand	9,045	1,525	802	418	1,405	2,024	1,173	589	1,109
Others	310	109	17	13	70	53	14	16	17
<b>TOTAL</b>	<b>2,050,832</b>	<b>479,208</b>	<b>333,610</b>	<b>165,616</b>	<b>255,137</b>	<b>205,674</b>	<b>94,251</b>	<b>179,565</b>	<b>337,771</b>



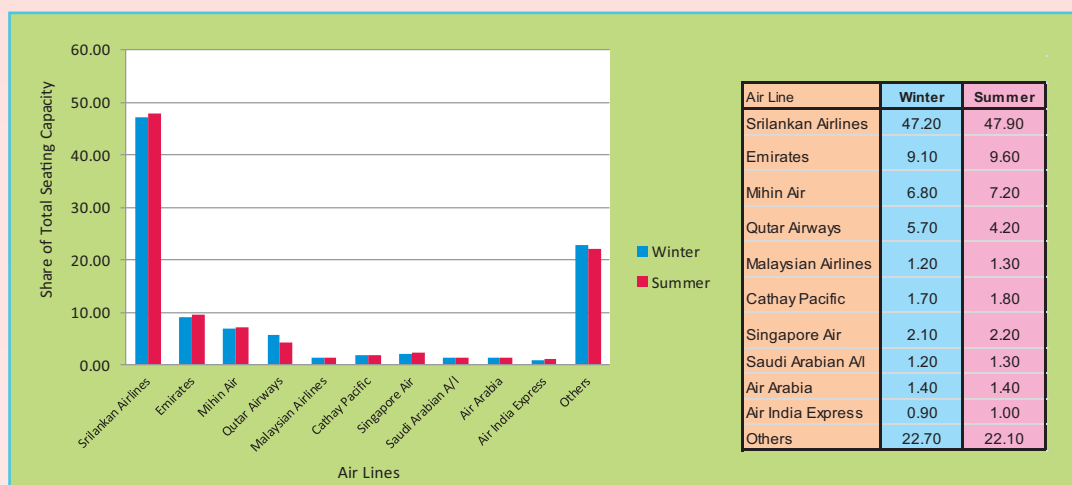
## » PART B



## PART B: SCHEDULED AIRLINE OPERATIONS AND PASSENGER MOVEMENTS

### Share of Total Seating Capacity by Carrier - 2016

Chart 10



### Scheduled Airline Operations & Seating Capacity - 2016

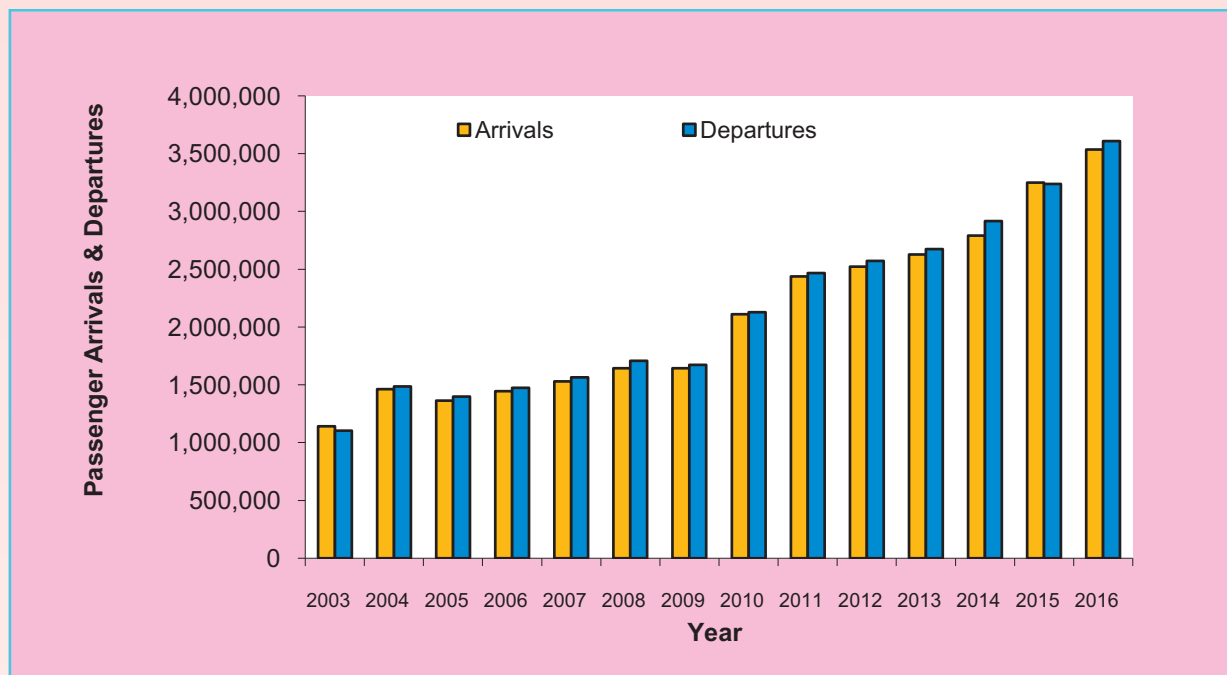
Table 10

	Airline	Type of Aircraft	Seating Capacity	No. of Incoming Flights Per Week		No. of Seats Available on Incoming Flights Per Week		Percentage of Total Seating Capacity by Carrier	
				Winter	Summer	Winter*	Summer	Winter*	Summer
1	Air Arabia	A320	168	11	11	1,848	1,848	1.4	1.4
2	Air Asia Berhad *	A320	180	7	10	1,260	1,800	0.9	1.4
3	Air China Airline	A330	283	4	4	1,132	1,132	0.8	0.9
4	Air India	A321	182	7	7	1,274	1,274	0.9	1.0
5	Austrian Airlines *	B767	214	1	1	214	214	0.2	0.2
6	Cathay Pacific Airways	B777	340	7	7	2,380	2,380	1.7	1.8
7	China Eastern Air Lines	A330/B737	297	7	7	2,079	2,079	1.5	1.6
8	Emirates	B777/A330	365	34	34	12,410	12,410	9.1	9.6
9	Etihad Airways	A320/B777	136/328	14	14	4,592	1,904	3.4	1.5
10	Fly Dubai	73H	189	28	25	5,292	4,725	3.9	3.7
11	Himalaya Airlines	A 320	158	2	4	316	632	0.2	0.5
12	Jet Airways	B737	184	14	14	2,576	2,576	1.9	2.0
13	KLM Royal Dutch Airlines	B787	294	2	0	588	-	0.4	-
14	Korean Air	A330	218	3	3	654	654	0.5	0.5
15	Kuwait Airways	A340	272	7	6	1,904	1,632	1.4	1.3
16	Malaysian Airlines	B738	166	10	10	1,660	1,660	1.2	1.3
17	Malindo Air *	B738	172	7	7	1,204	1,204	0.9	0.9
18	Mega Maldives Airline	B763	200	3		600	-	0.4	0.0
19	Mihin Lanka	A319	124	9	12	1,116	1,488	0.8	1.2
		A320	168	19	13	3,192	2,184	2.3	1.7
		A321	180	28	31	5,040	5,580	3.7	4.3
20	Oman Air	A330	216	14	6	3,024	1,296	2.2	1.0
21	Qatar Airways	A346/77W	372/259	21	21	7,812	5,439	5.7	4.2
22	Rotana Jet	A319	120	2	2	240	240	0.2	0.2
23	Saudi Arabian Airline	B777	341	5	5	1,705	1,705	1.2	1.3
24	Singapore Airlines	A333	285	10	10	2,850	2,850	2.1	2.2
25	Spice jet	Q400	78	14	14	1,092	1,092	0.8	0.8
26	Sri Lankan Airlines (only January)	A319	120	6	2	720	240	0.5	0.2
		A320	156	124	116	19,344	18,096	14.2	14.0
		A321	182	31	34	5,642	6,188	4.1	4.8
		A330	276	138	135	38,088	37,260	27.9	28.9
		A340	314	2	0	628	-	0.5	0.0
27	Thai Airways	A330/A333	300	7	7	2,100	2,100	1.5	1.6
28	Turkish Airlines	A330/A340	289	7	18	2,023	5,202	1.5	4.0
	<b>Total</b>			<b>605</b>	<b>590</b>	<b>136,599</b>	<b>129,084</b>	<b>100.0</b>	<b>100.0</b>

Himalaya Airlines - Operation started on 1<sup>st</sup> October 2016  
 KLM Royal Dutch Airlines - Operation started on 1<sup>st</sup> November 2016  
 Mega Maldives Airlines - Operation started on 3<sup>rd</sup> November 2016  
 Turkish Airlines - Operation started on 11<sup>th</sup> September 2016  
 Mihin Lanka - Operation ceased on October 2016

## Growth of passenger Arrivals & Departures - 2003 to 2016

Chart 11



## Passenger Arrivals and Departures by Port and Category of Travellers <sup>(1)</sup> - 2016

Table 11

Port	Total		Sri Lankan Residents		Foreign Tourists	
	Arrivals	Departures	Arrivals	Departures	Arrivals	Departures
Katunayake	3,506,488	3,580,899	1,481,340	1,442,645	2,025,148	2,138,254
Mattala	2,262	2,697	845	1,225	1,417	1,472
<b>TOTAL AIR</b>	<b>3,508,750</b>	<b>3,583,596</b>	<b>1,482,185</b>	<b>1,443,870</b>	<b>2,026,565</b>	<b>2,139,726</b>
Colombo Harbour	10,792	10,055	1,670	2,694	9,122	7,361
Galle Harbour	15,531	13,807	1,009	1,037	14,522	12,770
Other ports	763	813	140	185	623	628
<b>TOTAL SEA</b>	<b>27,086</b>	<b>24,675</b>	<b>2,819</b>	<b>3,916</b>	<b>24,267</b>	<b>20,759</b>
<b>Grand Total</b>	<b>3,535,836</b>	<b>3,608,271</b>	<b>1,485,004</b>	<b>1,447,786</b>	<b>2,050,832</b>	<b>2,160,485</b>

1. Excluding Indians who are repatriated under Indo-Sri Lanka Agreement

Source: Department of Immigration & Emigration



# » PART C

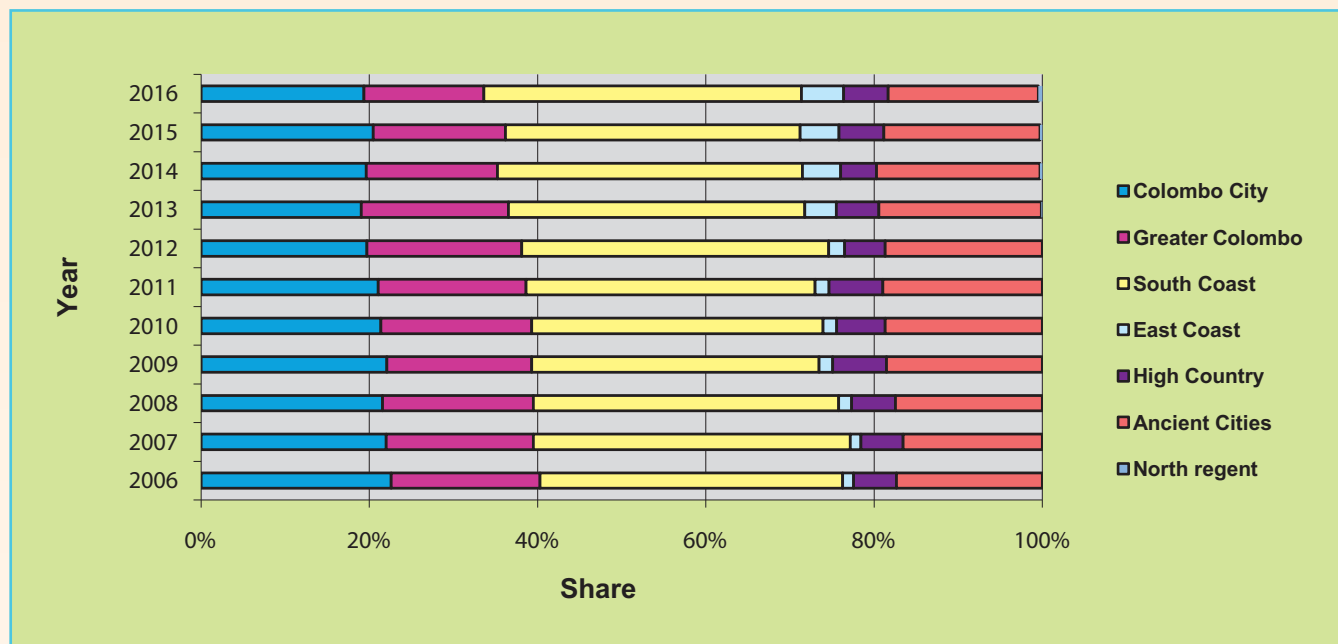




## PART C: ACCOMADATION INDUSTRY – CAPACITY AND UTILIZATION

### Shares of Graded Accomadation Capacity (Rooms by Resort Region) 2006 to 2016

Chart 12



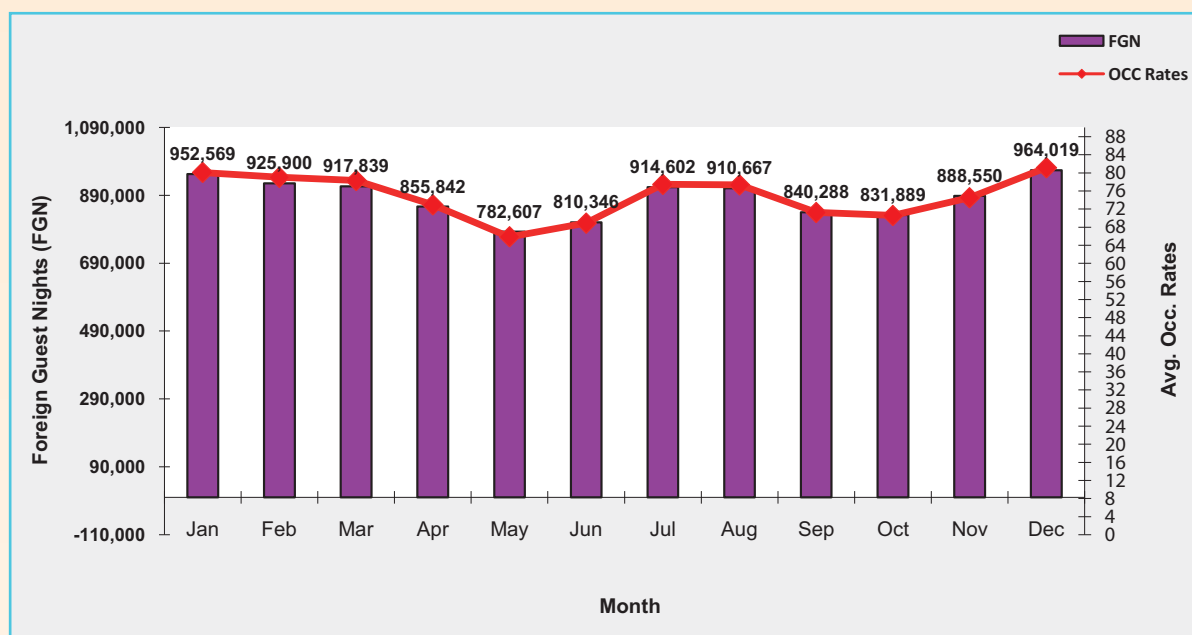
### Accommodation Capacity (Rooms) in Tourist Hotels and its Regional Distribution 2006 to 2016

Table (j)

Resort Region	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Colombo City	3,209	3,209	3,188	3,190	3,141	3,086	3,054	3,170	3,633	3,966	4,319
Greater Colombo	2,520	2,555	2,651	2,494	2,640	2,573	2,856	2,913	2,883	3,041	3,184
South Coast	5,112	5,505	5,370	4,940	5,099	5,037	5,660	5,868	6,717	6,787	8,437
East Coast	184	184	230	230	238	238	296	628	842	895	1,121
High Country	726	734	772	928	847	940	743	838	789	1,035	1,178
Ancient Cities	2,467	2,417	2,582	2,679	2,749	2,779	2,901	3,217	3,595	3,601	3,990
North regent	0	0	0	0	0	0	0	21	51	51	107
All Region	14,218	14,604	14,793	14,461	14,714	14,653	15,510	16,655	18,510	19,376	22,336

## Tourist Nights and Occupancy Rates by Month - 2016

Chart 13



## Accommodation Capacity and Guest Nights in Graded and Supplementary Establishments 2007 to 2016

Table 12

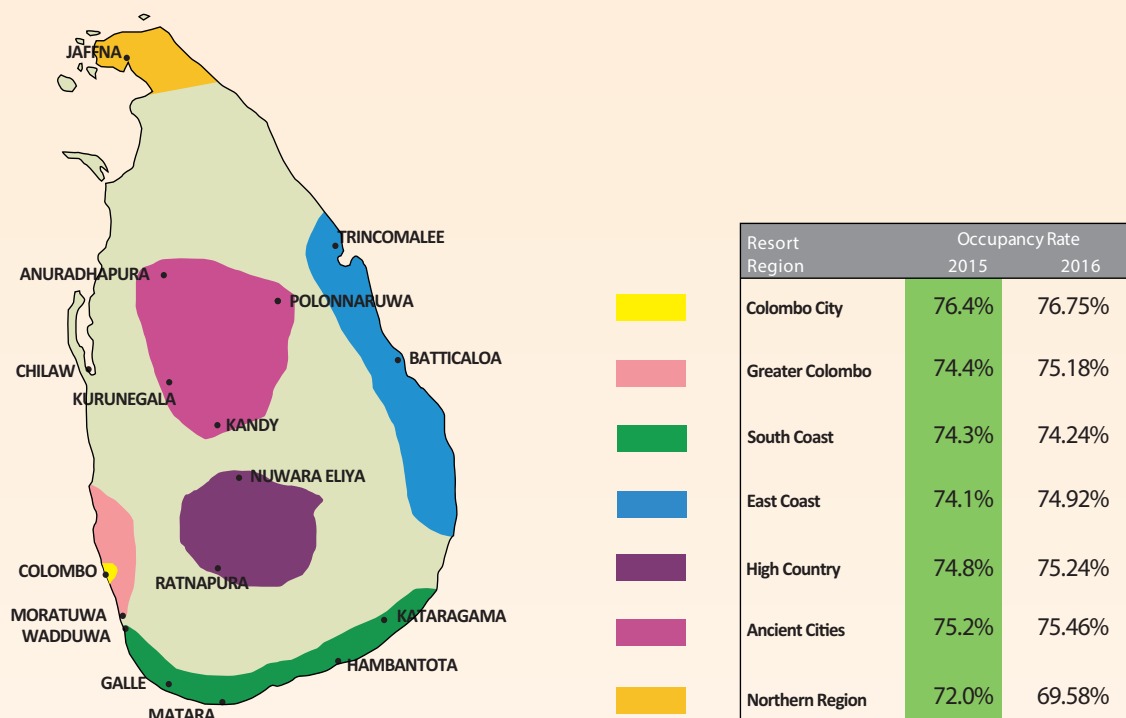
Description	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>A. Accommodation Capacity - (Tourist Hotels )</b>										
(a). No. of Units	245	256	242	253	252	269	304	334	354	382
(b). No. of Rooms	14,604	14,793	14,461	14,714	14,653	15,510	16,655	18,078	19,376	22,336
(c). No. of Beds	27,500	28,698	28,344	28,978	28,844	30,399	34,840	36,883	38,370	46,414
<b>B. Accommodation Capacity - Supplementary Establishments</b>										
(a). No. of Units	513	578	629	530	654	930	1,021	1,265	1,409	1,558
(b). No. of Rooms	5,030	5,397	5,946	5,895	6,141	8,207	8,513	9,916	10,702	11,535
(c). No. of Beds	8,299	9,712	11,654	11,210	11,601	13,347	16,105	18,340	20,211	23,970
<b>C. Guest Nights - Tourist Hotels</b>										
(a). Foreign	2,777,599	2,763,223	2,818,487	4,126,544	5,011,480	5,038,066	6,969,239	7,982,110	8,945,380	10,595,118
(b). Local	1,051,077	979,438	1,163,220	1,464,098	1,607,393	1,457,063	1,439,483	2,072,886	1,588,223	1,727,292
<b>D. Guest Nights - Supplementary Establishments</b>										
(a). Foreign	598,931	701,254	779,317	1,249,146	2,241,407	2,372,266	2,728,603	3,596,548	4,349,313	5,404,602
(b). Local	497,321	421,987	471,730	425,350	574,958	682,374	639,275	512,017	636,644	812,188
<b>E. Tourist Nights (Total)</b>										
(a). Tourist Hotels *	4,940,080	4,165,511	4,075,799	6,544,760	8,559,750	10,056,050	10,909,050	15,118,815	18,163,638	20,918,486
(b). Supplementary ** Establishments	598,931	701,254	779,317	1,249,146	2,241,407	2,372,266	2,728,603	3,596,548	4,349,313	5,404,602
(c). Others	1,563,550	701,034	477,995	1,169,070	1,306,863	2,645,718	1,211,204	3,540,157	4,868,945	4,918,766

\* Tourist Hotels - Classified /Unclassified /Boutique Hotels

\*\* Supplementary Establishments - Boutique Villas /Guest Houses /Home Stays /Bungalows / Heritage Homes & Bungalows /Rented Apartments & Rented Homes

## Occupancy Rates by Resort Region - 2015 & 2016

Chart 13(a)



## Occupancy Rates by Region - 2005 to 2016

Table (k)

Region	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Colombo City	76.3	64.3	63.9	57.1	57.8	78.3	84.0	75.8	75.2	75.9	76.4	76.75
Greater Colombo	44.8	48.0	49.3	52.6	52.7	75.1	79.5	74.5	70.1	74.0	74.4	75.18
South Coast	31.5	41.2	47.6	46.1	49.6	71.9	78.1	73.9	70.2	73.1	74.3	74.24
East Coast	29.1	16.9	18.0	21.6	37.8	70.0	75.7	68.2	69.8	73.8	74.1	74.92
High Country	36.6	39.9	41.2	34.2	42.2	63.5	73.3	68.1	73.2	74.9	74.8	75.24
Ancient Cities	39.5	43.3	40.3	35.2	44.4	62.6	71.7	66.5	73.5	75.0	75.2	75.46
Northern Region	-	-	-	-	-	-	-	-	69.9	72.4	72.0	69.58
All Region (Average)	45.4	47.8	46.2	43.9	48.4	70.1	77.1	71.2	71.7	74.3	74.5	74.76

## Monthly Occupancy Rates in Tourist Hotels by Region - 2016

Table 13

Resort Region	No. of Units **	Rooms **	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual O/R
Colombo City	34	4,319	70.80	76.28	77.89	71.91	73.89	69.89	78.64	84.87	69.90	74.29	77.51	86.11	76.75
Greater Colombo	62	3,184	81.88	77.62	78.98	70.81	72.09	67.335	78.97	76.77	69.80	72.86	74.80	80.34	75.18
1. North of Colombo	52	2,711	83.89	78.85	79.35	74.88	70.22	69.35	78.35	77.69	70.20	71.83	74.21	81.21	75.84
11. South of Colombo	10	473	79.87	76.39	78.61	66.73	73.84	65.32	79.58	75.85	69.30	73.89	75.38	79.47	74.52
South Coast	142	8,437	81.57	79.21	76.91	72.54	61.82	67.99	78.24	72.85	73.65	67.06	76.93	82.08	74.24
1. Up to Galle	81	5,739	83.27	81.21	77.27	73.13	65.14	68.41	77.32	73.13	73.30	70.54	77.63	81.04	75.12
11. Beyond Galle	61	2,698	79.87	77.21	76.54	71.94	58.49	67.56	79.15	72.57	74	63.57	76.23	83.12	73.35
East Coast	25	1,121	77.80	81.52	80.87	73.14	61.94	71.64	78.94	79.81	74.70	71.89	69.13	77.65	74.92
High Country	32	1,178	76.74	79.81	81.24	76.82	67.63	69.34	80.31	75.87	70.60	73.11	68.32	83.17	75.24
Ancient Cities	82	3,990	81.51	81.00	79.49	75.00	63.96	69.87	76.39	79.27	71.34	70.29	75.56	81.85	75.46
1. Kandy Area	31	1,651	83.84	82.78	82.78	72.25	67.81	73.54	75.48	84.79	73.60	69.87	78.25	84.67	77.47
11. Anuradhapura Area	16	400	80.78	82.56	81.44	76.53	66.74	72.58	74.31	81.42	73.20	67.29	74.26	84.35	76.28
111. Polonnaruwa/ Giritale	11	530	81.56	83.32	79.23	75.65	59.96	64.62	76.03	73.15	70.20	69.74	75.39	81.15	74.17
1V. Habarana/Sig./Damb.	24	1,403	79.87	75.32	74.51	75.58	61.34	68.73	79.75	77.73	68.40	74.25	74.35	77.24	73.92
Northern Region	5	107	73.47	73.02	69.78	66.38	63.14	65.48	71.32	70.88	67.50	66.56	73.25	74.16	69.58
All Area*	382	22,336	80.06	79.02	78.29	72.91	65.84	68.87	77.43	77.31	71.20	70.57	74.49	81.11	74.76

## Capacity and Nights in all Accommodation Establishments by Category- 2015 & 2016

Table 13(a)

Class of Accommodation	No. of Units		No. of Rooms		No. of Beds		Total Guest Nights*		Foreign Guest Nights*		Local Guest Nights*		Room Occupancy Rate*	
	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016
(A) Hotel **	354	382	19,376	22,336	38,370	46,414	10,533,603	12,322,410	8,945,380	10,595,118	1,588,223	1,727,292	74.5	74.76
5 Star	13	17	2,744	3,550	5,454	7,377	1,912,403	2,300,803	1,711,230	2,069,510	201,173	231,293	74.9	74.81
4 Star	18	18	2,084	2,185	4,064	4,540	1,514,224	1,566,801	1,324,038	1,388,625	190,186	178,176	75.1	75.37
3 Star	15	16	1,469	1,798	2,966	3,736	1,015,386	1,192,831	920,063	1,093,618	95,323	99,213	74.3	75.33
2 Star	33	33	1,725	1,902	3,381	3,952	1,088,869	1,203,261	982,486	1,079,872	106,383	123,389	73.6	74.27
1 Star	34	34	1,330	1,329	2,606	2,762	961,736	1,027,702	829,016	876,229	132,720	151,473	73.2	73.84
Small Luxury Hotel(Boutique Hotel)	24	24	432	448	907	931	225,457	212,016	176,871	194,592	48,586	17,424	75.1	74.35
Unclassified	217	240	9,592	11,124	18,992	23,116	3,815,528	4,818,996	3,001,676	3,892,672	813,852	926,324	75.3	75.37
(B) Supplementary Establishments**	1,409	1,558	10,702	11,535	20,211	23,970	4,985,957	6,220,899	4,349,313	5,404,602	636,644	816,297	73.0**	74.89

\* - Estimated

\*\* - Revised

When hotel Upgrade or downgrade room count can be changed

## Foreign Guest Nights in Tourist Hotels by Region and Month - 2016\*\*

(Classified/ Unclassified/ Boutique Hotels)

Table 14

Resort Region	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Annual Total
Colombo City	191,718	183,262	187,127	172,763	177,520	167,910	188,931	203,899	167,886	178,481	186,217	206,878	2,212,592
Greater Colombo	143,154	134,880	136,166	126,651	121,556	118,166	134,935	133,041	120,464	123,937	127,805	139,114	1,559,869
i. North of Colombo	123,390	115,977	116,713	110,138	103,284	102,004	115,242	114,271	103,313	105,652	109,152	119,449	1,338,585
ii. South of Colombo	19,764	18,903	19,453	16,513	18,272	16,162	19,693	18,770	17,151	18,285	18,653	19,665	221,284
South Coast	369,824	359,766	346,397	327,176	284,002	306,409	350,024	328,013	330,487	307,852	347,126	367,079	4,024,155
i. Upto Galle	263,705	257,181	244,703	231,593	206,289	216,646	244,862	231,593	232,194	223,390	245,843	256,642	2,854,641
ii. Beyond Galle	106,119	102,585	101,694	95,583	77,713	89,763	105,162	96,420	98,293	84,462	101,283	110,437	1,169,514
East Coast	36,964	38,731	38,422	34,750	29,428	34,037	37,505	37,919	35,486	34,156	32,846	36,892	427,136
High Country	44,604	46,389	47,220	44,651	39,309	40,303	46,679	44,098	41,018	42,494	39,710	48,342	524,817
Ancient Cities	164,165	160,646	160,180	147,828	128,867	141,625	154,405	161,486	142,888	142,840	152,713	163,453	1,821,096
i. Kandy Area	72,888	71,967	73,268	61,812	58,652	63,934	65,620	73,714	63,968	60,743	68,028	73,610	808,204
ii. Anuradhapura Area	13,191	13,481	13,297	12,497	10,898	11,852	12,134	13,295	11,945	10,988	12,126	13,774	149,478
iii. Polonnaruwa / Giritale	19,872	20,301	19,307	18,432	14,609	15,745	18,525	17,823	17,114	16,992	18,369	19,772	216,861
iv. Habarana / Sig. / Damb.	58,214	54,897	54,308	55,087	44,708	50,094	58,126	56,654	49,861	54,117	54,190	56,297	646,553
Northern Region	2,140	2,226	2,327	2,023	1,925	1,896	2,123	2,211	2,059	2,129	2,133	2,261	25,453
All Regions	952,569	925,900	917,839	855,842	782,607	810,346	914,602	910,667	840,288	831,889	888,550	964,019	10,595,118

\*\* - Estimated

## Local Guest Nights in Tourist Hotels by Region and Month - 2016\*\*

(Classified/ Unclassified/ Boutique Hotels)

Table 15

Resort Region	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual Total
Colombo City	19,428	15,660	14,011	24,705	12,138	13,264	16,675	15,036	17,261	14,225	15,928	22,807	201,138
Greater Colombo	17,400	21,298	15,628	24,291	13,934	18,239	14,715	16,363	18,248	18,625	15,127	21,596	215,464
i. North of Colombo	10,304	15,424	11,812	18,033	10,222	15,071	9,637	12,523	14,226	14,503	10,917	15,733	158,405
ii. South of Colombo	7,096	5,874	3,816	6,258	3,712	3,168	5,078	3,840	4,022	4,122	4,210	5,863	57,059
South Coast	41,261	43,903	41,365	47,815	33,798	40,115	47,007	44,966	40,369	43,904	48,998	52,677	526,178
i. Up to Galle	24,130	23,409	26,031	31,583	20,788	25,932	29,048	23,583	21,649	27,677	30,157	31,349	315,336
ii. Beyond Galle	17,131	20,494	15,334	16,232	13,010	14,183	17,959	21,383	18,720	16,227	18,841	21,328	210,842
East Coast	14,293	15,072	15,936	16,317	11,972	14,003	18,532	16,715	14,642	16,056	15,618	19,121	188,277
High Country	8,903	10,027	9,225	12,614	8,344	8,581	13,096	9,483	11,750	9,101	10,440	13,192	124,756
Ancient Cities	36,913	37,644	39,980	40,345	32,658	34,816	37,321	43,227	35,810	37,990	40,428	44,246	461,378
i. Kandy Area	12,361	13,180	13,178	14,376	10,616	12,597	12,931	16,524	11,604	12,268	14,121	15,505	159,261
ii. Anuradhapura Area	5,038	5,683	7,092	6,193	5,402	5,176	6,015	7,590	5,597	6,321	6,241	7,747	74,095
iii. Polonnaruwa / Giritale	6,226	6,467	6,539	5,753	4,797	5,370	5,083	5,973	5,920	5,834	6,423	6,828	71,213
iv. Habarana / Sig. / Damb.	13,288	12,314	13,171	14,023	11,843	11,673	13,292	13,140	12,689	13,567	13,643	14,166	156,809
Northern Region	889	778	744	873	734	695	768	876	793	858	896	1,197	10,101
All Areas	139,087	144,382	136,889	166,960	113,578	129,713	148,114	146,666	138,873	140,759	147,435	174,836	1,727,292

\*\* - Estimated





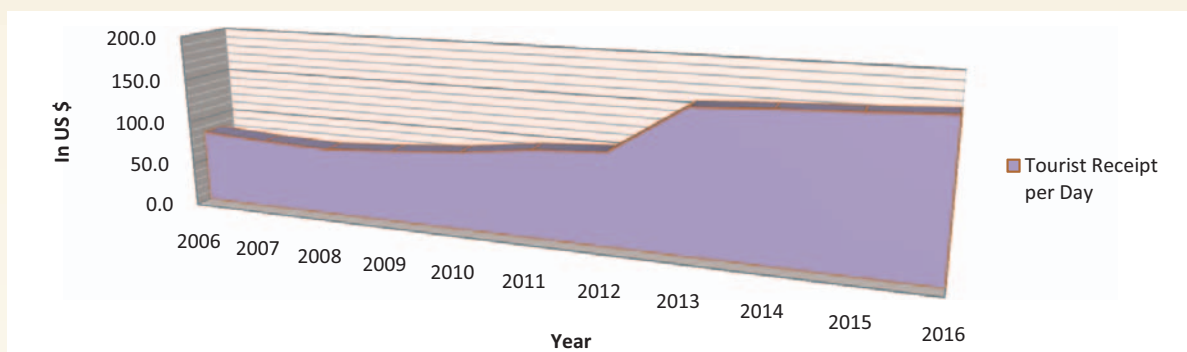
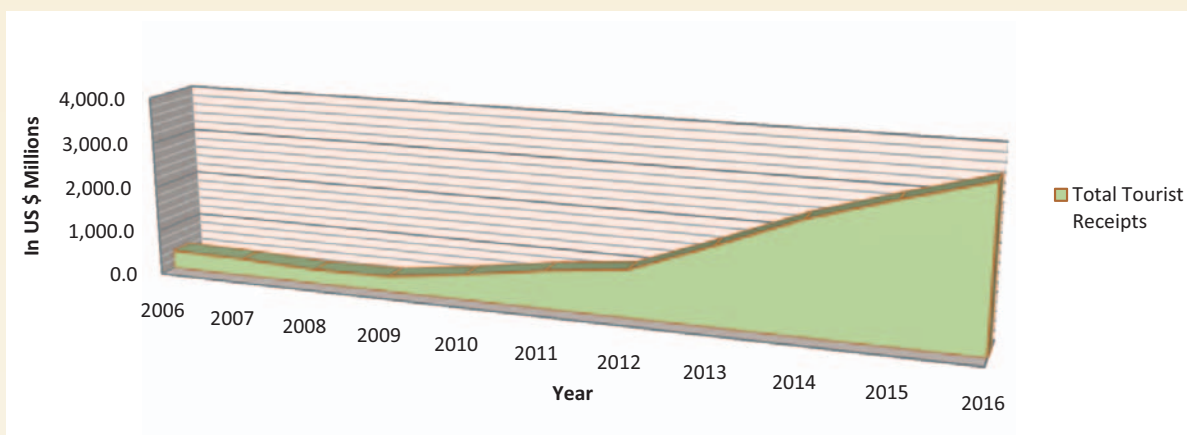
# » PART D



## PART D: INCOME & EMPLOYMENT

### Value of Tourism - 2006 to 2016

Chart 14



### Volume & Value of Tourism - 2006 to 2016\*

Table 16

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Tourist Arrivals	559,603	494,008	438,475	447,890	654,476	855,975	1,005,605	1,274,593	1,527,153	1,798,380	2,050,832
Excursionist Arrivals	128,719	98,432	87,695	89,526	112,497	119,875	126,523	140,009	138,097	195,143	116,244
Official Receipts											
Rs. mn.	42,585.50	42,519.30	37,094.00	40,133.00	65,018.0	91,926.0	132,427.0	221,147.1	317,502.2	405,492	512,293.6*
US\$ mn.	410.3	384.4	319.5	349.3	575.9	838.9	1,038.3*	1,715.50	2,431.1	2,980.6	3,518.5*
SDR Units (mn.)	278.3	250.9	202.1	226.5	376.9	530.2	677.7	1,128.8	1,600.3	2,129.7	2,531.3*
Receipt per Tourist per day											
(in US \$)	83.4	79.1	76.7	81.8	88.0	98.0	103.0	156.5	160.8	164.1	168.2*

\* Estimated

## Foreign Exchange Earnings from Tourism - 2015 & 2016

Table 17

Source	In Rs Mn.			In US\$ Mn.		
	2015	2016	Change %	2015	2016	Change %
Banks	44,502.7	53,889.3*	21.1	327.1	370.1*	13.1
Travel Agencies	36,920.0	46,180.1*	25.1	271.4	317.2*	16.9
Shops	43,975.6	52,766.2*	20.0	323.3	362.4*	12.1
Hotels	262,799.4	338,015.4*	28.6	1,931.7	2,321.5*	20.2
Gem Corporation	17,294.2	21,442.6*	24.0	127.1	147.3*	15.9
<b>Total</b>	<b>405,492.0</b>	<b>512,293.6*</b>	<b>26.3</b>	<b>2,980.6</b>	<b>3,518.5*</b>	<b>18.0</b>

\* Provisional

## Exchange Rates (Annual Average) - 2003 to 2016

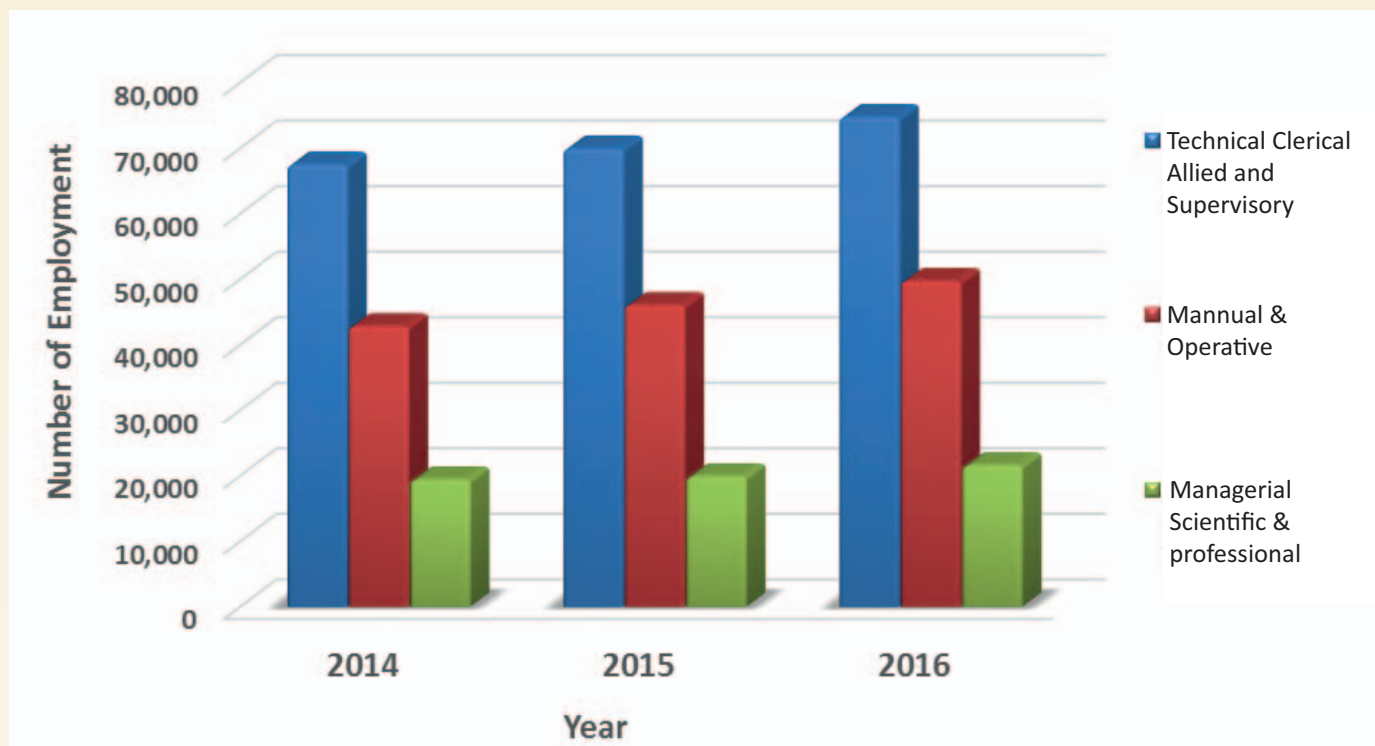
Table (1)

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Japanese Yen	0.8	0.9	0.9	0.9	0.9	1.1	1.2	1.3	1.4	1.6	1.3	1.2	1.1	1.3
Sterling Pound	157.7	185.3	183.3	191.5	221.4	200.7	179.9	174.8	177.2	202.3	202.1	215.2	208.0	197.2
U.S. Dollar	96.5	101.1	100.4	104.0	110.6	108.3	114.9	113.1	110.6	127.6	129.1	130.6	135.9	145.6
S.D.R. Unit	135.2	140.9	148.7	153.0	169.4	171.2	177.2	172.5	174.5	195.4	196.2	198.4	190.2	202.4
Euro	109.2	125.8	125.5	130.6	151.6	159.3	160.2	150.1	153.9	164.0	171.5	173.5	150.8	161.2

Source: Central Bank of Sri Lanka

## Direct Employment in the Tourism Industry - 2014 to 2016

Chart 15



## Direct Employment in the Tourism Industry - 2014 to 2016 \*

Table 18

Category of Establishments	No of Establishments			Managerial Scientific & Professional			Technical Clerical Allied and Supervisory			Manual & Operative			Total		
	2014	2015	2016	2014	2015	2016	2014	2015	2016	2014	2015	2016	2014	2015	2016
Hotels and Restaurants	2,040	2,196	2,379	14,889	15,002	16,312	50,853	52,475	56,485	39,259	42,090	45,461	105,001	109,567	118,258
Travel Agents and Tour Operators	678	758	864	2,394	2,555	2,748	5,830	6,046	6,096	868	882	888	9,092	9,483	9,734
Airlines	29	28	28	896	993	1,068	3,826	4,028	4,537	1,214	1,348	1,542	5,936	6,369	7,154
Agencies Providing Recreational Facilities	71	71	76	179	191	205	372	407	415	267	314	334	818	912	944
Tourist Shops	63	66	70	224	230	242	1,287	1,348	1,448	169	218	239	1,680	1,796	1,929
Guides	-	-	-	-	-	-	4,420	4,590	4,689	-	-	-	4,420	4,590	4,689
National Tourist Organisation	4	4	4	190	209	225	212	245	257	196	221	233	598	675	715
State Sector	18	18	18	673	736	813	708	808	847	864	994	1,031	2,245	2,538	2,691
<b>Total</b>	<b>2,903</b>	<b>3,141</b>	<b>3,439</b>	<b>19,445</b>	<b>19,916</b>	<b>21,612</b>	<b>67,508</b>	<b>69,947</b>	<b>74,774</b>	<b>42,837</b>	<b>46,067</b>	<b>49,728</b>	<b>129,790</b>	<b>135,930</b>	<b>146,115</b>

\* Estimated



# » PART E

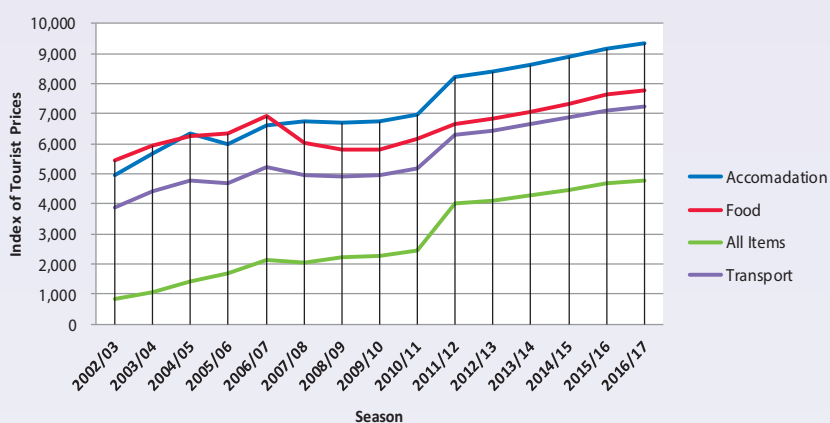




## PART E: TOURIST PRICES

**Tourist Prices Index \* - 2002/03 to 2016/17**

Chart 16



**Index of Tourist Prices - 1978/79 to 2015/16**

Table 19

Season	Accommodation				Food	Transport	All Items
	City	Beaches	Circuits	All Areas			
1978/79	262	254	188	243	199	198	219
1979/80	420	336	246	346	248	206	281
1980/81	555	453	367	462	354	233	369
1981/82	701	532	463	558	409	241	429
1982/83	741	595	526	578	487	262	464
1983/84	812	499	451	561	488	265	457
1984/85	759	448	449	516	452	279	431
1985/86	741	439	419	510	468	277	432
1986/87	740	440	427	514	497	281	442
1987/88	734	440	407	512	502	287	444
1988/89	832	474	430	577	521	306	484
1989/90	884	521	504	645	596	360	550
1990/91	1,176	753	665	851	790	491	731
1991/92	1,396	872	870	1,006	968	609	882
1992/93	1,464	1,080	965	1,144	1,170	656	1,009
1993/94	1,695	1,440	1,829	1,565	1,700	661	1,337
1994/95	1,497	1,801	1,908	1,755	1,744	631	1,427
1995/96	1,609	1,894	1,998	1,848	2,001	766	1,572
1996/97	1,702	1,842	1,963	1,837	2,068	822	1,600
1997/98	2,284	2,126	1,976	2,128	2,136	836	1,755
1998/99	2,454	2,148	2,472	2,259	2,470	910	1,920
1999/00	2,679	2,456	2,904	2,584	2,906	1,061	2,228
2000/01	2,992	2,725	3,562	2,927	3,101	1,160	2,458
2001/02	3,996	3,128	4,600	3,553	3,361	1,167	2,813
2002/03	4,928	4,363	6,431	4,962	5,462	835	3,890
2003/04	5,878	5,123	6,906	5,690	5,937	1,075	4,413
2004/05	6,465	5,835	7,566	6,327	6,240	1,438	4,761
2005/06	6,589	5,345	6,923	5,986	6,358	1,678	4,674
2006/07	6,874	5,987	7,215	6,636	6,941	2,128	5,235
2007/08	6,913	5,805	6,994	6,751	6,031	2,042	4,941
2008/09	7,009	5,941	7,108	6,686	5,800	2,245	4,910
2009/10	7,097	5,967	7,198	6,733	5,826	2,260	4,940
2010/11	7,342	6,247	7,398	6,996	6,183	2,435	5,204
2011/12	8,598	8,134	7,996	8,243	6,678	4,024	6,315
2012/13	8,753	8,267	8,163	8,394	6,834	4,121	6,450
2013/14	9,008	8,495	8,420	8,631	7,070	4,293	6,655
2014/15	9,278	8,733	8,728	8,915	7,353	4,470	6,880
2015/16	9,624	8,993	9,068	9,179	7,646	4,676	7,121
2016/17	9,794	9,145	9,239	9,337	7,803	4,790	7,258
Avg. Annual Growth Rates	20.5	17.6	18.7	20.9	16.8	25.4	19.1

\* Estimated

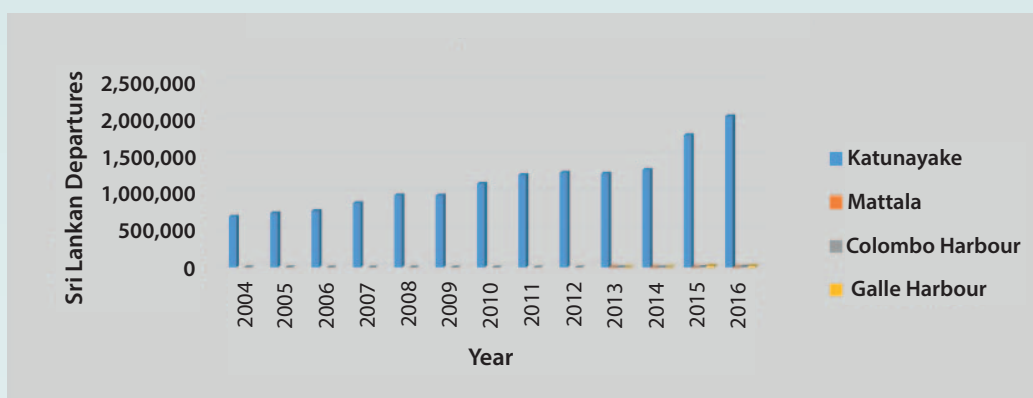
# » PART F



## PART F : FOREIGN TRAVEL BY SRI LANKANS

### Sri Lankan Departures -2004 to 2016

Chart 17



### Sri Lankan Departures - Growth Trends - 1980 to 2016

Table 20

Year	Total	Air			Sea		
		Katunayake	Mattala	Other	Talaimannar	Colombo Harbour	Galle Harbour
1980	137,797	100,803	-	-	36,396	598	-
1981	185,035	147,402	-	-	36,903	730	-
1982	216,466	185,215	-	-	30,462	789	-
1983	244,955	220,289	-	-	24,088	578	-
1984	274,418	229,568	-	-	44,234	616	-
1985	239,272	238,577	-	-	-	695	-
1986	229,386	228,925	-	-	-	461	-
1987	257,760	257,207	-	-	-	553	-
1988	298,583	297,677	-	-	-	906	-
1989	285,510	284,765	-	-	-	745	-
1990	296,884	296,080	-	-	-	804	-
1991	310,373	309,588	-	-	-	785	-
1992	420,749	419,726	-	-	-	1,023	-
1993	416,246	415,434	-	-	-	812	-
1994	448,437	447,224	-	-	-	1,213	-
1995	504,420	502,059	-	-	-	2,361	-
1996	494,258	493,407	-	-	-	851	-
1997	530,712	529,908	-	-	-	804	-
1998	518,050	517,222	-	-	-	828	-
1999	496,963	496,045	-	-	-	918	-
2000	524,212	523,485	-	-	-	727	-
2001	505,341	504,503	-	-	-	838	-
2002	532,737	531,909	-	-	-	828	-
2003	591,126	590,039	-	-	-	1,087	-
2004	680,248	679,131	-	-	-	1,117	-
2005	727,301	725,956	-	-	-	1,345	-
2006	756,735	756,735	-	-	-	-	-
2007	862,011	862,011	-	-	-	-	-
2008	966,337	966,337	-	-	-	-	-
2009	962,786	962,786	-	-	-	-	-
2010	1,122,212	1,122,212	-	-	-	-	-
2011	1,239,290	1,239,290	-	-	-	-	-
2012	1,268,792	1,268,792	-	-	-	-	-
2013	1,261,506	1,257,099	1,838	-	-	931	1,638
2014	1,311,063	1,307,133	1,638	-	-	744	1,548
2015	1,798,380	1,772,749	417	-	-	6,091	19,123
2016	2,050,832	2,025,148	1,417	623	-	9,122	14,522



# » PART G





# PART G : GROWTH OF TRAVEL AND TOURISM

## Tourism Growth Trends - 1970 to 2016

Table 21

YEAR	Tourist Arrivals	Excursionist Arrivals	Tourist Nights '000	Official Tourist Receipts				Receipt per day Tourist (in US \$)	Average Duration (Nights)	Accommodation Capacity(Graded)		Annual Room Occupancy Rate (Graded)	Sri Lanka Nationals		Employment	
				Rs. mn	US\$ mn	Euro mn	SDR mn			Rooms	Beds		Arrivals	Departures	Direct	Indirect (Estd)
1970	46,247	68,529	489	21.5	3.6	-	3.6	7.4	10.5	1,408	2,816	42.8	-	-	5,138	6,940
1971	39,654	58,292	395	20.3	3.4	-	3.4	8.6	10.5	1,767	3,534	31.1	-	-	6,397	8,640
1972	56,047	48,310	614	43.8	7.3	-	6.5	11.9	10.9	1,891	3,646	38.8	26,624	32,971	7,040	9,500
1973	77,888	27,920	804	79.5	12.8	-	10.4	15.9	10.3	2,468	4,801	42.4	35,188	42,305	7,134	10,780
1974	85,011	23,434	874	107.1	16.4	-	13.3	18.7	10.3	2,905	5,699	39.7	37,868	44,825	8,551	11,550
1975	103,204	25,490	1,015	157.1	22.4	-	18.6	22.0	9.8	3,632	7,142	36.8	46,999	53,848	10,148	13,700
1976	118,971	14,499	1,194	237.8	28.2	-	24.5	23.8	10.0	4,581	8,913	37.7	46,425	53,305	11,752	15,900
1977	153,665	7,672	1,645	363.1	40.0	-	34.8	24.3	10.7	4,851	9,447	42.0	58,992	66,900	13,716	18,520
1978	192,592	8,494	2,061	870.0	55.8	-	44.4	27.1	10.8	5,347	10,431	47.7	102,142	117,075	15,404	20,795
1979	250,164	5,565	2,777	1,209.4	77.7	-	60.1	28.0	11.1	5,599	11,212	52.8	100,603	122,197	18,472	24,937
1980	321,780	8,636	3,548	1,830.3	110.7	-	85.1	31.2	11.0	6,042	11,790	57.8	105,484	137,797	19,878	28,022
1981	370,742	7,737	3,907	2,546.5	132.4	-	112.3	33.9	10.5	6,891	13,773	54.5	142,426	185,035	23,023	32,232
1982	407,230	6,632	4,048	3,050.4	146.6	-	129.8	36.2	10.0	7,539	15,001	47.8	162,034	216,466	26,776	37,486
1983	337,530	7,208	3,179	2,896.1	125.8	-	115.1	39.6	9.6	8,852	17,605	35.9	180,729	244,955	22,374	31,234
1984	317,734	8,638	2,818	2,669.5	104.9	-	102.4	37.2	8.9	9,627	18,970	35.6	212,365	274,418	24,541	34,357
1985	257,456	9,882	2,365	2,233.3	82.2	-	80.8	34.8	9.2	9,826	19,352	32.7	220,094	239,272	22,723	31,810
1986	230,106	6,266	2,513	2,300.1	82.1	-	69.9	32.7	10.9	9,794	19,301	32.9	220,614	229,386	22,285	31,199
1987	182,620	2,417	2,414	2,415.2	82.0	-	63.4	34.0	13.2	9,921	19,322	31.5	217,127	257,760	20,338	28,473
1988	182,662	6,108	2,305	2,438.3	76.6	-	57.0	33.3	12.6	9,977	19,432	32.1	245,065	298,583	19,960	27,944
1989	184,732	4,064	1,970	2,739.7	76.0	-	59.3	38.6	10.7	9,459	18,464	31.0	258,950	285,510	21,958	30,741
1990	297,888	3,954	3,225	5,303.3	132.0	-	97.5	41.1	10.8	9,556	18,669	47.2	306,367	296,884	24,964	34,950
1991	317,703	2,665	3,633	6,485.8	156.8	-	114.6	42.8	11.4	9,679	18,947	48.4	237,424	310,373	26,878	37,629
1992	393,669	5,651	4,055	8,825.6	201.4	-	142.9	49.7	10.3	10,214	19,907	55.3	339,109	420,749	28,790	40,306
1993	392,250	6,093	4,148	10,036.8	208.0	-	149.0	50.1	10.6	10,365	20,242	57.0	375,740	416,246	30,710	42,994
1994	407,511	8,413	4,251	11,401.6	230.7	-	161.1	54.2	10.4	10,742	20,929	56.6	422,367	448,437	33,956	47,538
1995	403,101	10,556	4,024	11,551.6	225.4	-	148.6	56.1	10.0	11,255	21,680	52.6	459,441	504,420	35,068	49,095
1996	302,265	12,863	2,947	9,559.1	173.0	-	119.1	57.9	9.8	11,600	22,040	40.3	488,055	494,258	31,963	44,748
1997	366,165	18,265	3,680	12,980.3	216.7	-	160.4	58.6	10.1	12,370	22,944	49.1	482,850	530,712	34,006	47,608
1998	381,063	27,629	3,944	14,868.0	230.5	-	169.9	59.5	10.4	12,770	23,373	52.8	481,793	518,050	34,780	48,692
1999	436,440	28,335	4,479	19,297.3	274.9	-	201.0	61.4	10.3	12,918	24,216	57.6	521,073	496,963	36,560	51,184
2000	400,414	44,518	4,056	19,162.2	252.8	-	191.9	62.3	10.1	13,311	24,953	52.3	514,448	524,212	37,943	53,120
2001	336,794	60,084	3,342	18,863.3	211.1	-	165.7	63.1	9.9	13,626	25,595	42.1	487,356	505,341	33,710	47,194
2002	393,171	63,560	3,989	24,202.0	253.0	-	179.3	63.4	10.1	13,818	25,956	43.1	493,947	533,565	38,821	54,349
2003	500,642	82,066	5,093	32,810.0	340.0	-	242.6	66.8	10.2	14,137	26,511	53.2	560,602	591,126	46,761	65,465
2004	566,202	110,000	5,742	42,666.3	416.8	-	298.6	72.2	10.1	14,322	26,854	59.3	646,990	680,248	53,766	75,272
2005	549,308	119,618	4,754	36,377.3	362.3	-	244.6	74.6	8.7	13,162	24,740	45.4	683,169	727,301	52,085	72,919
2006	559,603	128,719	5,793	42,585.5	410.3	-	278.3	83.4	10.4	14,218	27,117	47.8	734,421	756,735	55,649	77,909
2007	494,008	98,432	4,940	42,519.3	384.4	-	250.9	79.1	10.0	14,604	27,500	46.2	817,524	862,011	60,516	84,722
2008	438,475	87,695	4,166	37,094.0	319.5	-	202.1	76.7	9.5	14,793	28,698	43.9	900,815	966,337	51,306	71,828
2009	447,890	89,526	4,075	40,133.0	349.3	-	226.5	81.8	9.1	14,461	28,344	48.4	914,584	962,786	52,071	72,899
2010	654,476	112,497	6,548	65,018.0	575.9	-	376.9	88.0	10.0	14,714	28,978	70.1	1,081,417	1,122,212	55,023	77,032
2011	855,975	119,875	8,560	91,926.0	838.9	-	530.2	98.0	10.0	14,653	28,844	77.1	1,210,951	1,239,290	57,786	80,899
2012	1,005,605	126,523	10,056	132,427.0	1,038.3	-	677.7	103.0	10.0	15,510	30,880	71.2	1,210,914	1,268,792	67,862	95,007
2013	1,274,593	140,009	10,909	221,147.1	1,715.5	-	1,128.8	156.5	8.6	16,223	32,284	71.7	1,200,788	1,261,711	112,550	157,600
2014	1,527,153	138,097*	15,119*	317,479.1	2,431.1	-	1,600.3	160.8	9.9	18,078	35,976	74.3	1,263,494	1,311,063	129,790*	170,100*
2015	1,798,380	195,134*	18,163*	405,492.0	2,980.6	-	2,129.7	164.1	10.1	18,954	37,720*	74.5	1,361,877	1,356,411	135,930*	183,506*
2016	2,050,832	116,544*	20,918*	512,293.6	3,518.5	-	2,531.3	168.2	10.2	21,888	45,965*	74.76	1,485,004	1,447,786	146,115*	189,544*

\*Provisional



## Tourist Arrivals by Month - 1971 to 2016

Table 22

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
1971	5,931	6,570	5,166	1,539	952	961	1,897	2,467	1,881	2,585	4,003	5,702	39,654
1972	5,762	5,848	5,564	3,091	3,282	2,302	3,703	4,634	3,402	4,476	6,155	7,828	56,047
1973	9,386	8,343	7,875	5,468	4,168	3,246	5,919	6,680	4,184	5,977	7,137	9,505	77,888
1974	10,915	9,648	9,847	6,400	3,241	3,303	5,404	6,147	4,986	6,199	8,338	10,583	85,011
1975	11,740	10,388	11,158	5,890	5,587	4,787	5,925	8,565	5,287	7,622	11,271	14,984	103,204
1976	15,627	15,214	13,431	8,886	6,097	4,550	4,278	3,481	6,707	10,636	13,600	16,464	118,971
1977	17,569	18,064	18,216	9,891	7,602	5,536	9,881	11,129	7,594	11,541	17,106	19,536	153,665
1978	23,114	22,427	20,497	11,545	8,803	7,134	13,252	15,542	10,245	14,340	20,759	24,934	192,592
1979	28,366	25,226	25,472	18,847	13,042	10,674	16,801	20,203	14,798	19,376	25,743	31,616	250,164
1980	36,108	33,896	34,416	21,806	19,468	15,082	22,986	27,440	19,962	23,646	23,988	37,982	316,780
1981	45,168	39,384	38,376	28,568	21,642	16,836	28,266	32,788	24,086	27,030	29,512	39,086	370,742
1982	40,932	40,148	42,178	29,606	28,972	25,772	30,942	34,332	29,754	30,296	33,748	40,550	407,230
1983	49,104	44,018	44,710	32,556	32,850	24,350	25,132	8,430	10,050	16,410	20,570	29,350	337,530
1984	33,546	32,406	32,628	23,684	18,224	17,866	26,694	27,626	21,764	25,800	27,906	29,590	317,734
1985	28,814	27,012	29,886	19,778	14,014	11,092	18,362	20,138	15,242	18,176	23,218	31,724	257,456
1986	32,890	30,512	28,932	19,262	13,100	9,536	12,330	15,190	12,398	12,732	18,114	25,110	230,106
1987	25,446	23,714	22,838	16,238	8,204	7,650	10,200	11,408	10,072	12,146	14,188	20,516	182,620
1988	20,400	19,150	19,430	13,834	11,124	11,540	17,660	18,670	14,980	16,742	10,560	8,572	182,662
1989	12,962	12,344	16,032	12,312	12,750	11,630	15,194	17,220	14,264	15,050	18,948	26,026	184,732
1990	26,592	26,368	26,946	22,788	18,286	18,050	26,410	26,786	22,438	23,060	24,596	35,568	297,888
1991	28,932	28,080	27,153	20,541	17,745	17,394	30,645	28,824	24,762	25,173	28,272	40,182	317,703
1992	35,730	38,859	33,399	28,410	21,024	23,157	33,771	40,143	29,838	32,079	35,967	41,292	393,669
1993	42,726	40,116	37,953	29,589	22,368	20,412	32,904	32,796	27,495	30,621	35,103	40,167	392,250
1994	45,402	41,067	41,277	28,080	21,777	21,399	35,370	32,817	31,062	33,216	33,306	42,738	407,511
1995	45,987	42,591	40,074	33,756	24,672	22,416	35,994	35,814	30,828	30,603	28,365	32,001	403,101
1996	30,957	29,550	26,442	20,376	17,655	19,668	25,380	24,765	23,211	23,511	24,921	35,829	302,265
1997	32,652	35,010	34,098	26,907	22,407	23,160	30,867	32,034	29,793	28,314	31,995	38,928	366,165
1998	37,224	35,283	32,256	25,578	20,394	22,410	29,529	31,446	31,653	31,767	38,421	45,102	381,063
1999	44,379	41,526	41,022	34,443	25,212	26,184	33,288	39,081	33,915	35,112	41,952	40,326	436,440
2000	43,311	43,287	40,110	33,642	23,404	21,825	33,267	34,422	31,035	26,658	32,469	36,984	400,414
2001	44,187	46,575	44,290	36,906	26,924	28,323	28,566	15,717	11,758	12,904	17,344	23,300	336,794
2002	28,296	31,683	33,084	27,057	26,661	26,355	35,742	35,475	32,982	36,258	37,395	42,183	393,171
2003	40,647	39,081	40,818	33,714	30,048	31,836	43,743	42,111	36,054	49,922	54,946	57,722	500,642
2004	49,950	43,584	38,418	30,672	30,162	32,119	50,525	48,675	51,525	59,442	64,971	66,159	566,202
2005	38,187	36,645	50,418	42,261	40,878	45,699	56,745	51,216	43,536	44,095	48,457	51,171	549,308
2006	52,103	52,687	54,746	49,776	43,825	44,066	55,354	52,931	38,485	38,815	37,591	39,224	559,603
2007	56,553	43,051	35,031	33,039	26,307	30,810	44,142	44,742	37,104	37,011	45,102	61,116	494,008
2008	56,916	40,551	38,049	29,747	31,140	27,960	32,982	30,672	29,529	35,103	36,901	48,925	438,475
2009	38,468	34,169	34,065	26,054	24,739	30,234	42,223	41,207	37,983	37,575	44,311	56,862	447,890
2010	50,757	57,300	52,352	38,300	35,213	44,730	63,339	55,898	47,339	52,370	72,251	84,627	654,476
2011	74,197	65,797	75,130	63,835	48,943	53,636	83,786	72,463	60,219	69,563	90,889	97,517	855,975
2012	85,874	83,549	91,102	69,591	57,506	65,245	90,338	79,456	71,111	80,379	109,202	122,252	1,005,605
2013	110,543	113,968	113,208	80,737	74,838	90,279	107,016	123,269	90,339	107,058	109,420	153,918	1,274,593
2014	146,575	141,878	133,048	112,631	90,046	103,175	133,971	140,319	105,535	121,576	119,727	178,672	1,527,153
2015	156,246	165,541	157,051	122,217	113,529	115,467	175,804	166,610	143,374	132,280	144,147	206,114	1,798,380
2016	194,280	197,697	192,841	136,367	125,044	118,038	209,351	186,288	148,499	150,419	167,217	224,791	2,050,832

## Passenger Arrivals and Departures-1981 to 2016

Table 23

Year	Katunayake		Mattala		Port-Colombo		Port of Galle		Talaimannar		Other Ports		Total	
	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep
1981	493,619	562,421	-	-	-	-	-	-	82,003	72,800	2,599	2,456	578,221	637,677
1982	584,326	546,490	-	-	-	-	-	-	95,108	106,876	2,226	2,175	681,660	655,541
1983	559,276	534,217	-	-	-	-	-	-	70,402	93,168	1,862	2,277	631,540	629,662
1984	593,883	650,812	-	-	-	-	-	-	61,568	99,796	1,738	1,760	657,189	752,368
1985	543,397	585,213	-	-	-	-	-	-	-	-	1,927	1,735	545,324	586,948
1986	570,304	591,448	-	-	-	-	-	-	-	-	1,875	1,561	572,179	593,009
1987	512,289	548,408	-	-	-	-	-	-	-	-	1,797	1,533	514,086	549,941
1988	516,400	544,760	-	-	-	-	-	-	-	-	2,100	2,200	518,500	546,960
1989	552,189	563,027	-	-	-	-	-	-	-	-	1,493	1,286	553,682	564,313
1990	603,595	581,698	-	-	-	-	-	-	-	-	3,493	1,756	607,088	583,454
1991	646,869	712,073	-	-	-	-	-	-	-	-	2,706	2,366	649,575	714,439
1992	764,453	836,310	-	-	-	-	-	-	-	-	2,794	2,919	767,247	839,229
1993	813,535	823,841	-	-	-	-	-	-	-	-	3,551	3,134	817,086	826,975
1994	893,387	892,778	-	-	-	-	-	-	-	-	4,120	4,392	897,507	897,170
1995	912,877	946,109	-	-	-	-	-	-	-	-	5,897	8,105	918,774	954,214
1996	857,727	851,272	-	-	-	-	-	-	-	-	3,628	3,668	861,355	854,940
1997	904,712	916,397	-	-	-	-	-	-	-	-	3,793	3,578	908,505	919,975
1998	921,343	938,656	-	-	-	-	-	-	-	-	3,793	3,619	925,136	942,275
1999	970,311	977,066	-	-	-	-	-	-	-	-	3,595	3,114	973,906	980,180
2000	999,418	970,383	-	-	-	-	-	-	-	-	2,933	2,827	1,002,351	973,210
2001	971,621	962,586	-	-	-	-	-	-	-	-	2,942	2,682	974,563	965,268
2002	912,419	950,655	-	-	-	-	-	-	-	-	2,947	2,804	915,366	953,459
2003	1,140,687	1,102,864	-	-	-	-	-	-	-	-	1,532	1,729	1,142,219	1,104,593
2004	1,459,575	1,484,685	-	-	-	-	-	-	-	-	2,112	2,255	1,461,687	1,486,940
2005	1,360,217	1,396,227	-	-	-	-	-	-	-	-	1,930	1,560	1,362,147	1,397,787
2006	1,444,408	1,474,559	-	-	-	-	-	-	-	-	360	401	1,444,768	1,474,960
2007	1,529,930	1,565,341									338	211	1,530,268	1,565,552
2008	1,644,172	1,707,376	-	-	-	-	-	-	-	-	145	168	1,644,317	1,707,544
2009	1,644,142	1,673,265	-	-	-	-	-	-	-	-	420	379	1,644,562	1,673,644
2010	2,111,629	2,128,404	-	-	-	-	-	-	-	-	385	356	2,112,014	2,128,760
2011	2,435,660	2,464,622	-	-	1,842	1,842	-	-	-	-	1,842	1,842	2,439,344*	2,468,306*
2012	2,518,082	2,568,787	-	-	3,136	3,136	-	-	-	-	-	-	2,521,218	2,571,923*
2013	2,593,818	2,644,467	2,828	2,850	7,238	6,010	21,366	18,738	-	-	3,136	3,084	2,628,386*	2,675,149*
2014	2,757,667	2,884,767	4,052	3,256	6,710	7,196	22,218	20,143	-	-	-	-	2,790,647	2,915,362
2015	3,222,647	3,209,259	997	1,513	6,786	7,474	20,339	18,474	-	-	-	-	3,250,769	3,236,720
2016	3,506,488	3,580,899	2,262	2,697	10,792	10,055	15,531	13,807	-	-	763	813	3,535,836	3,608,271

Source - Department of Immigration & Emmigration

# » PART H





## REVENUE FROM TOURISM

### Conferences Held and Revenue Earned at Bandaranaike Memorial International Conference Hall (B.M.I.C.H.) - 1985 to 2016

Table 24

Year	Conference Status		No. of Delegates		Revenue in Rs'000
	National	International	Local	Foreign	
1985	128	9	72,953	720	4,217.9
1986	114	8	72,446	2,461	3,009.2
1987	50	8	25,410	376	1,619.0
1988	42	4	13,850	156	1,264.3
1989	34	9	8,639	592	777.1
1990	31	7	12,145	2,011	1,201.3
1991	40	6	12,000	2,500	1,700.0
1992	127	33	69,601	5,248	13,939.3
1993	141	11	20,080	5,540	7,798.2
1994	105	9	35,080	1,730	4,906.7
1995	120	10	40,000	1,900	5,933.2
1996	152	16	58,000	1,300	5,411.2
1997	98	10	48,415	3,150	4,157.5
1998	101	5	49,475	1,550	6,039.4
1999	125	1	55,855	350	4,759.0
2000	134	4	54,110	600	6,685.5
2001	83	13	35,001	400	3,574.5
2002	577	6	285,545	1,005	46,244.7
2003	594	4	324,565	650	61,762.1
2004	642	4	432,510	1,550	70,700.5
2005	660	12	502,335	2,120	101,381.0
2006	804	17	916,845	2,560	120,490.4
2007	844	3	310,100	625	142,919.1
2008	758	3	294,870	475	137,504.4
2009	751	3	289,080	725	146,730.5
2010	442	1	175,980	200	133,426.7
2011	441	3	163,275	625	178,289.5
2012	496	10	223,650	4500	239,228.6
2013	595	4	349,850	250	233,781.4
2014	768	7	591,200	1200	400,210.0
2015	866	4	645,000	750	389,760.1
2016	994	6	965,000	1,350	551,405.0

Source : BMICH

## Number of Foreign Visitors Visiting the Museums and Revenue from Sale of Tickets 1986 to 2016

Table 25

Year	Total no. of foreign visitors	Collection in Rs. '000
1986	15,088	352.9
1987	5,538	138.5
1988	12,315	254.0
1989	20,354	479.3
1990	38,248	902.1
1991	22,159	821.4
1992	26,920	1,005.8
1993	31,373	1,180.8
1994	31,229	1,154.1
1995	24,997	1,171.0
1996	13,278	622.2
1997	13,916	712.1
1998	14,417	738.7
1999	16,686	860.7
2000	10,122	506.2
2001	11,157	620.4
2002	13,577	769.0
2003	19,213	1,181.1
2004	23,883	1,463.2
2005	15,281	3,937.6
2006	13,771	6,522.5
2007	9,040	4,190.9
2008	7,353	3,340.6
2009	10,244	4,636.4
2010	22,061	9,868.6
2011	31,096	14,200.0
2012	37,305	16,843.0
2013	44,751	14,981.0
2014	57,604	15,812.8
2015	56,747	27,568.7
<b>2016</b>	<b>59,982</b>	<b>33,636.0</b>

### Details of Museums - 2016

Museums	Foreign Tickets		Local Tickets	
	No. of Foreign Tourists	Revenue (in Rs.)	No. of Domestic Tourists	Revenue (in Rs)
Colombo National Museum	46,643	27,419,700	166,092	3,216,990
Natural History Museum	5,303	3,061,800	64,887	940,245
Kandy National Museum	0	0	0	0
Ratnapura National Museum	135	38,100	28,327	348,905
Galle National Museum	174	51,000	1,059	8,090
Anuradhapura Folk. Museum	169	50,400	7,305	94,070
Dutch Museum	4,090	2,013,000	5,510	100,280
Galle Maritime Museum	2,925	837,000	40,780	419,325
Independence Memorial Museum	501	144,000	26,607	205,695
Hambanthota National Museum	42	21,000	1,987	26,175
<b>Total</b>	<b>59,982</b>	<b>33,636,000</b>	<b>342,554</b>	<b>5,359,775</b>

Source: Department of National Museums



## Number of Foreign Visitors Visiting the Cultural Triangle and Revenue from Sale of Tickets 1986 to 2016

Table 26

Year	No. of Tourists	Collection in Rs. Million
1986	93,884	14.7
1987	76,645	13.7
1988	74,062	14.1
1989	79,683	19.2
1991	132,641	69.6
1992	153,817	102.3
1993	148,913	149.6
1995	166,661	168.7
1996	102,788	121.2
1997	144,517	186.0
1998	165,463	225.0
1999	207,398	300.5
2000	155,167	276.0
2001	129,201	222.0
2002	131,804	242.8
2003	212,521	403.3
2004	246,380	543.1
2005	110,443	284.7
2007	104,583	279.8
2008	112,190	307.5
2009	109,404	402.8
2010	197,947	743.5
2011	239,920	998.2
2012	592,980	1,330.7
2013	504,699	1,727.1
2014	627,136	2,178.5
2015	355,370	1,236.7
2016	905,333	3,363.3

## Number of Visitors Visiting the Cultural Triangle and Income from Sale of Tickets - 2016

Foreign		Domestic	
No. of Visitors	Revenue (in Rs.)	No. of Visitors	Revenue (in Rs.)
905,333	3,363,313,023.00	976,949	38,034,740.00

### Details of Foreign Visitors by Location - 2016

Location	No. of Foreign Visitors	Revenue (in Rs.)
Anuradhapura	77,703	349,793,130.00
Polonnaruwa	234,242	797,741,537.00
Sigiriya	562,461	2,204,064,530.00
Kataragama	92	106,135.00
Galle	15,949	9,189,716.00
Dambulla	669	188,887.00
Kandy	202	28,690.00
Apegama	10,635	1,258,764.00
Ritigala	3,380	941,634.00
<b>Total</b>	<b>905,333</b>	<b>3,363,313,023.00</b>

### Details of Domestic Visitors by Location - 2016

Location	No. of Local Visitors	Revenue (in Rs.)
Anuradhapura	54,638	772,610.00
Polonnaruwa	84,416	3,291,525.00
Sigiriya	633,055	27,097,375.00
Kataragama	23,756	426,330.00
Galle	62,975	1,707,540.00
Dambulla	1,011	18,340.00
Kandy	3,854	62,640.00
Apegama	63,812	3,087,890.00
Ritigala	49,432	1,570,490.00
<b>Total</b>	<b>976,949</b>	<b>38,034,740.00</b>

Source: Central Cultural Fund

## Number of Foreign Visitors to the Zoological Gardens and Revenue from Gate Fees 1982 to 2016

Table 27

Year	No. of Tourist	Collection in Rs.'000
1982	83,001	2,374
1983	66,185	1,873
1984	57,906	1,686
1985	46,309	1,349
1986	38,008	1,117
1987	16,863	661
1988	20,648	806
1989	23,898	941
1990	93,949	4,374
1991	110,458	6,361
1992	156,868	9,283
1993	173,628	10,274
1994	186,175	11,479
1995	189,043	11,448
1996	130,237	9,222
1997	175,984	15,128
1998	191,123	18,846
1999	233,968	23,068
2000	204,681	29,215
2001	150,353	22,249
2002	147,329	30,204
2003	217,930	42,297
2004	252,445	119,547
2005	135,006	61,419
2006	178,902	82,655
2007	155,310	133,118
2008	153,934	134,286
2009	149,833	201,659
2010	246,556	410,097
2011	284,898	470,239
2012	287,485	480,663
2013	305,860	550,923
2014	348,842	745,769
2015	393,064	813,978
2016	415,776	841,070

\* Details given below

### Revenue By Location - 2015 & 2016

Location	Year	Domestic Tourists		Foreign Tourists		Total	
		Number	Revenue	Number	Revenue	Number	Revenue
Dehiwala	2015	1,318,185	104,052,560	30,402	48,004,950	1,348,587	152,057,510
	2016	1,392,217	110,518,710	32,334	50,321,200	1,424,551	160,839,910
Pinnawala	2015	734,699	54,730,570	362,662	765,973,750	1,097,361	820,704,320
	2016	666,881	49,915,190	381,105	788,248,500	1,047,986	838,163,690
Pinnawala Zoo	2016	267,656	20,972,850	1,838	1,509,250	269,494	22,482,100
Safari Park	2016	217,207	48,560,000	499	991,250	217,706	49,551,250
<b>Total</b>	2015	2,052,884	158,783,130	393,064	813,978,700	2,445,948	972,761,830
	2016	2,543,961	229,966,750	415,776	841,070,200	2,959,737	1,071,036,950

Source: Department of National Zoological Gardens

Ticket Rates		
Local	Rs.100.00	Adults
	Rs.30.00	Child
	Rs.20.00	School Child
Foreigners	Rs.2500.00	Adults
	Rs.1250.00	Child
SAARC Foreigners	Rs.700.00	Adults
	Rs.350.00	Child

## Revenue from Foreign Visitors Visiting the Botanical Gardens - 1983 to 2016

Table 28

Year	Peradeniya	Hakgala	Gampaha	Mirijjawila	Avissawella	Total Revenue In Rs.'000
1983	2,016.4	154.8	2.2			2,173.4
1984	2,000.3	122.2	2.5			2,125.0
1985	1,641.2	85.4	1.8			1,728.4
1986	1,468.1	97.0	1.4			1,566.5
1987	1,164.5	62.6	1.4			1,228.5
1988	1,019.1	58.0	1.2			1,078.3
1989	1,873.1	77.5	4.9			1,955.5
1990	4,068.3	209.0	5.7			4,283.0
1991	5,799.2	372.8	12.7			6,184.7
1992	8,981.2	584.0	19.3			9,584.5
1993	9,608.8	634.9	23.4			10,267.1
1994	18,477.5	1,037.4	36.0			19,550.9
1995	23,922.2	1,227.9	49.1			25,199.2
1996	16,082.6	689.1	28.1			16,799.8
1997	20,931.5	866.5	36.3			21,834.3
1998	25,481.6	1,211.1	5.3			26,698.0
1999	31,160.3	1,428.7	45.9			32,634.9
2000	28,066.6	1,357.0	37.2			29,460.8
2001	20,250.0	940.0	36.4			21,226.4
2002	25,348.2	962.9	34.4			26,345.5
2003	55,711.3	2,154.2	53.9			57,919.4
2004	68,010.3	2,613.3	80.4			70,704.0
2005	104,272.0	6,136.0	23.1			32,605.2
2006	42,500.7	1,642.7	66.8			44,210.2
2007	64,257.0	2,202.3	100.2			66,559.5
2008	66,515.7	2,513.4	90.3			69,119.4
2009	68,838.3	3,353.4	75.0			72,266.7
2010	117,223.8	5,825.4	112.8			123,162.0
2011	243,093.3	10,271.8	226.9			253,592.0
2012	265,585.1	13,194.2	265.6			279,044.9
2013	299,086.9	15,527.0	250.8	6.6		314,871.4
2014	350,386.5	18,975.5	312.9	163.3		369,838.4
2015	409,288.0	25,402.8	366.8	50.1	43.7	435,151.4
2016	556,506.4	36,971.9	463.8	173.3	182.4	594,297.8

\* Details are given below

### Details by Location - 2016

	Foreign Tickets		Local Tickets		Total Revenue (in Rs.)
	No. of Foreign Tourists	Revenue (Rs.'000)	No.of Domestic Tourists	Revenue (Rs.)	
2016					
Peradeniya	435,577	556,506,400	1,206,223	52,695,020	609,201,420
Hakgala	29,192	36,971,900	956,815	41,927,150	78,899,050
Gampaha	365	463,775	214,831	11,101,340	11,565,115
Mirijjawila	138	173,375	62,491	2,363,360	2,536,735
Avissawella	133	182,400	152,882	7,331,940	7,514,340
Total	465,405	594,297,850	2,593,252	115,418,810	709,716,660

Source: Department of National Botanical Gardens

## Revenue from Foreign Visitors Visiting the Wild Life Parks - 1988 to 2016 (in Rs. million)

Table 29

Year	Yala National Park	Wilpattu National Park	Kumana Bird Sanctuary	Udawalawa National Park	Others*	Total Revenue In Rs.'000
1988	226.7	-	-	11.0	49.4	287.1
1989	365.4	-	-	2.7	65.0	433.1
1990	1,151.6	-	-	3.6	-	1,155.2
1991	1,511.6	-	-	9.5	214.7	1,735.8
1992	2,700.9	-	-	207.3	456.2	3,364.4
1993	10,803.8	-	-	829.2	1,824.9	13,457.9
1994	21,613.4	-	-	5,529.1	2,224.0	29,366.5
1995	21,595.8	-	-	3,905.1	13,037.8	38,538.7
1996	15,196.9	-	-	2,928.7	9,776.1	27,901.7
1997	12,138.8	-	-	10,642.1	11,708.5	34,489.4
1998	8,918.7	-	-	13,626.4	18,681.0	41,226.1
1999	20,420.1	-	-	18,098.6	17,454.1	55,972.8
2000	25,417.8	-	-	15,876.9	18,857.8	60,152.5
2001	25,183.4	-	-	10,940.6	18,266.0	54,390.0
2002	25,802.4	-	-	14,813.7	17,920.4	58,536.5
2003	46,480.0	230.0	-	22,780.0	32,744.0	102,234.0
2004	48,413.9	522.3	274.6	29,647.2	34,944.0	113,802.0
2005	23,945.8	734.9	75.9	16,205.3	21,729.9	62,691.8
2006	45,411.8	366.4	82.1	23,514.4	30,176.2	99,550.9
2007	30,247.9	-	-	20,316.5	35,168.9	85,733.3
2008	27,707.4	-	-	18,223.5	38,488.7	84,419.6
2009	50,221.2	-	-	9,864.3	43,907.5	103,993.0
2010	123,850.1	1,503.6	445.8	22,718.5	78,731.3	227,249.2
2011	154,310.8	3,881.3	906.7	33,531.2	108,378.7	301,008.7
2012	222,269.9	10,032.3	2,499.9	43,252.7	146,790.1	424,844.9
2013	272,581.0	91,358.9	79,078.1	1,166.4	132,274.4	578,458.8
2014	360,952.8	26,182.5	4,607.9	110,828.8	325,015.9	831,587.9
2015	419,311.8	37,275.2	6,307.9	172,954.7	375,735.7	1,011,585.3
2016	570,466.3	33,670.9	8,763.1	259,298.3	573,767.9	1,445,966.5

## Details by Location - 2016

Location	Local Tickets		Foreign Tickets		Vehicle Income (Rs)	Boat Income(Rs)	Total no of Visitors	Total Revenue (Including the vehicles and boats income)
	Local visitors	Local Income (Rs)	Foreign Visitors	Foreign Income (Rs)				
YALA	385,442	15,802,906.80	272,835	570,466,289.60	25,978,225.00	-	658,277	612,247,421.40
HORTON PLAINS	319,999	19,774,690.00	131,670	267,824,594.60	11,273,458.00	-	451,669	298,872,742.60
UDAWALAWA	152,938	8,919,045.00	127,778	259,298,262.36	11,196,903.00	-	280,716	279,414,210.36
WASGOMUWA	27,532	1,030,910.00	1,253	1,704,855.00	630,403.00	-	28,785	3,366,168.00
MINNERIYA	83,319	11,639,040.00	76,629	159,083,532.90	6,808,826.00	-	159,948	177,531,398.90
BUNDALA	9,975	395,460.00	9,853	13,066,727.30	411,660.00	-	19,828	13,873,847.30
HORAGOLLA	5,613	182,053.00	16	21,931.00	4,500.00	-	5,629	208,484.00
KAUDULLA	39,401	1,536,520.00	37,004	47,280,729.20	1,136,697.00	-	76,405	49,953,946.20
LUNUGAMWEHERA	17,763	710,710.00	13,824	16,732,760.00	1,370,147.00	-	31,587	18,813,617.00
GALOYA	10,835	374,170.00	2,072	996,560.00	236,398.00	2,258,640.00	12,907	3,865,768.00
KUMANA	27,790	1,033,450.00	6,431	8,763,100.00	1,839,216.00	-	34,221	11,635,766.00
ANGAMMEDILLA	3,290	139,661.44	1	1,470.00	42,951.00	-	3,291	184,082.44
GALWAYS LAND	3,345	124,210.00	198	274,400.00	58.00	-	3,543	398,668.00
WILPATU	38,663	2,029,763.00	16,578	33,670,903.00	1,183,717.00	-	55,241	36,884,383.00
MADURUOYA	866	37,400.00	119	159,509.50	47,030.00	-	985	243,939.50
LAHUGALA	499	19,960.00	22	30,800.00	12,452.00	-	521	63,212.00
PIGEON ISLAND	76,288	3,024,360.00	25,862	35,206,500.00	426.00	2,450,625.00	102,150	40,681,911.00
HIKKADUWA	25,922	122,812.50	3,020	90,770.00	406.00	-	28,942	213,988.50
ILANTHADIYA	6,316	79,030.00	2,165	2,372,087.20	702.00	-	8,481	2,451,819.20
ETH ATHURUSEVANA	161,111	2,209,895.00	52,594	25,700,750.00	9,505.00	-	213,705	27,920,150.00
HANDAGIRIYA	148	650,850.00	13	28,277.00	0.00	-	161	679,127.00
KALAWEWA	4	788.10	0	0.00	0.00	-	4	788.10
BAREEF - KALPITIYA	9,054	179,346.00	3,266	3,191,738.60	608.00	-	12,320	3,371,692.60
TOTAL	1,406,113	70,017,030.84	783,203	1,445,966,547.26	62,184,288.00	4,709,265.00	2,189,316	1,582,877,131.10

Source: Department of Wild Life Conservation

## Revenue from Embarkation Tax 1980 to 2016

Table 30

Year	Total Amount in Rs' 000
1980	29,811.1
1981	34,577.1
1982	36,363.4
1983	29,742.1
1984	29,007.9
1985	25,745.6
1986	46,021.2
1987	36,421.2
1988	37,201.2
1989	53,861.0
1990	99,020.3
1991	130,943.1
1992	177,151.1
1993	196,125.0
1994	203,755.5
1995	201,550.5
1996	151,132.5
1997	183,082.5
1998	190,531.5
1999	218,220.0
2000	200,207.0
2001	269,268.0
2002	393,171.0
2003	500,646.0
2004	566,202.0
2005	823,962.0
2006	839,404.5
2007	741,012.0
2008	738,821.9
2009	766,266.7
2010	1,000,080.0
2011	1,041,700.0
2012	1,161,686.0
2013	1,604,887.1
2014	1,779,766.1
2015	1,968,541.1
2016	2,355,444.2

## Public Sector Revenue from Tourism (In Rs. million) 2012-2016

Table 31

Source of Revenue	2012	2013	2014	2015	2016
Tourism Development Levy	809.4	1,014.2	1,005.6	1,014.8	1,276.8
Tourism Development Authority Income	130.3	136.4	149.3	126.1	168.7
Embarkation Tax on Foreign Tourists	1,161.7	1,604.8	1,779.8	1,968.5	2,355.4
Cultural Triangle	1,330.7	1,727.1	2,178.5	2,495.5	3,363.3
Botanical Gardens	279.0	314.9	369.8	435.1	594.3
Zoological Gardens	480.7	550.9	745.8	813.9	841.1
Wild Life Parks	424.8	578.4	831.6	1,011.6	1,445.9
Museums	16.8	14.9	15.8	27.5	33.6
BMICH	239.2	233.7	400.2	389.7	551.4
<b>Total</b>	<b>4,872.6</b>	<b>6,175.3</b>	<b>7,476.4</b>	<b>8,282.7</b>	<b>10,630.5</b>



## DEFINITIONS OF TERMS AND SOURCES OF INFORMATION

### SECTION III

#### Definitions of Terms and Sources of Information

#### DEFINITIONS OF TERMS

##### (a) Visitor/Tourist Excursionist:

In March 1993, the UNO Statistical Commission adopted a set of recommendations for tourism statistics prepared by the World Tourism Organization (WTO) as a follow-up to the Ottawa International Conference for Travel and Tourism Statistics, held in June 1991. These recommendations have been followed in this report for defining “International Visitor”, “International Tourist” and “International Excursionist.”

##### The Definitions are:

- i. The term “International Visitor” refers to any person who, travels to a country other than that in which he/she has his/her usual residence, but outside his/her usual environment for a period not exceeding 12 months and whose main purpose of visit is other than the exercise of an activity remunerated from within the country visited.
- ii. The term “International Tourist” (overnight visitor) is an International Visitor who, stays at least one night in a collective or private accommodation in the country visited.
- iii. The term “International Excursionist” (same day visitor) refers to an International Visitor, who does not spend the night in a collective or private accommodation in the country visited.

To clarify further the following are excluded from the definition of “International Visitor”:

1. All persons arriving with a specific purpose of engaging themselves in gainful occupation or to establish residence in Sri Lanka irrespective of their length of stay.
2. Diplomatic personnel.
3. Crews of ships and aircraft even if they stay for one night or more.

4. Dependents of temporary immigrants and children below 3 years.

In this report the term “Visitor”, “Tourist” and “Excursionist” are used for “International Visitor”, “International Tourist” and “International Excursionist” respectively. In Sri Lanka’s tourism statistics, excursionists consist almost exclusively of passengers on sea cruises, who come on shore for purposes of sightseeing, shopping, etc. while the ship is in harbour.

##### (b) Tourist Arrivals:

Every single visit (or entry) of a tourist to the country either in the course of the same trip or in the course of different trips is counted as an arrival, provided the visit (or entry) lasts at least one night in the country (N.B. those who do not cross the frontiers are not regarded as visitors).

##### (c) Tourist Night:

A night spent in Sri Lanka by a tourist in any type of immobile accommodation.

##### (d) Guest Night:

A night spent in a Tourist Hotel, Rest-House or Guest-House approved by the Sri Lanka Tourism Development Authority, as being suitable for occupation by foreign visitors.

##### (e) Tourist Hotels:

All Tourist Hotels, which are registered under Sri Lanka Tourism Development Authority, can be taken under this category. This category consists of three hotel categories; Classified, Unclassified & Boutique Hotels. Statistics for some of the other categories (i.e. Small Luxury Hotels/ Boutique Hotels) were added to the report from year 2014.

##### (f) Supplementary Accommodation:

Guest-Houses which are approved by the Sri Lanka Tourism Development Authority as being suitable for occupation by foreign visitors. Home stay units consist of tourist bungalows, rented tourist home, rented tourist apartments, heritage hotels and heritage bungalows.

#### **(g) Official Receipts:**

Official receipts constitute the foreign exchange purchases and acceptances by authorized dealers and commercial banks from foreign visitors either directly or indirectly.

#### **(h) Statistics of Tourist Prices:**

Price data collected from a sample of tourist establishments.

## **2. SOURCES OF INFORMATION**

#### **(a) Tourist Statistics:**

Passenger arrival reports generated by Electronic Travel Authorization System (ETA) compiled by the Department of Immigration and Emigration.

#### **(b) Excursionist Statistics**

Passenger arrival reports compiled by the Department of Immigration and Emigration

#### **(c) Accommodation Statistics:**

Monthly reports obtained by the Sri Lanka Tourism Development Authority from the registered accommodation establishments.

#### **(d) Passenger Statistics:**

Passenger arrival and departure reports compiled by the Department of Immigration and Emigration.

#### **(e) Air Traffic Statistics:**

Quarterly returns obtained by the Sri Lanka Tourism Development Authority from the scheduled airlines, which operate flights to Sri Lanka.

#### **(f) Statistics on Official Tourist Receipts:**

Monthly returns on foreign exchange purchases and acceptances obtained from the authorized dealers and the commercial banks.

#### **(g) Employment Statistics:**

Annual Surveys conducted by the Sri Lanka Tourism Development Authority among all registered Tourist Establishments; viz. Accommodation and Catering Establishments, Travel and Transport Agencies, Recreational Clubs, Tourist Shops, Airlines and National Tourist Organizations.

**LIST OF RESEARCH PUBLICATIONS OF THE SRI LANKA  
TOURISM DEVELOPMENT AUTHORITY  
(SRI LANKA TOURIST BOARD)**

<b>Title of the Report</b>	<b>Year of Publication</b>	<b>No. of Pages</b>
Report on the Survey of Foreign Visitors (July 1967 to March 1968)	Volume I	50
	Volume I	30
Travel Industry Survey	1969	92
Quarterly Review of Tourism Statistics	1969	
	1-4 Quarter	74
Report of the Charter Tourist Survey	Jan - Dec 1972	38
Ceylon Tourist Board Quarter Review of Statistics -1Quarter	1970	95
Ceylon Tourist Board Quarter Review of Statistics -1Quarter	1971	85
Survey of Foreign Tourists to Sri Lanka	Jan - Dec 1972	40
Ceylon Tourist Board Quarter Review of Tourism Statistics-1Quarter	1972	90
Ceylon Tourist Board Quarter Review of Statistics		
1. Quarter	1973	18
2. Quarter	1973	23
Ceylon Tourist Board Quarter Review of Statistics -1Quarter	1974	16
Report of the ADHOC Committee on Expansion of Tourist Accommodation	Aug 1976	23
Tourism in Sri Lanka-A Review of Performance	1977	15
Report of the Census of the Unauthorised Establishments providing Facilities to Tourists in Sri Lanka	1983	37
The United Kingdom -A Market Profile	Dec 1983	17

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<b>Title of the Report</b>	<b>Year of Publication</b>	<b>No. of Pages</b>
Italy Market Study	1983	18
Market Intelligence News Release		-
No. 1	Jan 1983	-
No. 2	Feb 1983	-
No. 3	May 1983	-
No. 4	June 1983	-
No. 5	July 1983	-
No. 6	Aug 1983	-
No. 7	Sep/Oct 1983	-
No. 8	Nov/Dec 1983	-
Survey of Departing Foreign Tourists from Sri Lanka	Feb-Apr 1983	54
The Middle East Region - A Market Profile	Feb 1984	54
Market Intelligence News Release Vol. II (No. 1 to 10)	Jan/Dec 1984	115
Airport Survey of German, French & UK Tourists	Dec 1987	24
Japan Outbound - A Market Profile	Nov 1988	29
Report of the Census of Unauthorised Establishments providing Tourist Services in Hikkaduwa	Apr/May 1988	39
Report of the Census of Unauthorised Establishments providing Tourist Services in Negombo	August 1988	21
The Federal Republic of Germany - A Market Profile	May 1989	31
Korea Outbound - A Market Profile	May 1989	21
Performance of the Hotel Sector in Winter 1990/91	Sep 1991	16
Survey of Foreign Tourists -1991/92	March 1993	32
Korea Outbound 1995	June 1995	06
India Outbound 1995	July 1995	08
Survey of Departing Foreign Tourists from Sri Lanka	July-November 2000	45
Tourism Update - Market Intelligence Report (Vol. I)	Jan-Dec 2001	174
Hotel Industry Study 1999/2000	2001	42
Tourism Update-Market Intelligence Report (Vol. II)	Jan-Dec 2002	104
Hotel Industry Study 2000/2001	2002	51
Report on Eco-Tourism Seminar- 2002	September 2002	128
Seminar Report on "How Tourism could help to Reduce Poverty, Create Jobs & Contribute to Social Harmony"	September 2003	39
Survey of Departing Indian Foreign Tourists from Sri Lanka	April-June 2003	60
Hotel Industry Survey 2002/2003	2003	51
Survey of Departing Foreign Tourists from Sri Lanka	July 2005-Feb 2006	35
Survey of Departing Foreign Tourists from Sri Lanka	Sep 2008-Feb 2009	100
Survey of Departing Foreign Tourists from Sri Lanka	January - June 2011	134
Survey of Departing Foreign Tourists from Sri Lanka	January - December 2013	131
Survey of Departing Foreign Tourists from Sri Lanka	January - December 2014	154
Survey of Departing Foreign Tourists from Sri Lanka	January - December 2015	156
Survey of Departing Foreign Tourists from Sri Lanka	January - December 2016	156





## **Comments & Suggestions**

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